

# Release Update - FHC v2023.2

August 2023

# **Release Highlights**

#### • Updated Look & Feel!

Finestra Health Centre has been updated with a fresh, new colour scheme.

## • New Event Rule Types: Buy-X-Get-One (BOGO, B2GO)

Two new rule types have been added to Events to support BOGO and B2GO mix and match special pricing, where the items are not all the same regular retail. Item with lowest retail will be free.

## • Shelf Talkers, Number of Talkers

The Num Labels field in Product File will be used when queueing Sale Talkers. When Num Labels is zero, a talker will not queue.

#### • Inventory Print Diff's Report

Report has been enhanced to include summary details. Added on screen preview before selecting printer. File can be saved to PDF or other file type.

# • FVP: UniPHARM Integration

Added to Vendor Portal, wholesale integration with UniPHARM. Includes options to electronically transmit PO, download invoices, update catalogue.

# Fixes

- On Hand table sync issue has been resolved
- Loyalty List exports correctly for customer based (no card) loyalty configurations



# **New Features**

#### **NEW LOOK & FEEL**

The FHC menu and screens have been updated with a fresh new colour scheme.

Finestra HEALTH CENTRE Database 501 620		IP         IP<	Einestra         Areater           Jenetric Christ         Areater           Jenetric Christ         Setter           Jenetric Christ         Setter           Jugg Retail         11.99           Sugg Retail         11.99
唱 cash megister file		Product molic Disc         JAMESON VITABINA 10000U         Last Cost         65700           Stack Mid Of Measure         Got         Pst         On-land         2         0           Warning Status         CORE         OnderCantrol         MANUAL         Shaft Min         0           Markening Status         CORE         OnderCantrol         MANUAL         Shaft Min         0           Status         CORE         OnderCantrol         MANUAL         Shaft Min         0	Aug Cost 0.5700 8 On Order 10 6 Order Mult 1 Sug Ord 0 0 Inv Value 13.14000 Labels 1 Type
RECEIVE CORDER	CASH	Origin         IRIF         P.         Reverse Prints         Galaxies Prints           Age Limit         0         Margin         0.00         Gene han         Rodermala         Odkrad Prints           Ade to Date         1/         Ber         Gene han         Margin         Definition         Ber           Manufasturer         0         Ber         Denom Yale         Denom Yale           ORDER SETTINGS         0         Denom Yale         Denom Yale	
	월 🛞 凸 royees maintenance setup	Suppler         Order 10         Min Oy         Box dp/         Coat         Box Coat         Dur's SU Pinnary         Add           MCKESSON 685683         1         6.5700         6.5700         6.2         Add         Edit         Collema           I         c         >         X         <	Notes

# NEW EVENT RULE TYPES: BOGO, B2GO

Two new rule types have been added to Promo Editor:

- BOGO Buy One, Get One Free
- B2GO Buy Two, Get One Free

Both rule types can be assigned to an individual UPC or to a group. If assigned to a group and the items within the group are not all the same regular price, the lowest priced item will be free.

#### **Rule Setup Screen:**

	F2 SAVE	F3 X CANCEL	F5	DE	F7	
SEARCH						
		DESC				
RULE DETAILS	5					
UPC DESC Rule Value Rule Desc Use Point Limit 9999	BUY TW	I COSMETICS 0.00 O GET ONE Apply PST 0 Scan	Back 0.00 % Cost 0.00 % Retai	SalePrice Discount Percent Off BCGO BCCO Deposit 0.00 0.00		Date 08/04/2023 Time 06 : 00 AM Date 08/10/2023 Time 11 : 30 PM



#### At the till:

ΟΤΥ	UPC	Description	GST	PST	Retail	Extension
1	30997586001	REVLON AGE DEFYING CC CR			17.99	17.99
1	06131800008	<b>REVLON 1IN JUST CURLS CUR</b>	5	6	12.99	12.99
1	06131802904	REVLON ALLPURPOSE STYLIN	65	6	4.99	4.99
1	R-C_ONSALE	BUY TWO GET ONE	5	6	-4.99	-4.99
C	)		0	0	0.00	0.00

Pharmasave Stores Only: BOGO and B2GO rules will download as part of the National Flyer Download program.

#### SHELF TALKERS, NUMBER OF LABELS

In Product File, the Num Labels field which was previously only used by Shelf Labels is now used with Sale Talkers as well. Talkers will be queued for items based on the number set in Product File:

PRODUCT LOOK	UP	
Product Desc	30997773900 REVLON 3D SHINE NAILS GLOSS TOP COATT	Sales Stats Sales Graph
Item Details		
Product UPC Product Description Product Invoice Desc Size/Unit Of Measure Fineline By Desc Marketing Status Season	Nail Products Shelf Min 2 CORE OrderControl AUTOMATIC Shelf Max 0	Sugg Retail         8.99           Sugg Margin         45           Avg Cost         4.4500           On Order         0           Order Mult         1           Sug Od         0           Inv Value         13.35000
Date Created 08/ Last Edit 09/ Origin IS Age Limit	124/2016     Extra Attributes     Num Labels       128/2020 03:55:01 PM     Discountable     NonReturnable     Sitcard Options       0     Margin     0.00     Open item     MSM       0     Margin     0.00     Open item     MSM       V     Serialized     No Self Checkout     Denom Type       XKESSON     ID     Brand     Denom Value	0 2 2 2 2 2 2

A Sale Talker will not be queued for items where Num Label is zero, otherwise the assigned number of talkers will be queued.

#### **EMPLOYEE BARCODE ID**

A new feature has been added which allows you to generate a unique Barcode ID for each employee. These barcodes may be scanned in place of keying in the Employee ID to access Finestra.

- In Setup, Employees choose [F10] Employee ID
- Select the employee(s) you would like to print an ID Barcode for, then choose **[F11] Print ID**
- Use the Employee ID tab in Print Management to print a barcode for each employee



#### INVENTORY, PRINT DIFFS REPORT

The Print Diffs report in Inventory has been updated with the following enhancements:

- There is an on screen preview before printing
- The report can be saved to file
- You can select which printer to send the report to
- Additional Summary details have been added

Inventory Cycle Count	/ Count Sheet					
2023-08-08						
UPC	Description	Value difference	Counted qty	System qty	Qty diff	Recount
08464202010	VITAMIN A SOFTGEL 10000IU 100 JAM	\$96.48	12	-4	16	
Variance Sum	mary	System \$ Value	Count	ed \$ Value	Differ	ence\$Value
		\$-24.12	s	72.36		\$ 96.48

### INVENTORY DIFF REPORT (NEW REPORT)

A new report has been added for reviewing variance on previously posted inventory counts. In Inventory, choose **Show Posted**, then choose **Inv. Diff Report**.

		Inventory Module
Inventory Id	Inventory Type	Date 🗖
201703200001	Cycle Count	03/20/17
201703200002	Cycle Count	03/20/17
201703210002	Cycle Count	03/21/17
201703210003	Cycle Count	03/21/17
201703210004	Cycle Count	03/21/17
201703220001	Cycle Count	03/22/17
201703220002	Cycle Count	03/22/17
201703220005	Cycle Count	03/22/17
201703220006	Cycle Count	03/22/17
201703220007	Cycle Count	03/22/17
201703230001	Cycle Count	03/23/17
201703230002	Cycle Count	03/23/17
201703230003	Cycle Count	03/23/17
201703230004	Cycle Count	03/23/17
201703230005	Cycle Count	03/23/17
201703230007	Cycle Count	03/23/17
201703270001	Cycle Count	03/27/17
201703270002	Cycle Count	03/27/17
201703270003	Cycle Count	03/27/17
	201703200001 20170320002 201703210002 201703210003 201703210004 201703220001 201703220005 201703220005 201703220007 201703230007 201703230002 201703230003 201703230005 201703230005 201703270001 201703270001	Inventory Id         Inventory Type           201703200001         Cycle Count           201703210002         Cycle Count           201703210003         Cycle Count           201703210004         Cycle Count           201703210005         Cycle Count           201703220001         Cycle Count           201703220002         Cycle Count           201703220005         Cycle Count           201703220006         Cycle Count           201703220007         Cycle Count           201703220007         Cycle Count           201703220007         Cycle Count           201703230001         Cycle Count           201703230002         Cycle Count           201703230003         Cycle Count           201703230004         Cycle Count           201703230005         Cycle Count           201703230007         Cycle Count           201703230007         Cycle Count           201703230007         Cycle Count           201703230007         Cycle Count           201703270001         Cycle Count           201703270002         Cycle Count



Use the database picker to choose the range of items to print, select a date range using the Start/End date picker, then choose **Run Report**.

Inventory Difference Report		
Entire Heirarchy	START DATE	08/08/23
	END DATE	08/08/23
POST OFFICE		
⊞ □ RX		
Cancel Run Report		

A variance report will print for all counted items within the selected range.

#### **Inventory Difference Report**

2023-08-08

UPC	Description	System qty	Counted qty	Qty diff	Value difference
Fine Line - 2051 05621931216	Finelines Description - Allergy Relief AERIUS KIDS SYRUP 100ML	10	0	10	\$-88.92
05621932410	AERIUS 5MG TB 10	5	0	5	\$-47.85
05621932420	AERIUSTB 5M G BX 20	10	0	10	\$-171.90
05621932430	AERIUS ALLERGY TB 5MG BX 30	5	0	5	\$-122.15

Variance Summary is included for each fineline, with a total summary at the end of the report.

Report Variance	Summary
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System \$ Value \$ 108,249.13 Counted \$ Value \$ 36.57 Difference \$ Value \$-108,212.56



# **VENDOR PORTAL UPDATES**

#### **UNIPHARM WHOLESALE INTEGRATION**

A new wholesale integration has been added, with UniPHARM. The integration supports the following features:

- Electronic catalogue download
- Electronically submit Purchase Order to UniPHARM
- Electronically download Invoice file from UniPHARM

You will see UniPHARM listed down the left menu in Vendor Portal:

10	cara vendor Portai - (oniPharmi)										- # ×
						Finestra Ven	dor Portal - UniPharm	Portal			
Menu	÷	PO		Invoice							
<b>e</b> le		Elle	Name								
Ô	McKesson Portal		reame		Erowse						
	UniPharm Portal										
8		•	Upload C	Order							
8		Drag a c									
1		Purch	nase Order	1D	Vendor ID	Promo Code	HOID	Date	Ship Date	Exported	

Please contact POSitec Customer Support if you order from UniPHARM and would like to configure the integration.

#### GIFT CARD CATALOGUE IMPORT, VARIABLE RATE (PHARMASAVE ONLY)

A new feature has been added to allow download of a catalogue for Incomm Variable Rate gift cards.

In **Vendor Catalogues**, select **Incomm** from the vendor drop down. A File Selection box will display, where you can choose which file to download.

			Finestra V	/endor Portal - Vendor	Catalogues
Menu					
Real Vendor Catalogues	Vendor	~			
McKesson Portal	Incomm	*			
-	Vendor ID 22200				
S UniPharm Portal					
IDCI AB Portal	Default Fineline				
IDCI BC Portal					
Configure	Retail	✓ Cost	Description		
	☑ Fineline	✓ Vendor/Code	Size/UOM		
	Add New	Primary Vendor	File Select		
	Download Catalog Remote File Nam	e	Select Directory	Select File	
			OLD	Select File Name	Date Modified 🔍
	Local File Name		OLD	InCommVariableRate.txt	2023-05-12 5:54:46 PM 2023-05-12 5:44:09 PM
	Minimized and Imp	07			

Select either Variable Rate or Fixed Rate, then apply catalogue as usual.

Instructions on **How-to-Install FHC v.2023.2** can be found at:

www.positec.com/POSitec Portal/Release Versions