Release Update – FINESTRA v2023.2

August 2023

Release Highlights

- **New Event Rule Types: Buy-X-Get-One (BOGO, B2GO)**
  Two new rule types have been added to Events to support BOGO and B2GO mix and match special pricing, where the items are not all the same regular retail. Item with lowest retail will be free.

- **Shelf Talkers, Number of Talkers**
  The Num Labels field in Product File will be used when queueing Sale Talkers. When Num Labels is zero, a talker will not queue.

- **Employee ID Barcode**
  Added the ability to create an Employee ID Barcode, which can be scanned in place of typing Employee Password.

- **Inventory Print Diff's Report**
  Report has been enhanced to include summary details. Added on screen preview before selecting printer. File can be saved to PDF or other file type.

- **FVP: UniPHARM Integration**
  Added to Vendor Portal, wholesale integration with UniPHARM. Includes options to electronically transmit PO, download invoices, update catalogue.

Fixes

- On Hand table sync issue has been resolved
- Loyalty List exports correctly for customer based (no card) loyalty configurations
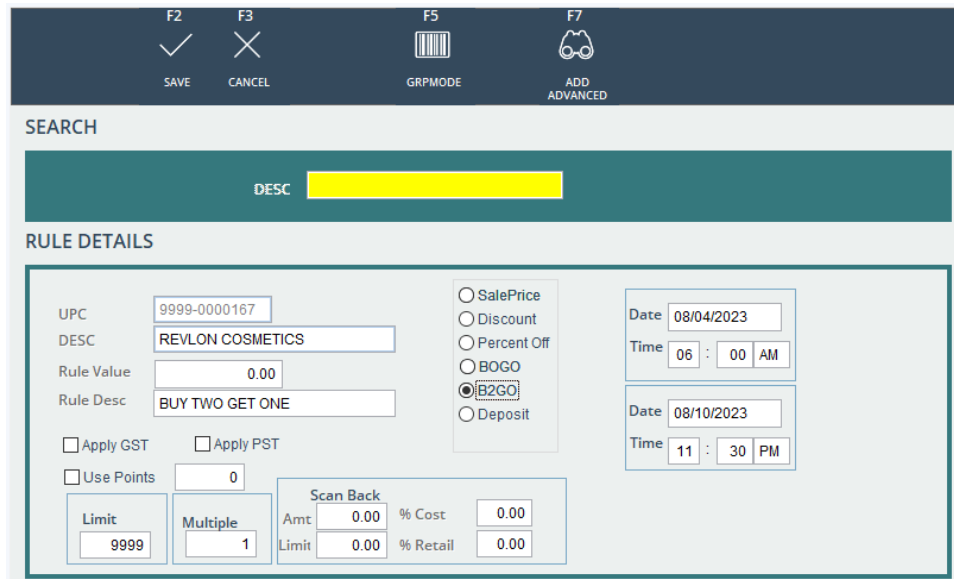
NEW FEATURES

NEW EVENT RULE TYPES: BOGO, B2GO

Two new rule types have been added to Promo Editor:

- BOGO – Buy One, Get One Free
- B2GO – Buy Two, Get One Free

Both rule types can be assigned to an individual UPC or to a group. If assigned to a group and the items within the group are not all the same regular price, the lowest priced item will be free.
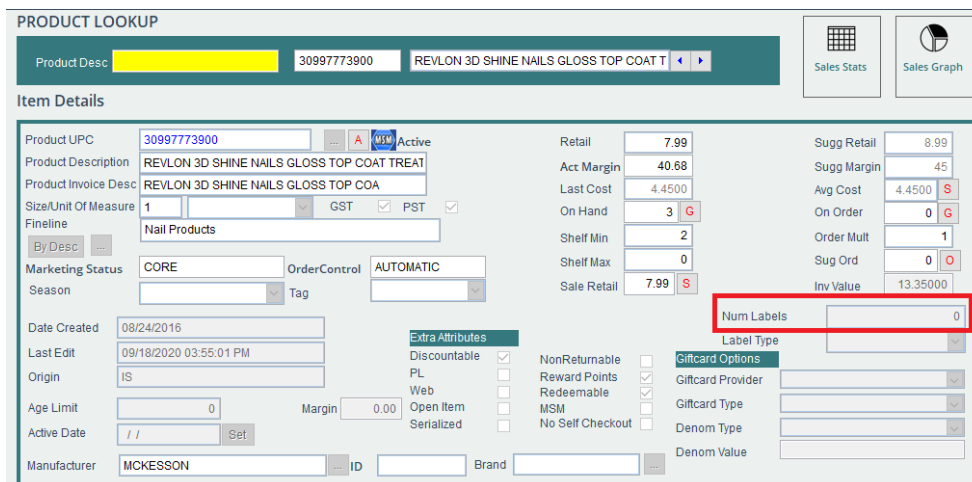
Rule Setup Screen:

At the till:

Pharmasave Stores Only: BOGO and B2GO rules will download as part of the National Flyer Download program.

SHELF TALKERS, NUMBER OF LABELS

In Product File, the Num Labels field which was previously only used by Shelf Labels is now used with Sale Talkers as well. Talkers will be queued for items based on the number set in Product File:

A Sale Talker will not be queued for items where Num Label is zero, otherwise the assigned number of talkers will be queued.

EMPLOYEE BARCODE ID

A new feature has been added which allows you to generate a unique Barcode ID for each employee. These barcodes may be scanned in place of keying in the Employee ID to access Finestra.

- In **Setup, Employees** choose **[F10] Employee ID**
- Select the employee(s) you would like to print an ID Barcode for, then choose **[F11] Print ID**
- Use the Employee ID tab in Print Management to print a barcode for each employee

INVENTORY, PRINT DIFFS REPORT

The Print Diffs report in Inventory has been updated with the following enhancements:

- There is an on screen preview before printing
- The report can be saved to file
- You can select which printer to send the report to
- Additional Summary details have been added

Inventory Count Sheet

Cycle Count

2023-08-08

UPC	Description	Value difference	Counted qty	System qty	Qty diff	Recount
06464202010	VITAMIN A SOFTGEL 10000IU 100 JAM	$96.48	12	-4	16	_____

Variance Summary	System $ Value	Counted $ Value	Difference $ Value
	$-24.12	$ 72.36	$ 96.48

INVENTORY DIFF REPORT (NEW REPORT)

A new report has been added for reviewing variance on previously posted inventory counts. In Inventory, choose **Show Posted**, then choose **Inv. Diff Report**.

	Inventory Id	Inventory Type	Date
New Inventory	201703200001	Cycle Count	03/20/17
	201703200002	Cycle Count	03/20/17
Select	201703210002	Cycle Count	03/21/17
	201703210003	Cycle Count	03/21/17
Show UnPosted	201703210004	Cycle Count	03/21/17
	201703220001	Cycle Count	03/22/17
Delete Inv.	201703220002	Cycle Count	03/22/17
	201703220005	Cycle Count	03/22/17
Export Database	201703220006	Cycle Count	03/22/17
	201703220007	Cycle Count	03/22/17
	201703230001	Cycle Count	03/23/17
Scan Items	201703230002	Cycle Count	03/23/17
	201703230003	Cycle Count	03/23/17
	201703230004	Cycle Count	03/23/17
Inv. Diff Report	201703230005	Cycle Count	03/23/17
	201703230007	Cycle Count	03/23/17
	201703270001	Cycle Count	03/27/17
Exit	201703270002	Cycle Count	03/27/17
	201703270003	Cycle Count	03/27/17

Counted: 329.16   System: 0.00   Difference: 329.16

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Use the database picker to choose the range of items to print, select a date range using the Start/End date picker, then choose **Run Report**.

Inventory Difference Report

☐ Entire Heirarchy	START DATE	08/08/23	...
⊞ ☐ COSMETICS	END DATE	08/08/23	...
⊞ ☐ FOOD			
⊞ ☐ GIFT			
⊞ ☐ HABA			
⊞ ☐ HHC			
⊞ ☐ NON-FOOD			
⊞ ☐ OTC			
⊞ ☐ POST OFFICE			
⊞ ☐ RX			
⊞ ☐ SERVICES			
⊞ ☐ TOBACCO			
⊞ ☐ UNCLASSIFIED			

Cancel   Run Report

A variance report will print for all counted items within the selected range.

Inventory Difference Report

2023-08-08

UPC	Description	System qty	Counted qty	Qty diff	Value difference
Fine Line - 2051	Finelines Description - Allergy Relief				
05621931216	AERIUS KIDS SYRUP 100ML	10	0	10	$-68.92
05621932410	AERIUS 5MG TB 10	5	0	5	$-47.85
05621932420	AERIUS TB 5MG BX 20	10	0	10	$-171.90
05621932430	AERIUS ALLERGY TB 5MG BX 30	5	0	5	$-122.15

Variance Summary is included for each fineline, with a total summary at the end of the report.

| Report Variance Summary	System $ Value	Counted $ Value	Difference $ Value
	$ 108,249.13	$ 36.57	$-108,212.56

VENDOR PORTAL UPDATES

UniPHARM WHOLESALE INTEGRATION

A new wholesale integration has been added, with UniPHARM. The integration supports the following features:

- Electronic catalogue download
- Electronically submit Purchase Order to UniPHARM
- Electronically download Invoice file from UniPHARM

You will see UniPHARM listed down the left menu in Vendor Portal:
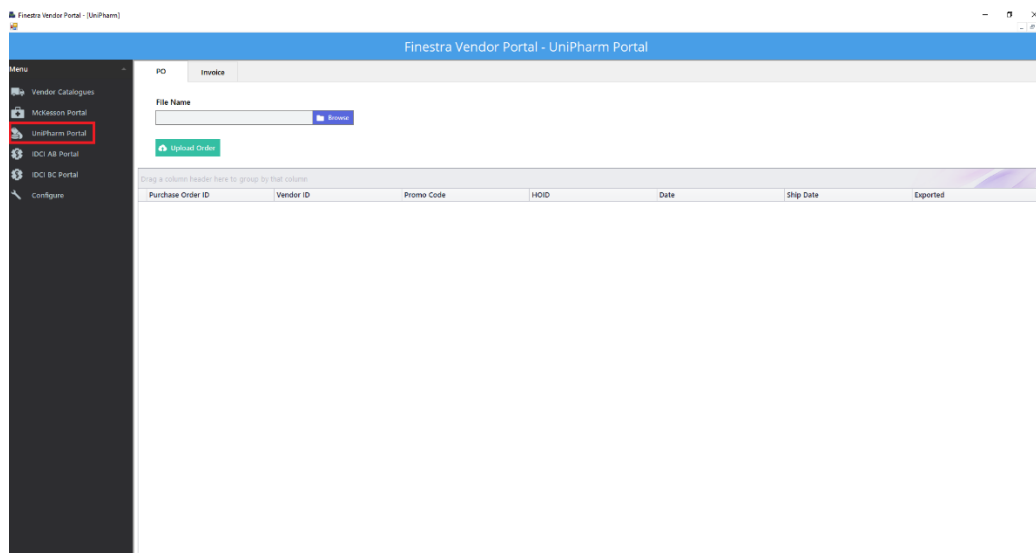
Please contact POSitec Customer Support if you order from UniPHARM and would like to configure the integration.

GIFT CARD CATALOGUE IMPORT, VARIABLE RATE (PHARMASAVE ONLY)

A new feature has been added to allow download of a catalogue for Incomm Variable Rate gift cards.

In **Vendor Catalogues**, select **Incomm** from the vendor drop down. A File Selection box will display, where you can choose which file to download.
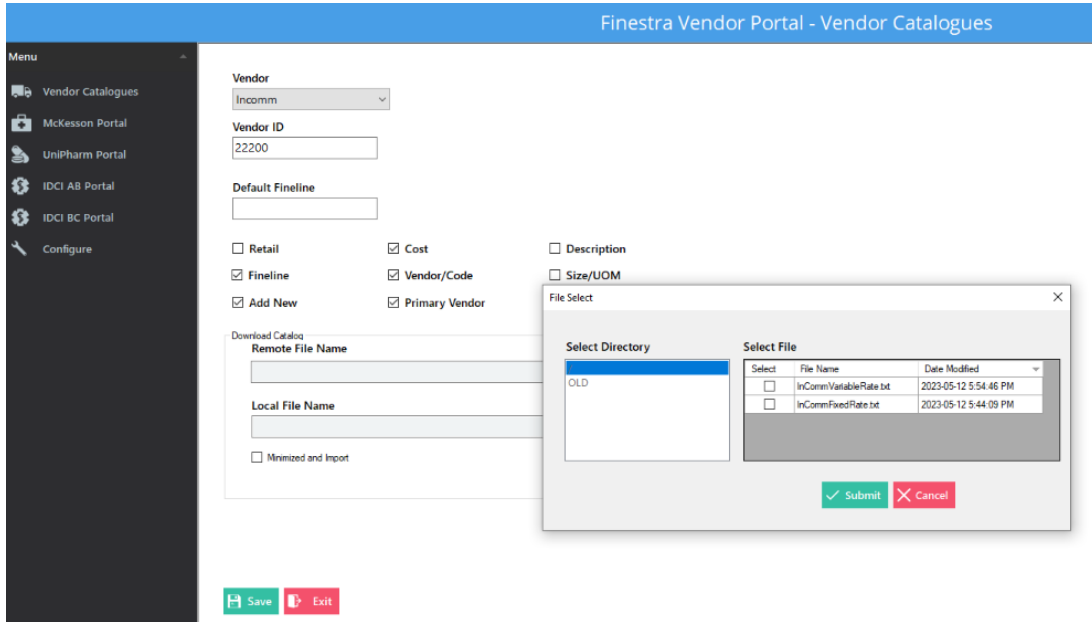
Select either Variable Rate or Fixed Rate, then apply catalogue as usual.

Instructions on **How-to-Install FINESTRA v.2023.2** can be found at:
www.positec.com/POSitec Portal/Release Versions