

TO
„BULGARIAN STOCK EXCHANGE” AD

A P P L I C A T I O N

OT

Sirma Group Holding AD¹

Dear Ladies and Gentlemen,

We hereby request that the issue below be transferred to trading on the BSE Main Market,
“EuroBridge Market” Segment:

Name of the issuer	Sirma Group Holding AD ²
ISIN code of the issue	BG1100032140 ³

We attach the documents required by the Rules of Procedure of the Bulgarian Stock Exchange AD.

We declare that we will also submit an application for admission of the above-mentioned issue to the regulated market Frankfurt Stock Exchange via the “eListing Platform”.

With respecte,

Tsvetan Alexiev ⁴
Executive Director ⁵

Attached documents according to the Rules of Procedure of BSE AD

Documents under Art. 46, para. 2 of Part III "Rules for Admission to Trading"	
Under Art. 19, para. 2, item 6 - Certificate from a depository institution that the issue is registered in T2S;	☐
Under Art. 19, para. 2, item 12 - Confirmation from the issuer that the issue will be traded in euros in accordance with the requirements of Art. 6, item 1;	☒
Under Art. 19, para. 2, item 13 - Declaration by the issuer that corporate events will be announced simultaneously in BGN and in EUR, as well as that payments thereon will be made in EUR;	☒
Under Art. 19, para. 2, item 16 - Bilingual version of the issuer's articles of association in Bulgarian and English ;	☒
Under Art. 19, para. 2, item 18 - Other documents and contracts certifying the fulfillment of the specific requirements for admission to the requested segment: Prospectus approved by the Financial Services Commission in Bulgarian with translation into English and German.	☒

If a document has already been submitted to the Bulgarian Stock Exchange, it does not need to be submitted again.

Declaration

I, Tsvetan Aleksiev⁴, in my capacity as representing the issuer Sirma Group Holding AD, UIC: 200101236, hereby declare the following:

In accordance with the requirement of Art. 19, para. 2, item 12 of Part III "Rules for Admission to Trading", we confirm that the issue will be traded in euro in accordance with the requirements of Art. 6, item 1.

In accordance with the requirement of Art. 6, item 3 in conjunction with Art. 19, para. 2, item 13 of Part III "Rules for Admission to Trading", corporate events with respect to financial instruments with ISIN code BG1100032140³, issued by the Issuer, will be disclosed simultaneously in leva /BGN/ and in euro /EUR/, and payments thereon will be made in euro /EUR/.

Pursuant to the requirement of Art. 6, item 5 of Part III "Rules for Admission to Trading", the Issuer will disclose regulated information to the public simultaneously in Bulgarian and English, through the media of its choice, within the deadlines specified in the applicable legislation.

Declarant,

Tsvetan Alexiev ⁴
Executive Director ⁵

**Information Statement regarding the Issuer for listing on the
BSE Main Market, “EuroBridge Market” Shares Segment**

Required information	Visualization in:	Information
Емитент		
Selected news agency/media through which information will be disclosed to the public in English	Internal systems	EQS Group and Extri News ⁷
Избрана информационна агенция/медия, чрез която ще бъде разкривана информация към обществеността в FSE	Internal systems	EQS Group and Extri News ⁷

Instructions for filling out and useful information

- The Application should be filled out on a computer;
- Fields in gray are those in which specific text should be entered:
 1. Name or first name of the applicant;
 2. Name of the issuer;
 3. ISIN code of the issue;
 4. Name and surname of a person with representative authority;
 5. Position of the person;
 6. UIC of the issuer;
 7. Information (if the field is not enough, please attach to the application).

The application is submitted through the EXTRI system.

When registering the issue in [WM Datenservice](#), you must explicitly state that the issue will be traded in Euro, by specifying in field GD170 (Feld GD170) that the currency is Euro. This is a mandatory condition for the instrument to be classified as CCP-Eligible.

The determination of a specific listing date depends on the listing date of the FSE. If you wish to hold a ceremony to open the trading session on the listing date, please coordinate this with us during the admission process.

If you have any questions, please contact the Issuers and Membership Department at e-mail: members.listing@bse-sofia.bg or by phone: (+359 2) 937 09 30, 31, 32.