

**National Groups**  
National Groups are the primary administrative unit for a specific region. They are the first point of contact for the RDA and the RDA's Data Model in any country or region. National Groups are responsible for the day-to-day management of the RDA in their region. National Groups are also responsible for the development and implementation of regional policies and strategies, and for the promotion and adoption of research in their region.

**Number of National Groups:**  
How many National Groups are there currently?

**ROLES**  
What are the different types of people in a National Group?  
Role: Admin  
Role: Data Modeler  
Role: Researcher  
Role: Technical Support  
Role: User  
Role: Other

#### SETTING UP A NATIONAL GROUPS

**Eligibility Criteria:**

**Process:**

#### NATIONAL GROUPS LIFECYCLE

**Duration:**

**Lifecycle:**

#### RDA ADMIN TASKS

**What does RDA staff do to maintain the group? From creation to removal and closure.**

#### Duration:

#### Lifecycle:

#### Eligibility Criteria:

#### Process:

#### Duration:

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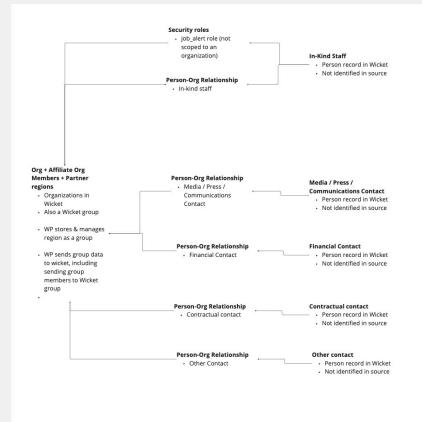
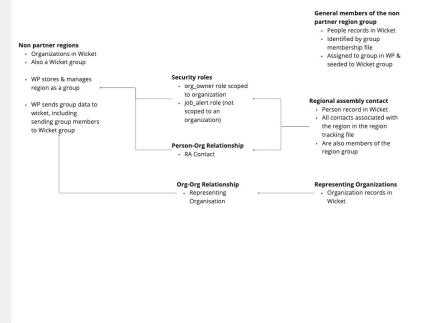
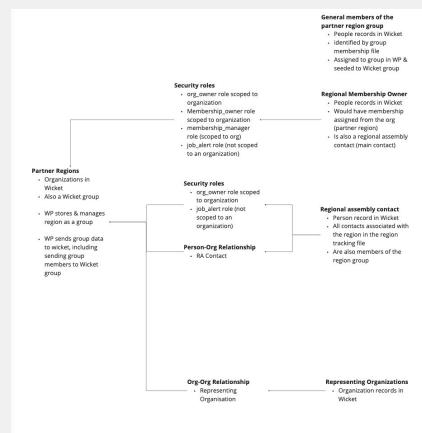
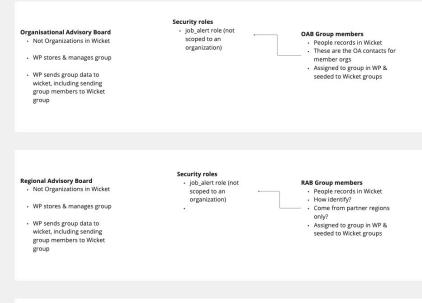
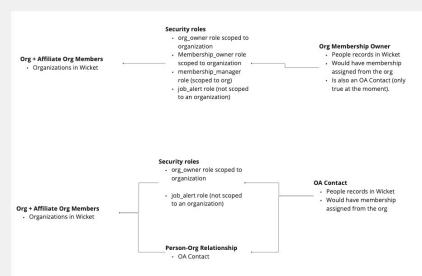
#### Lifecycle:

#### Eligibility Criteria:

#### Process:

#### Duration:

#### Lifecycle:



**Wicket Relationships**  
Owns representing orgs  
Owns OA contacts  
Owns RA contacts

**Wicket Groups**  
Listens for groups and group members

**Wordpress / Buddy Boss**  
- Owns groups & metadata (dates, primary domains, etc).  
- Owns group roles (chair, member, follower, etc).  
- Owns group liaisons

Home > Add content > Create Groups

### Create Groups

**Title = Group Name**

**Title \***

**Group Type \***  
Working Group

**Group Stage**  
- None -

**Logo**  
Choose File: No file chosen Upload  
Files must be less than 200 MB.  
Allowed file types: png gif jpg jpeg.

**Primary Domain / Field of Expertise**

Social Sciences  
 Social Sciences/Economics and business  
 Social Sciences/Educational sciences  
 Social Sciences/Media and communications  
 Social Sciences/Law  
 Social Sciences/Other social sciences  
 Social Sciences/Social and economic geography  
 Social Sciences/Sociology  
 Social Sciences/Statistics  
 Social Sciences/Technology  
 Social Sciences/Philosophy

Natural Sciences  
 Natural Sciences/Physical sciences  
 Natural Sciences/Computer and information sciences  
 Natural Sciences/Chemical and related environmental sciences  
 Natural Sciences/Earth and related environmental sciences  
 Natural Sciences/Other natural sciences  
 Natural Sciences/Biological sciences

Engineering  
 Engineering and Technology/Industrial biotechnology  
 Engineering and Technology/Materials engineering  
 Engineering and Technology/Chemical engineering  
 Engineering and Technology/Medical engineering  
 Engineering and Technology/Environmental engineering  
 Engineering and Technology/Information technology  
 Engineering and Technology/Civil engineering  
 Engineering and Technology/Electrical engineering, electronic engineering, information engineering  
 Engineering and Technology/Mechanical engineering  
 Engineering and Technology/Other engineering and technologies

Medical and Health Sciences  
 Medical and Health Sciences/Health biotechnology  
 Medical and Health Sciences/Basic medicine  
 Medical and Health Sciences/Clinical medicine  
 Medical and Health Sciences/Health sciences

Agricultural Sciences  
 Agricultural Sciences/Agricultural biotechnology  
 Agricultural Sciences/Chemical, materials and energy  
 Agricultural Sciences/Earth, forestry, fisheries, and fisheries  
 Agricultural Sciences/Animal and dairy science  
 Agricultural Sciences/Other agricultural sciences  
 Agricultural Sciences/Veterinary science

Humanities  
 Humanities/Philosophy, ethics and religion  
 Humanities/Divinity  
 Humanities/Arts, history of arts, performing arts, music  
 Humanities/History and archaeology  
 Humanities/Languages and literature

Domain Agnostic  
If you think that your group/output has a cross-domain impact and if you want your group/output to appear in any search regardless of the specific domain selected by the user, please flag the "domain agnostic" label above.

**Primary Group Focus / Output Focus**

Data Management  
 Data Collection  
 Data Description  
 Identity, Store, and Preserve  
 Disseminate, Link, and Find  
 Policy, Legal Compliance, and Capacity  
 Not applicable

**Status**  
In TAB review  
Not endorsed  
Recognized & Endorsed  
Waiting  
In Community Review  
In Council review  
Pending submission  
Completed

**Text format: Rich (HTML)**  
Text can contain links, images, and other rich content. It is recommended to use the Rich Text Editor for better readability.  
• Insert a link: Enter the URL or link text in the "Link URL" field. The link will be automatically converted to a clickable link.  
• Insert an image: Click the "Image" button and select a file to upload. The image will be displayed in the text area.  
• Insert a table: Click the "Table" button and select a table template to insert.  
• Insert a list: Click the "List" button and select a list type (e.g., numbered, bulleted).  
• Insert a code block: Click the "Text" button and enter the code block.  
• Insert a link: Click the "Link" button and enter the link URL.  
• Insert a file: Click the "File" button and select a file to upload. The file will be displayed in the text area.  
• Insert a video: Click the "Video" button and enter the video URL.  
• Insert a poll: Click the "Poll" button and enter the poll options.  
• Insert a survey: Click the "Survey" button and enter the survey options.  
• Insert a form: Click the "Form" button and enter the form options.  
• Insert a file: Click the "File" button and select a file to upload. The file will be displayed in the text area.  
• Insert a video: Click the "Video" button and enter the video URL.  
• Insert a poll: Click the "Poll" button and enter the poll options.  
• Insert a survey: Click the "Survey" button and enter the survey options.  
• Insert a form: Click the "Form" button and enter the form options.

**Only group members can be Chairs**

**NOTE: Only group members can be Chairs**

**What are node coordinators?**

**SECRETARIAT LIASON**  
SECRETARIAT LIASON  
- None -  
Alessandro Petrucci  
Alessandra Deppa  
Bridge Walker

**TAB LIASON**  
TAB LIASON  
- None -  
Alessandro Petrucci  
Anthony Mo-Lau  
Cynthia Cole

**FILE ATTACHMENT**  
Add a new file  
Choose File: No file chosen Upload  
Used for case statement and other national posts  
File must be less than 200 MB.  
Allowed file types: txt pdf zip tar tgz ppt pps doc docx xlsx xslx  
Will need people be derived from a tag in this node?

**Group Email**  
Group Email: rda-groups@rda-alliance.org  
Choose an email address prefix for your group. It may contain letters, numbers, dashes and underscores. e.g. "my-group".

**Case Statement/Charter/Agreement**

**Council Decision/Status**

**Notes**

**ENDORSEMENT DATE**  
Show End Date  
Day Month Year  
10 Jul 2023

**Group visibility \***  
 Public - accessible to all site users  
 Private - accessible only to group members

**Tags**

**Image**  
Choose File: No file chosen Upload  
What is this image field used for?  
File must be less than 200 MB.  
Allowed file types: png gif jpg jpeg

Do we need to connect Orgs to non partner regions? Or just partner regions?	If yes, what is the relationship type?	The highest priority is the region that the actual region names. What are the other ones? How do we match? Country?	What is the actual master list of regions?	Why are Europe & Switzerland missing in some files	What is Europe national node? Are there other nodes?	Are nodes connected to regions?	Are national groups important for regions?	Can we put NID added to the master region file? Because of other group files	Who are the membership owner for partner regions? Any other assignments?	Should "partner" be an AI field? <a href="https://wicket.0x0.org/2013/07/04/should-partner-be-an-ai-field/">https://wicket.0x0.org/2013/07/04/should-partner-be-an-ai-field/</a>	Who are the regional assembly, in kind staff, media, finance, other partners, contractual, other contacts in lead?	What regions do these people relate to/partner regions? others?	Need UID added to groups export for sec liaison, liaison	Need UID for main contact in partner region file	Can't locate group follower, secretariat in kind, funder	Who are Funders? How do they work?	Is ODA co-chair currently working via another assembly? (7/16) & not assigned to any assembly, but is ODA Co-chair? Why?	Count contacts of 148 ODA sub-co-chairs, 148 other sub-co-chairs (7/16) & not assigned to any assembly, but is ODA Co-chair? Why?	Need to review permissions for contact types (partner assembly - other contact)
yes - they're also going to remove regional assembly contacts	partnering regional assembly contacts	partnering Organization	Bridget will clean up the region data	regional engagement tracking	can skip switzerland	national groups & nodes to be rolled into 'regions' status	national groups & nodes to be rolled into 'regions' status	bridge will get updated	bridge will get updated	bridge will get updated	bridge will get updated	bridge will get updated	use email for now	correct, not in source	yes same	all below RA contact currently working via another assembly, financial, other contacts, secretariat, other contacts. At this point	all below RA contact currently working via another assembly, financial, other contacts, secretariat, other contacts. But is ODA Co-chair? Why?		
regional assembly contacts are contacts in the regional engagement tracking	the list of associated regions is all member orgs. If it's the only list, then relate to regions	regional assembly contacts are removed and remove other RA contacts	How are orgs related to "associated" orgs? What kind of orgs are in each region, what kind of orgs the organizations are concerned?	It would be good to see what kind of orgs are in each region, what kind of orgs the organizations are concerned?	Do non-partner regional members need a member just like when they can edit the RA contact?	the list of associated regions is all member orgs. If it's the only list, then relate to regions	no other assignments at launch. Same as member orgs.	the other people do not exist in data currently	region assembly contact as in section 1.4 not necessary to mention Switzerland & Australia for now	region assembly contact as in section 1.4 not necessary to mention Switzerland & Australia for now	the other people do not exist in data currently	the list of these people come from member orgs, affiliate, and partner regional members only	group follower is new & not in source, see in kind, in source, funder TBD	group follower is new & not in source, see in kind, in source, funder TBD	group follower, secretariat in kind, funder	Who are Funders? How do they work?	Is ODA co-chair currently working via another assembly? (7/16) & not assigned to any assembly, but is ODA Co-chair? Why?	Count contacts of 148 ODA sub-co-chairs, 148 other sub-co-chairs (7/16) & not assigned to any assembly, but is ODA Co-chair? Why?	
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#### Group Source Files

- Users groups updated with NID and UID.xlsx
  - Contains a list of individual people records & their group associations (any group - regions, IG, WG, etc.)
- organizational members and associated partner regions.xlsx
  - Contains a list of organization records and their relationship to a given region
- Groups export updated with NID and UID.xlsx
  - This file describes each group in more detail, including various metadata fields. Seems to include all group types, not just regions.
  - 30 total regions
- regional groups export updated with UID and NID.xlsx
  - Looks to be nearly identical structure and content to above groups file. Contains one additional column for chair email.
  - Contains group for RDA in EU which above file does not. Otherwise data contained is the subset of the above file for regions.
  - Does not contain an entry for Switzerland (31 total regions)
- Updated regional engagement tracking june 2023.xlsx
  - Contains a list of regions, their engagement category (partner, engaged, etc) along with some contact metadata
  - Includes RDA in EU as well as Switzerland (32 total regions)

Where are we establishing website roles from?

#### Group Data structure

- Partner regions
- Engaged Regions
- Committed Regions
- Interested Regions
- We determined that all regions - including partner regions - would be stored & maintained Wordpress as groups.
- We suspect initially that Wicket will listen for this group data from Wordpress. TBD as implemented.
- We also determined partner regions also need to be Orgs in Wicket because RDA sells these regions membership using manual orders.
- Regions can potentially have one or more organization that is "associated" with the region. We have this list of pairings in "organizational members and associated partner regions.xlsx"
  - Thinking this may be org-org relationships in Wicket. Representing organization is the type (org - partner region)
  - Do we need to connect orgs to non partner regions?
  - If so, what is the actual relationship type between non partner regions and Organizations?
- Regions will have person assignments made to them, just like non-region groups.
  - User groups updated with NID and UID.xlsx contains those assignments
- All non region groups will also be stored & maintained in WP and assignments made for individual people.
  - User groups updated with NID and UID.xlsx contains those assignments

#### Org Records

- Partner Regions

#### Group Records

- Partner regions
- Engaged
- Committed
- Interested regions

