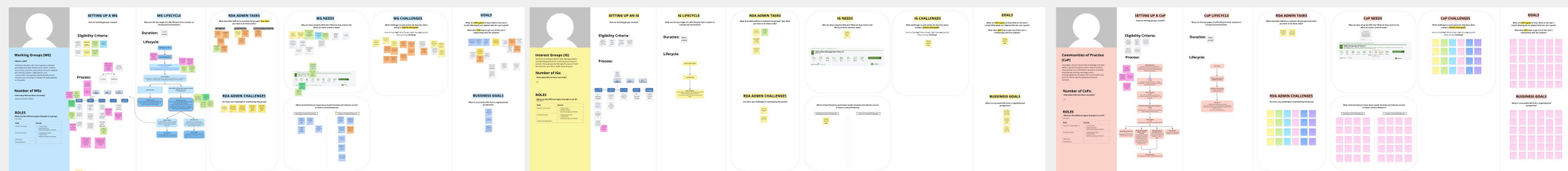
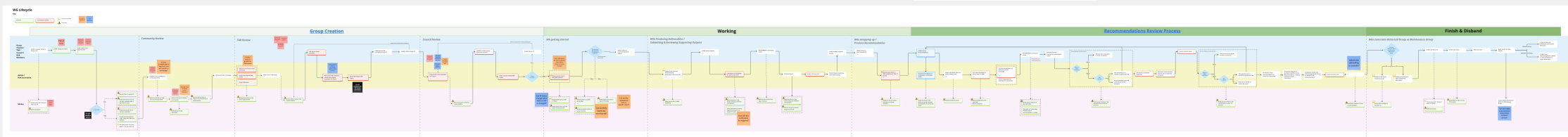
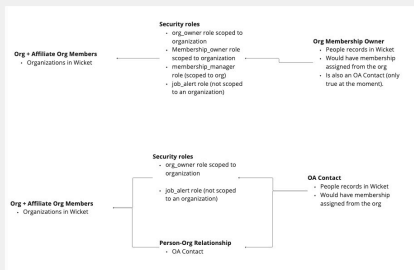


Requirement	Step	Implementation	Owner
1. The system shall allow users to create a new group.	1.1	1.1.1. User clicks on 'Create Group' button.	John Doe
1.2	1.2.1. System prompts user for group name and description.	1.2.1.1. User enters group name and description.	Jane Smith
1.3	1.3.1. System validates group name and description.	1.3.1.1. System checks if group name is unique and description is not empty.	John Doe
1.4	1.4.1. System creates the group.	1.4.1.1. System assigns a unique ID to the group.	Jane Smith
1.5	1.5.1. System displays the group details.	1.5.1.1. System shows group name, description, and ID.	John Doe
2. The system shall allow users to join an existing group.	2.1	2.1.1. User clicks on 'Join Group' button.	John Doe
2.2	2.2.1. System prompts user for group ID.	2.2.1.1. User enters group ID.	Jane Smith
2.3	2.3.1. System validates group ID.	2.3.1.1. System checks if group ID exists.	John Doe
2.4	2.4.1. System adds user to the group.	2.4.1.1. System updates group membership.	Jane Smith
2.5	2.5.1. System displays the group details.	2.5.1.1. System shows group name, description, and ID.	John Doe





Baseline functionality for any user

- Can view all group members names
- Can view a group's followers
- Can view groups a particular user is following
- Can view group content (post)

Role: RDA Membership (active)

- Can join any working group, interest group, community of practice
- Can follow/unfollow any working group, interest group, community of practice
- Can initiate any working group, interest group, community of practice
- Can comment on a group post

Role: Group Follower

- Identical to RDA active members
- Get notifications of activity

Role: Group Member

- Can post on group homepage feed
- Can add a post to group
- Add a post to group wiki
- Add a group event

Organizational Advisory Board

- Not Organizations in Wicket

- WP stores & manages group

- WP sends group data to wicket, including sending group members to Wicket group

Security roles

- job_alert role (not scoped to an organization)

OAB Group members

- People records in Wicket
- These are the OA contacts for member org
- Assigned to group in WP & seeded to Wicket groups

Regional Advisory Board

- Not Organizations in Wicket

- WP stores & manages group

- WP sends group data to wicket, including sending group members to Wicket group

Security roles

- job_alert role (not scoped to an organization)

RAB Group members

- People records in Wicket
- How identify?
- Come from partner regions only?
- Assigned to group in WP & seeded to Wicket groups

Non region groups

- Not Organizations in Wicket

- WP stores & manages group

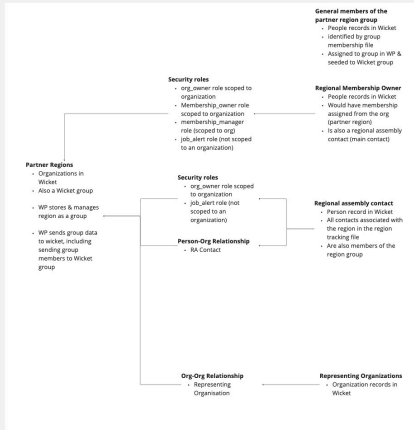
- WP sends group data to wicket, including sending group members to Wicket group

Members of the non region groups

- People records in Wicket
- Assigned to group in WP & seeded to Wicket groups

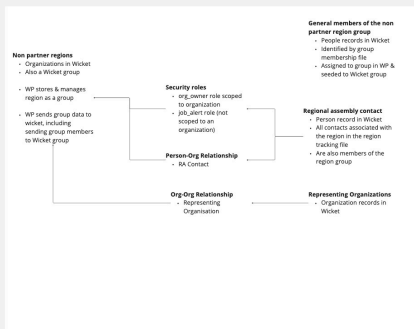
org_editor only allows users to edit contact info.

org_owner will not be able to manage membership assignments.

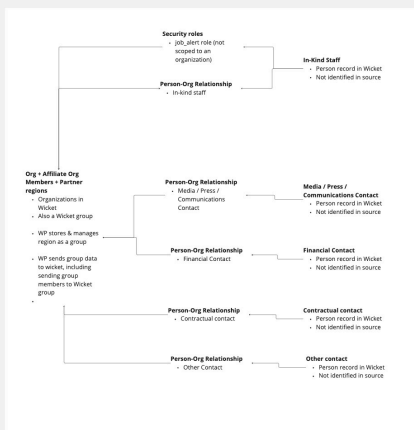


RA Contact relationship controls access to manage representing organizations

Representing organization relationship can be used to display associations on website as needed



RA Contact relationship controls access to manage representing organizations



Wicket Relationships
Owns representing orgs
Owns OA contacts
Owns RA contacts

Wicket Groups

Listens for groups and group members

Wordpress / Buddy Boss

- Owns groups & metadata (dates, primary domains, etc).
- Owns group roles (chair, member, follower, etc).
- Owns group liaisons

HomeAdd contentCreate Groups

Create Groups

Title *

Group Type *

Working Group

Group Stage

None

Logo

Choose File

No file chosen

Upload

Files must be less than 200 MB.

Allowed file types: png gif jpg jpeg

Primary Domain/Field of Expertise

☐ Social Sciences

☐ Social Sciences/Economics and business

☐ Social Sciences/Educational sciences

☐ Social Sciences/Media and communications

☐ Social Sciences/Law

☐ Social Sciences/Other social sciences

☐ Social Sciences/Social and economic geography

☐ Social Sciences/Sociology

☐ Social Sciences/Political Science

☐ Social Sciences/Psychology

☐ Natural Sciences

☐ Natural Sciences/Physical sciences

☐ Natural Sciences/Computer and information sciences

☐ Natural Sciences/Chemical sciences

☐ Natural Sciences/Earth and related environmental sciences

☐ Natural Sciences/Mathematics

☐ Natural Sciences/Other natural sciences

☐ Natural Sciences/Biological sciences

☐ Engineering and Technology

☐ Engineering and Technology/Industrial Biotechnology

☐ Engineering and Technology/Materials engineering

☐ Engineering and Technology/Mechanical engineering

☐ Engineering and Technology/Medical engineering

☐ Engineering and Technology/Environmental engineering

☐ Engineering and Technology/Environmental biotechnology

☐ Engineering and Technology/Chemical engineering

☐ Engineering and Technology/Civil engineering

☐ Engineering and Technology/Electrical engineering, electronic engineering, information engineering

☐ Engineering and Technology/Nano-technology

☐ Engineering and Technology/Other engineering and technologies

☐ Medical and Health Sciences

☐ Medical and Health Sciences/Health biotechnology

☐ Medical and Health Sciences/Basic medicine

☐ Medical and Health Sciences/Clinical medicine

☐ Medical and Health Sciences/Health sciences

☐ Medical and Health Sciences/Other medical sciences

☐ Agricultural Sciences

☐ Agricultural Sciences/Agricultural biotechnology

☐ Agricultural Sciences/Agriculture, forestry, and fisheries

☐ Agricultural Sciences/Animal and dairy science

☐ Agricultural Sciences/Other agricultural sciences

☐ Agricultural Sciences/Veterinary science

☐ Humanities

☐ Humanities/Philosophy, ethics and religion

☐ Humanities/Other humanities

☐ Humanities/Art, letters, history of art, performing arts, music

☐ Humanities/History and archaeology

☐ Humanities/Languages and literature

Domain Agnostic

If you think that your group/output has a cross-domain impact and if you want your group/output to appear in any search regardless of the specific domain selected by the user, please flag the "domain agnostic" label above.

Primary Group Focus / Output Focus

☐ Data Management

☐ Data Collection

☐ Data Description

☐ Identity, Store, and Preserve

☐ Disseminate, Link, and Find

☐ Policy, Legal Compliance, and Capacity

☐ Not applicable

Primary Group Focus / Output Focus is now called "Topic"

Will need ability to set primary and secondary topics using some custom tool

States

In Group Revisions

In TAB review

Not endorsed

Recognized & Endorsed

Withdrawn

In Community Review

In Capital review

Pending submission

Completed

Available states when working on group

Available states when working on group type

Not available for group type

Switch to plain text editor

Text formatFull HTML

• Email addresses make questions in emails hidden by default and replace all email addresses with "mailto:"

• Forbidding helps you easily create HTML links. Links take the form of <code>mailto:example@example.com</code>

• Web page addresses and e-mail addresses turn into links automatically.

• Lines and paragraphs break automatically.

Chair (s)

Only group members can be chairs

Notes: Please notify the Secretariat by e-mailing enquiries@rd4-alliance.org if you update your group.

Add another item

Node Coordinators

What are node coordinators?

Applicable to only National Groups and Nodes

Add another item

Secretariat Liaison

Will available groups be derived from a flag in Wikidata?

Secretariat Liaison

None

Alessandro Petrocchi

Alessandra Delgadita

Björger Walker

add the following description: "To select more than one person, hold the "Ctrl" button on Windows or the "Command" button on macOS while clicking on the names

TAB Liaison

Will available groups be derived from a flag in Wikidata?

TAB Liaison

None

Alessandro Petrocchi

Anthony Ochoa-lau

Corinne Clare

add the following description: "To select more than one person, hold the "Ctrl" button on Windows or the "Command" button on macOS while clicking on the names

FILE ATTACHMENT

Add a new file

Choose File

No file chosen

Upload

Files must be less than 200 MB.

Allowed file types: txt pdf zip tar gz ppt pptx doc docx xls xlsx jpeg png

Used for case statements and other attachments

Group Email

@rd4-groups.org

Choose an email address prefix for your group. It may contain letters, numbers, dashes and underscores, e.g. "my-group".

Case Statement/Charter/Agreement

Council Decision/Status

Notes

ENDORSEMENT DATE

☐ Show End Date

Day

Month

Year

10

Jul

2023

Group visibility *

☒ Public - accessible to all site users

☐ Private - accessible only to group members

Public - accessible to all site users

Private - accessible only to group members

Tags

What are tags used for?

Image

Choose File

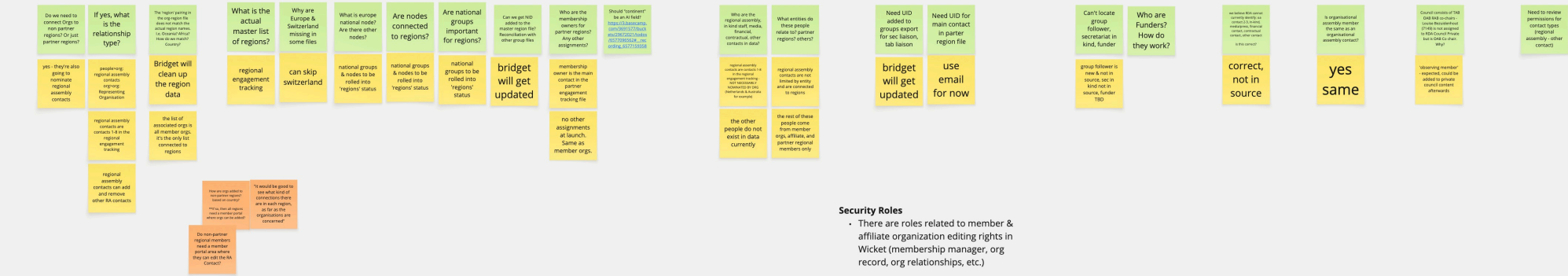
No file chosen

Upload

Files must be less than 200 MB.

Allowed file types: png gif jpg jpeg

What is this image field used for?



Group Source Files

- Users groups updated with NID and UID.xlsx
 - Contains a list of individual people records & their group associations (any group - regions, IG, WG, etc.)
- regional groups export updated with UID and NID.xlsx
 - Looks to be nearly identical structure and content to above groups file. Contains one additional column for chair email.
 - Contains group for RDA in EU which above file does not. Otherwise data contained is the subset of the above file for regions.
 - Does not contain an entry for Switzerland (31 total regions)
- Updated regional engagement tracking june 2023.xlsx
 - Contains a list of regions, their engagement category (partner, engaged, etc) along with some contact metadata
 - Includes RDA in EU as well as Switzerland (32 total regions)

Group Data structure

- Partner regions
 - Engaged Regions
 - Committed Regions
 - Interested regions
- We determined that all regions - including partner regions - would be stored & maintained Wordpress as groups.
- We suspect initially that Wicket will listen for this group data from Wordpress. TBD as its implemented.
- We also determined partner regions also need to be Orgs in Wicket because RDA sells these regions membership using manual orders.
- Regions can potentially have one or more organization that is "associated" with the region. We have this list of pairings in "organizational members and associated partner regions.xlsx"
- Thinking this may be org-org relationships in Wicket. Representing organization is the type (org - partner region)
 - Do we need to connect orgs to non partner regions?
 - If so, what is the actual relationship type between non partner regions and Organizations?
- Regions will have person assignments made to them, just like non-region groups.
- User groups updated with NID and UID.xlsx contains those assignments
- All non region groups will also be stored & maintained in WP and assignments made for individual people.
- User groups updated with NID and UID.xlsx contains those assignments

Org Records

- Partner Regions

Group Records

- Partner regions
- Engaged
- Committed
- Interested regions

