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Defined terms in this announcement shall have the same meaning as defined in the Company's AIM Admission Document, unless otherwise defined herein.

8 October 2026

Roundhouse AI LTD.

("Roundhouse" or the "Company")

Publication of AIM Admission Document and Conditional Placing

Roundhouse (AQSE: ETHL), an artificial intelligence technology company, further to its announcement on 25 September 2026 is pleased to announce the publication of an admission document (the "Admission Document") in connection with the proposed admission of the Company's issued and to be issued ordinary share capital to trading on AIM, and a conditional Placing to raise gross proceeds of approximately £1,500,000 at the Placing Price of 5 pence per New Ordinary Share. The Admission Document will shortly be available on the Company's website at www.roundhouseai.io.

Placing

The Company has conditionally raised £1,500,000 (before expenses) through the conditional placing of 30,000,000 Placing Shares at the Placing Price by the Company's Broker, Clear Capital Price. The Placing proceeds will be used to execute the Company's strategy set out at Part I of the Company's Admission Document, including but not limited to further developing the product, expanding the team required to deliver on the Company's broader objectives, implementing the business strategy, marketing activities, and supporting the Company's general working capital requirements as it progresses towards revenue generation and commercial deployment at scale.

Proposed WRAP Offer

The Company will also shortly launch a retail offer which will be arranged by the Winterflood Retail Access Platform operated by Marex Financial (the "WRAP Offer"). The WRAP Offer will be for up to 3,000,000 New Ordinary Shares at the Placing Price to raise up to £150,000 before expenses. A separate announcement will be made shortly in connection with the WRAP Offer. The WRAP Offer is not part of the Placing. The Placing and Admission are not conditional on the WRAP Offer. The results of the WRAP Offer will be announced prior to Admission.

Admission

Application has been made to the London Stock Exchange for all of the Existing Ordinary Shares and the New Ordinary Shares (including the Placing Shares and the WRAP Offer Shares) being a maximum of 283,247,721 Ordinary Shares to be admitted to trading on AIM. It is expected that Admission will become effective and dealings in the Enlarged Share Capital and the WRAP Offer Shares will commence at 8.00 a.m. on 13 October 2026 (or such later date as may be agreed by the Company, its Nomad and Broker being not later than 8.00 a.m. on 30 October 2026). When admitted to trading, the Ordinary Shares will be registered with ISIN SGXZ84721265 and SEDOL BVMW680. The Company's TIDM from Admission will be RHAI.

Cancellation of the trading of the Ordinary Shares on the AQSE Growth Market will take place simultaneously with Admission. Following Admission, the Company's Ordinary Shares will no longer be traded on the AQSE Growth Market.

Contact information

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Additional information about the Company can be found on the website: roundhouseai.io

About the Company:

Roundhouse is a technology company specialising in AI infrastructure. The Company has developed and launched the first version of its public analytics dashboard, available on the Company's website, roundhouseai.io, serving as neutral infrastructure that observes and records AI agent to merchant transactions.