

# **GTM Audit - build a GTM** Strategy & Roadmap that actually gets you somewhere

#### Let's dive in

As lovingly used by early stage start-ups like:





atria Al



UserGuiding









# **▼** Three core questions of growth

Having built my own B2B SaaS startup and worked with scale-ups and early-stage teams, I've seen the **same GTM challenges repeat over and over**.

For startups between **pre-seed and Series B**, the road to **Product-Market Fit** (**PMF**) often comes down to three core questions:

- **?** How do we generate demand—consistently and sustainably, without blowing up CAC?
- **?** How do we convert that demand into revenue—whether through PLG, SLG, or a hybrid model?
- ? How do we onboard, activate, and upsell customers to maximize LTV and retention?
- **properties:** Check out my other guides:



• Executing Your Outreach Strategy



• Growth Tactics for B2B Startups



• High Response Linkedin outreach templates

Before we begin, I'll suggest taking a day or two to audit your current GTM strategy.

When I start working with a startup to build their revenue engine, I do this exercise:

# **▼** Use This Framework to Review Your GTM Strategy

Whether you're a **founder leading growth** or an **early-stage operator owning GTM**, your first move should be to **create a clear, actionable GTM Roadmap**.

This isn't just a strategic exercise—it's a foundational step to driving growth.

#### This is essential, not optional:

- ✓ Align your co-founders around a shared vision
- Build a short-to-long-term plan you can execute
- Show investors you're serious, structured, and ready to scale

#### **Self-Review Your GTM Strategy**

When I work with startups—whether in an advisory, consulting, or hands-on role—I follow the same process I used to scale my own SaaS company.

You can **run the same process yourself** using this <u>GTM One-Pager Questions</u> <u>Template</u>.

Here's how:

#### 1. GTM Audit

Start by assessing your current position with the linked template.

#### 2. Independent Reflection

Each co-founder fills it out separately—take a walk, reflect solo, and come prepared.

#### 3. Collaborative Workshop

Come together for a half-day session to align on answers and lock in your strategy.

#### 4. Write the Roadmap

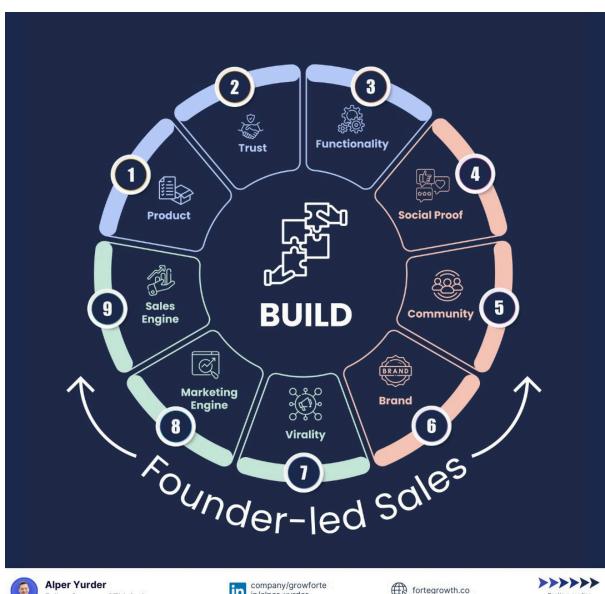
Capture the essentials in a 1-page GTM roadmap that outlines your growth strategy over the next **90 / 180 / 360 days**.

# Check out these real examples for inspiration:

GTM Strategy for Seed Stage Startup

GTM Roadmap for LegalTech Startup

#### Founder - BUILD framework:











# Founder-Led, AI-Bound GTM Playbook (2024– 2025 Edition)

For B2B startups going from traction to repeatable revenue — without hiring a team.

#### 1. Why GTM Is Your Survival Strategy

- Most startups fail due to poor GTM, not poor products
- It's harder than ever to move from Pre-Seed → Seed → Series A
- VCs fund traction, and traction starts with a repeatable GTM engine

#### 2. The World Has Changed

- Funding is limited, VCs expect proof
- Sales cycles are slower, buyers more skeptical
- 👲 You're juggling everything: product, sales, hiring, fundraising

You don't need more people. You need a system.

#### 3. Core Shifts: Modern GTM Needs...

# **V** Founder Brand

People buy from people — especially at early stage.

Build trust on LinkedIn, newsletters, and through your founder voice.

# V Founder-Led Sales

The best feedback loop is closing your first 10–50 deals yourself.

You learn messaging, objections, channels — fast.

## AI-Bound GTM

Leverage AI and automations before you hire.

You can now execute like a 5-person team with 1 founder + the right stack.

# 4. What You Need to Crack Before Hiring GTM Roles

Must-Crack Area	Example
<pre>  Street  Street</pre>	Precise, pain-based, buyer-aligned
Demand Gen	Outbound + inbound tested and working
Sales Motion	Follow-up, demos, closing that works
Founder Brand	LinkedIn, credibility, proof of trust
Funnel Tracking	CRM + dashboards, clear conversion data
Repeatable Process	Scripts, SOPs, cadences to hand off

Don't hire before this — you'll burn cash on confusion.

# **5. The 4-Step GTM Execution Framework**

Step	Focus
Message- Market Fit	Positioning, ICP, offer clarity
2 Demand Generation	Outbound + inbound + virality
3 Sales-Market Fit	Founder-led closing system
4 Qualify + Deliver	Focus on right buyers, post-close process

# 6. Weekly Execution: Test → Learn → Iterate

- Run focused experiments (message, offer, ICP, pricing)
- Use AI + automation to scale without extra hands
- Measure signal, update roadmap weekly
- Document learnings build your GTM playbook

#### 7. What Channels to Test

## Scalable:

- Al-powered outbound
- SEO & blog (quick content)
- LinkedIn + founder content
- Product-led growth (freemium / trial)

# X Non-scalable but high-signal:

- Founder-to-founder outreach
- Warm intros, referrals
- Manual early user interviews
- LinkedIn comment engagement + DMs

# 8. The Tool Stack That Powers Everything

#### Outbound & Outreach

Use	Tools
Cold Outreach + Sequencing	Honeysales, Apollo, Waalaxy, Dripify
Personalization + Enrichment	Clay, PhantomBuster

# Founder Brand + LinkedIn

Use	Tools
Post Creation + Hook Writing	Easygen, Xgenerate, Deepsearch
Visuals + Carousels	Napkin, Canva, Gamma
Comment Farming + Feed Visibility	Manual strategy + tools layered with Al

# Product + Landing Page Tests

Use	Tools
Fast landing pages / MVPs	Replit, Manus, Typedream
Feedback loops	Intercom, Mixpanel

# **Automation Engine**

Use	Tools
End-to-end orchestration	n8n, Zapier, Make
CRM sync + lead tracking	HubSpot, Pipedrive

# Content + Knowledge Hub

Use	Tools
Writing + content reuse	ChatGPT, Rewriter
Internal comms + team/client alignment	Slack, Loom
Docs + sharing	Notion, Google Drive, Zoom

# 9. Our Engagement Model

I help you build and run your GTM engine, until it runs without me.

#### Step-by-step:

- 1. Audit: Review your current GTM, pipeline, content, sales flow
- 2. Roadmap: Design a 30–60–90–180 GTM contract
- 3. / Sprint: Weekly hands-on execution (outreach, content, feedback)
- 4. Output: GTM system, repeatable playbook, traction-ready narrative
- 5. Sonus: Raise better we create investor-ready traction slides

# Vou Walk Away With:

Deliverable	Outcome
GTM Contract	Alignment across team, co-founders, VCs
ICP & Messaging Doc	Messaging that works in the real world
Sales & Outreach System	Sequencing, scripts, playbooks
Founder Brand Engine	Content calendar, post templates, visuals
AI-Stack & Automations	Run faster without hiring yet
Traction Dashboard	Fundraising asset with real metrics
Notion Hub	All GTM knowledge, repeatable & ready to scale

# **▼** Or Work With Me to audit your GTM in a 2-4 Week Sprint

If you'd rather move faster with expert input, I offer a sprint format where we co-create your GTM strategy and kick off a 3-month traction plan.

Here's what that looks like:

#### GTM Strategy Workshop

A deep-dive session with the founding team to craft your GTM roadmap. I come in with hypotheses, interviews, and this key mindset:

"If this were my startup, how would I grow it?"

#### **← Monthly Action Plan**

Based on your stage and goals, we create a monthly execution plan broken into **bi-weekly sprints**—just like product teams do.

#### **Bi-Weekly GTM Sprints**

#### Focused on:

- Generating leads
- Converting them into paying customers
- Iterating based on real traction

This framework is designed to **move fast, stay focused, and generate early wins**—without wasting time or budget.