



**CRITICAL**  
ONE ENERGY

**INVESTOR  
PRESENTATION  
Q2 2026**

**CSE: CRTL  
OTCQB: MMTLF  
FSE: 4EF**





# FORWARD-LOOKING STATEMENTS

CSE:CRTL OTCQB:MMTLF FSE:4EFO

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# NORTH AMERICA NEEDS ANTIMONY. HOWELLS LAKE IS NOW BEING DRILLED.

A district-scale Ontario antimony-gold system with a proven historical foundation, key permits and agreements in place, and a fully funded 2026 drill program now underway.



## 91% U.S. IMPORT RELIANCE

Antimony sits inside North American defense, industrial, and energy priorities



## 24,887 HA • 697 CLAIMS • ~30 KM

One of the largest undeveloped antimony-gold footprints in Canada



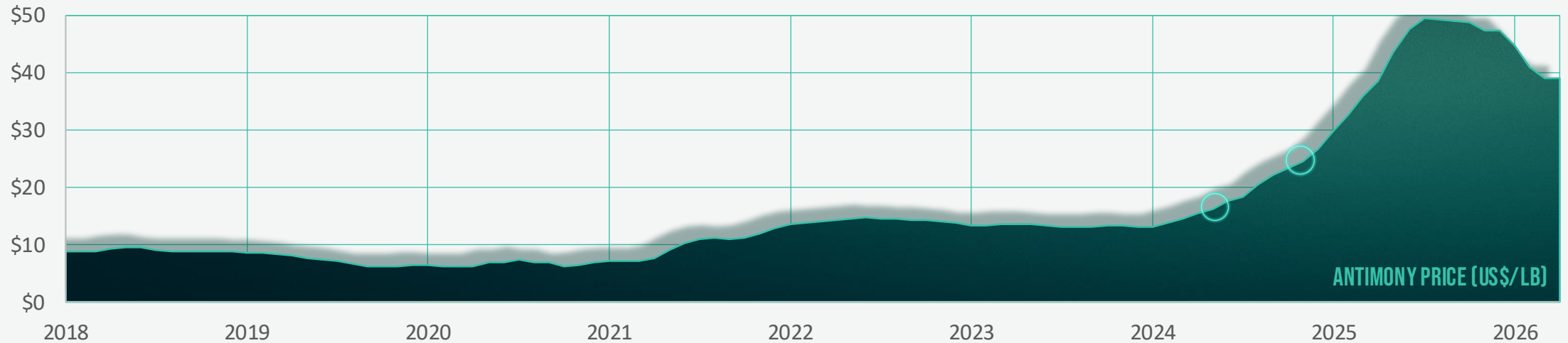
## \$9M 2026 DRILL PROGRAM UNDERWAY

First modern hole completed, visible stibnite, assays pending.



# ANTIMONY HAS ALREADY ENTERED STRATEGIC CONTROL.

Antimony is no longer a niche metal. It is now being pulled into policy, capital, and defense supply chains across North America.



## STRATEGIC CAPITAL ENTERED THE SPACE

APRIL 2024

Perpetua secured up to US\$1.8B + Pentagon support

## CHINA FORCED A SUPPLY RESET

DECEMBER 2024

Export restrictions triggered urgent Western sourcing response



# HOWELLS LAKE HAS ENTERED ACTIVE DRILL VERIFICATION

**GOVERNMENT SUPPORT AND PERMIT APPROVAL, INDIGENOUS AGREEMENT, LIVE DRILLING, AND A COMPLETED FIRST MODERN HOLE.**

## **Ontario government support arrived**

OJEP funding added early third-party validation and non-dilutive support to the 2026 program.

## **The regulatory path was cleared**

Ontario issued the exploration permit for Howells Lake, allowing the drill program to begin.

## **The First Nations agreement was signed**


Critical One formalized its exploration agreement with Eabametoong First Nation, establishing the framework for responsible exploration and future advancement.

## **Phase I of the C\$9M drill program is underway**

The company mobilized and commenced its first modern drill program at Howells Lake since 1979.

## **The first modern hole confirmed visible antimony mineralization**

HWL-2026-001 reached 201 m and confirmed broad near-surface visible stibnite, with assays pending.



**VISIBLE STIBNITE  
IN 1<sup>ST</sup> DRILL HOLE**  
Multiple zones of visible stibnite identified

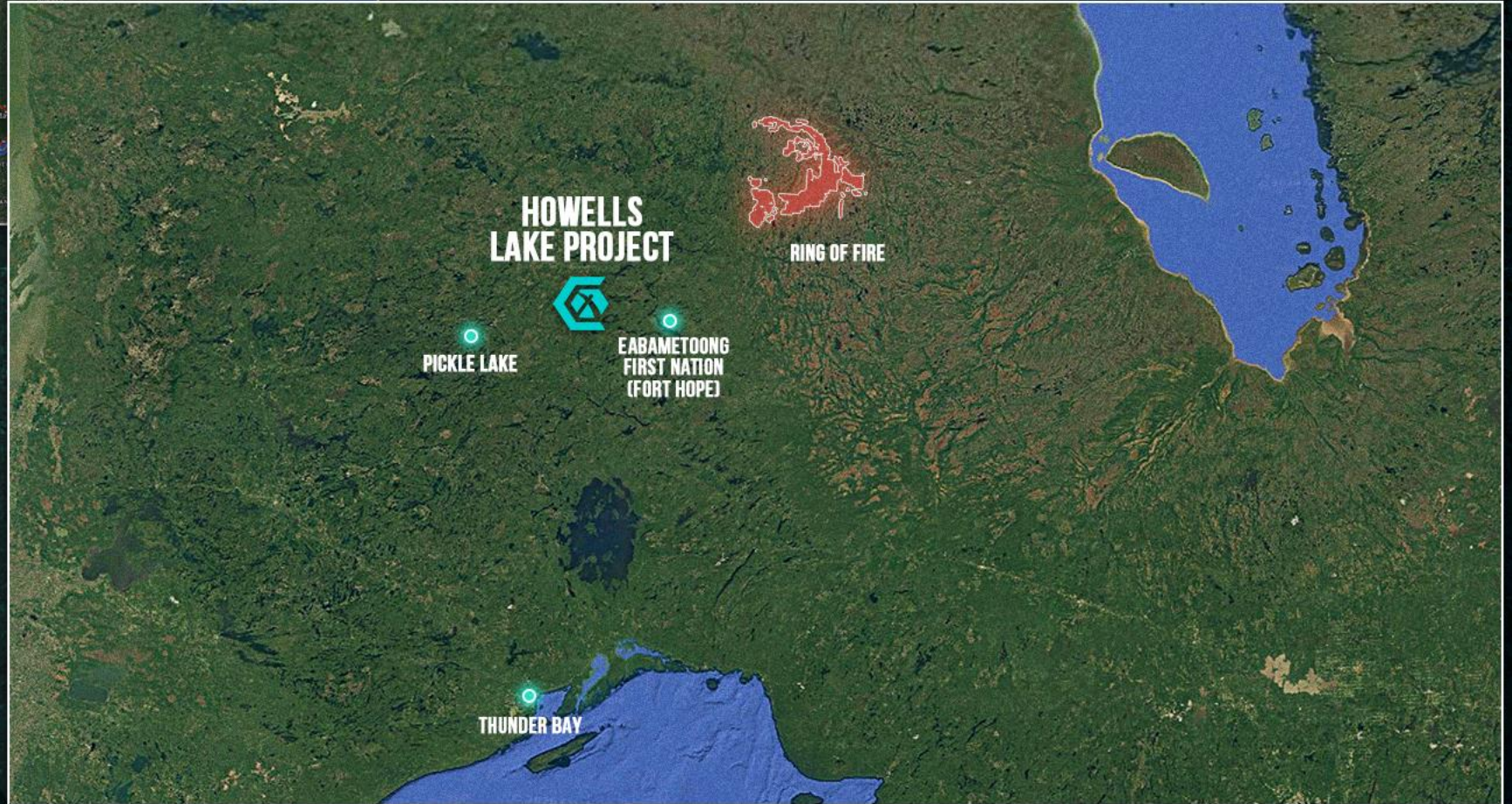
# ONTARIO, INFRASTRUCTURE, AND FIRST NATIONS GIVE HOWELLS LAKE GROWTH RUNWAY

Howells Lake sits in a proven Ontario mining district with road access through Pickle Lake, a signed agreement with Eabametoong First Nation, and a setup that allows the project to advance now, not years from now.



Ontario

Canada



## THUNDER BAY MINING DIVISION

Established Ontario mining jurisdiction, in a region that includes Red Lake and Hemlo, two of Canada's most productive camps.

## ACCESS THROUGH PICKLE LAKE

Road, water, and air support are already in place through the Pickle Lake corridor and regional logistics network.

## EFN AGREEMENT SIGNED

Critical One already has an exploration agreement in place with Eabametoong First Nation, creating a framework for responsible exploration.

## ONTARIO POLICY SUPPORT

Ontario is pushing critical minerals toward domestic processing, supply-chain strength, and faster project advancement.

In a North American antimony market short on secure supply, jurisdiction, access, & project readiness begin to matter more.

# OUTER RING OF FIRE

## Conceptual Regional Opportunity Map

### STRATEGIC POSITIONING

Howells Lake sits within a broader northern Ontario opportunity zone, west of the Ring of Fire corridor and tied to Pickle Lake access, as the region gains traction on infrastructure and critical minerals.

### LEGEND

- Ring of Fire
- Outer Ring of Fire
- Howells Lake Project
- Proposed road corridors
- Conceptual logistics/access route
- Winter road
- Key "Outer Ring of Fire" Deposits

PICKLE LAKE ROAD  
HIGHWAY 599

PICKLE LAKE

PICKLE LAKE  
ACCESS CORRIDOR

HOWELLS  
LAKE PROJECT

KEEZHIK

MIMINISKA

EABAMETOONG  
FIRST NATION

OUTER  
RING OF FIRE

WEBEQUIE  
SUPPLY ROAD

RING OF FIRE

Government-backed  
infrastructure buildout

WABASSI E

NORTHERN  
ROAD LINK

MARTEN FALLS  
COMMUNITY ACCESS ROAD



**HOWELLS LAKE**  
**ANTIMONY-GOLD**  
**PROJECT**

NEW ACQUISITION  
**SLAM GOLD ZONE**  
SEE SEPTEMBER 4, 2025 NEWS RELEASE

DISCOVERY HOLE **MM 1001**  
9.79 g/t Au over 3.8 m from 17.4 m

UNTESTED ALONG STRIKE

DISCOVERY HOLE **W-79-2**  
25.5 g/t Au, 4.7% Sb over 1.43m

\*HISTORIC  
RESOURCE  
PRELIMINARY  
ESTIMATE

**1.7**  
**MILLION TONS**  
**GRADING 1.4% Sb**

- PROPERTY BOUNDARY
- ▭ NEW ACQUISITION - SLAM GOLD ZONE
- ▭ HOWELLS LAKE HISTORIC ANTIMONY-GOLD DEPOSIT
- HISTORIC DRILL HOLES

5 KM 10 KM



\*Non 43-101 compliant | View information regarding 'Historic Resource' on our website  
[www.criticaloneenergy.com](http://www.criticaloneenergy.com)

# HOWELLS LAKE ANTIMONY-GOLD PROJECT

\*HISTORIC  
RESOURCE  
PRELIMINARY  
ESTIMATE

**1.7**  
**MILLION TONS**  
**GRADING 1.4% Sb**

**DISCOVERY HOLE W-79-2**  
25.5 g/t Au, 4.7% Sb over 1.43m

**DDH MC-V3-79-22**  
Up to 75% Sb within 5.37% Sb over 8.35 m

**WEST ANTIMONY - GOLD ZONE**

**EAST ANTIMONY - GOLD ZONE**  
200+ METRE STRIKE + OPEN ALL DIRECTIONS

- HISTORIC DDH COLLARS
- ANTIMONY-GOLD MINERALIZATION
- ALTERATION ZONE



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# FROM ORIGINAL DISCOVERY TO MODERN VERIFICATION

EAST ZONE ANTIMONY-GOLD MINERALIZATION WAS FIRST DEFINED IN 1979-80.

US\$4M+ OF LEGACY DRILLING, SAMPLING, AND GEOPHYSICS OUTLINED A BROAD ANTIMONY-GOLD SYSTEM, LONG BEFORE ANTIMONY BECAME IMPORTANT.

## ORIGINAL DISCOVERY GROUND

Historical work in 1979-80 established the East Zone as Howells Lake's original antimony-gold discovery area.



## DIRECT CONTINUITY

Chet Idziszek, former chief geologist on the historical Howells Lake work and now a Critical One director, links the original discovery team to today's program.



## MODERN RE-ENTRY

Critical One is now returning with recovered historical records, VTEM-guided targeting, and the first modern drill campaign since 1979.

# 2026 PROGRAM IS EXPANDING THE KNOWN SYSTEM AND TESTING NEW ANTIMONY-GOLD TARGETS

- ◆ **East Zone (Sb core):** defining scale, depth, and continuity
- ◆ **West Zone (Sb + Au):** testing for broader mineralization
- ◆ **New targets:** expanding resource definition for Sb and Au

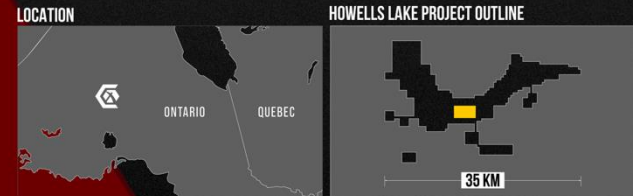
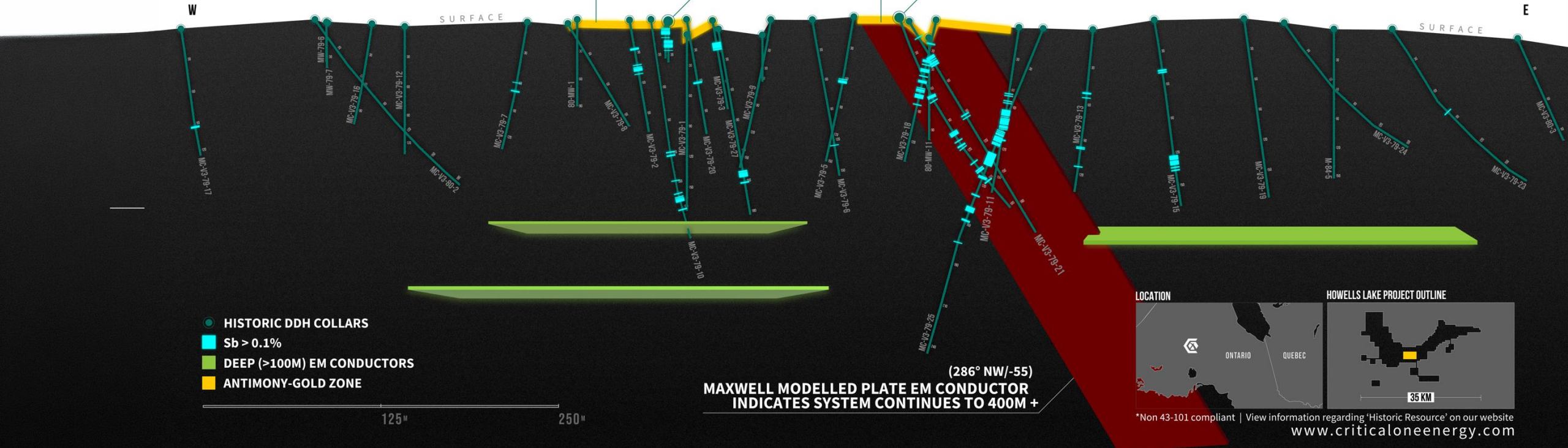
**\*HISTORIC RESOURCE PRELIMINARY ESTIMATE**  
**1.7 MILLION TONS GRADING 1.4% Sb**  
 WITH ASSOCIATED GOLD MINERALIZATION

**WEST ANTIMONY GOLD ZONE**

**EAST ANTIMONY GOLD ZONE**

**DISCOVERY HOLE W-79-2**  
 25.5 g/t Au, 4.7% Sb over 1.43m

**DDH MC-V3-79-22**  
 Up to 75% Sb within 5.37% Sb over 8.35 m



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# MULTIPLE NORTH AMERICAN PATHWAYS TO MARKET

## Conceptual Downstream Opportunity Map

**SILVER VALLEY, IDAHO**  
Emerging U.S.  
antimony processing

**THOMPSON FALLS, MONTANA**  
Existing U.S. antimony smelting

**HOWELLS LAKE PROJECT**  
Ontario antimony-gold source

**PICKLE LAKE**  
Access corridor

**THUNDER BAY**  
Port, rail, and  
highway gateway

**GREATER SUDBURY**  
Ontario processing  
buildout

### ACCESS FIRST

Pickle Lake and Thunder Bay connect the project to road, rail, port, and Great Lakes logistics.

### ONTARIO IS BUILDING THE MIDSTREAM

Sudbury now sits inside a province-backed processing push built to strengthen end-to-end critical mineral supply chains.

### U.S. PROCESSING IS RE-FORMING

Idaho's Silver Valley and Thompson Falls, Montana represent the clearest current U.S. antimony processing and smelting nodes on the map.

### END-MARKETS SIT CLOSER THAN OFFSHORE

Ontario wants northern minerals processed and linked to southern manufacturing, including defence, automotive, and aerospace supply chains.

## LEGEND

- Howells Lake Antimony
- Access & Logistics
- Processing / Refining
- Conceptual Access / Optionality Route



# CRITICAL ONE ENTERS CATALYST PHASE AT A FRACTION OF PEER VALUATIONS

FEW PUBLIC ANTIMONY NAMES EXIST.

EVEN FEWER OFFER NORTH AMERICAN EXPOSURE AT THE START OF A NEW DRILL CYCLE.



## PERPETUA RESOURCES

Largest U.S. antimony reserve in a permitted gold-led development.



## ANTIMONY RESOURCES

Pure-play antimony explorer advancing in New Brunswick toward a maiden resource.



## CRITICAL ONE ENERGY

Ontario antimony-gold discovery entering a new drill cycle at a fraction of peer valuations.

## THEN

1980

1.7M tons @ 1.4% Sb  
\$1.51/lb antimony



## NOW

2026

\$23.45/lb antimony  
↑ 1,453% vs. 1980

## CATALYSTS

Verify

Expand



Delineate

Assays

VALUE	\$5,175M	\$132M	\$58M
STAGE	Development (permitted / pre-construction)	Exploration (resource-definition drilling)	Exploration (verification + expansion drilling)
SB SIZE / TARGET	206M lbs (M&I)	179–238 M lbs (conceptual target)	48 M lbs potential >300 M lbs
SB GRADE	0.07% (M&I)	3.0%–4.0% (conceptual target)	1.4% (historic avg) intercepts up to 5.4%

Valuations at market close April 10, 2026. C\$ unless noted. Public sources. CTRL figures not NI 43-101 compliant. ATMY target is conceptual (insufficient mineral data).



# PROVEN OPERATORS. DISCOVERY PEDIGREE. VALUE CREATION.

COMBINES BILLION-DOLLAR VALUE CREATION, DIRECT HOWELLS LAKE DISCOVERY CONTINUITY, AND ACTIVE ONTARIO EXPLORATION LEADERSHIP.



## DUANE PARNHAM

Exec Chairman & CEO

- ◆ Built and sold UNX Energy in a **\$730M** exit
- ◆ Grew Forsys Metals from a \$45K startup to an **\$860M** valuation
- ◆ **\$1.5B+** in shareholder value created across prior builds and exits
- ◆ Largest shareholder, insider aligned



## MATTHEW TRENKLER, PHD, P.GEO

Chief Geological Officer

- ◆ 15+ years across greenfield and brownfield projects in Canada and Africa
- ◆ Led exploration at Wesdome's Eagle River Complex
- ◆ Regional project leadership around IAMGOLD's Côte Gold district



## CHET IDZISZEK

Director & Scientific Support

- ◆ Former chief geologist on the original Howells Lake work
- ◆ "Mining Man of the Year" for the Eskay Creek discovery
- ◆ Senior role in the Petaquilla system, now Cobre Panama, with 4B+ tonnes of mineral resources
- ◆ Decades of international discovery and development experience



## BRUCE DURHAM, P.GEO

Special Advisor/QP

- ◆ Discovery geologist behind Canada's legendary Hemlo Gold Mine
- ◆ 40+ years in Canadian gold exploration
- ◆ Senior leadership roles in multiple major discoveries
- ◆ Independent QP oversight on Howells Lake technical disclosure



# FULLY FUNDED FOR CURRENT DRILL PHASE

TREASURY, INSIDER ALIGNMENT, AND NO FINANCING PRESSURE SUPPORT THE CURRENT DRILL CYCLE.

SHAREHOLDER	# OF SHARES	PERCENTAGE
FOUNDERS	13.7 M	22.0 %
MANAGEMENT & ADVISORS	5.5 M	8.87 %
INSTITUTIONAL INVESTORS	9.9 M	16.0 %
RETAIL INVESTORS	32.9 M	53.1 %

MARKET CAP  
**\$57.7M**

SHARES O/S  
**62.0M**

TREASURY  
**\$11.6M**

Options: 4,735,000 | Warrants: 10,127,999 | F/D: 76,875,873

As of Apr 10, 2026. Treasury as of Nov 30, 2025. Currency denoted in CAD.



### C\$11.6M treasury

Supports the current drill phase.

### C\$9M 2026 drill and exploration budget

Flow-through capital allocated for the current year's field program.

### 31% insider ownership

Management remains directly aligned with the outcome.

### 16% institutional ownership

No debt, no toxic paper

All warrants and options exercised contribute ~C\$10m to treasury

Capital structure supports uninterrupted drilling and near-term results delivery

# THE RIGHT CRITICAL METAL, THE RIGHT TEAM, THE RIGHT TIME

Howells Lake combines scale, grade, access, and funding at the exact moment North America is rebuilding secure antimony supply.

## DISTRICT-SCALE ONTARIO SYSTEM

24,887 ha, 697 claims, and ~30 km of priority antimony-gold targets in northwestern Ontario.

## HIGH-GRADE HISTORICAL FOUNDATION, WITH GOLD

Historical and non-current: up to **75% Sb** within 5.37% Sb over 8.35 m, plus **6.17 g/t Au** and 1.57% Sb over 6.31 m.

## KEY BUILDING BLOCKS ARE IN PLACE

OJEP funding, Ontario permit, EFN agreement, Phase I drilling, and a first modern hole completed with visible stibnite and assays pending.

## CLEAR PATH TO MARKET

Ontario location, Pickle Lake access, and emerging processing capacity strengthen the project's potential fit inside allied supply chains.

## ALIGNED, FUNDED, BUILT TO ADVANCE

**\$1.5B+** of prior value creation, original discovery continuity, and a fully funded maiden drill program after raising **C\$13M+** in 2025.



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CSE:CRTL OTCQB:MMTLF FSE:4EFO

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