CRITICAL ONE ENERGY

70.2% ANTIMONY OVER 4.0 METERS



WEBINAR
PRESENTATION
MAY 19, 2026

CSE: CRTL
OTCQB: MMTLF
FSE: 4EF

FORWARD-LOOKING STATEMENTS

CSE:CRTL OTCQB:MMTLF FSE:4EF

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HOLE 6: 4.0 m AT 70.2% Sb

The 4.0 m core length occurs within a broader 8.0 m interval grading 42.2% Sb.

DRILL HOLE ID	FROM (m)	TO (m)	LENGTH (m)	Sb (%)
HWL-2026-006 (165°/-50°)	79.0	80.0	1.0	32.3
	80.0	81.0	1.0	4.6
	81.0	82.0	1.0	53.4
	82.0	83.0	1.0	74.3
	83.0	84.0	1.0	76.6
	84.0	85.0	1.0	76.6
	85.0	85.5	0.5	34.8
	85.5	86.0	0.5	2.1
	86.0	87.0	1.0	1.1
COMPOSITE	**79.0**	**87.0**	**8.0**	**42.2**



HOLE HWL-2026-006

Massive sulphide stibnite (Sb_2S_3) from the 4.0 m high-grade core.

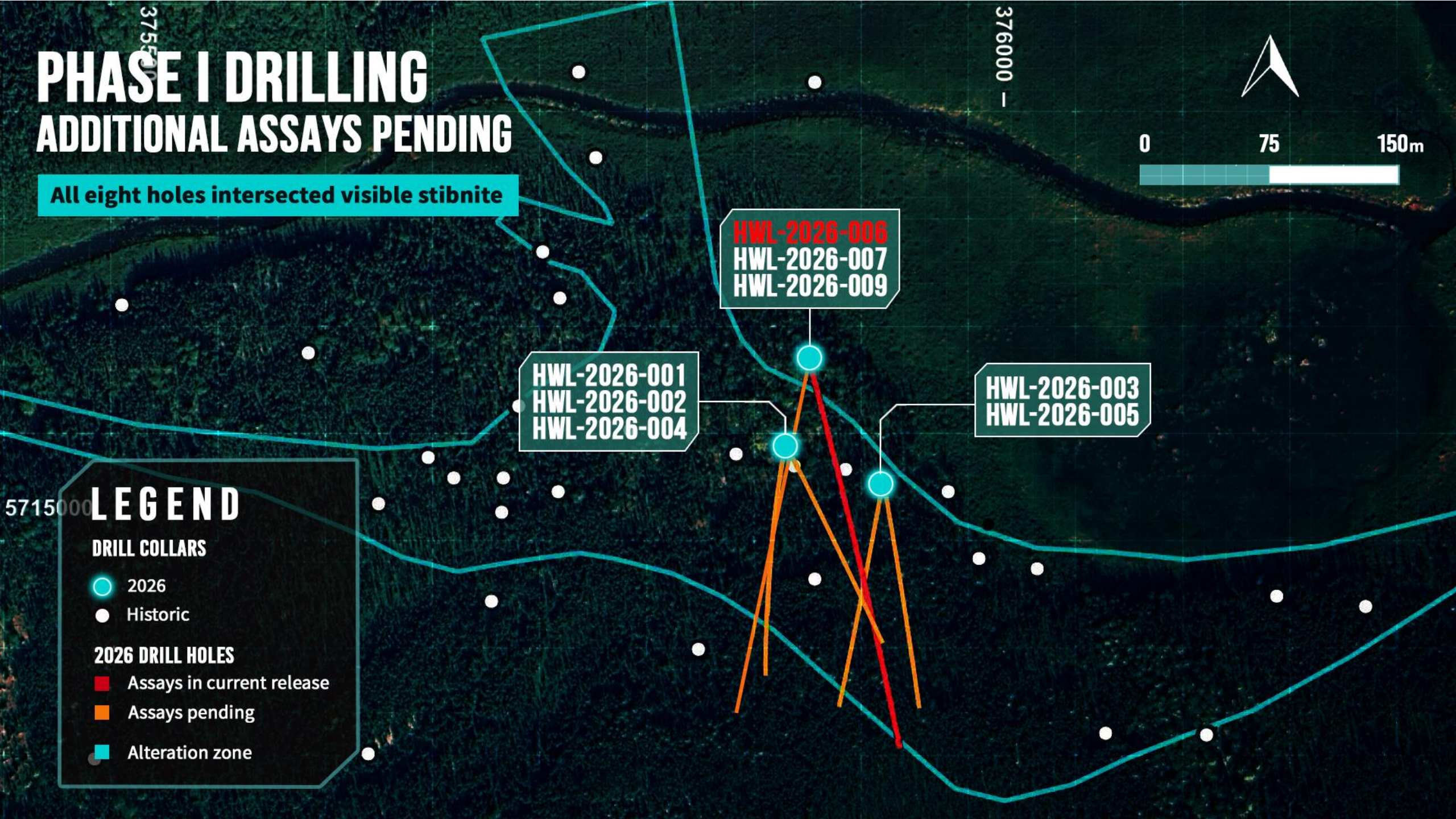
MODERN DRILL CORE AT CONCENTRATE GRADE

The 4.0 m high-grade core within the 79.0–87.0 m mineralized interval.





DRILL HOLE ID	FROM (m)	TO (m)	LENGTH (m)	Sb (%)
HWL-2026-006 (165°/-50°)	114.7	115.6	0.9	3.01
	115.6	116.2	0.6	0.50
	116.2	117.0	0.8	0.95
	117.0	118.0	1.0	1.41
	118.0	119.0	1.0	2.08
	119.0	120.0	1.0	1.82
	120.0	121.0	1.0	1.63
	121.0	122.0	1.0	1.15
Composite	**114.7**	**122.0**	**7.3**	**1.62**


PHASE I DRILLING
ADDITIONAL ASSAYS PENDING
All eight holes intersected visible stibnite
375500
376000
0
75
150m
HWL-2026-006
HWL-2026-007
HWL-2026-009
HWL-2026-001
HWL-2026-002
HWL-2026-004
HWL-2026-003
HWL-2026-005
5715000
LEGEND
DRILL COLLARS
2026
Historic
2026 DRILL HOLES
Assays in current release
Assays pending
Alteration zone

FROM DRILL CORE TO DEFENCE: THE DIRECT-SHIPPING ORE (DSO) PATHWAY

The Chemistry Limit: Stibnite (Sb_2S_3) is the dominant antimony mineral. Its theoretical maximum is 71.7% Sb. Hole 6's 4.0 m core sits near that ceiling, in modern drill core, at a mineable width.

DSO: Most antimony projects must crush, mill, and float ore to reach concentrate grade. Hole 6 grade is the kind of secure, near-term antimony supply route the West has been building toward.



DRILL CORE

4.0 m at 70.2% Sb.
Massive sulphide stibnite.

CONCENTRATE GRADE

Pure stibnite: 71.7% Sb maximum.
Smelter concentrate: 50–65% Sb typical.

STRATEGIC END USE

Munitions, night vision, hardened electronics, energy systems, flame retardants.

Hole 6 confirms near-pure stibnite

A TOP-RANKED WESTERN ANTIMONY DRILL RESULT





Sb **70.2** % Sb grade

4.0 meters core length

within **8** meters core length **42.2** % Sb grade

>2× THE NEXT LISTED INTERCEPT

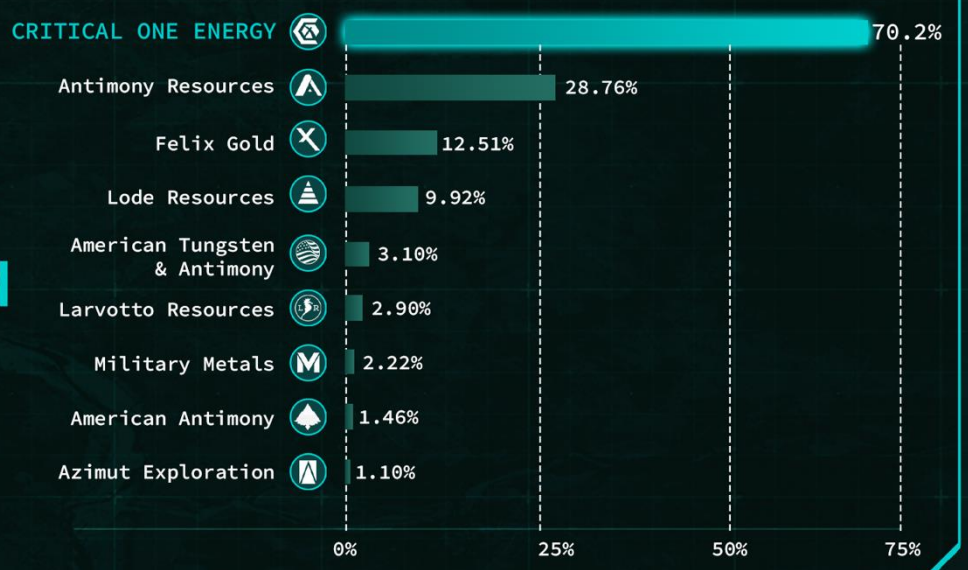
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MODERN ANTIMONY DRILL INTERCEPTS · RANKED BY GRADE × WIDTH

RANK	COMPANY	PROJECT	REGION	SB%	WIDTH (m)	m-%SB	
01	CRITICAL ONE	HOWELLS LAKE	CANADA	42.2	8.0	337.6	[MAY 15, 2026]
02	American Antimony	Bernice Canyon	USA	1.46	87.0	127.0	
03	Felix Gold	Treasure Creek	USA	12.51	8.67	108.5	
04	Perpetua Resources	Stibnite Gold	USA	0.55	193.6	106.5	
05	Larvotto Resources	Hillgrove/Clarks Gully	Australia	2.90	22.0	63.8	
06	Azimut Exploration	Wabamisk	Canada	1.10	51.5	56.7	
07	Military Metals	Trojárová	Slovakia	2.22	23.2	51.5	
08	Antimony Resources	Bald Hill	Canada	28.76	1.7	48.9	
09	Lode Resources	Magwood	Australia	9.92	4.8	47.6	
10	NevGold	Limousine Butte	USA	0.96	41.1	39.5	

SB% GRADE COMPARISON

Western peer drill intercepts



CAPITAL SNAPSHOT

FULLY FUNDED FOR CURRENT DRILL PHASE

TREASURY, INSIDER ALIGNMENT, AND NO FINANCING PRESSURE SUPPORT THE CURRENT DRILL CYCLE.

SHAREHOLDER	# OF SHARES	PERCENTAGE
FOUNDERS	13.7 M	22.0 %
MANAGEMENT & ADVISORS	5.5 M	8.87 %
INSTITUTIONAL INVESTORS	9.9 M	16.0 %
RETAIL INVESTORS	32.9 M	53.1 %

MARKET CAP
$78.74M

SHARES O/S
62.0M

TREASURY
$11.6M

Options: 4,735,000 | Warrants: 10,127,999 | F/D: 76,875,873

As of May 15, 2026. Treasury as of Nov 30, 2025. Currency denoted in CAD.



C$11.6M treasury

Supports the current drill phase.

C$9M 2026 drill and exploration budget
$1.5m of the $9M budget spent to date with more drilling throughout the summer.

31% insider ownership
Management remains directly aligned with the outcome.

16% institutional ownership
No debt, no toxic paper
All warrants and options exercised contribute ~C$10m to treasury

Capital structure supports uninterrupted drilling and near-term results delivery

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FOR MORE INFORMATION

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