

Executive Summary

Fort Pangea is an actively managed fund, with a focus on areas where we have differentiated insight & deep conviction - in EVs, AI and Digitalization. These are all areas that are undergoing multi-year value migrations, and we believe that we have the expertise and experience to identify the companies that are best positioned to capitalize on these transformations.

Technology-led disruption is accelerating exponentially; 42% of SP500 is now tech (compared to 20% a decade ago). Technology has already produced multiple trillion dollar companies, and is the sector most likely to produce more, as tech disrupts traditional industries such as automobiles & healthcare.

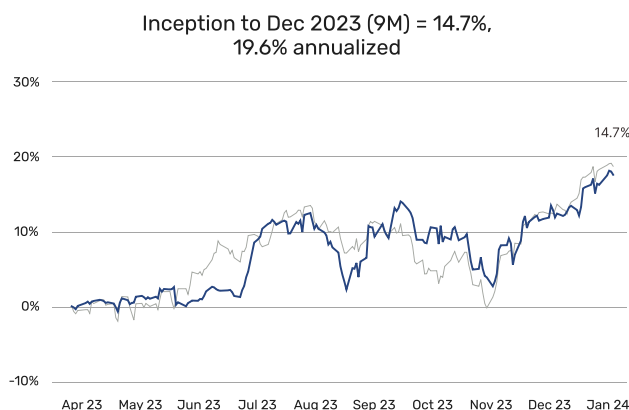
The fund is managed by advisors with both i) expertise in technology and ii) a robust investment process. And as part of the BP Wealth family, we share its 80 year legacy of risk management - enabling our investors to enjoy consistent, winning performance. Leading tech companies are spread across the world, not just in the USA - for example China now has more companies in the Fortune Global 500 (136) compared to the US (124). Our global focus, including in China & the US - enables us to profit from transient mis-pricing across geographies and economies.

Taken together we expect to outperform broad based, tech heavy indices such as the SP500 after fees and expenses.

Top 3 Holdings

Company	Megatrend	Online	Weight
TSLA	EV, AI, Energy Storage, Robotics	Global TAM of 80 M cars/year, Tesla could take 20% (16M/ year) market share leading to a \$1T valuation today. ignores Tesla semi, Optimus, FSD, Robotaxi, Insurance, solar, Powerwall etc.	11
AAPL	AI, Healthcare, Compound	Brand is a powerful moat; plenty of #TAM left: Healthcare/ Wearables, MacBook (M-series chips) continue to take incremental market share, AR/VR (Enabled by watch as input device; reality os), service distribution moat (due to growing installed base). Running AI Locally (as opposed to cloud) is a powerful tailwind and provides a use case for Apple's massive lead in processor development.	10
Yadea (1585. HK)	EV, China	Leadership: market share (23% of China EV Bikes), dominant profit-share, innovation (working with \$GGR), better tech than competitors.	10

Actual Returns



Asset Allocation



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Fund Advisor



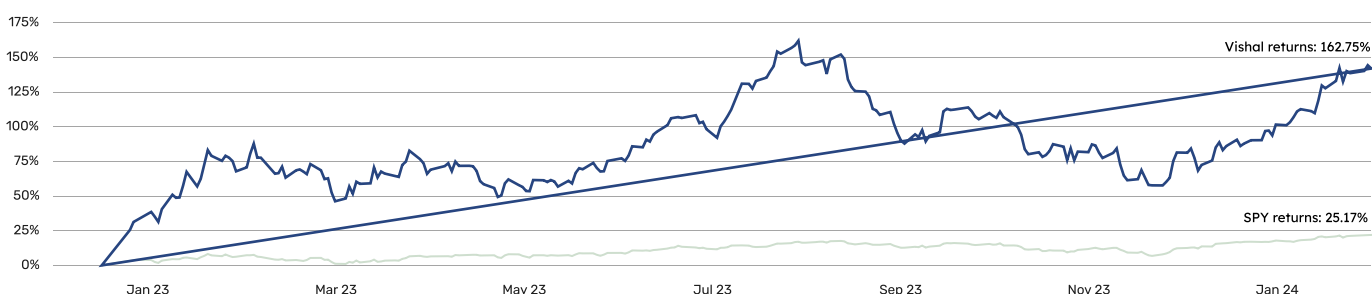
Vishal has 24 years of deep, “in the trenches” software development experience, starting with TTP - Europe’s leading enterprise R&D consultancy, followed by developing software to price exotic options at Barclays Capital. Then as Senior VP at Media.Net (top 3 global contextual ad-network with \$400M revenue) responsible for R&D, new product development, built & led 100+ people teams, working on AI based software products.

Having founded & worked with companies at all stages of the life-cycle from early stage to mature, has helped Vishal gain insight into drivers of value and an uncanny ability to spot emerging software and technology trends.

Vishal further enhanced his deep technical expertise by working as an analyst with leading Indian investors, Rakesh Jhunjhunwala and Utpal Sheth, from whom he learned a disciplined, rigorous, and battle-tested investment philosophy that has generated outstanding returns. His experience in the private equity space has also helped him hone a sense of safety and prudence.

Vishal has completed his MBA (PGPX) from IIM-Ahmedabad & M. Phil (Computer Speech & Language Processing) from the University of Cambridge.

Last 1 year Performance - Aggressive Return Fund - Advised by Vishal Doshi



Risk & Disclaimers

We're not afraid of risk or volatility—we know that it's part of the game! We've seen trends come and go before, but we never stop looking for those trends that are going to stick around for a long time. And we've learned how to mitigate risks when things don't go as planned. The Fund and its affiliates may have positions in the stocks or contracts that the fund invests in. The Fund shall make sincere efforts to make the right investment however, the Fund does not guarantee the returns. The Fund will not be liable for any direct or indirect, consequential or incidental damages or loss arising out of investments made by the Fund. Please refer to PPM & Subscription agreement for additional risks, disclaimers and disclosures.

Key Terms

Management fee

Investment ≤ \$250K
2% of AUM

Investment > \$250K
1.75% of AUM

Performance Fee

20%
with a 10% hurdle rate

Fund Details

Anantam international
SPC Fund - Fort
Pangea

Minimum Ticket Size

USD 100K

Legal Jurisdiction

Cayman Islands

Exit Load

1% in the first year,
with 1 month notice

