



GoldenTree Opportunistic Credit Fund. - Subscription Agreement Guide

Please submit the completed Subscription Agreement and all related documents to Charles Schwab via the Advisor Center. Please reach out to the Schwab team directly at 877-523-1598 with any questions.

Documents can be submitted on the Advisor Center on a daily basis and will be processed by the Schwab team on a first come first serve basis. Given processing time, settlement date may not happen on the same day.

1) Investment

Page 1. Please provide the following:

- Select Share Class
- Initial Investment Amount
- Select Investment Method by checking either by mail or by wire

2) Financial advisor information

Page 1. Please provide the following information for the Financial Advisor

- Financial advisor ID number (e.g. FINRA registration number). This ID is optional – if the financial advisor does not have FINRA registration number, the financial advisor can skip this section
- First name, middle initial, last name
- Firm name
- Please confirm if firm is RIA by checking yes or no. If unchecked, answer is no
- Branch address, phone number and email address

3) Account ownership

Page 2-4. Depending on type of investor, please complete the appropriate section

Section A – Individual or joint account

Registered owner #1:

- First name, middle initial, last name
- Date of birth
- SSN/tax ID
- Phone number
- Address
- Please confirm if the individual is a US citizen by checking yes or no.
 - If no, confirm the country of citizenship and provide a completed W-8BEN (available to download from the IRS website)
- Please confirm if the individual is an eligible participant account (eligible employee/family member by checking yes or no. Further information is available in the purchase terms in the prospectus

Registered owner #2 (for joint accounts only):

- First name, middle initial, last name
- Date of birth
- SSN/tax ID
- Phone number
- Address
- Please confirm if the individual is a US citizen by checking yes or no.
 - If no, confirm the country of citizenship and provide a completed W-8BEN (available to download from the IRS website)



Section B – Transfer on Death. Please ensure that section A is also completed

Beneficiary Information:

- First name, middle initial, last name
- Date of birth
- SSN/tax ID
- Allocated % (please include additional beneficiary details on a separate sheet, if applicable, and ensure that allocation % totals 100%)
- Address

Section C – Account that is a transfer or gift to a minor. Please ensure that section A is also completed

- Select UTMA or UGMA and provide the state of establishment
- Please confirm if the custodian of UTMA/UGMA is the same as the owner in section A by checking yes or no
 - If no, please provide custodian information on separate sheet

Information for Minor:

- First name, middle initial, last name
- Date of birth
- SSN/tax ID

Section D – Qualified or Custodial accounts. Please ensure that section A is also completed

- Select Custodial Account type, as applicable
- Custodian Information
- Name
 - Phone number
 - Mailing address
 - Tax ID
 - Account number

Section E – Account held by Corporations or other entities

- Select entity type
- Entity Information
- Entity Name
 - Tax ID
 - Trust Date (for trusts only)
 - Address
 - Please confirm if the entity is incorporated or organized in the United States by checking yes or no
 - If no, please complete and attach the appropriate W-8 form (available to download from the IRS website)

SEC Rule 206(4)-5

- If the account is being opened for a government entity or a plan or program of a government entity, please check the box

Additional documents for entities

- Please provide the appropriate documentation, depending on the entity type of the account owner

Additional information for individuals associated with certain entities.

- Group A: Please provide the following information for Trustee, executor or 1st authorized signer
 - Name and Title
 - Address
 - Date of Birth
 - SSN
 - Phone Number
 - Ownership %



- Group A: Please provide the following information for Trustee, executor or 2nd authorized signer
 - Name and Title
 - Address
 - Date of Birth
 - SSN
 - Phone Number
 - Ownership %
- Group B: Please provide the following information for Control Person (refer to further description)
 - Name and Title
 - Address
 - Date of Birth
 - SSN
 - Phone Number
 - Ownership %
- Group C: Please provide the following information for 25% or more owner (If no individuals meet this description, please indicate NONE)
 - Name and Title
 - Address
 - Date of Birth
 - SSN
 - Phone Number
 - Ownership %

4) Additional options: Distributions, discretion, duplicated statement, and cost basis

Page 4-5. The items in this section are optional, but are important and should be reviewed

Auto-reinvest op out. If unchecked, the account will automatically reinvest both dividends and capital gains

- Please confirm if you would like to opt out of reinvesting dividends and capital gains in the fund by checking either “wire” or “Third party brokerage account”.
- If wire option is checked, provide the following information:
 - Name of financial institution
 - ABA routing number
 - Bank account number
 - FFC account number (if applicable)
 - Account owner first name, middle initial, last name

Adviser discretion

- Please check the box and provide the investor name and financial advisor name if you authorize your financial advisor to submit future orders on your behalf

Duplicate statements.

- Please provide the following information for individuals who should receive a copy of your quarterly statements. For additional individuals, please provide a separate sheet
 - First name, middle initial, last name
 - Firm name
 - Mailing address
 - Phone number
 - Email address

Cost basis

- Please select one cost basis tax reporting method. If no method is selected, average cost will be used



5) Acknowledgements and signature(s)

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Certifications

- If you have been notified by the IRS that you are currently subject to backup withholding, please cross out acknowledgement 2
- If applicable, please provide the exemption from FATCA reporting code.

Signatures

- Signature of Investor
- Date
- Title (if the account is held by a trust, corporation, estate, partnership or other entity)
- Signature of Joint Investor (if applicable)