



Flexible *capital solutions* for the lower middle market.

Charter Growth Capital invests in small and mid-sized businesses, providing flexible funding through a mix of debt and equity to fuel growth, succession, or recapitalization. More than just capital, we offer strategic guidance to help you achieve your goals.

Driving results with *purposeful criteria*.

Company Profile:

- >\$1.5 million EBITDA
- >10% EBITDA margins
- Proven business model
- Strong growth prospects
- Great Lakes preference

Transaction Types:

- Growth
- Succession
- Recapitalizations
- Buyouts
- Independent sponsor deals

Capital Delivered:

- \$2 million to \$8 million
- Non-senior debt and/or equity
- Minority or majority investments
- Up to 50/50 debt/equity

Industries of focus.



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Active *portfolio companies*.



Build better outcomes with *trusted advisors*.



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