

Flexible *capital solutions* for the lower middle market.

Charter Growth Capital invests in lower middle market businesses, providing flexible funding through a mix of debt and equity to fuel growth, succession, or recapitalizations. More than just capital, we offer the strategic guidance to back it up and help you achieve your goals.

Driving results with *purposeful criteria*.

Company Profile:

- >\$1.5 million EBITDA
- >10% EBITDA margins
- Proven business model
- Strong growth prospects
- Great Lakes preference

Transaction Types:

- Growth
- Succession
- Recapitalizations
- Buyouts
- Independent sponsor

Capital Delivered:

- \$2 million to \$8 million
- Non-senior debt
- Minority or majority equity
- Up to 50/50 debt/equity

Industries of focus.



BUSINESS SERVICES



DISTRIBUTION



HEALTHCARE



INDUSTRIAL SERVICES



INDEPENDENT SPONSORS



MANUFACTURING

Build better outcomes with *trusted partners*.



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CHARTER

Growth Capital

Active portfolio companies.



Arctos Healthcare



Independent sponsor partnerships.

- Independent sponsor-backed investments are a core pillar of Charter Growth Capital's investment strategy:
 - Fund I: 8 of 12 investments
 - Fund II: 7 of 8 investments
- Seeking independent sponsors with:
 - A strong track record
 - Distinct investment thesis
 - Documented growth plans

A collaborative capital partner.

- Collaboration throughout diligence, execution, and portfolio management
- Willingness to partner with other capital providers and SBIC funds
- Proud to report repeat sponsor partnerships across multiple investments
- Support with resources beyond capital: industry connections, financial function support, sales effectiveness, information systems evolution, and more