

# CHANGE OF DETAILS FORM

Channel Investment Management Limited ACN : 163 234 240 AFSL:439007

Please complete this form using BLACK INK and write clearly within the boxes in CAPITAL LETTERS. Complete sections where appropriate.

## Investment Details

Fund Name

Investor Reference Number

Full name(s) of Investor

Contact Number

## Details to be changed

Contact  
details

Bank  
Details

Distribution  
Method

Financial  
Adviser

TFN/ABN

## Update Contact Details

New Residential Address

New Postal Address

State

Postcode

State

Postcode

Email address

Preferred Contact Number

## Change of bank details. Please include a copy of the bank statement

Account Name

Name of Australian Financial Institution

Branch name/Suburb/Town

BSB (Branch)

Account Number

## Update distribution options

Cross this box to reinvest your distributions.

Cross this box to have your distributions deposited into your nominated bank account.

## Update Financial Adviser details

Adviser Name

Dealer group

Street number and name

Suburb

State

Postcode

Email

Preferred contact Number

## New TFN/ABN Details

TFN

ABN

Declaration and authorisation. Note: This section must be signed for your instructions to be processed.

I/We authorise you to act in accordance with my/our instructions set out above. I/We acknowledge that these instructions supersede and have priority over all previous instructions in respect to my/our unitholding.

Investor 1

Name

Date

Director

☐

Sole Director/Company Secretary

☐

Trustee

☐

Other

Investor 2

Name

Date

Director

☐

Sole Director/Company Secretary

☐

Trustee

☐

Other

## Return Form

Post to:



Apex Fund Services  
ATTN: Unit Registry  
GPO Box 4968, Sydney, NSW, 2001

OR



Email to: [registry@apexgroup.com](mailto:registry@apexgroup.com)



If you require further assistance, please do not hesitate to contact Apex Fund Services on 1300 133 451 or via email [registry@apexgroup.com](mailto:registry@apexgroup.com).