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Investor Presentation | August 2025

Intellistake Provides the **Simple Way** for Investors to Join and Benefit
from the Rapidly Expanding **AI** and **Blockchain** Markets

Important Disclosures and Forward-Looking Statements

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Forward-Looking Statements

This presentation contains "forward-looking information" and "forward-looking statements" within the meaning of applicable Canadian securities laws. Forward-looking statements include but are not limited to statements regarding Intellistake's business strategy, financial performance, growth opportunities in decentralized AI, validator operations expansion, enterprise AI agent deployments, token staking yields, market outlook, future plans, and other matters. These statements are identified by terms such as "anticipates," "believes," "expects," "intends," "plans," "forecasts," "may," "will," "could," "would," and similar expressions. These forward-looking statements are based on management's current expectations and assumptions, including assumptions about cryptocurrency market conditions, blockchain network adoption, decentralized AI infrastructure growth, regulatory developments affecting digital assets, Intellistake's ability to execute its validator operations and AI agent development strategy, and other factors that could affect Intellistake's performance.

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Forward-looking statements are subject to known and unknown risks, uncertainties, and other factors, which may cause actual results, performance, or achievements of Intellistake to differ materially from any future results, performance, or achievements expressed or implied by such forward-looking statements. Key risk factors include but are not limited to: Cryptocurrency and Digital Asset Risks: Extreme price volatility of digital tokens, regulatory uncertainty, potential for total loss of token value, liquidity constraints during lock-up periods, and evolving compliance requirements. Technology and Infrastructure Risks: Validator hardware failures, network slashing penalties, cybersecurity threats, dependency on third-party data centers and custodians, and rapid technological obsolescence in AI and blockchain sectors. Market and Competitive Risks: Intense competition in validator services, changing network economics, dependency on enterprise AI adoption rates, and concentration risk in specific blockchain networks. Operational Risks: Key personnel dependency, scalability challenges, integration complexity between AI agents and decentralized infrastructure, and execution risks in emerging technology sectors. Investors and potential investors are cautioned not to place undue reliance on forward-looking information. For a detailed discussion of risk factors, please refer to Intellistake's publicly filed documents. Although Intellistake has attempted to identify factors that could cause actual results to differ materially from those described in forward-looking information, there may be other factors that cause results not to be as anticipated. Readers should not place undue reliance on forward-looking information. The forward-looking information is made as of the date of this news release. Except as required by applicable securities laws, Intellistake does not undertake any obligation to publicly update forward-looking information.

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Digital Asset Custody and Security Disclaimer

While Intellistake employs institutional-grade custody solutions and security measures for digital assets, the cryptocurrency industry remains subject to technological, regulatory, and market risks that could result in partial or total loss of digital holdings. Token staking involves lock-up periods during which assets cannot be liquidated, and validator operations are subject to network slashing penalties for technical failures.

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Executive Summary

Intersection of Blockchain and AI

Intellistake provides investors streamlined access to AI-driven digital assets. With institutions rapidly positioning themselves—59% planning significant crypto allocations by 2025—and 40% of American adults already owning crypto, with nearly three-quarters diversifying into alternative digital assets, the demand for simplified investment solutions continues to grow.

Intellistake will meet this demand through strategic selection and management of leading AI cryptocurrencies and top-tier digital assets. We will eliminate complexity by managing staking, custody, and security entirely in-house, generating returns, strategic staking yields, and long-term asset appreciation.

Our sophisticated yet accessible approach means investors avoid complicated wallets or confusing technology, securing institutional-grade exposure at the intersection of AI and blockchain—two fast-growing sectors globally. AI alone is expected to add \$13 trillion to global economic output by 2030, while mainstream crypto adoption continues accelerating.

As with any investment there are risks including that digital assets remain an emerging assets class with government regulation still under development, there has been significant volatility in digital assets and their value can decline rapidly, historical performance of digital assets is not indicative of their future performance and global digital asset demand may not continue to increase due to global financial conditions and other factors.

Market Overview

From Bitcoin to Decentralized AI

The Rise of Bitcoin

- First digital asset to reach \$1 trillion market cap (faster than Amazon, Microsoft, Google)
- Over 100 million Bitcoin wallets globally
- ~50 million active users
- \$25—30 billion in daily trading volume (CoinMarketCap, 2025)
- Growing adoption by institutions and governments

The Rise of AI-Powered Digital Assets

- AI token market cap: \$22.03 billion (CompaniesMarketCap, 2025)
- Leading protocols: Render, Fetch.ai, Ocean, AGIX, Bittensor
- \$64.6 billion VC investment in AI (H1 2024, Pitchbook)
- Forecasts suggest the sector could reach \$100 billion+ in 3—5 years
- Enabling decentralized compute, data sharing, and autonomous agents

Bitcoin introduced digital value. AI tokens are building **decentralized systems** that will **process, route, and evolve** that value in real time.

The statements above regarding the growth of Bitcoin, the AI sector and investor interest in AI digital assets are projections only and there is no certainty that such growth will occur, or investor interest will continue.

The Digital Asset Market

"The **cryptocurrency** market has grown from a niche interest to a **global financial phenomenon**, with daily trading volumes **rivalling** those of traditional exchanges."

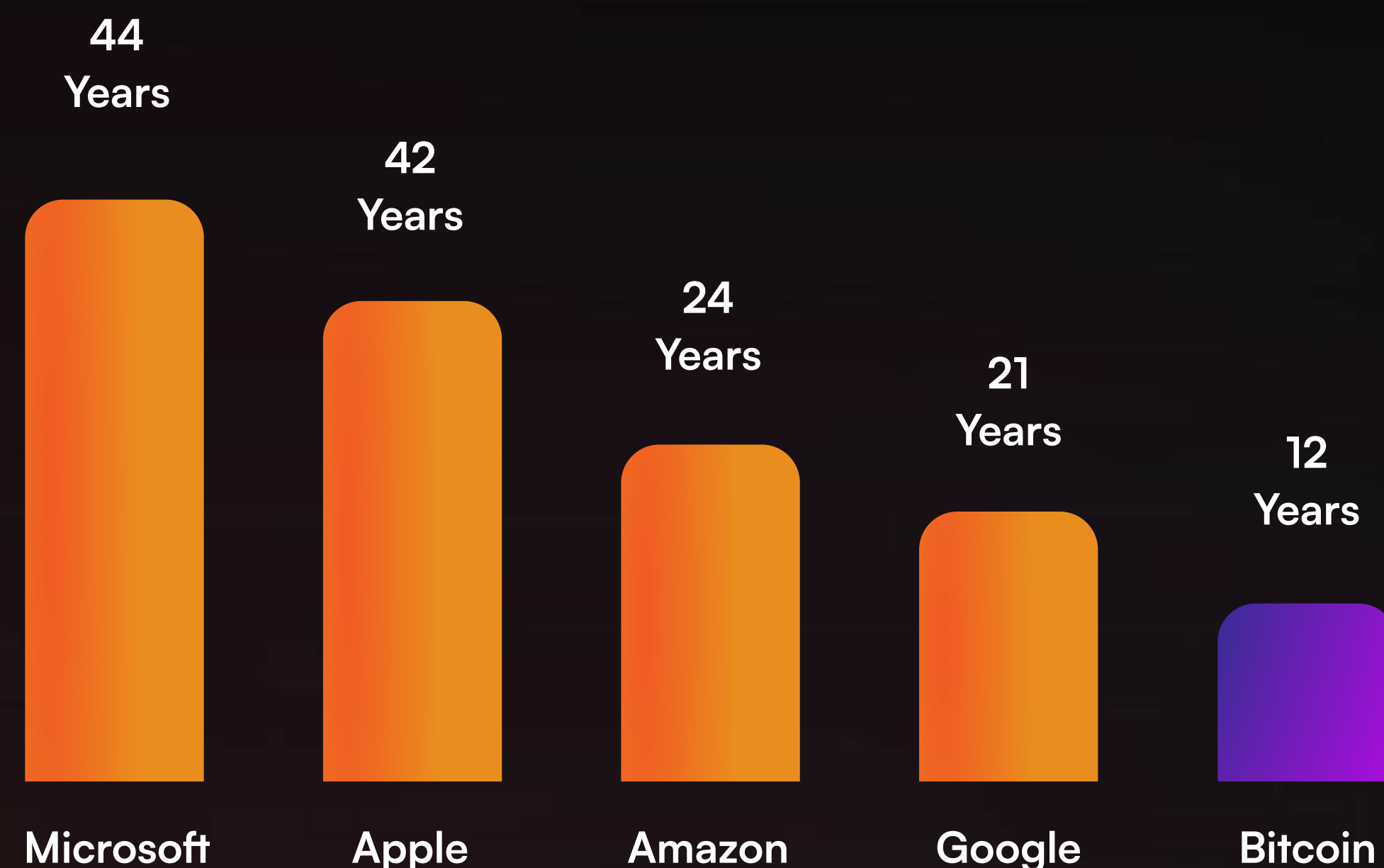
Business Insider

Trading Volume Comparison

- **Crypto Markets:**
\$346.13 billion/day (24/7 trading)
- **U.S. Stock Market:**
\$478.72 billion/day (limited hours)

Crypto daily volumes comparable to over 72% of entire US Stock Market

Fastest Assets to Reach \$1 Trillion Market Cap



Bitcoin hit \$1T in just 12 years, faster than Microsoft, Apple, Amazon, and Google. A clear signal of crypto's accelerating maturity and global relevance.

Insight: Crypto's always-on, borderless structure creates comparable and in some cases more dynamic liquidity than traditional markets, especially relative to its size and age.

Digital Assets

You Are Still Early in a Massive Global Shift

A Transformational Asset Class

Digital assets are evolving beyond store-of-value use cases. Altcoins and AI-powered tokens now enable intelligent, decentralized infrastructure with real-world utility.

Inflection Point for Growth

With over 568 million users today and projections of 1+ billion by 2030, crypto adoption is nearing a tipping point. Daily trading volumes already rival traditional markets.

Expanding Access

Institutional participation is accelerating through regulated products and compliant gateways—unlocking new capital into programmable, AI-driven assets.

A Rare Window of Opportunity

As usage scales and infrastructure matures, digital assets remain early in their global adoption curve—offering investors structural momentum and room to grow.

Risk Factors to Consider

As with any investment there are risks including that digital assets remain an emerging assets class with government regulation still under development, there has been significant volatility in digital assets and their value can decline rapidly, historical performance of digital assets is not indicative of their future performance and global digital asset demand may not continue to increase due to global financial conditions and other factors.

Despite Rapid Adoption, Digital Assets Represent Only a Fraction of Global Wealth

Value of Global Assets



Why AI Digital Assets?

The graph below shows the **explosive growth in venture capital investment** in generative AI, which hit **\$64.6 billion** in the first half of 2024 alone. Driven by breakthroughs like ChatGPT. With **15% of all VC funding** now flowing into this sector, 2025 is **continuing that trajectory** as infrastructure demand accelerates...

Current Market Overview

- Market Cap of Key AI Tokens: \$22.03 billion
- Examples: Artificial Superintelligence Alliance (FET), Render (RNDR), Near Protocol (NEAR), Bittensor (TAO)

Growth Potential

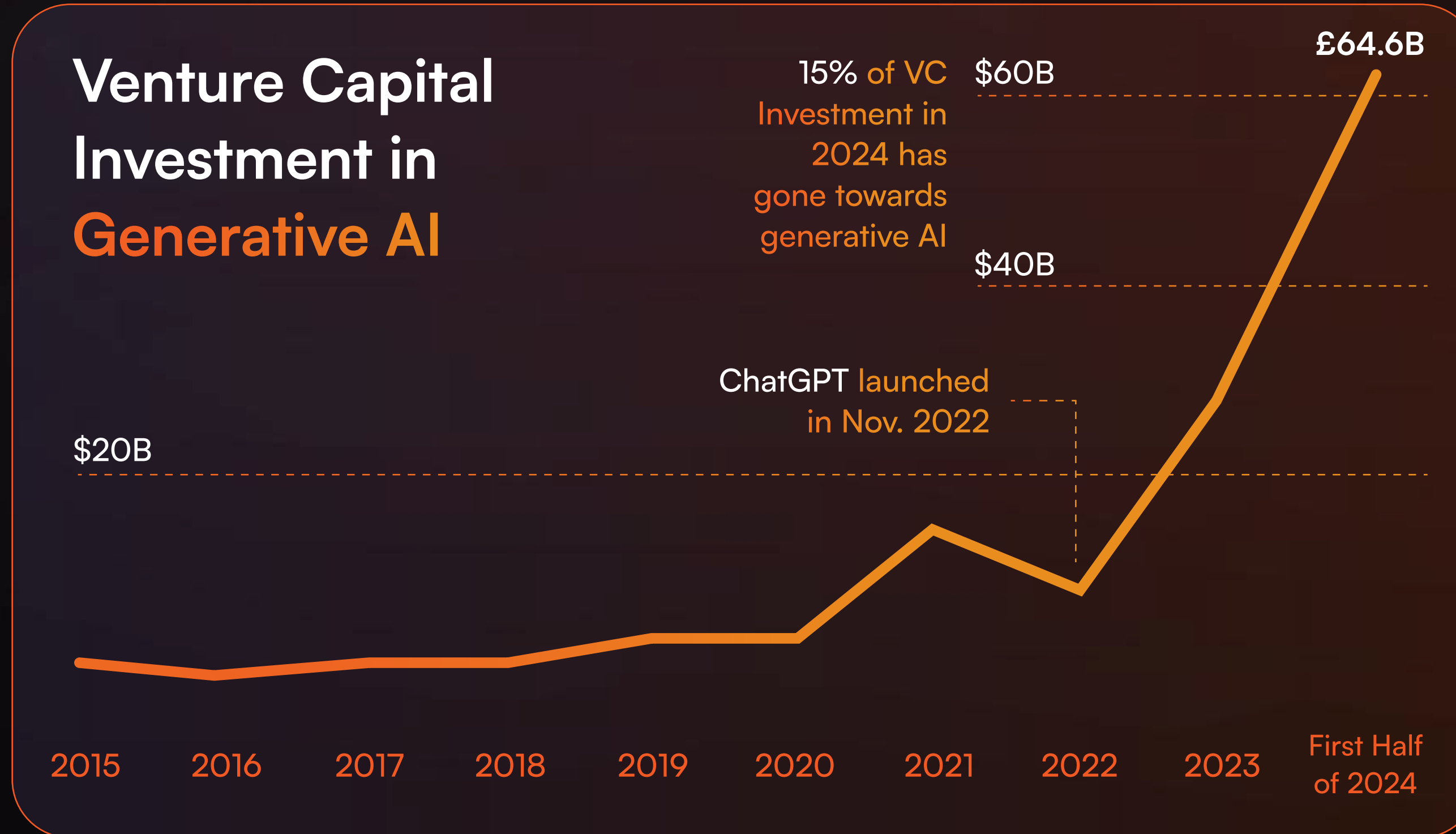
- Analysts project the sector could exceed \$100 billion within 3—5 years
- Drivers: AI decentralization, scalable computing demand, and token-based AI ecosystems

Why It Matters

- These tokens underpin real-world AI infrastructure and applications
- They form the foundational layer of the decentralized AI ecosystem

To Consider

- It is important to note that historical performance of digital assets is not indicative of their future performance and global digital asset demand and AI growth may not continue to increase due to global financial conditions and other factors.



Why **Decentralized AI** Matters

Centralized AI is effective, but its limitations are increasingly visible.

- 85% of AI compute controlled by 5 firms (cloud monopolies)
- Data privacy and model transparency concerns are rising
- Infrastructure bottlenecks are limiting global participation

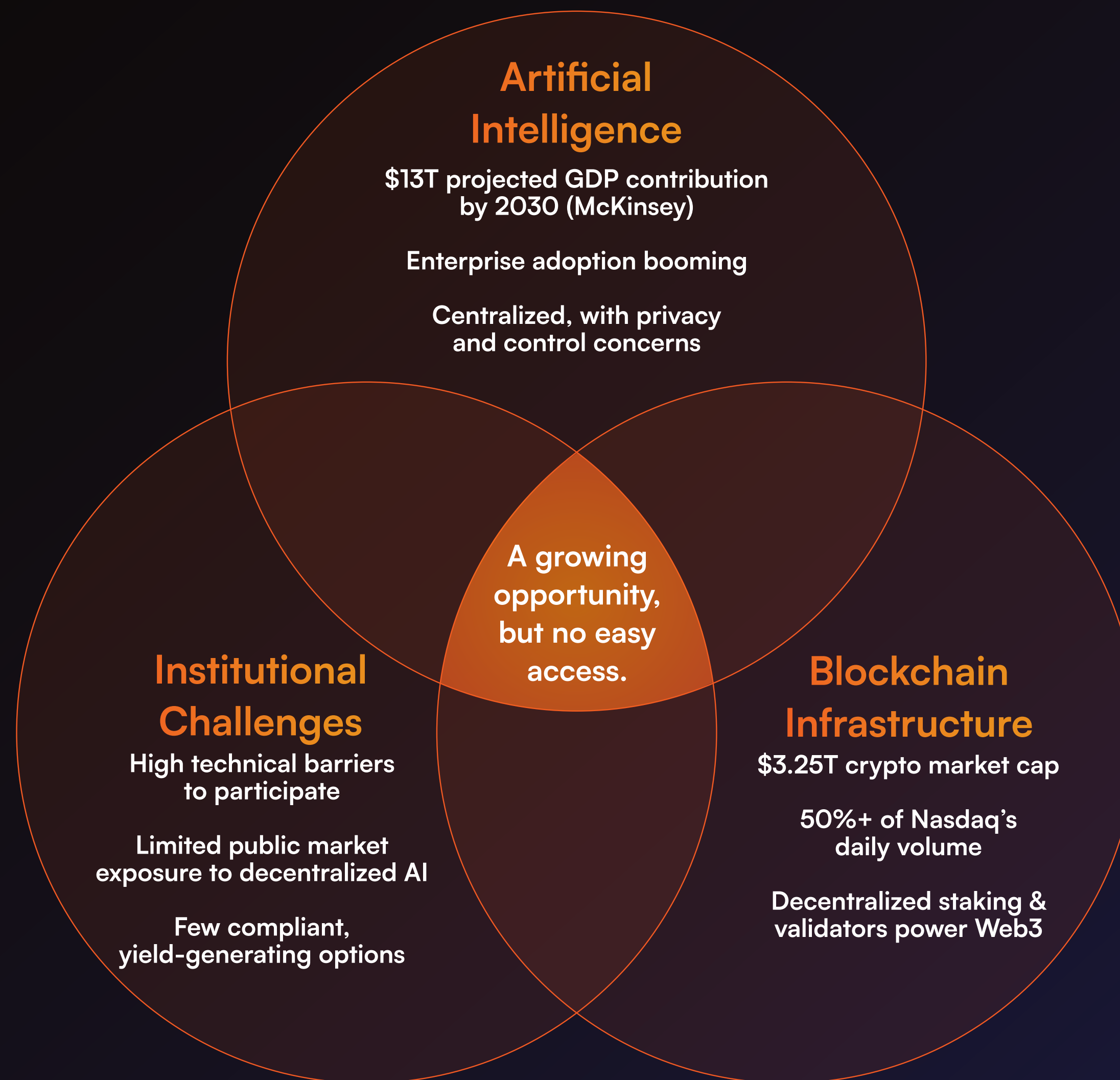
Decentralized AI changes this:

- Open-source models powered by distributed infrastructure
- Value accrues to network participants — not a single platform
- Increased resilience, transparency, and accessibility

Intellistake intends to support these networks through **providing infrastructure.**

The Opportunity: Infrastructure Gap in AI + Web3

Despite rapid growth,
accessing this opportunity
is still too complex,
too fragmented, and too
technical for the majority
of traditional investors.



Intellistake was built in response to this gap,
simplifying access to decentralized AI infrastructure
for traditional investors.

The Problem

1. Limited Institutional Access

Institutional investors lack regulated, compliant avenues to participate in decentralized AI and crypto markets, resulting in missed growth opportunities.

2. Complexity and Technical Barriers

The complexity of blockchain technology, AI infrastructure, and digital wallets create high barriers that exclude traditional investors unfamiliar with crypto operations.

3. Exposure to Volatility and Regulatory Risks

Volatile crypto markets and rapidly evolving regulations heighten perceived risk, deterring traditional investors seeking stable and compliant investment solutions.

The Solution

1. Publicly Listed, Regulated Access

Intellistake will be a publicly traded gateway providing regulated exposure to decentralized AI and crypto tokens through traditional stock exchanges—no crypto wallets or direct token holdings required.

2. Simplified AI and Crypto Participation

Intellistake's Validator Infrastructure will remove technical complexity, providing investors indirect exposure to decentralized networks via professionally managed nodes, generating consistent returns independent of token price volatility. Intellistake intends to support companies with tokenization of real-world assets, revenue streams, and royalties, and provide compliant digital asset structuring and treasury management for enterprises.

3. Strategically Managed Risk and Growth

Intellistake's Strategic Token Reserve approach will select, stakes, and will actively manage promising AI tokens, minimizing volatility risk through strategic diversification and delivering stable, long-term growth potential and yields.



What **We** Do

(Three-Pillar Model)

1 Validator Infrastructure & Staking

- Secure decentralized AI and compute networks
- Earn native staking rewards

2 Strategic Token Reserve

- Actively managed crypto index:
- AI tokens focused on decentralized infrastructure
- Foundational assets including Bitcoin and Ethereum
- Early-stage protocols and DePIN projects

3 Corporate Digital Asset Services

- Support companies with tokenization of real-world assets, revenue streams, and royalties
- Provide compliant digital asset structuring and treasury management for enterprises
- Use case examples: energy projects, mining royalties, data infrastructure income

Three Integrated Pillars

1

**Validator
Infrastructure
& Staking**

2

**Strategic
Token Reserve**

3

**Corporate Digital
Asset Services**

We will provide **structure**, **scale**, and **exposure** to both of
the fastest-growing sectors in tech and finance.

Validator Infrastructure & Yield

- Run secure, high-availability validator nodes on AI-native and compute blockchains
- External token holders can delegate assets to Intellistake → Intellistake earns commission
- Institutional custody, risk controls, and audit-ready architecture via Fireblocks



Staking & Validators Explained



Staking

In decentralized networks, token holders can commit their digital assets to help secure the system. This process, known as staking, supports network operations and can earn yield for participants.



Validators

In decentralized networks, validators are the nodes responsible for running the system. They verify transactions, maintain consensus across the network, and can earn yield for providing these essential services.

Why it matters for decentralized AI:

AI-focused networks require **specialized validators**.
We will **provide the infrastructure** that powers them.

Strategic Token Reserve

A Diversified Treasury Index
with AI as a Core Growth Engine

- Allocation to AI-token exposure (validator-enabled, long-term conviction)
- Allocation to foundational digital assets such as BTC & ETH
- Strategy to support decentralized AI and blockchain networks
- Combines yield from staking + capital appreciation + secure custody

Corporate Digital Asset Services

Bringing **Real-World Value** to the **Blockchain**

Tokenization Services

- Aims to support companies in bringing real-world assets and cash flows on-chain
- Focus areas include royalties, revenue streams, and infrastructure income
- Structured as compliant, smart contract-based digital assets for enterprise use

Treasury Support

- Aims to cover the acquisition and management of digital assets on behalf of corporate clients
- Provide secure, compliant exposure to blockchain-based markets without direct crypto handling



Cutting-Edge **Security** and **Regulation**

Intellistake will provide **Institutional-grade** treasury management **security** and **compliance**;
IntelliSafe asset protection protocols for investor **peace of mind**.

User Access Control

Every action within the IntelliSafe system requires the right level of permission. Important tasks like moving funds or accessing sensitive features must be approved by multiple trusted people—ensuring no single person can act alone.

Intellistake-Specific Vaults

Our assets are stored in fully segregated vaults—never mixed, never exposed. Each client's assets, including ours, are kept in separate, dedicated vaults on Fireblocks protocol. Our funds are never mixed with anyone else's and remain under our full control at all times.

MPC-CMP + Intel SGX

We rely on advanced cryptography and secure hardware to keep our keys safe. Our private keys to our assets are never fully formed or exposed. Using multi-party computation (MPC) combined with Intel SGX to sign transactions securely—safe from external threats and internal compromise.

Policy Engine & Smart Contract Protection

We enforce strict internal rules and simulate every transaction before it happens. We define who can act, what they can do, and how assets can move. We also run real-time threat detection and simulate smart contract interactions to block risks before execution.

Compliance & Auditing Layer

We operate with full transparency and meet global compliance standards. Our systems perform real-time KYT/AML checks, Travel Rule reporting, and keep audit-ready logs. We're CASP and VASP compliant, and work with leading Swiss-based treasury partners to maintain world-class regulatory alignment.

Disaster Recovery & Safeguarding

We're prepared for worst-case scenarios—with full backups and insurance coverage. Even if something goes wrong, we have encrypted backups, trusted recovery partners with a suite of safeguarding solutions to protect our digital infrastructure.

Zero Counterparty Risk

We retain full control—partners and protocols can't access, move, or freeze our assets. Our funds are never on partners' balance sheet and never accessible to third parties. We maintain complete ownership, always.

Proven Technology Behind IntelliSafe:

- Technology securing **\$10+ Trillion** in global transactions
- Supporting **300+ Million** secured wallets worldwide
- Infrastructure **trusted** by over **1,800 global institutions**
- **Compatibility** across 100+ blockchain networks
- Built upon **industry-leading security standards** (CCSS Level III, ISO 27001, SOC 2 Type II)

Industry-leading Treasury Management and Security Infrastructure Partners



Meet the team



Jason Dussault

Chief Executive Officer (CEO)

Jason Dussault brings over 32 years of experience in the North American public markets as an investor, director, and CEO. He has developed extensive knowledge across a wide range of sectors and has spent the past five years focused on the cryptocurrency space, both as an investor and a researcher.



Gregory Cowles

Chief Strategy Officer (CSO)

Gregory brings extensive leadership experience in crypto and AI marketing strategies, having first engaged with Bitcoin and digital currencies in 2013. He has advised small-cap mining operations, led public company campaigns, and managed a \$2.5B AI and crypto client portfolio across incubation, DeFi strategies, and successful token launches. His strategic insight positions Intellistake as a leader in decentralized AI finance, guiding access to high-growth digital asset opportunities.



Liam Harpur

VP of Tech and Development

Liam brings two decades of expertise in engineering and infrastructure networks, with focused experience in AI-driven systems over the past five years. Actively involved in crypto since 2018, he has led successful projects spanning decentralized file distribution, NFTs, and DeFi incubation. Liam's technical leadership supports Intellistake's core infrastructure, shaping reliable, AI-integrated validator and agent technologies.



Alice Cherrington

VP of Communications and Marketing

Alice is a trusted voice in digital finance, leading communications and content for prominent AI and crypto projects. She holds a 1:1 degree in Marketing and PR from a leading UK university and has specialized in DeFi since 2022, including token launches, incubations, and RWAs. Her thought leadership includes ghostwriting for Forbes and other major financial publishers, reaching over a million readers annually and reinforcing Intellistake's leadership in decentralized AI finance.



Jamie Barton

VP of Operations

Jamie brings over 25 years of operational excellence, including leadership within one of the UK's largest logistics networks. Since 2021, he's focused interest on digital assets and decentralized AI, specializing in streamlining workflows, scaling operations, and driving growth across marketing, communications, and business expansion. Jamie's extensive experience in operational environments ensures Intellistake's infrastructure is robust, agile, and primed for rapid, sustained growth.

Backed by experience across crypto, AI, and public markets.

Our team is equipped to scale both infrastructure and value, while operating inside a public-market framework.

Blockchain expertise:
Validator ops, token economics, and crypto treasury since 2017

AI product delivery:
Lightweight, focused agents for specific enterprise functions

Capital markets fluency:
Governance and strategy experience across CSE, TSX, and NASDAQ-listed companies

Operational capability:
Strategic execution across volatile and fast-moving sectors

Meet **the** Advisors



Mario Casiraghi

Advisor

Mario Casiraghi is a globally recognized financial strategist with over a decade of experience bridging traditional capital markets and decentralized technology. As a former investment banker at Bank of America Merrill Lynch and ING Bank, he executed over \$80 billion in structured transactions. He is Group CFO of SingularityNET Foundation and Founder and CEO of Singularity Venture Hub, a venture and treasury advisory firm managing over \$90 million USD in assets.



Shelly Murphy

Advisor

Shelly brings over 25 years of experience in finance, capital structuring, and executive leadership. Co-Founder of DesTechAZ with Apple co-founder Steve Wozniak, she serves on the AI Infrastructure Coalition Advisory Board. As CEO of GSD Group and Co-Founder of Atari Hotels, Murphy specializes in blockchain strategy, immersive digital ecosystems, and next-generation brand development.



Alessandro Spanò

Advisor

Alessandro Spanò is a seasoned executive specializing in Web3, decentralized finance (DeFi), and artificial intelligence (AI). As COO of Singularity Venture Hub, he oversees Incubation and Treasury Management, managing 15 companies and over \$90M USD in assets. Previously VP of Operations at SingularityDAO Labs, he helped launch projects exceeding \$1.5B USD in value.

The next major technology platform shift
won't be built on centralized rails.

It will be **Decentralized** Powered by **AI** Secured by **Infrastructure**



Led by

Intellistake

Contact Us:

contact@intellistake.ai

www.intellistake.ai

+1 (888) 480-5052