

TRIBE CAPITAL CRYPTO – Tear Sheet

As of December 31st 2025

Company / Latest Valuation	Sector	Description
\$1B+		
Digital Currency Group	Holding Company	A holding company to build and support blockchain companies
\$300M-\$1B		
\$100M-\$299M		
Concrete	DeFi	DeFi liquidity metalayer
Grass	Decentralized AI	Decentralized AI data network
Berachain	Layer 1	Proof of liquidity L1
1money	Stablecoin	Stablecoin payments network
Akash	Decentralized AI	Decentralized compute marketplace
Switchboard	Oracle	Oracle as a service providing custom solutions to tailor fit protocols
Corn	DeFi	Bitcoin-powered DeFi network
Flipside	Blockchain Analytics	Enabling on-demand blockchain analytics
Circuit & Chisel	AI	Making agentic workflows accessible and reliable for developers everywhere
Re	RWA	Decentralized reinsurance marketplace
Alliance DAO	Accelerator	Leading accelerator for web3 companies
Frequency	Blockchain Infrastructure	Consumer and entertainment focused L2
\$25M-\$99M		
Predicate	Blockchain Infrastructure	Policy layer for blockchain applications
Wingbits	DePin	DePin network for Aviation and Maritime data
Uplink	DePin	Decentralized wireless internet connectivity
Lava Network	Blockchain Infrastructure	Decentralized RPC infrastructure
Raad Labs	DePin	Decentralized drone network
Carv	AI / Gaming	Gaming & AI data infrastructure
Cyberconnect	Decentralized Social	Decentralized social network
Hourglass	DeFi	Hourglass provides liquid staking on top of time-locked vaults within the Frax and Convex ecosystems
Parcel	RWA	Noncustodial AMM for perpetual synthetic assets in real estate
Linerx	Layer 1	A new L1 designed to bring the elastic scaling of Web2 to Web3
Mudrex	Exchange	Global crypto exchange and stablecoin remittance
Nibiru	DeFi	DeFi focused L1
Mana	AI	AI-powered quantamental trading workflows
Creator DAO	Creator Economy	Platform for investing in creators in exchange for a percentage of their future earnings
Concordia	DeFi	DeFi risk management layer
Earth	RWA	Short term rentals and workspaces all payable in crypto
\$1M-\$24M		
Spindl	Marketing	Attribution for crypto companies, allowing them to see their users' origin and on-chain behavior
Analog	Layer 0	The liquidity hub for autonomous chains
Auki	DePin / AI	Decentralized machine perception network for physical AI
Thefanuts	DeFi	Multi-chain decentralized protocol offering options trading and structured options products
Nevermined AG	Artificial Intelligence	Enterprise-grade data sharing platform
Defined Finance	Blockchain Analytics	Data platform that lets users query on-chain data and interact across multiple blockchains and protocols
Eclipse	Blockchain Infrastructure	SVM L2 for Ethereum
Alkimiya	DeFi	Permissionless, open-source protocol for blockspace capital markets
Infrared	Decentralized Finance	Liquid staking derivatives and yield optimization for Berachain
Lit Protocol	Blockchain Infrastructure	Distributed key management for encryption, signing, and compute.
Mnemonic	Blockchain Analytics	Data API platform for NFT's and associated analysis
Blockjoy	Blockchain Infrastructure	A purpose built Blockchain hypervisor & management tool
Adapt Framework	Blockchain Infrastructure	A zero-trust framework for secure storage and management of highly critical data.
Enhanced Digital Group	DeFi	Wholesaler and market maker for structured products in crypto.
Buildbear	Blockchain Infrastructure	Comprehensive end-to-end testing of web3 applications
Levana	DeFi	Fully-collateralized perpetual swaps
Lumerin	DeFi	Hashpower marketplace
Humanode	Layer 1	Decentralized decision-making system that allocates voting power equally among all individuals in the network
Gelato	DeFi	Web3's decentralized backend and L2 rollout
Paragons DAO	Gaming	An economic and social partner-DAO to blockchain-powered gaming ecosystems
Chainport	Bridging	Institutional grade custodial bridges
reBASE	Gaming	Incentivizing real-world experiences
Fund Investments		
R/Crypto VC Fund	Seed Fund	Republic venture capital fund
Kraken Ventures	Seed Fund	Kraken venture capital fund
Proof Group	Venture Fund	Proof Group Venture Fund

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