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September 4, 2025
Mizuho Securities Co., Ltd.
Mizuho International plc

Notice of the Purchase of Euro-Yen Convertible Bonds with Stock Acquisition Rights Due 2025

As announced today by AZ-COM MARUWA Holdings Inc. (the “Company”) in the “Notice Concerning Determination of Matters Related to Repurchase of Euro-Yen Convertible Bonds with Stock Acquisition Rights Due 2025,” the Company has determined matters related to a repurchase of euro-yen convertible bonds with stock acquisition rights due in 2025 (the “CBs”).

In this transaction, Mizuho Securities Co., Ltd. (“Mizuho Securities”) plans to acquire the CBs from its subsidiary, Mizuho International plc (“MHI”), after MHI’s acquisition of the CBs, and thereafter to immediately transfer the CBs to the Company (the date of both acquisitions will be September 25, 2025, which is the date of the repurchase of the CBs).

In the case where MHI and Mizuho Securities acquire the CBs, MHI and Mizuho Securities do not intend to exercise the stock acquisition rights attached to the CBs to acquire common stock of the Company or to exercise the voting rights on such common stock.

In addition, as a result of this transaction, there is a possibility that MHI and Mizuho Securities will respectively acquire 5% or more of the total voting rights of the Company (total principal amount of the CBs which is subject to this transaction: ¥20,000,000,000 (at maximum)), which may constitute “buying up” as defined in Article 31 of the Order for Enforcement of the Financial Instruments and Exchange Act (the “Enforcement Order”). Therefore, we hereby notify you of this matter in accordance with Article 30, paragraph (1), item (iv) of the Enforcement Order. However, whether or not specific acquisitions will be performed and the number and amount of CBs to be acquired have not been determined at this time.

End.