

9 September 2011

To whom it may concern

Mizuho Securities Co., Ltd

Establishment of Beijing Branch by Chinese Local Subsidiary

Mizuho Securities Co., Ltd (President: Hiroshi Motoyama) (hereinafter the “Company”) hereby announces the establishment of the Beijing Branch in the People’s Republic of China, by the Company’s wholly-owned subsidiary in the country, Mizuho Investment Consulting (Shanghai) , and the commencement of operations on 9 September.

In light of the increasing trend of Japan-China cross-border M&A deals, the Beijing Branch will engage in the consulting business with a focus on assisting the M&A advisory business, and will support the company’s business operations.

<Overview of Beijing Branch>

Name	Mizuho Investment Consulting (Shanghai) Co., Ltd. Beijing Branch
Address	6010, Chang Fu Gong Office Building, Jia 26 JianGuoMenWai Street, Chao Yang District, Beijing
Business	M&A-related business support provision
Contact	Tel: 86-10-6526-7577 FAX: 86-10-6526-0577

End