

3 August 2010

To whom it may concern,

Mizuho Securities, Co., Ltd.

Establishment of Local Securities Subsidiary in India

Mizuho Securities Co., Ltd. (President: Keisuke Yokoo) today announce the establishment of a local securities subsidiary, Mizuho Securities India Private Limited, in the City of Mumbai (State of Maharashtra, India) and the commencement of operations.

Mizuho Securities India Private Limited is the fifth local subsidiary established by Mizuho Securities in the Asia and Middle East regions, and equips the Mizuho Securities Group with the infrastructure to provide overseas financing intermediary services to businesses in India, investment and strategic tie-up advisory services to Indian and Japanese companies, as well as optimal regional business development support to all our customers, both in India and overseas.

Introduction to Our Indian Local Subsidiary

Trade Name	みずほセキユリテ ィーズインディア (Japanese) Mizuho Securities India Private Limited (English)
Ownership	Mizuho Securities (100%)
Principal Office	Unit 94, 9th Floor, Free Press House, 215 Free Press Journal Marg, Nariman Point, Mumbai - 400 021, India
Representative	Hisashi Murakami (Director & CEO)
Main Business:	Overseas financing intermediary services for Indian companies Investment and strategic tie-up advisory services to Indian and Japanese companies, etc
Contact:	Tel: (+91) 22-6121-7600 FAX: (+91) 22-6747-7601

For customers of the Mizuho Securities Mumbai Representative Office, please be advised that this office will be closed and operations transferred to the newly established Mizuho Securities India Private Limited.

For Reference:

Introduction to Mumbai

The City of Mumbai borders the Arabian Sea on the west coast of India, and is the capital of the State of Maharashtra, India's largest city, and a symbol of South Asia. Mumbai has also become the regional hub for global corporations and the financial and commercial centre of India. The City is home to the Reserve Bank of India, the Bombay Stock Exchange and the National Stock Exchange, as well as the head offices of major financial institutions and business conglomerates, and is rapidly developing into India's most cosmopolitan city.