

March 15, 2011

To whom it may concern:

Company Name: Mizuho Trust & Banking Co., Ltd.  
Representative: NONAKA, Takashi  
President & CEO  
Head Office: 1-2-1 Yaesu, Chuo-ku, Tokyo  
Code Number: 8404 (TSE 1st Sec., OSE 1st Sec.)

## **Notice Regarding Record Date for calling General Meetings of Class Shareholders**

Mizuho Trust & Banking Co., Ltd. (“MHTB”) hereby announces that its board of directors has resolved today regarding the record date for calling general meetings of class shareholders of Ordinary Stock, First Series Class I Preferred Stock and Second Series Class III Preferred Stock, scheduled to be held in late June 2011 as set forth below:

### **1. Record Date, etc., for General Meetings of Class Shareholders**

To determine the shareholders who may exercise their rights at the general meetings of class shareholders scheduled in late June 2011, MHTB has set March 31, 2011 (Thursday) as the record date, and accordingly, the stockholders listed in the list of shareholders as of the same day will be the shareholders who may exercise their rights.

(1) Record date	:	March 31, 2011 (Thursday)
(2) Scheduled date of public notice	:	March 16, 2011 (Wednesday)
(3) Method of public notice	:	Notice to be placed in the Nikkei

### **2. Agenda for General Meetings of Class Shareholders**

As announced separately in the release “Memorandum of Understanding on Turning Mizuho Trust & Banking Co., Ltd., Mizuho Securities Co., Ltd. and Mizuho Investors Securities Co., Ltd. into Wholly-Owned Subsidiaries” dated today, MHTB will propose an execution of the Share Exchange Agreement between Mizuho Financial Group, Inc. and MHTB as items on the agenda for this general meetings of class shareholders.

As soon as decided, MHTB will notice the scheduled date, details of agenda, etc., for general meetings of class shareholders.

This document is prepared in order to notice specific facts relating to Record Date for Calling General Meetings of Class Shareholders and does not constitute an offer for sale or solicitation for investment or other similar activity in or outside of Japan.