



April 23, 2010

To whom it may concern:

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(First Section), Osaka Securities Exchange (First Section)]

**Corrections in Announcement regarding Capital Adequacy Ratio  
as of June 30, 2009 and as of December 31, 2009**

Mizuho Trust & Banking Co., Ltd. (“MHTB”) hereby announces partial corrections in its “Announcement regarding Capital Adequacy Ratio as of June 30, 2009” disclosed on August 14, 2009, corrected on December 25, 2009, and “Announcement regarding Capital Adequacy Ratio as of December 31, 2009” disclosed on February 12, 2010 as shown in the appendix, respectively.

The corrected items are underlined.

## Announcement regarding Capital Adequacy Ratio as of June 30, 2009

<Before Correction>

		Consolidated		Non-consolidated
		As of June 30, 2009	Change from March 31, 2009	As of March 31, 2009
(1) Capital Adequacy Ratio	%	<u>12.71</u>	(0.66)	<u>13.37</u>
Tier 1 Capital Ratio	%	<u>8.17</u>	(0.04)	<u>8.21</u>
(2) Tier 1 Capital	Billions of yen	<u>259.3</u>	<u>8.0</u>	<u>251.3</u>
(3) Tier 2 Capital	Billions of yen	<u>152.1</u>	(10.9)	<u>163.0</u>
(4) Deductions for Total Risk-based Capital	Billions of yen	<u>7.9</u>	<u>2.8</u>	<u>5.1</u>
(5) Total Risk-based Capital (2) + (3) - (4)	Billions of yen	<u>403.5</u>	(5.7)	<u>409.2</u>
(6) Risk-weighted Assets	Billions of yen	<u>3,173.2</u>	<u>113.1</u>	<u>3,060.0</u>
(7) Required Capital (6) x 8%	Billions of yen	<u>253.8</u>	<u>9.0</u>	<u>244.8</u>
				<u>250.1</u>

<After Correction>

		Consolidated		Non-consolidated
		As of June 30, 2009	Change from March 31, 2009	As of March 31, 2009
(1) Capital Adequacy Ratio	%	<u>12.61</u>	(0.71)	<u>13.32</u>
Tier 1 Capital Ratio	%	<u>8.12</u>	(0.06)	<u>8.18</u>
(2) Tier 1 Capital	Billions of yen	<u>258.2</u>	<u>7.2</u>	<u>250.9</u>
(3) Tier 2 Capital	Billions of yen	<u>152.1</u>	(10.7)	<u>162.8</u>
(4) Deductions for Total Risk-based Capital	Billions of yen	<u>9.1</u>	<u>3.5</u>	<u>5.5</u>
(5) Total Risk-based Capital (2) + (3) - (4)	Billions of yen	<u>401.1</u>	(7.0)	<u>408.2</u>
(6) Risk-weighted Assets	Billions of yen	<u>3,179.0</u>	<u>114.7</u>	<u>3,064.2</u>
(7) Required Capital (6) x 8%	Billions of yen	<u>254.3</u>	<u>9.1</u>	<u>245.1</u>
				<u>250.5</u>

The corrected items are underlined.

## Announcement regarding Capital Adequacy Ratio as of December 31, 2009

<Before Correction>

		Consolidated		Non-consolidated
		As of December 31, 2009	Change from September 30, 2009	As of September 30, 2009
(1) Capital Adequacy Ratio	%	<u>14.10</u>	<u>0.26</u>	<u>13.84</u>
Tier 1 Capital Ratio	%	<u>9.08</u>	<u>0.32</u>	<u>8.76</u>
(2) Tier 1 Capital	Billions of yen	<u>273.2</u>	<u>4.5</u>	<u>268.6</u>
(3) Tier 2 Capital	Billions of yen	159.0	(4.6)	163.6
(4) Deductions for Total Risk-based Capital	Billions of yen	<u>7.8</u>	<u>(0.2)</u>	<u>8.0</u>
(5) Total Risk-based Capital (2) + (3) - (4)	Billions of yen	<u>424.4</u>	<u>0.2</u>	<u>424.2</u>
(6) Risk-weighted Assets	Billions of yen	<u>3,008.7</u>	<u>(56.3)</u>	<u>3,065.0</u>
(7) Required Capital (6) x 8%	Billions of yen	<u>240.6</u>	<u>(4.5)</u>	<u>245.2</u>
				As of December 31, 2009
				<u>14.34</u>
				<u>9.22</u>
				<u>272.4</u>
				158.4
				<u>7.3</u>
				<u>423.6</u>
				<u>2,952.3</u>
				<u>236.1</u>

<After Correction>

		Consolidated		Non-consolidated
		As of December 31, 2009	Change from September 30, 2009	As of September 30, 2009
(1) Capital Adequacy Ratio	%	<u>13.97</u>	<u>0.37</u>	<u>13.60</u>
Tier 1 Capital Ratio	%	<u>9.00</u>	<u>0.38</u>	<u>8.62</u>
(2) Tier 1 Capital	Billions of yen	<u>272.9</u>	<u>4.7</u>	<u>268.1</u>
(3) Tier 2 Capital	Billions of yen	159.0	(4.6)	163.6
(4) Deductions for Total Risk-based Capital	Billions of yen	<u>8.0</u>	<u>(0.4)</u>	<u>8.5</u>
(5) Total Risk-based Capital (2) + (3) - (4)	Billions of yen	<u>423.9</u>	<u>0.6</u>	<u>423.3</u>
(6) Risk-weighted Assets	Billions of yen	<u>3,032.9</u>	<u>(77.9)</u>	<u>3,110.9</u>
(7) Required Capital (6) x 8%	Billions of yen	<u>242.6</u>	<u>(6.2)</u>	<u>248.8</u>
				As of December 31, 2009
				<u>14.20</u>
				<u>9.13</u>
				<u>272.2</u>
				158.4
				<u>7.6</u>
				<u>423.1</u>
				<u>2,978.6</u>
				<u>238.2</u>