



December 25, 2009

To whom it may concern:

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(First Section), Osaka Securities Exchange (First Section)]

Corrections in “Announcement regarding Capital Adequacy Ratio as of June 30, 2009”

Mizuho Trust & Banking Co., Ltd. (“MHTB”) hereby announces partial corrections in its “Announcement regarding Capital Adequacy Ratio as of June 30, 2009” disclosed on August 14, 2009 as shown in the appendix.

The corrected items are underlined.

Announcement regarding Capital Adequacy Ratio as of June 30, 2009

<Before Correction>

Consolidated

(%, Billions of yen)

	As of June 30, 2009	Change from March 31, 2009	As of March 31, 2009
(1) Capital Adequacy Ratio	12.71	(0.68)	<u>13.39</u>
Tier 1 Capital Ratio	8.17	(0.04)	8.21
(2) Tier 1 Capital	259.3	<u>7.5</u>	<u>251.8</u>
(3) Tier 2 Capital	152.1	(11.1)	<u>163.3</u>
(4) Deductions for Total Risk-based Capital	7.9	<u>3.2</u>	<u>4.6</u>
(5) Total Risk-based Capital (2) + (3) - (4)	403.5	(6.9)	<u>410.4</u>
(6) Risk-weighted Assets	3,173.2	<u>108.2</u>	<u>3,064.9</u>
(7) Required Capital (6) x 8%	253.8	<u>8.6</u>	<u>245.1</u>

<After Correction>

Consolidated

(%, Billions of yen)

	As of June 30, 2009	Change from March 31, 2009	As of March 31, 2009
(1) Capital Adequacy Ratio	12.71	(0.66)	<u>13.37</u>
Tier 1 Capital Ratio	8.17	(0.04)	8.21
(2) Tier 1 Capital	259.3	<u>8.0</u>	<u>251.3</u>
(3) Tier 2 Capital	152.1	(10.9)	<u>163.0</u>
(4) Deductions for Total Risk-based Capital	7.9	<u>2.8</u>	<u>5.1</u>
(5) Total Risk-based Capital (2) + (3) - (4)	403.5	(5.7)	<u>409.2</u>
(6) Risk-weighted Assets	3,173.2	<u>113.1</u>	<u>3,060.0</u>
(7) Required Capital (6) x 8%	253.8	<u>9.0</u>	<u>244.8</u>