

August 14, 2009

To whom it may concern:

Company Name: Mizuho Trust & Banking Co., Ltd.  
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Stock Code Number (Japan): 8404  
(Tokyo Stock Exchange (First Section),  
Osaka Securities Exchange (First Section))

## **Announcement regarding Capital Adequacy Ratio as of June 30, 2009**

Mizuho Trust & Banking Co., Ltd. hereby announces Capital Adequacy Ratio as of June 30, 2009, based on "Financial Statements for the First Quarter of Fiscal 2009" disclosed on July 31, 2009, as shown below.

### **Capital Adequacy Ratio**

|   | <b>Consolidated</b>         |                             | <b>Non-consolidated</b>     |                             |
|---|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
|   | <i>(%, Billions of yen)</i> |
| (1) Capital Adequacy Ratio                  | 12.71                       | (0.68)                      | 13.39                       | 12.82                       |
| Tier 1 Capital Ratio                        | 8.17                        | (0.04)                      | 8.21                        | 8.21                        |
| (2) Tier 1 capital                          | 259.3                       | 7.5                         | 251.8                       | 256.9                       |
| (3) Tier 2 capital                          | 152.1                       | (11.1)                      | 163.3                       | 151.5                       |
| (4) Deductions for Total Risk-based Capital | 7.9                         | 3.2                         | 4.6                         | 7.5                         |
| (5) Total Risk-based Capital (2)+(3)-(4)    | 403.5                       | (6.9)                       | 410.4                       | 400.9                       |
| (6) Risk-weighted Assets                    | 3,173.2                     | 108.2                       | 3,064.9                     | 3,126.3                     |
| (7) Required Capital (6) x 8%               | 253.8                       | 8.6                         | 245.1                       | 250.1                       |