

August 14, 2008

To whom it may concern:

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Stock Code Number (Japan): 8404
(Tokyo Stock Exchange (First Section),
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Announcement regarding Capital Adequacy Ratio (Basel II) as of June 30, 2008

Mizuho Trust & Banking Co., Ltd. hereby announces Capital Adequacy Ratio (Basel II) as of June 30, 2008, based on "Financial Statements for the First Quarter of Fiscal 2008" disclosed on July 31, 2008, as shown below.

Capital Adequacy Ratio (Basel II)

	Consolidated		Non-consolidated	
	As of June 30, 2008	Change from March 31, 2008	As of March 31, 2008	(%, Billions of yen)
(1) Capital Adequacy Ratio	13.69	(2.18)	15.87	
Tier I Capital Ratio	8.03	(2.13)	10.16	
(2) Tier I capital	310.0	(64.7)	374.8	
(3) Tier II capital	222.9	4.3	218.6	
(4) Deductions for Total Risk-based Capital	4.9	(3.2)	8.2	
(5) Total Risk-based Capital (2)+(3)-(4)	528.0	(57.1)	585.2	
(6) Risk-weighted Assets	3,857.3	169.9	3,687.3	
(7) Required Capital (6) x 8%	308.5	13.5	294.9	
				As of June 30, 2008
				13.64
				7.94
				303.2
				222.4
				4.7
				520.9
				3,816.6
				305.3