How a Property Management Firm Increased Tenant Conversions by 20% With Property Management CRM

ABOUT THE FIRM

The firm oversees 18 properties, including mobile home parks, tiny homes, and multifamily apartments. Their team needed a centralized system to track property performance metrics—like vacancies, delinquencies, and prospect interactions—and to manage communications across multiple platforms including Mailchimp, RingCentral, email, and SMS.





10+ Property Managers

THE GOAL

The firm wanted to unify property managers under one system that offered visibility into day-to-day activities, automated follow-ups, and integrated reporting—without switching away from RentManager, their existing application and unit management system.

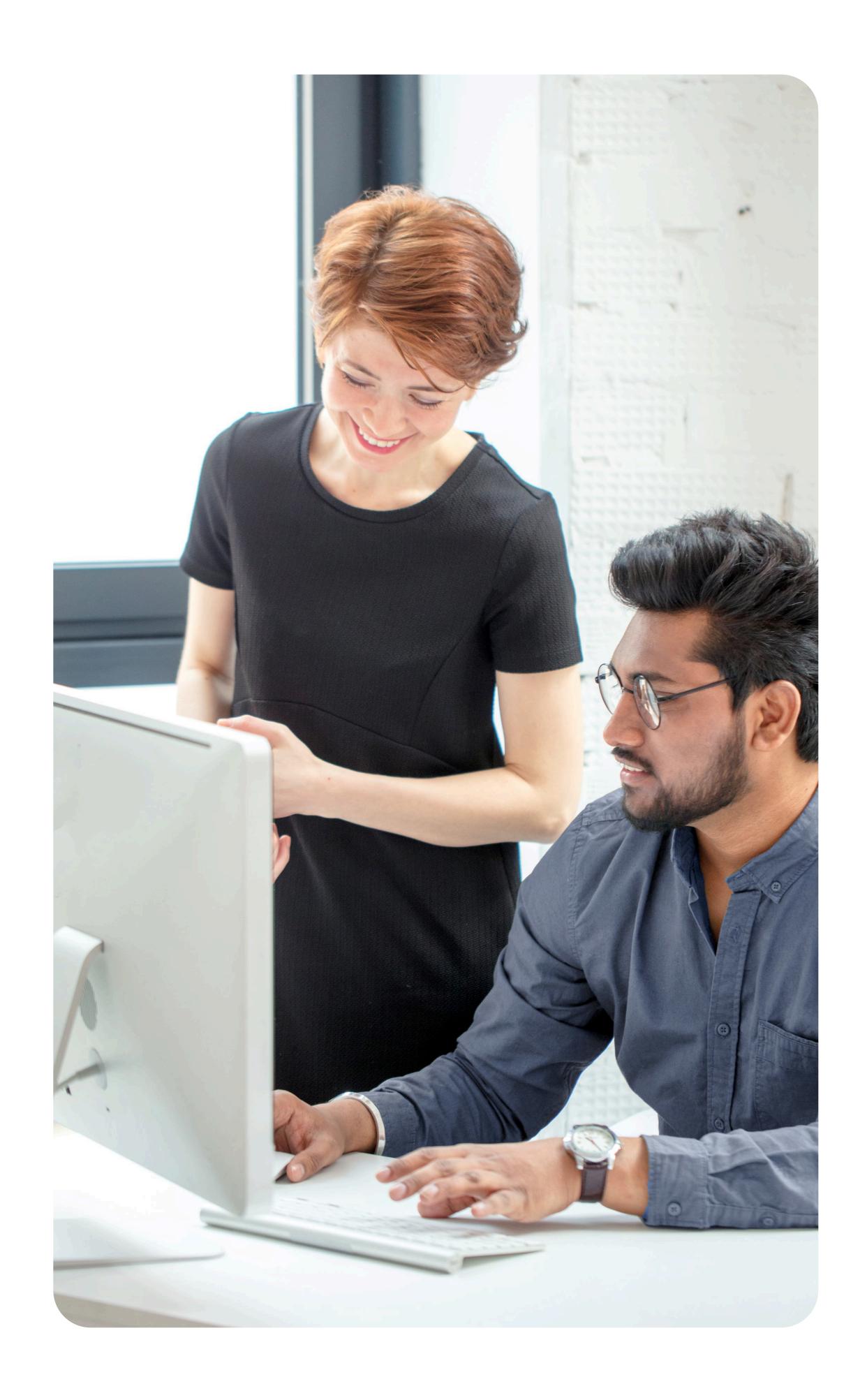
THE CHALLENGE

They lacked a real-time, unified system to manage the full prospect journey—from initial inquiry to signed lease. Property performance data such as unit vacancy, delinquency rates, and revenue reporting required multiple clicks across disconnected systems.



What We Provided

- A standardized Prospect pipeline to track and convert prospects across multiple channels
- Automated follow-ups via email/SMS to schedule tours and encourage applications
- Integration with RentManager to sync key metrics like days overdue, days vacant, and vacancy rates
- Dashboards for Property Financials,
 Marketing, Tenants, & Prospect activity
- Task assignment tools for property owners to delegate requests and track resolution



The Outcome

- Increased number of inbound prospect channels
- Prospect-to-tenant conversion rate increased by 20%
- Got a live Prospect pipeline integrated with RentManager for application tracking
- Got real-time dashboard reporting for property and financial performance



Scale Your Prospect Efforts & Increase Tenant Conversions with Property Management CRM

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