

**RSM UK Corporate Finance LLP** 

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The Directors
The Beauty Tech Group plc
C/O Addleshaw Goddard LLP
One St. Peter's Square
Manchester
United Kingdom
M2 3DE

24 September 2025

To the directors of The Beauty Tech Group plc,

## The Beauty Tech Group plc (the "Company") and its subsidiary undertakings (the "Group")

We hereby give and have not withdrawn our consent to the inclusion in the Prospectus dated 24 September 2025 issued by the Company of our Accountants' Report on the Historical Financial Information as set out in Section A of Part 6 and our Accountants' Report on the Unaudited Pro Forma Financial Information as set out in Section A of Part 7 in the form and context in which they are included.

Our consent is required by Item 1.3 of Annex 1 of the UK version of Commission Delegated Regulation (EU) 2019/980 supplementing Regulation (EU) 2017/1129 of the European Parliament and of the Council and is given for the purpose of complying with that provision and for no other purpose.

We also hereby authorise the contents of the report referred to above which is included in the Prospectus for the purposes of Prospectus Regulation Rule 5.3.2R(2)(f).

Our work has not been carried out in accordance with auditing or other standards and practices generally accepted in any jurisdictions other than the United Kingdom and accordingly should not be relied upon as if it had been carried out in accordance with those other standards and practices.

Yours faithfully

RSM UK Corporate Finance LLP

## **RSM UK Corporate Finance LLP**

Regulated by the Institute of Chartered Accountants in England and Wales

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