

Blitz Platform Overview

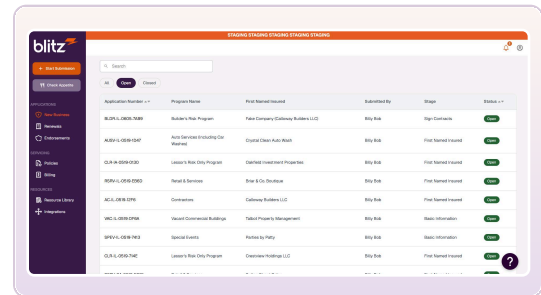
Your end-to-end tool for quoting, binding, and managing commercial insurance on behalf of your clients.



1 Navigating the Platform

The left sidebar is your home base. It is organized into three sections:

- **Applications:** New Business · Renewals · Endorsements
- **Servicing:** Policies · Billing
- **Resources:** Resource Library



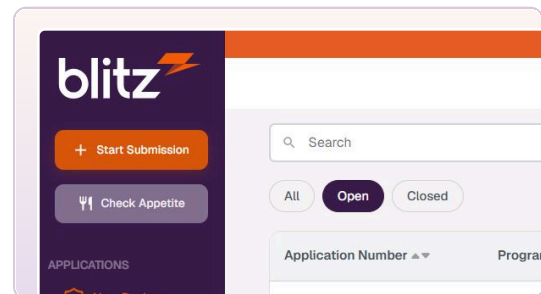
2 Tools

- **Check Appetite:** Located at the top of the left side bar

Type a risk description to see primary, alternate, and considered programs before starting a submission.

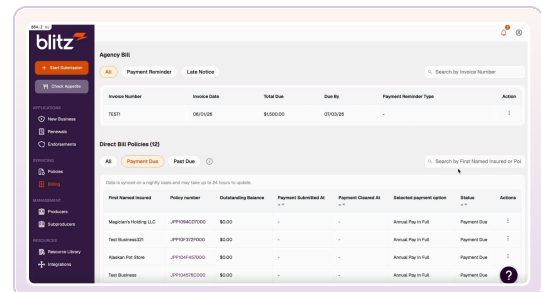
- **Question:** Located at the bottom right-hand corner of the screen (question mark icon)

Available throughout the platform to send questions to Underwriting or Broker Success specific to applications or general servicing.



3 Billing

All billing is managed from the Billing tab in the sidebar — direct bill and agency bill in one place. If you handle both types, you will see both. If you only handle one, you will only see what applies to you.



4 Notifications

Notifications prompting action from the user will appear within the platform through the bell icon (top-right) and be emailed to the users email address saved in their profile.

