

SUCCESS STORY

EMPOWERING A LEGAL ADVOCACY TEAM TO TACKLE **OPPOSING PRODUCTIONS WITH RELATIVITY aiR**

Project Background

When our client, a nonprofit organization focused on legal advocacy with limited internal resources and a lean in-house legal team, received a massive string of opposing party productions just weeks before key depositions, they turned to PLUSnxt, who utilized Relativity aiR, to quickly identify critical documents and stay ahead of an extremely tight deposition schedule.

How it Started

This project involved a long-standing PLUSnext client whose in-house attorneys, while highly experienced and deeply knowledgeable, rely on PLUS and their dedicated RelativityOne environment for scalable, efficient eDiscovery support. In this particular matter—an ongoing case spanning several years—the client encountered a new challenge when the opposing party began **producing large volumes of documents just weeks before a slate of 10–15 scheduled depositions**. Time was of the essence not only because of the deadline, but also because of the aggressive deposition schedule.

The Challenge

The timing and volume of the last-minute productions made it nearly impossible for the client to prepare effectively. **With thousands of documents to review and a tight, aggressive deposition timeline, the burden fell heavily on the in-house legal team.** The problem was intensified by the limited meta data included in the opposing party's production, making it extremely difficult to conduct a manual review based on deponent schedules. With less than a month to identify and surface Hot documents, there simply wasn't enough internal bandwidth to develop the targeted strategies required. The team needed focused support and turned to PLUS Review Team for help.

Our Approach

From the outset, PLUS partnered with the client's case team lead to gain a clear understanding of the evolving case issues and key themes emerging from prior review. Building on previous engagements, **we deployed a refined version of one of our proven Relativity aiR workflows—optimized and customized to this client's specific needs.**

PLUS developed **tailored aiR prompts** around **core case issues**, unique to each deponent.

Our Approach Continued...

To address the time-sensitive challenge, we tailored our aiR Review prompts to focus on identifying Hot documents. In conjunction with aiR, we developed a parallel workflow that enabled us to provide the client with deponent specific Hot documents on a rolling basis to keep up with the aggressive deposition schedule.

Key Elements of Our Approach:

- Our team developed **tailored GenAI prompts** around core case issues, unique to each deponent.
- We worked in close coordination with the client to ensure results were **defensible, practical, and timely**.
- **Our experts ran prompts over the most recent productions** to surface and score key documents aligned to each deposition.
- We leveraged our **Global Review Team** for fast and strategic quality control.

64,000 documents

were run through aiR for Review to identify Hot documents

Tools & Technology Used

- **Relativity aiR** for intelligent document scoring and prioritization.
- **Customized GenAI prompts** targeted at deponent-specific issues.
- **PLUSnext's Global Review Team** to rapidly validate findings and escalate critical materials.
- **RelativityOne environment** supported and managed by PLUS for seamless integration and execution.

Project Timeline



Results

Our approach gave the client's legal team a clear, focused set of documents tied to each deponent — **saving them significant time and effort** and enabling confident, informed preparation for each deposition. The workflow continues to improve with each iteration, and the collaboration has become a model for combining AI tools with human expertise for litigation readiness.

Estimated cost savings to review all 64K documents to find Hot documents:

Domestic Linear Review vs aiR for Review

Approx. 80% Cost Savings

(First Level Review, QC, Review Manager time)

Global Linear Review vs aiR for Review

Approx. 72% Cost Savings

(First Level Review, QC, Review Manager time)

** aiR costs based on consultation and cost per document*

Leveraging aiR, PLUS found all Hot documents within 64K files in just two weeks.