

# SMSF Solutions Pricing Guide

## Establishment Costs

SMSF establishment with individual trustees	\$750
SMSF establishment with corporate trustee	\$1,190

*\*Includes ASIC company registration fee of \$576*

## SMSF Borrowing

Bank Lender Bare Trust Package	\$1,690
Related Party Bare Trust Package	\$2,840

*Includes corporate trustee and ASIC company registration fee of \$576*

## Other Services

ASIC Agent for Corporate Trustee	
Per annum	\$110
Pension Establishment	
Per member	\$550
Pension Establishment	
For 2 members	\$900
Lump Sum Withdrawal	
Per withdrawal	\$110
Trust Deed Upgrade	
Initial	\$450
Subsequent	\$330
Deed Replacement	\$660
Change of Trustee	\$550
Corporate Trustee Establishment to replace individual trustees	\$840
<i>*Includes ASIC company registration fee of \$576</i>	
Specialist one-off advice	
hourly rate (min. one hour)	\$330

## Annual Fees

Financial Statements and Tax Return	\$900
Independent Audit	\$400
<b>Total</b>	<b>\$1,300</b>

- We charge **\$99 per month**, with fees payable by monthly direct debit.
- Clients who pay via monthly direct debit will receive a **\$100 discount** on their total annual fee.
- If not paying by monthly direct debit, 50% of the **total fee is required upfront** to commence work, with the **balance due upon lodgement** of the tax return.

## Additional Annual Fees

Where the following elements are applicable to the fund, there is an additional annual fee:

GST Registered Fund	\$250
Segregated Fund	\$550
Cryptocurrency	By quote
Overseas Property	\$550
Actuarial Certificate:	
Account Based Pension	\$220
Defined Benefit Pension	\$600
Audit Contravention Report	\$250

*All prices are GST exclusive.*

*Fees are current as at July 2024 and can be subject to change.*

✉ [info@growthfront.com.au](mailto:info@growthfront.com.au) ☎ 1300 388 574

