OVERDRI>E Always on Account Based Marketing Launching and Optimizing the ABM Customer Journey

Harry J. Gold CEO/Managing Partner Training Workshop The Overdrive Methodology

About Overdrive Interactive

Overdrive helps companies compete and win in today's hyper-competitive digitized marketplace by integrating:

- Digital-first strategy and planning
- Persuasion oriented creative and content
- Online media (display, social, video, DOOH)
- Search marketing (SEO/SEM)
- Website and application development
- Social media marketing
- Branding, demand gen, ABM and ecommerce
- Analytics and cross channel optimization



Guardicore	IBM.	DELL
(BE)	Synthesio	experian.
AIG	RSΛ	Samsonite
Akamai	Spectrum Navisite	LogMe
Pega	€ CallMiner°	DOWJONES
X Tricentis	salesforce commerce cloud	кмотсн



Integrated Digital Campaign

Akamai

Client's Challenge

Akamai came to Overdrive to integrate their demand generation efforts, so that various components work together at all prospecting customer touch points and significantly improve the performance of their lead generation programs.

Demand Generation Components:

- Conversion Optimization
- Search Engine Optimization (SEO)
- Social Media Marketing (Organic)
- Facebook and Twitter Advertising
- Paid Search Management (SEM)
- Programmatic and Retargeting
- Unified Dashboard & Analytics

See Full Case Study <u>here</u>





Lead Generation Campaign



Client's Challenge

GE Healthcare came to Overdrive to open and widen their online lead generation channel for their Centricity Advance Product line.

Demand Generation Components:

- Demand Generation Components
- Search Engine Optimization (SEO)
- Content Development
- Webinars
- Paid Search Management (SEM)
- High Conversion Landing Page Design
- Programmatic and Retargeting
- Unified Dashboard & Analytics

See Full Case Study <u>here</u>





Integrated Digital Program

mimecast

Client's Challenge

Mimecast came to Overdrive to help build their brand, grow their digital footprint, drive traffic and engagement from their target audience and, of course, to grow revenue.

Demand Generation Components:

- Marketing Plan Development
- Website Development
- Search Engine Marketing (SEO)
- Paid Search Management (SEM)
- Display & Remarketing
- Marketing Stack Integration
- Unified Dashboard & Analytics

See Full Case Study <u>here</u>

Mimecast Email Protection - Make Email Safer for Business

Cloud Services for Security, Archiving and Continuity. Get a Free Demo Now. Attachment Protection Over 25,000 Customers - Impersonation Protection Types: Email Security, Email Archiving, Email Continuity, Product Bundles

Gartner MQ for Info Archiving - Mimecast Named a Leader Again

Get a Complimentary Copy of the 2016 Garther Magic Quadrant & Review the Market. Types: Email Security, Email Archiving, Email Continuity, Product Bundles Get a Demo - Security Solutions - Get a Quote - Archiving Solutions





The Lines Are Blurring





Sample Digital Marketing Ops Team – Know You Team

- Integrated paid and earned strategy, planning and management
 - Weekly, monthly reporting on success metrics including: Traffic Visits, Raw Leads, MQLs, Cost Per Lead, Cost Per Conversion, Conversion Rates, CTRs, Quality Scores, etc.
 - Quarterly audit and business review cycles
- Creative and development
 - Banner suite design
 - Video production
 - Landing pages
 - Websites and microsites
- Paid media management
 - Planning and buying for all social media, affiliate, display platforms
 - ABM programs
 - Text and display retargeting
 - Premium and programmatic platforms
 - Native advertising

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- Paid search marketing
 - Keyword research, testing and optimization
 - Landing page optimization
 - Ad copy development
 - Account structure and ad group planning for: Google, Yahoo, Bing.
 - Real-time optimization, (ROAS / ROI at the keyword, ad copy, ad group, landing page, product category and individual product levels)
- Earned media
 - Multi-language SEO
 - Social media management (LinkedIn, Facebook, Twitter, YouTube)
 - Content development
 - Competitive research
- MarTech
 - Marketing Operations
 - Nurture campaigns



Customized training and LMS curriculum development

Sample Agency/Client MarTech Review - Know Your MarTech!

- Agency
 - Bing
 - BrightEdge
 - Google Campaign Manager 360
 - Facebook
 - Google Ads
 - Google Data Studio
 - LinkedIn
 - Visual Website Optimizer
- Client
 - 6sense
 - Drift
 - Google Analytics
 - Google Search Console
 - Google Tag Manager
 - Madison Logic
 - Marketo
 - RTP
 - Olark
 - ON24
 - Salesforce CRM
 - Salesforce audience studio
 - Uberflip
 - TrustRadius

🛓 INTERACTIVE



Conversion Oriented Creative What Do You Want People to Do Right Now?

- Go with the groove
 - Meaningful messaging that seems familiar
 - Leverage what people need
 - Leverage what people already know
- Encourage action
 - Don't just look good
 - Facilitate the user's online objectives
 - Encourage the marketer's desired outcomes





Brand



Overdrive Creates and Optimizes the Whole Customer Journey

Chronologically mapping the components of the customer journey instantly reveals how everything integrates together, what's not working and where the high impact points of optimization might live





Customer Journey: Telematics





Customer Journey: Healthcare





Customer Journey: Edu





Customer Journey: Commercial Banking





Customer Journey Light





Overdrive Methodology: 3 Levels of Customer Journey Optimization

Media	 Are we reaching the right people at the right time? Are we covering the right content and keywords? (Search) Are we paying the right price? (Budget) Are we targeting the right devices, geographies and time zones? Are we dominating search and part of the right social conversations?
Technical	 Is our tracking working? (Have we performed all our benchmarks?) Is everything else actually working? (Glitches that might damage our brand, reputation or media investment?) Is our MarCom stack integrated? (Marketing automation and triggered events, tags installed, APIs connected, data fields aligned, etc.?) Is our technical SEO house in order? (Site maps, code efficiency, measurement, etc.)
Creative	 Are we connecting prospects to the right places? (Landing pages and destinations) Are we making it valuable, productive and pleasurable for prospects to engage with us? (CX/customer experience and content) Are we selling the conversation? (Encouraging sales escalation) Where are the high impact opportunities for conversion rate optimization? (Conversion rate optimization) Are we building the brand? (Branding and demand gen)



Mapping, Crafting, and Optimizing the Customer Journey



Stand up complete customer journeys in one shot.



Don't fragment your efforts.



Marketing Professionals



Marketing Engineers



The trick is to always be asking...

"And Then What?"

What is the next step in escalating a prospect through the sales process?



"And Then What?" Journey Narrative

- 1. User sees ad for one of the campaign offers on LI, Google and clicks
 - Campaign offers include mouth of funnel creative and demo
- 2. Hits conversion-oriented landing page
 - Landing pages feature prominent forms and CTAs
- 3. Cookie is set on user's machine and user is segmented according to LP content, etc.
 - SEM, Analytics, LinkedIn, Display media cookies, etc.
- 4. User completes form
 - Data ported into Marketo and possibly SalesForce if qualified
 - Conversion recorded in DoubleClick, GA, AdWords, etc.
- 5. User hits high engagement thank you page
 - Page can include videos, links, etc.
- 6. Auto reply from sales is triggered
 - Email feature demo and other contact opportunities
- 7. Sales gets an email alert
 - Sales to review lead and possibly reaches out to prospect

- Nurture and retargeting campaign triggered from above sequence
 - Email/retargeting ad: eBook Wake-Up Call
 - Email/retargeting ad: Get a demo

8.

- Email/retargeting ad: eBook What You Must Know
- Email/retargeting ad: Agile Supply Chain resource center
- User Googles "pharmaceutical supply chain"
- Email/retargeting ad: Webinar Only Comprehensive Analysis of the Pharmaceutical Supply Chain During the Pandemic
- User Googles "pharma supply chain"
- Email/retargeting ad: Get a demo
- Email/retargeting ad: Video podcast Accenture's Life Sciences Supply Chain Team on The Agile Supply Chain Credo
- Email/retargeting ad: video APT: Collaboration for an Agile Supply Chain
- Email/retargeting ad: Get a demo
- Email/retargeting ad: IDC Whitepaper
- Email/retargeting ad: Hook Video Use cases/explainer
- Email/retargeting ad: Solution Brief APT: Issue Tracking
- Email/retargeting ad: Use case videos
- Email/retargeting ad: Get a demo
- 9. User clicks on LinkedIn social ad to get a demo
- 10. User lands on demo landing page, fills out the form and is presented with thank you page
- 11. Sales rep escalates contact to opportunity, checks history in Marketo (MSI) and SalesForce and sets up demo
- 12. Deal gets closed and sales is entered and recognized in SalesForce and dashboards



Customer Journey Wireframe





Identify Roles and Responsibilities





Demand Gen Account Based Marketing (ABM)



Account Based Marketing Roadmap | 4 Steps to Success





ABM/Flip My Funnel Dilemma

ABM According to Sales

- Tiny group of companies and people at the narrowest end of the sales funnel
- It's their "flipped funnel" or "the companies we are working on right now"



ABM According to Marketing

- All the companies and people you want to do business with now and in the future
- The total universe of companies and prospects who could actually buy your products





Data Enrichment/Enhancement for ABM Custom Audiences

Integrate segmented CRM data with ABM platforms and media channels





Intent Targeting for ABM



White Paper Download



Attended Webinar



Read Case Study



Mobile Activity





- Network of 1,600+ publishers
- Track 4,200,000,000 interactions from 400,000,000 B2B professionals at 2,000,000 enterprises across 2,600+ intent topics and 15+ verticals



Viewed Infographic



Search

Article Interest



Watched Video



Social Activity



Over 2600 Madison Logic Intent Topics 1 (Samples Below)

CLOUD

ТОРІС			MONTHLY INTERACTIONS
Cloud Strategy			41,334,526
Cloud Applications			16,024,028
Cloud Computing			10,008,773
Cloud as a Service			8,819,156
Cloud Management			5,189,229
	= 0		

over 50 cloud topics

MOBILITY & WIRELESS

ТОРІС	MONTHLY INTERACTIONS
Mobile Device Management	81,274,107
Wireless Security	39,170,283
Wireless Messaging	26,657,837
Mobile Workers	12,877,843
Wireless Networking	9,771,634

over 30 mobility & wireless topics

HUMAN RESOURCES

ТОРІС	MONTHLY INTERACTIONS
Recruiting Technology	43,223,813
HR Technology	12,500,850
Remote Administration	6,329,399
Telecommuting	6,049,363
Computer-based Training	4,240,534

over 260 human resources topics

DATA CENTER & VIRTUALIZATION

ТОРІС	MONTHLY
TOPIC	INTERACTIONS
Data Center	10,200,556
Virtualization	2,249,374
Virtual Servers	1,488,684
Virtual Data Center	1,453,710
Virtual Machines	1,003,617

over 45 data center/virtualization topics

ANALYTICS & REPORTING

ΤΟΡΙϹ	MONTHLY INTERACTIONS
Data Management Technology	11,191,735
Data Analytics	6,312,254
Big Data	5,315,897
Visual Analytics	4,034,302
Reporting Software	2,868,921

over 30 big data topics

SECURITY

ТОРІС	MONTHLY INTERACTIONS
Security Management	106,800,228
Application Security	57,424,302
Data Security	51,875,402
Endpoint Security	38,644,038
Security Solutions	38,126,091

over 75 security topics





Allen researches retail tech, **global website performance**, enterprise apps, and internet of things. Allen normally downloads/reads 2-3 assets related to global website performance per month.

Madison Logic sees that Allen's content consumptions has spiked to **10 assets per month.**

CTO at Nestle Madison Logic will Intent Based ABM serve targeted content Targeting Data and syndication (CPL) & digital Cookie Pool branding (CPM) to Allen's team combining targeting Global Website and intent timing. Related content Performance consumption among Allen's THE CITY OF TOMORROW colleagues at Nestle has also spiked on global website performance. change dramatically over the next decades - See what's ossible







Reverse IP Lookup/ID Intenders

Company Detail							
Company Name HQ Address HQ Phone	Nationwide Mutual Insurance Company One Nationwide Plaza COLUMBUS, OH 43215, US (614) 249-7111						
Website Tag Industrv	http://www.nationwide.com	visitortrad	isitortrack				
Annual Revenue Employees	\$36,257,000,000.00 33,672	Company Detail Company Name	Athenahealth				
Visit Detail Trigger Name Date/Time Landing Page Previous Visit Referrer Available Keywords	50mil May 2 2016 11:34AM (ET) www.ovrdrv.com/online-media-planning-buying/ Google	HQ Address HQ Phone Website Tag Industry Annual Revenue Employees	311 Arsenal Street WATERTOWN, MA 02472, US (617) 402-1329 http://www.athenahealth.com Software & Internet \$752,599,000.00 3,676				
Geo Address	COLUMBUS, OHIO, UNITED STATES	Visit Detail					
Recommended Co There are no contacts a	ntacts available based on your contact settings.	Trigger Name Date/Time Landing Page	50mil Mar 24 2016 4:04PM (ET) www.ovrdrv.com/				
VisitorTrack Helpful Tips See how ABP uses VisitorTrack to connect early and close more deals. Read More		Previous Visit Referrer Available Keywords Geo Address	Google				

www.ovrdrv.com/creative-services/

www.ovrdrv.com/portfolio/



Intent Reporting



- SAMPLE TERMS:
 - mobile site performance
 - media delivery
 - CDN
 - application acceleration
 - web performance
 - web security

American Airlines 🍾 Nationwide[®] MERICAN EXPRESS)ISNEØ On Your Side **Bank of America** 111111 eba D¢LI CISCO ExonMobil. FedEx JPMorgan 🛟 Sun Life Financial P&G **SIEMENS intel**) Ford at&t **WBS** SONY Walmart 🔀 VIACOM TARGE1 WHÔLF accenture 🙈 State Farm 🗉 Companies identified through reverse IP lookup

COMPANIES VISITING AKAMAI VIA PAID SEARCH



Intent Reporting for Sales and ABM

						HQ							
			HQAddress	HQAddress		State/Prov/				Search			
Company Name S	core H	- QAddress	1	2	HQ City	Reg	HQ Zip	Industry	Revenue	Engine	Date/Time	Pages	IP Address
Wal-Mart Stores, Inc.	7	02 S. W. 8th Stre	e 702 S. W. 8th Stre	eet	BENTONVILLE	AR	72	2716 Retail	\$486,000,000,000.00	Google	11/14/2019 16:47		1 161.168.251.102
Exxon Mobil Corporation	Р	2.O. Box 8519, Sp	P.O. Box 8519		Spring	тх	77387-8519	Energy & Utilitie	s \$290,000,000,000.00	Google	11/16/2019 14:16		3 158.26.2.169
APPLE INC	64 S	UNNYVALE, CA,	US, 94089		SUNNYVALE	СА	94	Software & 1089 Internet	\$216,000,000,000.00	Google	12/5/2019 13:05		1 144.178.28.133
McKesson Corp.	72 C	One Post Street, S	SOne Post Street		SAN FRANCISCO	СА	94	Software & 104 Internet	\$191,000,000,000.00	Google	11/20/2019 13:54		1 143.112.144.129
UnitedHealth Group Incorporate	ed II	P & DNS Team, 6	File & DNS Team	6150 Trenton Lar	PLYMOUTH	MN	55	442 Insurance	\$185,000,000,000.00	Bing	11/21/2019 17:36	;	1 198.203.175.175
PCS Health Systems	9	501 East Shea B	9501 East Shea Bl	vd.	SCOTTSDALE	AZ	85	260 Retail	\$178,000,000,000.00	Google	11/26/2019 12:39)	1 204.99.118.13
General Motors LLC	2	00 Renaissance	200 Renaissance	Center	DETROIT	MI	48	3265 Manufacturing	\$166,000,000,000.00	Google	11/12/2019 21:10)	1 198.208.46.88
Guggenheim Services, LLC	2	27 W Monroe S	t 227 W Monroe St	:	CHICAGO	IL	60	Financial 0606 Services	\$160,000,000,000.00	Google	11/11/2019 13:12		2 216.182.174.2
FORD MOTOR COMPANY	73 C)ne American Ro	One American Ro	ad	DEARBORN	MI	48	3126 Manufacturing	\$152,000,000,000.00	Google	11/12/2019 5:51		1 136.22.130.9
AMERISOURCEBERGEN	1	300 Morris Driv	€1300 Morris Drive	2	CHESTERBROOK	PΔ	10	Healthcare, Pharmaceuticals 0087 & Biotech	s, \$147,000,000,000.00	Google	11/25/2019 22:59		1 209.182.162.1
Amazon Corporate LLC			535 Terry Ave N	_	SEATTLE	WA		Software & S109 Internet	\$136,000,000,000.00		11/19/2019 17:38		1 204.246.162.44
GE Drive Systems			t Internet Registrat			СТ	06828-0001	Manufacturing	\$124,000,000,000.00	•	12/10/2019 10:53		1 165.156.39.33
General Electric Company			t Internet Registrat		FAIRFIELD	СТ		Manufacturing	\$124,000,000,000.00	•	12/2/2019 10:20		1 3.233.217.246
Honda R&D Americas, Inc.		0	1375 RAVENDALE		MOUNTAIN VIEV		94	1043 Manufacturing	\$124,000,000,000.00				1 216.98.113.202
Cardinal Health			a 175 Britannia Roa		MISSISSAUGA	ON	L4Z 4B9	Manufacturing	\$122,000,000,000.00		12/4/2019 13:45		1 204.50.173.132
								Agriculture &	,,	- 0	, ., ==== 20000		

• Utilizing reverse IP tracking for all Paid Media efforts allows marketing to arm sales and BDRs with nearly timely intent data

• Enterprises can focus their efforts on accounts and prospects who are in market and ready to engage



OVERDRI>E INTERACTIVE

Agile Process Teams Product Launch Case Study

October 23, 2020

 NETWORK
 NUMBERS TYPE
 Solutions
 Numbers
 Numbers

Q Carrier Samet Lington K.

The Best Supply Chain Disruption? The one that never happened.
Launch a Full Funnel Marketing Campaign





Account Based Branding: Steady State Embrace







Personas Phases

- Phase 1: Q4, 2020
- Product Awareness
- Demand Gen
- ABM



- Phase 2: Q1, 2021
- Demand Gen
- ABM
- Segmented Personas





PERSONA EXAMPLE

Susan the Supply Chain Leader

Position: Supply Partner Manager Employer: Merck Pharma Industry: Pharmaceutical Location: Boston, MA Marital Status: **Married** Income: **\$90K +** Gender: **Female** Age: **37**

Watering Holes

Premium Tech Display Sites:

- Packaging Digest
- Informa Tech
- Fierce Pharma
- Pharmaceutical
 Commerce
- BioPharma Dive
- Outsourcing-Pharma.com

Information Source:

- PharmaNews
 Intelligence
- Pharma Manufacturing
- SupplyChain 24/7
- Social Media
- LinkedIn
- Twitter
- YouTube
- Facebook
- Reddit

"Susan"



How We Can Help

- Facilitate quick
 Improve delivery
 approval of supplier
 performance
 - Accelerate approval
 of supplier change

request

 Gain visibility into issues before they become problem

documentation

Management Help • Pharmaceutical

Supply Chain Security

Topics:

Supply Chain

Keyword terms:

•

What Keeps Susan up at Night

Monitoring of supplier performance and

Lack of informational technology to enable

• Lack of automation leading to low productivity

Topics and Terms

Prevention disruptions impacting OTI

identification of issues

supply chain visibility

- Supply risk management
- Supply chain optimization
- Pharmaceutical supply chain
- Pharmaceutical logistics
- Healthcare supply chain management

UNTERACTIVE

Media Coverage: Account Based Branding (ABB) + Account Based Marketing (ABM)





SEO Terms and Organic Listing

- supplier risk management
- supply chain optimization
- supply chain risk management
- supply chain planning
- healthcare supply chain
- pharmaceutical supply chain
- supply chain visibility
- hospital supply chain
- supply chain data analytics
- supply chain management system
- supply chain quality management
- pharmaceutical supply
- hospital supply chain management
- medical supply chain
- pharma supply chain
- healthcare supply chain management
- healthcare value chain
- pharma serialization
- pharma value chain
- pharmacy supply chain
- pharmaceutical industry supply chain
- pharmaceutical cold chain management -
- pharmaceutical quality system
- health supply chain management
- pharma supply chain management

pharmaceutical serialization requirements

Google

- pharmaceutical supply chain management
- drug supply management
- healthcare supply chain analytics
- hospital supply chain metrics
- pharmaceutical serialization track and trace
- pharmaceutical supply chain solutions
- healthcare supply chain metrics
- pharmaceutical supply chain security
- global medical supply chain
- healthcare supply chain technology
- pharmaceutical supply chain optimization
- supply chain network
 - agile supply chain

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- supply chain agility
- patient centric supply chain
- digital supply network
- supplier management
- supplier collaboration
- supply chain digital transformation
- supply chain disruptions
- quality review
- supplier relationship management
- supply chain resiliency
- pharmaceutical quality control

tracelink XQQ 🔍 🗛 🖽 News, 🛇 Maps 🖾 Images 🕞 Videos I Mora Settings Tools About 455 000 results (0 44 seconds www.tracelink.com + TraceLink: Track & Trace Solutions | Serialization Compliance The world's largest track and trace network for connecting the Life Sciences supply chain and nation on interfeit down from the atobat marketeland www.tracelink.com > solutions > digital-supply-chain ans Agile Process Teams Use Cases and Demos | TraceLink Subsequent changes in batch size and formulation are managed using APT's change management capabilities. Teams, managers, and executives have access to ... Material Shortage · Late Shipment · Material Change from Sub ... TraceLink (@TraceLink) · Twitter Today, we announced our new product, Serialized Product Intelligencel Now, companies can proactively Questions & answers Ask a question monitor serialized operations to avoid costly delays, identify #supplychain issues early, & ensure Bathe first to ask a question medicines reach patients safely & on time. Read more: bit \s/3kdY[Ns pic.lwitter.com/NUx2IRr Twitter - 2 hours add Write a review Add a oboto Reviews "Awsome and talented people and one of the coolest places www.linkedin.com (company) tracelink (to work for .* TraceLink | LinkedIn "Great place to work, made the No stone Gloves best 6 TraceLink is the leading digital platform company for the life science supply chain, bringing o places to work 2016." hundreds of thousands of pharmaceutical and healthcare renanizations. Date founded: 2009 Interesting work and company has vision techorunch.com (2016/11/30 - tracelink-helping-the-p... + View all Google reviews TraceLink, helping the pharma industry trace and track drugs ... Nov 30, 2016 - TraceLink was founded in 2009 with the introduction of the Life Sciences People also search for View 15+ more Cloud, a suite of SaaS applications that are natively integrated with AWS . www.crunchbase.com (organization) tracelink . TraceLink - Crunchbase Company Profile & Funding Amazon Teraclyne. SCADS. ISO Claims TraceLink is the World's Largest Track and Trace Network for connecting the Life Sciences Robotics Complian_ Partners supply chain and eliminating counterfeit prescription drugs from the Software LLC aws.amazon.com > solutions > case-studies > tracelink. + Feedback TraceLink Case Study - AWS TraceLink, headquartered in Massachusetts, offers the world's largest track-and-trace networ for connecting the life sciences supply chain and eliminating . See results about TraceLink, Inc. tracelink-support.com + Company TraceLink: Track & Trace for Life Sciences. Serialization ... The world's largest track and trace network for connecting the Life Sciences supply chain and eliminating counterfeit drugs from the global marketplace. Searches related to tracelink who owns tracelink tracelink diassdoo tracelink wikipedia tracelink ipo racelink careers what does tracelink do Goooooooogle > 1 2 3 4 5 6 7 8 8 10



AGILE PROCESS TEAMS™ Powering pharma supply chains that deliver

APT is a multi-enterprise collaboration platform that brings supply chain partners together in a single secure environment. How does it help? How about 50%+ reduction in disruptions and 82% improvement in delivery performance. See real case studies at: AgileSupplyChain.com

> tracelink NETWORK FOR GREATER GOOD

SAM, WAREHOUSE QC Caught a small issue before it became a disruption

WWW PHARMANANUFACTURING DOM THE DRUG INDUSTRY'S VOICE FOR MANUFACTURING EXCELLENCE

2020

OF PHARMA

ing the process Insight with fully characterized levels of process control

ident, Strategy and Commercial Operations, fu Deorkar, Vice President, Research and ty, Avantor

> Improve protein expression; developing more flexible, cost-effective and robust manufacturing processes that lead to higher yields; and solving the complex task of refolding proteins into their active state are among the challenges faced by the industry.

pharmaManufacturing.com

As cell culture processes are influenced by nutrients and trace elemental impurities, cell expansion steps requiring various media components can impact the overall rocess and result in a lower final product role and the amounts of product-related burities and/or longer process time. With tter understanding of the properties ase media and supplements, process

eBOOK: Best of Pharma 2020 4

C PutmanMedia

SAM, WAREHOUSE QC Caught a small issue before it became a disruption

AGILE PROCESS TEAMS™ Powering pharma supply chains that deliver

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= pharma





AGILE PROCESS TEAMS™ Powering pharma supply chains that deliver

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Featured Story



Facilitating pharma's future

BioCentriq, New Jersey's newest CDMO, is designed to help usher in the next era of cell and gene therapy

Industry News

Allay Pharmaceuticals hit with FDA warning letter

Gilead-Galapagos deal looks like a bust as the pair nix another trial

Lilly appoints new CFO after inappropriate relationship investigation

FDA authorizes COVID antibody combo for emergency use

MORE INDUSTRY NEWS

Exclusives

Articles

Thought-leadership pieces about how to tackle the most pressing industry challenges.

MacBook Pro

Content Audit

Title -	Link ·	Format =	Owner -	Nurture order	Ŧ
Wake-Up Call: The Critical Need for Agility in the Pharmaceutical Supply Chain	https://www.tracelink.com/insights/agile-process-te ams-introduction-ebook	eBook	Content Marketing	1	
Add Agile Supply Chain resouce center	https://tracelink-corporate-stage.cphostaccess.com	Resources	Content Marketing	2	
What You Must Know to Survive the Next Supply Chain Meltdown: 5 Priorities from 4 Industry Experts	https://www.tracelink.com/insights/logipharma-pan el-priorities-for-supply-chain-agility	eBook	Content Marketing	3	
The Only Comprehensive Analysis of the Pharmaceutical Supply Chain During the Pandemic	https://www.tracelink.com/events/2020/the-only-co mprehensive-analysis-of-the-pharmaceutical-suppl y-chain-during-the-pandemic	Live webinar	Corp/Comm	4	
Special Episode: Accenture's Life Scien	https://www.tracelink.com/the-patient-driven-suppl y-network/special-episode-accentures-life-science s-supply-chain-team-on-the-agile-supply-chain-cre do	Video Podcast	Content Marketing (Thought Leadership)	5	
Agile Process Teams: Collaboration for an Agile Supply Chain	https://www.tracelink.com/insights/tracelink-agile-p rocess-teams-animated-video	Video	Content Marketing	6	
IDC White Paper	Coming Up	white paper		7	
Hook Video- use case/ explainer video	Coming Up	Video		8	
Agile Process Teams: Issue Tracking	https://www.tracelink.com/_global-asset/pdf/solutio ns/agile-process-teams-issue-tracking-brief.pdf	Solution Brief	Product Marketing	9	
Use Case Videos (4 versions: Raw Materials Shortage, Short Shipment, Sub-Spplier Change, Batch Record Review)	https://www.tracelink.com/solutions/digital-supply-c hain/agile-process-teams-use-cases-and-demos	Video	Product Marketing	10	
Demo Request LP	Demo CTA will start to appear on pages and inside the assets as engagement builds	Contact		11	



Demand Gen Creative - Primary Offer Best Practices

- Grab attention and stake your claim
- Asset should show ownership and preeminence in the space
- Title needs to do all the selling and describe what's inside – like a tabloid headline
- Fit in a social post, tweet, email subject line, SEM ad, display ad, etc.
- Universally appealing across the personas and job titles you are hoping to attract
- Create professional FOMO people should feel negligent if they don't read it
- Idea should facilitate an annual or quarterly release and campaign

2021 Supply Chain Threat Report





Headline/Benefit/Offer Matrix

Headline

- TraceLink All your supply chain partners together in one place.
- TraceLink Supply chain issue management delivered.
- TraceLink Supply chain collaboration that delivers.
- TraceLink Powering supply chains that deliver.
- TraceLink Supply Chaining, together.
- TraceLink Creating supply chain heroes daily.
- TraceLink Supply Chain Better
- TraceLink Linking the Supply Chain
- TraceLink The solution to supply chain issues.
- TraceLink The better way to manage supply chains.
- TraceLink Unbreaking the supply chain.
- Got supply chain issues?
- Supply chain issue management for the new (Ab)Normal
- The better way to manage supply chains.

Benefit

- A secure multi-enterprise workflow environment for supply chain managers and suppliers.
- Process teams are virtual teams from inside and outside of your organization that collaborate to resolve issues.
- Dashboards provide actionable visibility at all levels of the organization and to end-to-end supply chain partners.
- Supply chain partners can report issues and collaborate more effectively on supply chain issues using a single source of data.
- Quickly identify internal operating units and supply chain partners with operational challenges and assign subject matter experts to resolve open incidents and improve processes.
- Drill down from dashboards into individual incidents, assign them to the right team of subject matter experts, and start the resolution process.
- All employees and supply chain partners can report incidents as soon as they are identified, categorize and prioritize issues, and assign tasks and due dates.
- Consolidate all your partners into a single collaborative environment to capture, analyze, resolve and prevent supply chain issues
- Workflow-driven status updates ensure everyone knows which incidents need to be resolved.
- Get real time visibility into supply chain issues and resolve them 65% faster
- Track all inbound and outbound partner change requests to improve communication with supply chain partners and ensure complete execution of process improvement follow up on root causes.
- Better visibility into supplier performance
- Greater agility in decision making
- All your supply chain partners in one collaborative environment
- Powers supply chains agility for faster Supply Chain Issue Management in an ever-changing world.
- No more spreadsheets, emails and juggling suppliers and partners
- A secure collaborative network for your suppliers, 282,000 partners and growing
- 50%+ reduction in defects per million
- 75% acceleration of approvals
- 50%+ reduction in disruptions
- 97% reduction in manufacturing disruptions
- 82% improvement in delivery performance
- Speed-up quality approvals by as much as 75%
- Greater agility in decision making



Offer

- Get a demo
- Schedule a demo
- See the video
- Watch the 2-min video
- Get the handbook
- Schedule a webinar
- Join the event
- Reserve your spot
- Get the Infographic
- Download the playbook
- Watch the live preview
- Watch the demo video
- Get the case study
- Download the case study
- Talk to a supply chain engineer
- Talk to a Supply Chain Issues engineer
- Talk to a Supply Chain Issues consultant
- Get plans and pricing
- Get a quote

- Get plans and pricing
- Get a free trial
- Talk to a sales rep
- Calculate your Efficiency ROI

Paid Search: Ad Text and Master Plan

 Campaign document that consolidates all keywords, keyword groupings, ads and landing pages into one easy to use worksheet and plan for efficient collaboration and compliance approval

<u>111</u>	tracelink NETWORK FOR GREATER GOOD					
CAMPAIGN:	APT	APT				
AD GROUP	Supply Chain - Pharma	Length	Supply Chain	Lengt		
Headline 1 - 30 Characters Headline 2 - 30 Characters Description Line 1 - 30 Characters Display URL - 35 Characters Destination URL - 1050 Characters	{KeyWord: Pharmaceutical Supply Chain} Increase Supply Chain Agility Quickly approve supplier quality documents and change requests. Get our free APT demo now. tracelink.com/PharmaSupplyChain www.tracelink.com	38 29 90 31	{KeyWord: Pharmaceutical Supply Chain} Increase Supply Chain Agility Quickly approve supplier quality documents and change requests. Get our free APT demo now. tracelink.com/PharmaSupplyChain www.tracelink.com	38 29 90 31		
Headline 1 - 30 Characters Headline 2 - 30 Characters Description Line 1 - 30 Characters Display URL - 35 Characters Destination URL - 1050 Characters	{KeyWord: Tracelink - APT Supply Chain} Supply Chain Solutions 50%+ reduction in pharma supply chain dispruptions. Request a Free APT demo today. tracelink.com/PharmaSupplyChain www.tracelink.com	39 22 82 31	{KeyWord: Tracelink - APT Supply Chain} Supply Chain Solutions 50%+ reduction in pharma supply chain dispruptions. Request a Free APT demo today. tracelink.com/PharmaSupplyChain www.tracelink.com	39 22 82 31		
Headline 1 - 30 Characters Headline 2 - 30 Characters Description Line 1 - 30 Characters Displag URL - 35 Characters	{KeyWord: Pharmaceutical Supply Chain} Improve Delivery Performance Survive the Next Supply Chain Meltdown. Priorities From Industry Experts - Free eBook. tracelink.com/PharmaSupplyChain	38 28 86 31	{KeyWord: Pharmaceutical Supply Chain} Improve Delivery Performance Survive the Next Supply Chain Meltdown. Priorities From Industry Experts - Free eBook. tracelink.com/PharmaSupplyChain	38 28 86 31		
Destination URL - 1050 Characters Headline 1 - 30 Characters Headline 2 - 30 Characters Description Line 1 - 90 Characters Display URL - 35 Characters Destination URL - 1050 Characters	www.tracelink.com {KeyWord: Tracelink - APT Supply Chain} Avoid Supply Chain Disruptions Survive the Next Supply Chain Meltdown. Priorities From Industry Experts - Free eBook. tracelink.com/PharmaSupplyChain www.tracelink.com	39 30 86 31	www.tracelink.com {KeyWord: Tracelink - APT Supply Chain} Avoid Supply Chain Disruptions Survive the Next Supply Chain Meltdown. Priorities From Industry Experts - Free eBook. tracelink.com/PharmaSupplyChain www.tracelink.com	39 30 86 31		
Keywords	pharmaceutical supply chain software drug supply chain pharma supply chain software drug supply chain tracking pharma supply chain pharmaceutical supply chain drug supply chain software pharma supply chain tracking	Phrase Phrase Phrase Phrase Phrase Phrase Phrase	pharma supply chain tracking	Type Phrase Phrase Phrase Phrase Phrase Phrase Phrase Phrase		

(See sample Paid Search Master Plan in addendum)



Creating Ad Abundance and Variety Modular Messaging for Dynamic Ad Creation and Testing





Ad Variety and Progressive Messaging for Long-Term Branding and Education.

Deliver branding value with the impression even if they don't click.



Susan the Supply Chain Leader





Asset/Offer Mapping, Lead Scoring and Sales Rep Response

<u>Top of Funnel</u>

eBook - Wake-Up Call: The Critical Need for Agility in the Pharmaceutical Supply Chain

eBook - What You Must Know to Survive the Next Supply Chain Meltdown: 5 Priorities from 4 Industry Experts

Webinar - The Only Comprehensive Analysis of the Pharmaceutical Supply Chain During the Pandemic

Video: APT: Collaboration for an Agile Supply Chain

<u>Mid-funnel</u>

IDC Whitepaper (mid-October)

Video Podcast: Accenture's Life Sciences Supply Chain Team on The Agile Supply Chain Credo

Future Idea: Supply Chain Threat Report

Solution Brief: Agile Process Teams: Issue Tracking



Cost Per

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Customer Journey Narrative

- 1. User sees ad for one of the campaign offers on LI, Google and clicks
 - Campaign offers include mouth of funnel creative and demo
- 2. Hits conversion-oriented landing page
 - Landing pages feature prominent forms and CTAs
 - Goal is to get all pages on Marketo platform
 - User is presented with high engagement thank you page
- 3. Cookie is set on user's machine and user is segmented according to LP content, etc.
 - SEM, Analytics, LinkedIn, Display media cookies, etc.
- 4. User completes form
 - Data ported into Marketo and possibly SalesForce if qualified
 - Conversion recorded in DoubleClick, GA, AdWords, etc.
- 5. User hits high engagement thank you page
 - Page can include videos, links, etc.
- 6. Auto reply from sales is triggered
 - Email feature demo and other contact opportunities
- 7. Sales gets an email alert
 - Sales to review lead and possibly reaches out to prospect

- 8. Nurture and retargeting campaign triggered from above sequence
 - Email/retargeting ad: eBook Wake-Up Call
 - Email/retargeting ad: Get a demo
 - Email/retargeting ad: eBook What You Must Know
 - Email/retargeting ad: Agile Supply Chain resource center
 - User Googles "pharmaceutical supply chain"
 - Email/retargeting ad: Webinar Only Comprehensive Analysis of the Pharmaceutical Supply Chain During the Pandemic
 - User Googles "pharma supply chain"
 - Email/retargeting ad: Get a demo
 - Email/retargeting ad: Video podcast Accenture's Life Sciences Supply Chain Team on The Agile Supply Chain Credo
 - Email/retargeting ad: video APT: Collaboration for an Agile Supply Chain
 - Email/retargeting ad: Get a demo
 - Email/retargeting ad: IDC Whitepaper
 - Email/retargeting ad: Hook Video Use cases/explainer
 - Email/retargeting ad: Solution Brief APT: Issue Tracking
 - Email/retargeting ad: Use case videos
 - Email/retargeting ad: Get a demo
- 9. User clicks on LinkedIn social ad to get a demo
- 10. User lands on demo landing page, fills out the form and is presented with thank you page
- 11. Sales rep escalates contact to opportunity, checks history in Marketo (MSI) and SalesForce and sets up demo
- 12. Deal gets closed and sales is entered and recognized in SalesForce and dashboards

Creative Set: IDC Whitepaper



Creative Set: eBook: What You Must Know to Survive a Supply Chain Crisis: 5 Priorities from 4 Industry Experts



Banners and LinkedIn

Creative Set: On-Demand Webinar: The Only Comprehensive Analysis of the Pharmaceutical Supply Chain During the Pandemic



Creative Set: Video Podcast Accenture's Life Sciences Supply Chain Team on The Agile Supply Chain Credo



Creative Set: Video: Agile Process Teams: Collaboration for an Agile Supply Chain



Banners and LinkedIn

Landing Page

Email

Creative Set: Agile Teams Process Demo



Creative Set: Hook Video



Banners and LinkedIn

Landing Page

Email

Creative Set: Solution Brief: Agile Process Teams: Issue Tracking



Banners and LinkedIn

Landing Page

Email

Creative Set: eBook: Wake-Up Call: The Critical Need for Agility in the Pharmaceutical Supply Chain



Banners and LinkedIn

Landing Page

Email

Data Studio/Domo Dashboard

OVERDRI>	E tracel					Sep	25, 2020 -	Dec 22, 2	020
Tracelink Digital N	Aedia Weekly To	opline					Chan	nel	
Total Actions -	Total CPA								
	Impressions 5M # 453.3%	cticks 83K ≗ 614.0%	Click-Through Rate 1.5% ± 29.1%	costs \$115K ± 1,081.1%	Cost Per Click \$1.39 # 65.4%	A	ctions	onversion Rate 1.6% • -78.4%	Cost Par Action \$85 ± 665.7%
Week -		Impressions	Clicks	CTR	Costs	CPC	Total Actions	Total CVR	Total CPA
Dec 21, 2020		119,071	1,474	1.24%	\$2,623.57	\$1.78	25	1.70%	\$105
Dec 14, 2020		1,088,454	16,349	1.5%	\$12,739.54	\$0.78	227	1.39%	\$56
Dec 7, 2020		1,534,020	27,050	1.76%	\$25,697.61	\$0.95	474	1.75%	S54
Nov 30, 2020		730,303	14,320	1.96%	\$24,329.92	\$1.7	430	3.00%	\$57
Nov 23, 2020		791,941	11,709	1,48%	\$19,488.81	\$1.66	491	419%	S40
Nov 16, 2020		764,165	8,208	1.07%	\$14,421.08	\$1.76	141	1.72%	\$102
Nov 9, 2020		349,687	1,629	0.47%	87,433.66	94 56	60	3.68%	8124
Nov 2, 2020		21,288	763	3.58%	\$3,939.85	\$5.75	26	3.41%	\$152
Oct 26, 2020		24,151	639	2.65%	91,403.82	\$2.2	31	4.85%	949
Oct 19, 2020		16,220	123	0.76%	\$555.23	\$4.51	27	17.07%	\$26
Grand total		5,464,019	82,377	1.51%	\$113,299.73	\$1.38	1,937	2.35%	\$58

* - This tab contains data from LinkedIn and Google, aggregated each night at 3am EST

Channel / Campaign Performance						Channel		
Channel	Impr.	Clicks	CTR	Costs	CPC	Total Actions *	Total CVR	Total CP4
Linkedin Ads	618,230	3,385	0.55%	\$55,945.42	\$16.53	638	18.85%	\$88
Content Syndication	C.		0	\$21,065	0	505	0	\$4
Google Search	147,366	10,455	7.09%	\$29,495.01	\$2.82	442	4.23%	\$67
Google Display	4;725;069	68,754	1.46%	\$8,194.08	\$0.12	366 :	0.53%	\$22
Google Display Campaign Contains - Enter a value	4,725,063	68,754	1.46%	\$8,194.08	\$0.12	366	0.53%	14 <
Campaign	impr.	Clicks	CTR	Costs	CPC	Total Actions -	Total CVR	Total CF

Campaign	Impr.	Clicks	CTR	Costs	CPC	Total Actions ~	Total CVR	Total CPA
TRLAPT	120,603	7,725	6.41%	<u>\$22,533.83</u>	\$2.92	386	5.00%	\$58
TRL:Remarketing	3,066.737	38,095	1.24%	\$6,079.21	\$0.16	222	0.58%	\$27
DemandWorks - IDC Whitepaper	0	0	0	\$7,040.48	O	174		\$40
DemandWorks - LogiPharma eBook	0	0	G	\$6,824.52	0	169	0	\$40
IDC Whitepaper - Retargeting - Landing Page	50,457	311	0.62%	\$4,118.93	\$13.24	163	52.41%	\$25
TRL:Display	1,658,326	30,659	1.85%	\$2,114.87	\$0.07	144	0.47%	\$15
Integrate - LogiPharma eBook	0	0		\$3,822.22	Ö	86	O	\$44
Integrate - IOC Whitepaper		0		\$3,377.78	0	76		S44
On-Demand IDC Webinar - Retargeting - Landing Page	20,754	145	0.7%	\$2,237.77	\$15.43	69	47.59%	\$32
TRL.Branded	19,521	2,630	15,47%	\$6,595.09	\$2.51	55	2.09%	\$120

This tab contains data from Google and Linkedin, aggregated each night at 3am EST



TraceLink Phase I Customer Journey





Phase 1: Q4 2020 Accomplishments

- Stood up complete demand gen program with end-to-end customer journey with components that include but not limited to:
 - Integrated ABM media program with LinkedIn, Integrate.com and DemandWorks
 - Full Google program with paid search and retargeting
 - Full creative suite of banners, social ads and network of landing pages
 - Enterprise level SEO program with full instance of BrightEdge and training
 - Marketo email nurture program
 - Enterprise level dashboards utilizing Google Data Studio

2020 Results

- 5,669,231 impressions
- 85,335 clicks
- 1.15% click through rate \$1.52 cost per click
- 2,498 leads
- 2.87% conversion rate
- \$53 average cost per lead (or action)



Thank You. Any Questions?

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