**OVERDRI>E** INTERACTIVE

# Optimizing the Whole Customer Journey

Harry J. Gold CEO/Managing Partner MTech Summit December 9, 2019

## **About Overdrive Interactive**

- Overdrive helps companies compete and win in today's hyper-competitive digitized marketplace by integrating:
  - Digital-first strategy and planning
  - Persuasion oriented creative
  - Search marketing (SEO/SEM)
  - Account-based marketing (ABM)
  - Online media (display, social, video)
  - Content development
  - Website and application development
  - Social media marketing





## Tech/B2B Demand Gen Leaders

	EE)	salesforce commerce cloud	DELL	
<b>Akamai</b>	mimecast® unified email management	Progress*	technologies	Spectrum
Pegoc Pegasystems Inc.	1NTRA L1NKS	RSĄ	EMC <sup>2</sup>	<b>⊘</b> dynatrace
LogMe	DOWJONES	skillsft	VERACODE	Software AG



## The Lines Are Blurring

Search Engine Optimization





## Marketing Technology Stack Expertise



Customer Journey Tracking Infrastructure

### Brand



## **Purpose Driven Creative**

- Go with the groove
  - Meaningful messaging that seems familiar
  - Leverage what people need
  - Leverage what people already know

#### Encourage action

- Don't just look good
- Facilitate the user's online objectives
- Encourage the marketer's desired outcomes





## **Always Encourage Desired Behavior**

Look at your asset or ad unit and ask:

## "What do I want people to do right now?"

- Sell the action and the product!
  - Fill out a form (lead gen)
  - Opt-in (email, Facebook fan, Twitter follower)
  - Engage (high value brand interaction)
  - Share (email, social, etc.)
  - Join (register, signup)
  - Connect (call, chat)
  - Download (materials, coupon)
  - Try (free trial, sample)
  - Go to retail (store locator, coupon)
  - Buy (ecommerce)



## **Marketing Professionals**



## Marketing Engineers



The trick is to always be asking...

# "And Then What?"

What is the next step in escalating a prospect through the sales process?



## And Then What?

- User sees a digital ad with a content offer and clicks
- Users arrives on a targeted landing page with form and offer
- System sets required tracking and retargeting cookies
  - Google Analytics, Dart, Google Network Retargeting, Marketo (or other marketing automation platform)
- User fills out data capture form and becomes a lead
- System kicks out personalized auto-reply email with additional offer
- User also present with more engagement options on confirmation page
  - Engaging video, relevant links, more materials, additional offers, etc.
  - User is encouraged to share the content via Facebook, Twitter, email or other means
- Consumer data is sent into Marketo and Salesforce for lead scoring and future marketing automation
- Leads are tracked and reported for ROI and campaign optimization
- Future promotions and offers are sent to prospect via marketing automation platform and nurture program







#### Get The Free Lead Gen Metrics Timeline | Overdrive Interactive [Ad] www.overdriveinteractive.com/Lead-Generation

Understand What Metrics Really Matter for Lead Generation. Download the Free Lead Gen Metrics Timeline Today from Overdrive Interactive!



 Image: State State

Thank you very much for downloading the Lean Gen Metrics Timeline and gaining access to our Knowledge Center

If you're i'r a rush o'r would like some stoaight answers to more complex questions about the Lead Gen Metrico Teneline or any of our <u>nights-first servors</u>, just hit reply and ask awsy. I'm here for you whenever you ike.

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American Express	Q	8	P	39	www.americanexpress.i
ARAMARX	Q	8	P	22	www.alamark.com
State of Arkansas	Q	8	P	12	www.athantast.gov
Bank of America	Q	8	0	12	www.harildanarica.co
Blue Cross Blue Shield of Massa	Q	B	0	22	www.bitterne.com
BIBLIOMATION	Q	8	P	138	www.tofolia.org
Booz, Allen, and Hamilton	Q	8	0	23	area bootafan.com
	0	0	0	13	many house sports





















Promoted



Google Ads



Complimentary - End-to-End Digital Marketing for B2B

#### Hello, Marketer,

To be a great marketer in today's world, you need to be a digital marketer. In fact, you need a whole team of digital marketers. Here at Overdrive Interactive we have made teaching digital marketing to the world our mission. Why? Because the more people know what makes digital marketing work, the more they appreciate our services and approach.

Llock forward to meeting you soon? See full course description and syllabus



## Crafting and Optimizing the Customer Journey

Chronologically arranging the components of the customer and data journey reveals how they all work together and where glitches and high impact points of optimization live





## **Cross Platform and Channel Optimization**





## Tons of Keyword Waste

- Dump your losers!
- Example scenario:
  - In last 36 months client spend \$564,987 on 500 terms that have never converted
  - Meanwhile impression share for performing terms is under 50%.

Keyword	Impressions	Clicks	CTR	Cost	CPC	Conversions	CVR	CPA
digital transformation	1,132,596	22,950	2.03%	\$205,097.22	\$8.94	0	-	-
drupa18	974,052	25,398	2.61%	\$54,131.58	\$4.26	0	-	-
journey mapping	318,744	4,662	1.46%	\$15,698.34	\$6.73	0	-	-
content strategy	163,440	1,998	1.22%	\$5,205.69	\$5.21	0	-	-
customer journey	203,670	2,880	1.41%	\$13,360.95	\$9.28	0	-	-
digital trends	127,152	2,196	1.73%	\$4,549.50	\$4.14	0	-	-
gartner magic quadrant	130,158	3,024	2.32%	\$3,171.69	\$2.10	0	-	-
what is digital transformation	37,530	1,062	2.83%	\$4,116.96	\$7.75	0	-	-
digital transformation framework	3,546	234	6.60%	\$1,205.01	\$10.30	0	-	-
drupal 7	130,500	2,304	1.77%	\$3,710.52	\$3.22	0	-	-
customers experiences	96,390	1,206	1.25%	\$4,579.74	\$7.59	0	-	-
digital marketing trends	53,352	864	1.62%	\$3,647.16	\$8.44	0	-	-
drupal website	21,096	810	3.84%	\$1,947.24	\$4.81	0	-	-
drupal installation	16,776	1,224	7.30%	\$2,862.54	\$4.68	0	-	-
content marketing	96,714	1,296	1.34%	\$1,764.90	\$2.72	0	-	-
installing drupal 8	7,974	738	9.26%	\$1,514.07	\$4.10	0	-	-
drupal modules	21,744	522	2.40%	\$1,349.37	\$5.17	0	-	-
digital transformation definition	18,972	648	3.42%	\$2,497.23	\$7.71	0	-	-
digital transformation strategy	13,140	270	2.05%	\$1,208.61	\$8.95	0	-	-
digital transformation stats	4,662	234	5.02%	\$1,188.18	\$10.16	0	-	-
retail digital transformation	2,430	90	3.70%	\$457.38	\$10.16	0	-	-
definition of digital transformation	1,620	108	6.67%	\$519.66	\$9.62	0	-	-
forrester wave	44,532	396	0.89%	\$1,604.79	\$8.11	0	-	-
install drupal 8	10,098	720	7.13%	\$1,627.29	\$4.52	0	-	-
digital asset management	77,238	1,278	1.65%	\$649.17	\$1.02	0	-	-
gartner magic quadrant 2019	18,234	900	4.94%	\$501.30	\$1.11	0	-	-
drupal themes	29,394	2,142	7.29%	\$2,330.37	\$2.18	0	-	-
drupal 8 tutorials	1,242	108	8.70%	\$149.40	\$2.77	0	-	-
digital transformation examples	4,086	144	3.52%	\$581.58	\$8.08	0	-	-
decoupled cms	4,302	108	2.51%	\$245.16	\$4.54	0	-	-
customer experience	15,372	180	1.17%	\$337.23	\$3.75	0	-	-
digital transformation ppt	3,312	144	4.35%	\$392.58	\$5.45	0	-	-
digital transformation playbook	10,224	180	1.76%	\$784.44	\$8.72	0	-	-
dxp	51,372	414	0.81%	\$518.31	\$2.50	0	-	-
drupal 8 migrate	17,658	432	2.45%	\$1,637.46	\$7.58	0	-	-
headless cms	51,318	1,530	2.98%	\$1,274.31	\$1.67	0	-	-
headless drupal	9,540	558	5.85%	\$1,150.02	\$4.12	0	-	-
social media content strategy	1,368	54	3.95%	\$115.20	\$4.27	0	-	-
digital strategy	58,860	612	1.04%	\$998.01	\$3.26	0	-	-
digital media trends	7,956	234	2.94%	\$729.90	\$6.24	0	-	-
drupal 8 installation	10,854	396	3.65%	\$806.49	\$4.07	0	-	-
business transformation	29,574	450	1.52%	\$981.27	\$4.36	0	-	-
digital asset management open sou	504	90	17.86%	\$60.39	\$1.34	0	-	-



## Low/Incomplete Impression Share for High Performing Terms



- Observation: 30% Impression share means ads are not being shown most of the time
- Recommendation: Close the gap on the 70% of missed opportunities

		Q	Try "billing"				II. REPORTS	s TOOLS & SETTINGS	<b>?</b>		331 Acquia - An ivesearch@ovro	
AUCTION INSIGHTS									All time 🖌	Aug 7, 2018 – Ju	un 18, 2019	$\bullet$ < >
Campaign status: All enabled ADD FILTER							Q		sense in the second second	ORTS DOWNLOAD	E3 EXPAND	:   ~
Campaign	Budget	Status	Campaign type	Impr.	$\psi$ Interactions	Interaction rate	Avg. cost	Cost	Conversions	Cost / conv.	Conv. rate	Search impr. share
nabled campaigns				31,982,026	358,263 clicks	1.12%	\$1.63	\$584,691.16	4,704.50	\$124.28	1.31%	30.17%
ACQU_Content_USCA_N_Acquia_N_Developer_Content_ConverterUpse 🖋	GDN - Rem \$15.00/day	Limited by 🛃 budget	Display	13,442,303	99,323 clicks	0.74%	\$0.13	\$12,899.81	31.00	\$416.12	0.03%	-
ACQU_Content_USCA_N_Acquia_N_Prospecting_Prospecting	GDN - Pro \$75.00/day	Limited by 📈 budget	Display	7,162,590	69,432 clicks	0.97%	\$0.22	\$15,390.41	29.00	\$530.70	0.04%	-
ACQU_Content_USCA_N_Acquia_N_Marketing_Content_ConverterUpse	GDN - Rem \$15.00/day	Limited by 🛃 budget	Display	942,760	57,372 clicks	6.09%	\$0.04	\$2,360.12	3.00	\$786.71	0.01%	-
ACQU_Content_USCA_N_Acquia_N_Developer_VisitorNoConverter	GDN - Rema \$50.00/day	Eligible	Display	2,243,038	17,317 clicks	0.77%	\$0.22	\$3,739.01	0.00	\$0.00	0.00%	
ACQU_Content_USCA_N_Acquia_N_Marketing_VisitorNoConverter	GDN - Rema \$50.00/day	Eligible	Display	2,010,675	16,851 clicks	0.84%	\$0.13	\$2,182.53	5.00	\$436.51	0.03%	-
ACQU_Content_USCA_N_Acquia_N_Miscellaneous_VisitorNoConverter	GDN - Rema \$50.00/day	Eligible	Display	1,338,013	13,772 clicks	1.03%	\$0.15	\$2,022.04	12.00	\$168.50	0.09%	-
Q ACQU_Search_USA_Null_Drupal_Null_NonBrnd_Broad	USA & C \$1,500.0	Eligible	Search	1,095,090	12,401 clicks	1.13%	\$9.28	\$115,138.19	921.57	\$124.94	7.43%	29.25%
Q ACQU_Search_USA_Null_AcquiaGen_Null_Branded_Exact	USA & C \$500.00/	Eligible	Search	64,588	7,589 clicks	11.75%	\$2.73	\$20,704.07	390.87	\$52.97	5.15%	89.00%
Q ACQU_Search_USA_Null_Drupal_Null_NonBrnd_Exact	USA & C \$1,500.0	Eligible	Search	173,513	7,578 clicks	4.37%	\$5.47	\$41,439.05	336.50	\$123.15	4.44%	60.82%
Q ACQU_Search_USA_Null_DCM_Null_NonBrnd_Broad	USA & C \$1,500.0	Eligible	Search	540,010	7,466 clicks	1.38%	\$8.22	\$61,348.12	413.10	\$148.51	5.53%	31.00%
Q ACQU_Search_USA_Null_Transformation_Null_NonBrnd_Broad	USA & C \$1,500.0	Eligible	Search	338,285	5,807 clicks	1.72%	\$15.44	\$89,644.23	1,169.60	\$76.65	20.14%	38.91%
ACOLI Content LISCA N. Annuis N. ITDM VisiterNoConjustor	GDN - Rema	Eligible	Diaplay	064762	5,330	0.55%	¢0.12	\$600 67	0.00	¢0.00	0.00%	

## No Goal Based Auto-Bidding Strategy



	Google search	Disabled	Disabled	50.00	Avg. daily	Manual CPC
	Google search	Disabled	Disabled	100.00	Avg. daily	Manual CPC
	Google search	Disabled	Disabled	40.00	Avg. daily	Manual CPC
	Google search	Disabled	Disabled	210.00	Avg. daily	Manual CPC
	Google search	Disabled	Disabled	210.00	Avg. daily	Manual CPC
	Google search	Disabled	Disabled	150.00	Avg. daily	Manual CPC
	Google search	Disabled	Disabled	500.00	Avg. daily	Manual CPC
	Google search	Disabled	Disabled	500.00	Avg. daily	Manual CPC
4	Display Network	Disabled	Enabled	75.00	Avg. daily	Manual CPC
4	Display Network	Disabled	Enabled	75.00	Avg. daily	Manual CPC
	Display Network	Disabled	Enabled	25.00	Avg. daily	Manual CPC
	Display Network	Disabled	Enabled	25.00	Avg. daily	Manual CPC
	Google search;	Enabled	Disabled	35.00	Avg. daily	Manual CPC
	Google search	Disabled	Disabled	350.00	Avg. daily	Manual CPC
	Google search	Disabled	Disabled	500.00	Avg. daily	Manual CPC
	Google search	Disabled	Disabled	500.00	Avg. daily	Manual CPC
	Google search	Disabled	Disabled	100.00	Avg. daily	Manual CPC



Bid strategy typ

Budget (USD) Budget type

## No Geo Targeting and Location Management

Target media, messaging, and offers to key audience segments based on their physical proximity

- Where you are
- Who you are
- Where you've been





## No Geo Targeting and Location Management (Cont.)



- 1.6M active Open Source Developers in past 30 days
- 74%% Male , 26% Female, heavily skewing 60% between 25-44 years old



## No Demographic and Firmographic Targeting





## No or Under Utilized Ad Extensions and No Click to Call

#### Ad extensions present offer, link and contact options to Google advertisers

samsonite

Overview	Enabled Status: Eligible Typ	e: Search Bu Google	2
Recommendations	ADS EXTEN	SIONS	5
Ad groups	×	FILTER	
Ads & extensions		Added to	
- Landing pages	Sitelink extension		
Keywords	Callout extension	Phoenix	
Audiences	Structured snippet extension	Phoenix	
Demographics		Phoenix	
Settings	Call extension	Phoenix	
Locations	Message extension		
Ad schedule	Location extension		
Devices Advanced bid adj.	Affiliate location extension		
Change history	Price extension		
Drafts & experiments	App extension		
-	Promotion extension		

Q All	🐼 Maps	🗷 Shopping	News	🖾 Images	: More	Settings	Tools

About 77,700,000 results (0.91 seconds)

#### Samsonite® Official Site | Save Up To 40% On Luggage

#### Ad shop.samsonite.com/ -

Limited Time: Take Up To 40% Off Luggage & Bags + Free Shipping Over \$99. Use Code: TRAVEL. Stack & Save: Buy Two or More Items, Get Extra 15% Off with Code EXTRA15. 10% Off With Email Signup. Outlet Exclusives. In-Store Pickup. Weekly Steals.

#### Samsonite | Up to 50% Off + Free Shipping | eBags.com

#### [Ad] www.ebags.com/Samsonite •

★★★★★ Rating for ebags.com: 4.9

Get Easy Returns, Free Shipping For Orders \$49+ & More When You Shop eBags®! Up to 10% Back in Rewards. Exclusive Member Savings. Over 3.5 Million Reviews. Free Shipping Over \$49. New Steals Daily Types: Luggage Backpacks, Duffels, Briefcases

Samsonite Carry-On Bags · Samsonite Spinner Luggage · Samsonite Luggage Sale

#### Samsonite - Durable & Innovative Luggage, Business Cases ...

#### https://shop.samsonite.com -

Shop direct from **Samsonite** for the most durable & innovative luggage, business cases, backpacks and travel accessories. Free Shipping **Samsonite**.

#### Luggage

Shop an incredible selection of luggage, suitcases, and ...

#### Clearance

Save on travel bags with Samsonite luggage clearance ...

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ALL	NEWS	IMAGES	MAPS	VIDEOS	SHOP

#### Ad · www.thehartford.com/

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It's Fast & Easy To Get Business Insurance Coverage. 5 Steps. 8 Mins. Quote! Perfect Insurance Options: Sole Props, Entrepreneurs, Small Shops & Side...

Rating for thehartford.com

4.8 \*\*\*\*\* (679)

#### Call (844) 817-3827

Ad · www.startupinsurance.net/startup/insurance

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Our Agents Can Secure You Peace Of Mind With Our



## No Advanced Google Ads (i.e. Gallery Ads)

#### **Initial Appearance**



#### Tapped on Image





OVERDRI>E

INTERACTIVE

#### Swipe 1



11:08 AM

@ 0 81% **=** 



#### Scroll down 1

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III ATAT 
 A a carlisle wide plank floors
 Carlisle Wide Plank Flooring | Get Yo...
 Ad · www.wideplankflooring.com/

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Experience the Carlisle Difference. Get Your Free Catalog Today.



Experience the Beauty, Quality and Craftsmanship of a Carlisle Floor



#### Swipe 2



#### Scroll down 2





Experience the Carlisle Difference. Get Your Free Catalog Today.



#### Swipe 3



# Swipe 4











## No Call Tracking

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It's Fast & Easy To Get Business Insurance Coverage. 5 Steps. 8 Mins. Quote! Perfect Insurance Options: Sole Props, Entrepreneurs, Small Shops & Side...

Rating for thehartford.com  $4.8 \star \star \star \star \star \star (679)$ 

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Ad · www.startupinsurance.net/startup/insurance

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Our Agents Can Secure You Peace Of Mind With Our Custom Coverage Options & 5-Star Service. Begin Minimizing The Risk Your Boston Startup Faces With The Right Business Insurance. Boston Insurance Agency. Protect Your Startup.

Insurance	Insurance Coverage		Stages	News & Reso
* Discover	Updates	Q Search	Recent	••• More
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<ul> <li>Campaign</li> </ul>	Clicks	CTR 🥑	Avg. CPC ?	Calls	Missed calls ?	Rcvd. calls	Avg. call duration (?)
Total	156,095	3.16%	\$2.32	13,309	138	13,171	8 mins 56 secs
Insurance CA	2,286	13.51%	\$2.15	691	8	683	9 mins 21 secs
Insurance MA	1,784	1.52%	\$1.46	537	6	531	8 mins 49 secs
PPO NY	1,183	0.89%	\$1.59	514	5	509	8 mins 7 secs
HMO FL	1,118	1.18%	\$1.48	485	5	480	6 mins 19 secs
HMO CA	919	0.92%	\$1.68	466	3	463	8 mins 37 secs
Why TX	1,408	1.22%	\$1.90	458	5	453	9 mins 17 secs







## 24 Hour Click to Call with 9-5 Call Center





Little to No Retargeting (Bad for Demand Gen and Branding)





Little to No Retargeting (Bad for Demand Gen and Branding)





## No Segmented Retargeting and Audience Pools









## **Misaligned Device Targeting**

- Observation: Spending 36% of the budget to garner only 11% of mobile device conversions (Desktop CVR = 6.46% / Mobile CVR = 2%)
- Recommendation: Pause spend on mobile and reallocate funds towards improving impression share on desktop and other paid initiatives





## **Super Slow Site**





## No Conversion Oriented Landing Pages

DXC <sup>™</sup> Cloud Services   Cloud Hosting Services   dxc.technology Ad www.dxc.technology/ ▼ Optimize Your Private Cloud, Public Cloud, and Legacy Infrastructure. Global IT Service Leader. Six Thousand Clients. Global Partner Network. 60+ Years of Innovation. World-class Talent. Services: Enterprise Solutions, Advisory, Storage, Managed Cloud, Hosting, Integration.	Worldwide         More > Cloud & platform services > services & solutions > hosting and network services         Hosting and Network Services				
	Transforming Data and Applications			pove the Fold s to Click On!	
	Cloud & Platform Services CLOUD HOME SERVICES & SOLUTIONS CASE STUDIES INSIGHTS	DXC provides a full complement of mana optimize, host, monitor, and manage IT in middleware and enterprise applications. Organizations realize the path to survival and success runs through a hy that are slow to implement will lose relevance. But for many, the major of automate existing infrastructure while transforming data and application ready IT environments.	ybrid and dig challenge is in attempting to optimize and	you want o do right	
	CONTACT US	thorough IT assessments, calculated advice and       through         meticulous planning. We optimize IT environments,       innov         improve total cost of ownership and maximize your       and v         organization's performance and speed to market.       protect	lerate time to value gh automation, ation, modernization virtualization, while cting and securing olex infrastructure and orms.		



## Battle is Won on The Landing Page

#### Old Environment

Express Registration:	
To register for <b>A 15 Minute Gu</b> address below.	ide to Enterprise Content Management, please enter your name and e-mail
*First Name:	
*Last Name:	
*E-mail Address:	
Submit Online Reset	
yri	II Rights Reserved.   Privacy Policy

#### 2 Get the White Paper: Get Access Nov Content is at the heart of your business. prise content-muniagement evables organizations to levelage enterp offlive advantage. This paper with help-you understand the Importance organism for enterprise content management users, identify my driver general, who regarizations meets to adult an information. Recycle ma a of information lifecycle management for enterprise conte-Country 15 Minute Guide covers the following topics. Yest have · What is and exprise, contact management (ECMC? What types of te Last Same T-mai Addre a since ECM and its related to the book of White Company Re ed) should be doing something to manage all this unsbuctured context, but when Those Sob 784 and function E bend the contraction > Get access now Received Fre SUBMIT

**New Environment** 

	Old Environment	New Environment	% Change
<b>Conversion</b> Rate	1.07%	14.46%	1,251%







## Landing Page Anatomy





## Landing Page Optimization via VWO



27 AL 1558 💓 Paras Ch Changed auto-disab setting to 95% 27 AL 1558 🏙 VWO Be

27 A4, 55 58 🧟 John Doe



0

## Lead Quality




### No-Auto Reply/Triggered Email





#### No Triggered Nurture Campaign



#### Prospect fills our form and becomes a lead

#### Hello Barbara,

Thank you very much for downloading our Lead Gen Metrics Timeline. We hope you find it interesting and useful in the development of your marketing metrics and dashboards.

As for the purpose of this email, often people are on our site seeking information on general digital marketing and demand generation services and they need answers fast. So if you're in a rush, or would like some straight answers to more complex questions, please don't hesitate to get in touch with me right now by **simply hitting reply to this email** or giving me a call.

I am 100% here for you if and when you need me!

Best regards, Eric

Eric Wholley SVP, Business Development P: 617-254-5000 x1103 ewholley@overdriveinteractive.com

Overdrive Interactive 38 Everett Street, 2nd Floor Allston, MA 02134

> The system pushes out auto-reply email to the new lead from sales rep



A nurture campaign is triggered to send relevant content and engagement offer emails





#### **Bad Email**





### Low Engagement Thank You Pages and Slow Response Lead Time





#### **Slow Lead Response Time**

# SPEED MATTERS

**Respond Quickly Or Someone Else Will** 

#### THE GOLDEN WINDOW

"Speed-to-call is the single largest driver of lead conversion in the first two minutes after a lead is generated."

The first five minutes represent a golden window for making contact and establishing rapport. Companies calling in this window have a huge advantage.

## Calling within 5 minutes is than calling after 30 minutes



Minutes

**Presence** - The prospect is likely at their computer and with a phone nearby when they hit submit.

Statistics aside, there are some common sense reasons that

explain why speed to call makes such a big difference.

**Reasons Why** 



**Engagement** - The prospect is thinking about their need and ready to mentally engage with you when they hit submit.



**Rapport** - Fast responses build confidence and rapport starting things off on the right foot.



First Movers Advantage - First to contact, first to frame the conversation and get a shot to close the deal.



### Google Analytics and Google Ads Account Not Linked

Google Analytics	Home Reporting Customization	Admin				
Administration Example Account						
ACCOUNT Example Account	PROPERTY     Example Property	)		Administration > AdWords Linking Example Account / Example	S	Reporting Customization Admin
Account Settings	Property Settings		Viev	PROPERTY Example Property		Configure AdWords link group Linking accounts enables authorized Analytics and AdWords users to see data from both products. Learn More
Leser Management	Lser Management		😃 Use	_		Select linked AdWords accounts
AdSense Linking	.jS Tracking Info		🖿 Goa	Property Settings		<ul> <li>Er gelimminger E-mini beitinger menager insummerte</li> </ul>
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0 0	nalytics and Google /	Ads is	S	Remarketing		
good for				Dd Custom Definitions		
<ul> <li>Getting addition</li> </ul>	onal user data			Dd Data Import		Part man 2 representation in the tradition accounts and the

Social Settings

Getting additional re-marketing metrics

#### Poorly Configured and Maintained Google Analytics

	•	Pageviews 👻 VS. Select a m	netric					Day Week	Mon	
& Find reports & more		Pageviews								
Dashboards		4,000		$\sim$	-			~		
		2,000								_
Intelligence Events			M 00		- 20		A F			
Real-Time	-	Dimension: Bana Done T	Mar 22	Mar	· 29 ▼		Apr 5			
Audience	Primary Dimension: Page Page Title Other =						0 E 2	ITTT		
		Page 🕜		Custom User ID (	Pageviews ↓	Unique Pageviews	Avg. Time on Page ?	Entrances	Bounce Rate	% E
Acquisition					2,315	853	00:01:27	491	34.42%	19
Acquisition					2,010	000	00.01.27		011	
Behavior	Ľ				% of Total: 2.93% (79,133)	% of Total: 2.66% (32,016)	Site Avg: 00:01:35 (-9.10%)	% of Total: 2.96% (16,608)	Site Avg: 34.25% (0.50%)	
Behavior Overview		1. /index.html	ر الج	abc-123-xyz	% of Total:	% of Total: 2.66%	Site Avg: 00:01:35	2.96%	34.25% (0.50%) 37.50%	
Behavior Overview Behavior Flow		1. /index.html 2. /index.html	g, B,	abc-123-xyz def-789-uvw	% of Total: 2.93% (79,133)	% of Total: 2.66% (32,016)	Site Avg: 00:01:35 (-9.10%)	2.96% (16,608)	(0.50%)	
Behavior Overview					% of Total: 2.93% (79,133) 98 (4.23%)	% of Total: 2.66% (32,016) 25 (2.93%)	Site Avg: 00:01:35 (-9.10%) 00:01:38	2.96% (16,608) <b>24</b> (4.89%)	(0.50%) 37.50%	
Behavior Overview Behavior Flow + Site Content		2. /index.html	Ð	def-789-uvw	% of Total: 2.93% (79,133) 98 (4.23%) 97 (4.19%)	% of Total: 2.66% (32,016) 25 (2.93%) 21 (2.46%)	Site Avg: 00:01:35 (-9.10%) 00:01:38 00:01:24	2.96% (16,608) 24 (4.89%) 21 (4.28%)	(0.50%) 37.50% 19.05%	
Behavior Overview Behavior Flow Site Content All Pages		<ol> <li>/index.html</li> <li>/index.html</li> </ol>	R) R)	def-789-uvw abc-789-rst	% of Total:           2.93% (79,133)           98 (4.23%)           97 (4.19%)           82 (3.54%)	% of Total:         2.66%           (32,016)         25           (2.93%)         21           (2.46%)         18	Site Avg:         00:01:35           (-9.10%)         00:01:38           00:01:24         00:01:25	2.96% (16,608) 24 (4.89%) 21 (4.28%) 18 (3.67%)	(0.50%) 37.50% 19.05% 38.89%	

#### **Google Analytics Audit**

- Fix problems that impair your data
- Gain confidence in your data
- Make sense of your data
- Take action against your data



#### Substandard Tag Management



Row Labels	Count of URL
GTM-K97M6S	75427
(blank)	1001
UA-23698964-1, UA-23698964-16	74426
GTM-MXLN78N	71
(blank)	71
GTM-WQ6L88S	1027
UA-23698964-1,	594
UA-23698964-23	2
UA-23698964-23,UA-23698964-1,	428
(blank)	3
Grand Total	76525







### Misaligned Data Fields

				Registra	ants Lea	ads S	Smart List					
	Marketing Act	tivities	۶.	List Action	ns 🔹 🙎 Lea	d Actions 🔻	🕹 Delete Lead	Select All				
Tell us a little about yourself, and	3 🗐 Marketing	Activities		III View: D	Default 🔻							
Tell us a little about yourself, and	🗉 🏐 Alerts			Id	Last	First	Job Title	Company	Email			Phone
we'll be in touch right away.	🗷 🏐 eBooks			122	Yarkoni	Erez			erez.yarkoni@t-mobile.c	om		(425) 378-4
<b>a</b> ,	🗆 🏐 Events			122	Gong	Yundan	VP II I-WODIIe		y.gong1@aston.ac.uk	om		+44(0)121
Please complete all fields.	🗆 🛄 Road	lshow - Atlanta		150	Garrett	Johnston	Group Directo		dgm@mts.ru			7 4959116
	Re	gistrants		154	Kin Hung	Chan	Head of Produ		khchan@starhub.com			(659) 003-1
		ncellations		155	Passa	Sunzay	VP VAS & Devi	Essar Commu	sunzay.passari@essar.co	m		91 222430
First name		tendees		156	Naudin	Herve	Business Man		ve.naudin@orange-fl			(331) 463-1
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		llow Up Email Se		<u>160</u>	Sherrard	Andrew	VP & General	T-N pile US	andrev herrard@t-mot	ile.com		(425) 383-5
Last name			ries	<u>161</u>	Antonio	Marco	VP Product An	Gru lus a	ado nguezsa@iusac	ell.com.mx		52 555109
		gistration Page		<u>162</u>	McDowell	Mark E.	Managing Par	acta	m mcdowell@actawi	eless.com		(704) 709-9
		minder Email 1		<u>169</u>	Reilly	Jim		Siperian	jreilly@siperian.com			(630) 241-1
Job title		minder Email 2		<u>198</u>	Peel	James		BT Group plc	james.peel@bt.com			+1 650 521
JOD LILLE	Real Fo	llow Up: Custom	iers	232	Fern	Adrian		BT Group plc	adrian.2.fern@bt.com			
the second s	I Fo	llow Up: Partner	s	<u>233</u>	Van Den O	Karin	Loyalty Manag	dexcom	karin.van.den.oever@de	xcomretail.nl		
and the second se	Road	lshow - Boston		235	Lyons Soe	Emily	Director, Mobi	AT&T	emily.soelberg@att.com			(404) 986-1
Email	Road	Ishow - Los Ange	eles	236	Mcgaw	Steve	Sr Vice Presid	AT&T	stephen.mcgaw@att.cor	n		(404) 986-9
	Road	lshow - New Yor	k	<u>237</u>	Stankey	John	President And	AT&T	john.stankey@att.com			(210) 351-5
	Road	lshow - San Fran	cisco	<u>238</u>	S.Swanson	Brinda	Sr Mgr Busine	Sprint Nextel	brinda.s.swanson@sprir	it.com		
Company Employees		Account Ni Parent Acco Account Nur Account T Indu Annual Reve Top Acco	ther CC978213 Site Customer - Chi stry Biotechnology nee \$30,000,000 unt <u>Express Logisti</u>	ew Hierarchy] cs and Transpor innel cs and Transpor	ß				19         Hot           ex         (850) 867-9450           ex         (850) 867-9695           PMU/WWW.genebolit.com           P Private           205           de         3712           per Hype [Change]			
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	0 +		Sales Rep.		ess NZ	S555		etty@bjones.com	Ford Ben	4/24/2015		
	0 <i>f</i>	Jack Rogers	VP, Facilities	Burlin	ngton Textiles Corp			rogers@burlington.com	Ford Ben		[ 10/6/2016 ] 525	
	0 <i>f</i>	Betty Bair	VP, Administration	Unite	ed Oil & Gas, Singa	pore 🕙 (343	i) 434-36541 b	blair@abankingco.com	Ford Ben	· 4/11/2015	[10/6/2016]	
Contact me >	+ Page to	108 [1-10 of 1078]			< Previous 1 2	3 4 5	5 6 7 8 9 10	Next>			s per page 10 🔻	
	s MP			-		-					Powered by <u>ZaspiT com</u>	



#### No First Click Lead Attribution Labeling

	🖾 NTP - Get A Quote - Message (Plain Text)
	😡 Reply 🕺 Reply to All 📢 Forward 🏼 🖶 🖿 🔻 🕒 🗙 🔺 🔸 🔹 🖈 👔 🗶
Google ntp	<u>File E</u> dit <u>V</u> iew Insert Format <u>T</u> ools <u>A</u> ctions <u>H</u> elp
	From: Sent: Mar 10/6/20002 7:07 AM
	To: sales@ncp-systems.com
	Cc: Subject: NTP - Get A Quote
	NTP-systems.com Get & Quote
	Product: Domain Time II Name: P
	Email: pc
	Company: iPolicy Networks State/Province: U.P.
	Country: India
	Telephone:
	Comments:
	Lead: Google ntp



#### **Overwriting First Click Attribution with Last Click Attribution**





### No Inferred or Intent Data Capture and Reporting

#### Search Marketing Intent Reporting





Walmart ><

JPMorgan 🚺

at&t

Disney

intel

Nationwide<sup>®</sup>

On Your Side

D¢LI

**WBS** 



#### Reverse IP Lookup/ID Intenders

visitortra	ck				
<b>Company Detail</b> Company Name HQ Address HQ Phone Website Tag	Nationwide Mutual Insurance Company One Nationwide Plaza COLUMBUS, OH 43215, US (614) 249-7111 http://www.nationwide.com	visitort	rack <sup>°</sup>		
Industry Annual Revenue Employees	Insurance \$36,257,000,000.00 33,672	Company Deta Company Name	il Athenahealth		
Visit Detail Trigger Name Date/Time Landing Page Previous Visit Referrer	50mil May 2 2016 11:34AM (ET) www.ovrdrv.com/online-media-planning-buying/ Google	HQ Address HQ Phone Website Tag Industry Annual Revenue Employees	311 Arsenal Street WATERTOWN, MA 02472, US (617) 402-1329 http://www.athenahealth.com Software & Internet e \$752,599,000.00 3,676		
Available Keywords Geo Address	COLUMBUS, OHIO, UNITED STATES	Visit Detail			
Recommended Contacts         There are no contacts available based on your contact settings.         VisitorTrack Helpful Tips         See how ABP uses VisitorTrack to connect early and close more deals. Read More		Trigger Name Date/Time Landing Page Previous Visit Referrer Available Keyword Geo Address	50mil Mar 24 2016 4:04PM (ET) www.ovrdrv.com/ Google Is WATERTOWN, MASSACHUSETTS, UNITED STATES		
		Page Views To URL www.ovrdrv.com/	day		

#### visitortrack

#### **Company Detail**

HQ Address

HQ Phone

Website

Tag Industry

Company Name Pegasystems Inc. 1 Rogers Street CAMBRIDGE, MA 02142-1590, US (617) 374-9600 http://www.pega.com

> So \$7

#### Visit Detail

Employees

Trigger Name Date/Time Landing Page Previous Visit

Annual Revenue 3,9 Mir

Referrer

Software & Internet \$750,266,000.00 3.908	Name
-1	Anthony A.
	James A.
Minimum Revenue \$50M	Stephanie A.
Jul 17 2017 3:58PM (ET)	Preston A.
www.ovrdry.com/overdrive-interactive-and-demandbase	Mike A.
www.ovrurv.com/overunve-interactive-and-demandbase	Sean A.
	Tom B.
Direct Hit	Andrew B.
	Dana B.
	John B.
	Christopher B.

Name	Title	Email	Phone
Anthony A.	Director, Product Marketing - Mobile		٩
James A.	Solution Consulting Manager - Pega Marketing and Analytics		٩
Stephanie A.	Marketing Editor and Content Manager		٩
Preston A.	Vice President, Marketing Strategy and Operations		٤.
Mike A.	Director, Product Marketing - Customer Service		e.
Sean A.	Director, Corporate Communications		C.
Tom B.	Vice President, Digital Marketing		٩
Andrew B.	Senior Director Marketing, EMEA		6
Dana B.	Senior Manager, Industry Marketing for Communications and Media		٩.
John B.	Director, Industry Marketing		
Christopher B.	Director of Product Marketing		٤.
Kenneth B.	Senior Director, Industry Principal - Communications		٤.
Karen B.	Senior Manager, Field Marketing Programs		٤.
Jon B.	Public Relations and Communications Manager, EMEA		٤.
Geoff B.	Social Media Manager		۰.
Stephen B.	Senior Director of Marketing Operations		٤.
Ying C.	Senior Director, Product Marketing		۰.
Christina C.	Industry Marketing Manager, Financial Services		٤.
Molita C.	Marketing Manager, Asia Pacific		٩.
Lori C.	Senior Manager Global Marketing Programs		٤.
Anna C.	Vice President Sales and Marketing, Robotics and Workforce Intelligence		
Julie C.	European Field Marketing and Operations Director		6
Katrina C.	Senior Regional Marketing Manager ? B2B Marketing ? Experienced Practitioner		٩
Jeff D.	Marketing Automation Manager		٩
David D.	Vice President, Marketing		٩
Dirk D.	Senior Marketing Manager Benelux		L.



### ABM/Demand Gen Media Landscape





#### Sub-Standard Reporting (see sample dashboard)





### No Weekly, Monthly and Quarterly Reporting Summits

Data Escalation and Enterprise Wide Optimization - have a tracking summit!





## Thank You. Any Questions?

Harry J. Gold CEO/Managing Partner Direct 617-254-5000 x 1100 <u>hgold@OverdriveInteractive.com</u>

## **OVERDRI>E**

