OEOC
Ohio Employee Ownership Center

PROFESSIONAL MEMBER REGISTRATION FORM

Name of Professional Member Firm: _____

Date: _____ Web Address: _____

Annual Membership Fee

	PRICE	QTY	TOTAL
First Office – Includes One Person	$350		$
Each Additional Office – Includes One Person per Office	$250		$
Each Additional Person	$150		$
Listing in Online Directory (Not Available to Non-Members)			FREE
Logo Appears in Online Directory Listing	$200		$
(Fill Out Office Information on Back Page)		Total Membership Fee	$

Please check your firm's areas of services provided:

- ☐ 1042 rollover/QRP Investment
- ☐ AAP Compliance
- ☐ Accounting
- ☐ Audit & Tax Compliance
- ☐ Bank Mgmt (Consultant to)
- ☐ Board Member
- ☐ Business transitions
- ☐ Capital Expenditure Financing
- ☐ Capital Market Services
- ☐ Communication
- ☐ Compensation
- ☐ Co-op Design
- ☐ Co-op Legal
- ☐ Corporate Governance
- ☐ Cyber Security and Crime Insurance
- ☐ Cyber Security and Risk Management
- ☐ Defend DOL or IRS Audit
- ☐ Directors & Officers Liability Insurance
- ☐ Employee Benefit Plans
- ☐ Employee Ownership Trust (EOT) Services
- ☐ Employment Law
- ☐ Equity Compensation
- ☐ Equity Investment
- ☐ ERISA Matters
- ☐ ESOP Administration
- ☐ ESOP Buyout
- ☐ ESOP Financing
- ☐ ESOP Legal
- ☐ ESOP Litigation
- ☐ ESOP Plan Design
- ☐ Estate Planning
- ☐ Employee Practices Liability Insurance
- ☐ Executive Search/Recruiting
- ☐ Fairness Opinion
- ☐ Feasibility Studies
- ☐ Fiduciary Insurance
- ☐ Fiduciary Issues
- ☐ Financial Planning
- ☐ Health Insurance
- ☐ Labor (Consultant to)
- ☐ Leadership Development
- ☐ Lending
- ☐ Management (Consultant to)
- ☐ Monetization Lending
- ☐ Organizational Development
- ☐ Ownership Culture
- ☐ Repurchase Obligation
- ☐ Repurchase Obligation Software
- ☐ Risk Management (for protecting ESOP account values)
- ☐ Succession Planning
- ☐ Sustainability Studies
- ☐ Training
- ☐ Transaction Planning
- ☐ Treasury Management Solutions
- ☐ Trustee
- ☐ Valuation
- ☐ Working Capital Strategies

Support the OEOC's efforts to expand employee ownership in Ohio

SCAN TO DONATE
OR VISIT bit.ly/OEOC_donate

Make a Donation to our Friends of the Center Foundation Today!

Your donation to our Friends of the Center Foundation will allow us to continue our decades-long mission of providing support to employee-owned companies in our communities, in Ohio and around the country.

Office Information

Address of Office #1

Street _____

City _____ State _____ Zip _____

Phone _____ Fax _____

Person #1

Name _____

Email _____

Person #2

Name _____

Email _____

Person #3

Name _____

Email _____

Person #4

Name _____

Email _____

Address of Office #2

Street _____

City _____ State _____ Zip _____

Phone _____ Fax _____

Person #1

Name _____

Email _____

Person #2

Name _____

Email _____

Person #3

Name _____

Email _____

Person #4

Name _____

Email _____

Address of Office #3

Street _____

City _____ State _____ Zip _____

Phone _____ Fax _____

Person #1

Name _____

Email _____

Person #2

Name _____

Email _____

Person #3

Name _____

Email _____

Person #4

Name _____

Email _____

Address of Office #4

Street _____

City _____ State _____ Zip _____

Phone _____ Fax _____

Person #1

Name _____

Email _____

Person #2

Name _____

Email _____

Person #3

Name _____

Email _____

Person #4

Name _____

Email _____

Person Authorizing: _____

Name: _____ Signature: _____

Email: _____

Payment Details

Check: Please make your check payable to OEOC and mail with the completed application to:

Ohio Employee Ownership Center, 321 Bowman Hall, Kent State University, Kent, Ohio 44242

Online: Email completed form to kfitts@kent.edu

Pay by visiting oeockent.org/become-a-professional-member and click on the "Payment Portal" button.

Questions, call 330-672-3028