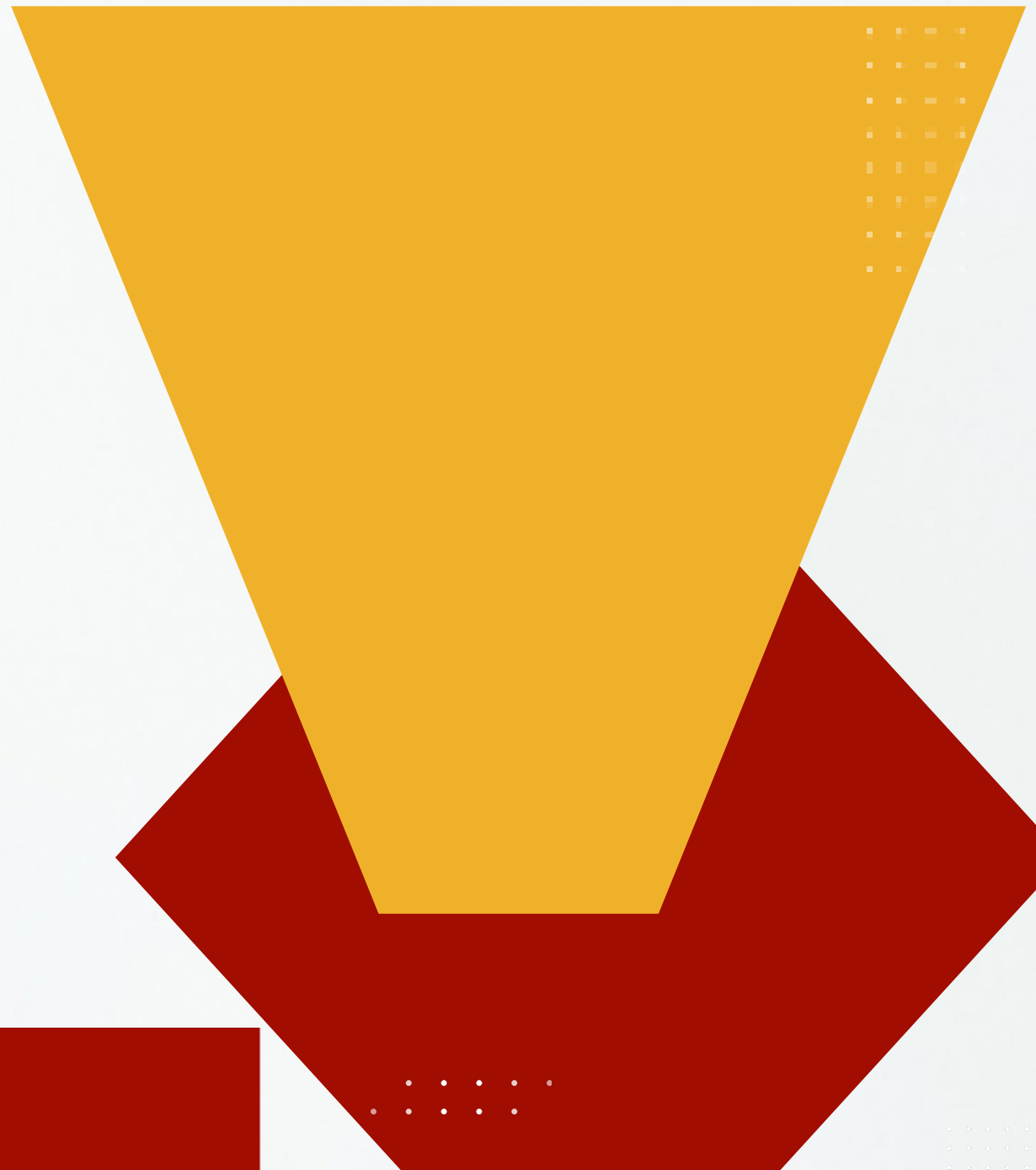




May General Membership Meeting

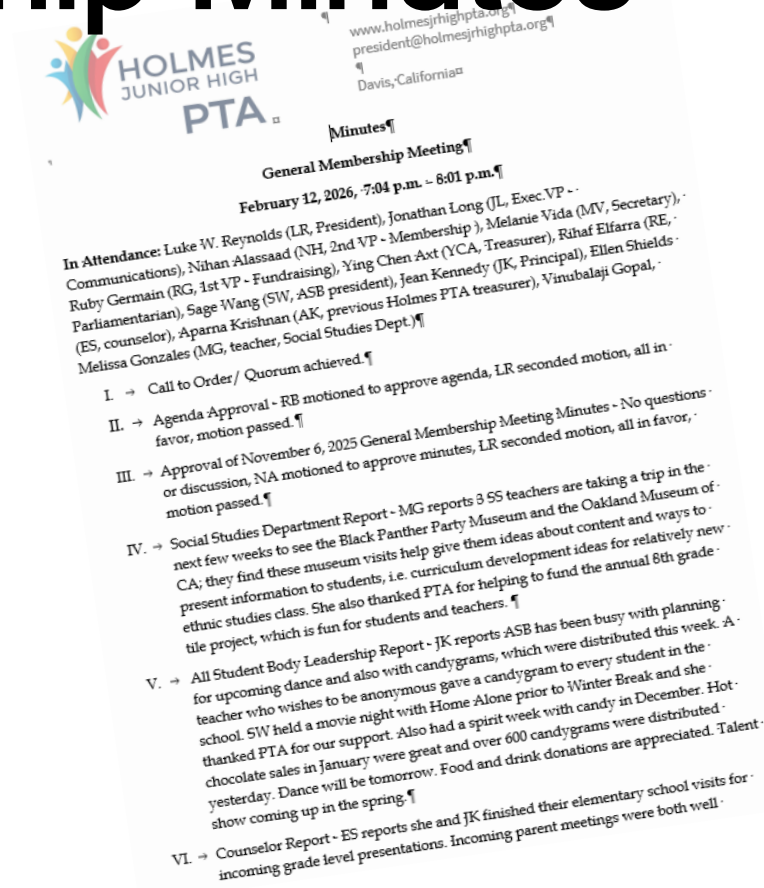


Agenda

- Call to order / determine quorum
- Agenda Approval
- Approval of February 12 General Membership Meeting minutes
- English Department Report
- Physical Education Department Report
- All Student Body Leadership Report
- Counselor Report
- Principal Kennedy's School Report
- Bylaws Updates
- Other Expenditures
- Treasurer's Report
- 2026-27 Budget
- Fundraising Planning and Report
- Membership Update
- Spring Teacher Grants
- President's Report
- Special Recognition
- Election of Officers for 2026-27 Term
- Open Discussion
- Upcoming membership meeting
- Adjournment



Approval of February 12 Membership Minutes



English Department Report





Holmes Junior High English Department

20 May 2026
PTA Presentation



Who we are



Cheese Artisans



ASL Enthusiasts



Exciting Motivators



Spirited 'Adam Sandler's'



Moo-tivated YB Advisers

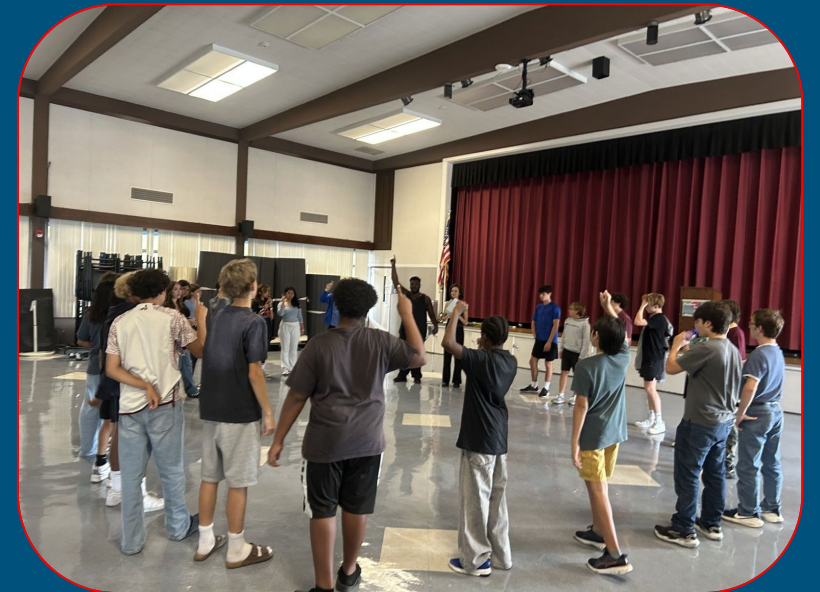
Learning From Beyond the Textbook- OSF Visit!

PERFORMANCES

These Foolish Things

This piece moves through the history of Shakespeare's fools, from early plays featuring physical, slapstick style humor to witty and poetic fools in his later plays, audiences move in and out of Shakespeare's work guided by the characters who explain the people and timeline of the selected passages.

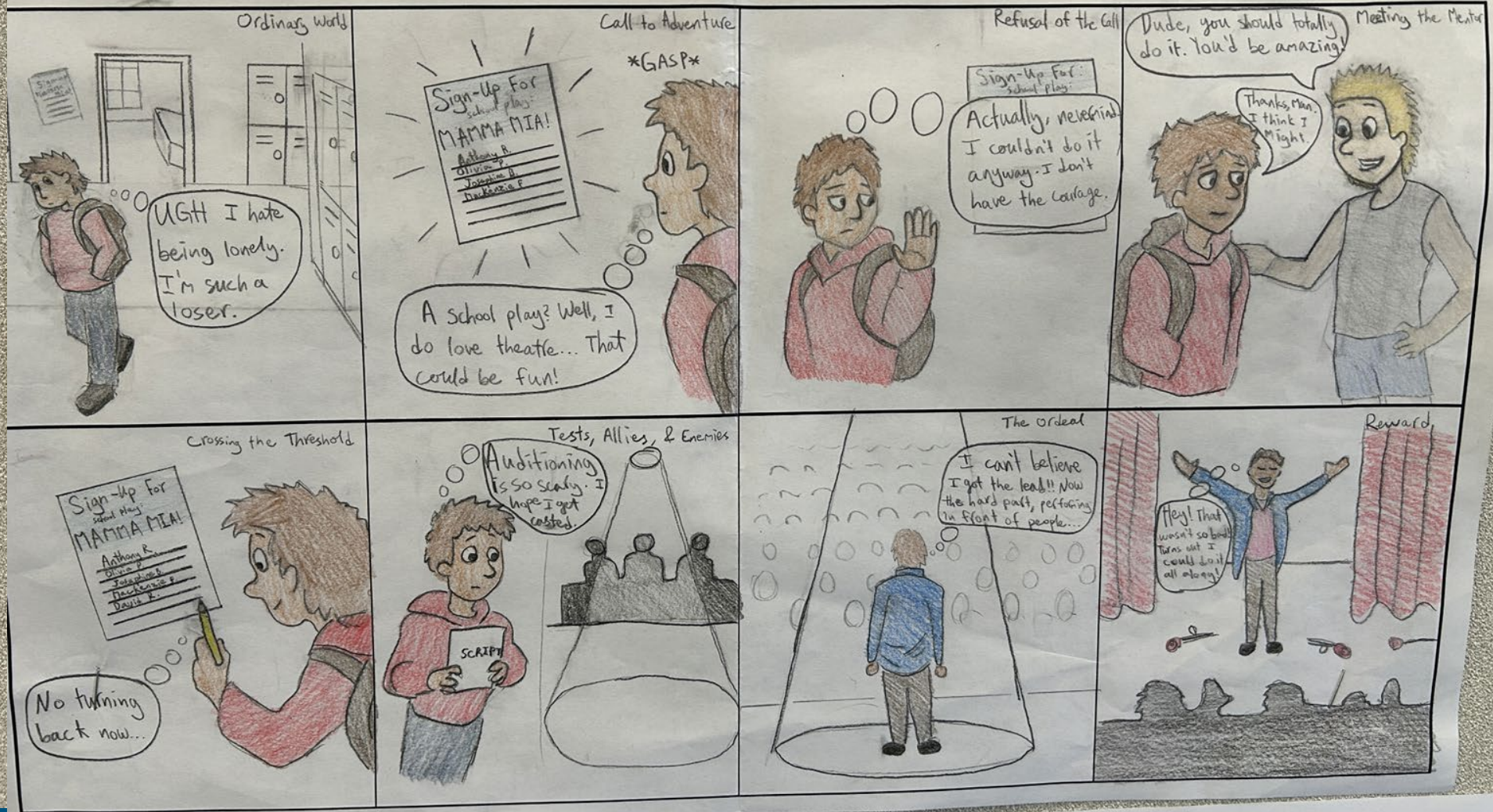
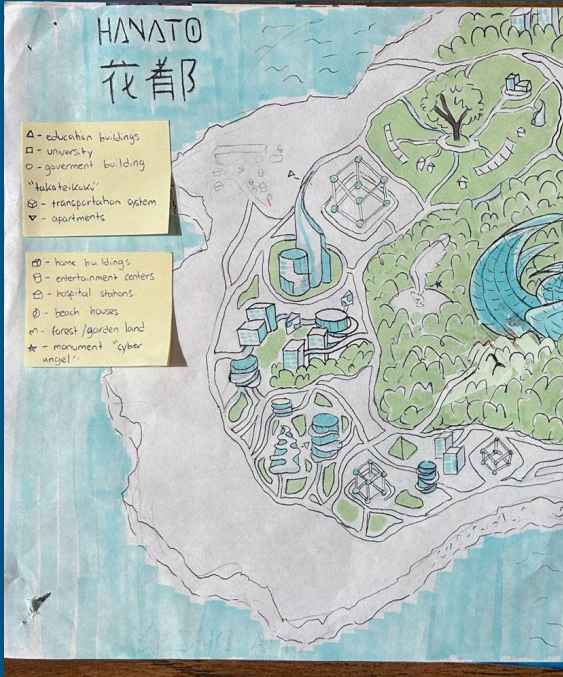
Includes selections from: As You Like It, The Comedy of Errors, The Two Gentlemen of Verona, Sonnet 130, Twelfth Night, Antony and Cleopatra.



Celebrating

David's Journey

- Rhetorical Appeals
- Hero's Journey
- DIY Utopia (After co



THANK YOU!



Our goal is not only strong academic growth, but helping students become thoughtful communicators and critical thinkers!

Physical Education Department Report



All Student Body Leadership Report



Counselor Report



Principal Kennedy's Report



Bylaws Updates



Guiding Principles for Update

- Comply with requirement to do comprehensive review every five years
- Update for how we need to do business today
- Give us flexibility to continue to evolve for the next five years
- Incorporate external changes that apply to us, e.g. state PTA model language changes



Changes

Officers & Executive Board

- **Title Change:** The position of "Auditor" is now titled "Financial Reviewer."
- **Number of Vice Presidents:** Increased from two to three.
- **VP Duties:** 1st VP is now "Director of Communications."
 - 2nd VP is now "Director of Membership."
 - 3rd VP is newly established as "Director of Fundraising."
- **Authorized Signers:** The 2nd Vice President is now explicitly included as an authorized signer for disbursements.
- **Ineligibility Clause:** New language bars individuals convicted of crimes involving misuse of funds or deception in a charity from holding office.

Meetings & Quorums

- **Association Meeting Quorum:** Decreased from 13 members to 11 members.
- **Executive Board Quorum:** Decreased from 6 to 5 members.
- **Special Board Meetings:** The number of board members required to request a special meeting decreased from 5 to 4.

- **Board Meeting Schedule:** Meetings moved from the second Monday to the first Wednesday of each month.
- **Association Meeting Months:** The meeting calendar shifted from seven specific months (Sept, Oct, Jan, Feb, Mar, Apr, May) to four (September, November, February, May) .

Financial & Administrative Rules

- **Expenditure Authority:** The Executive Board's limit for unbudgeted bills between meetings increased from \$500 to \$1,000.
- **Financial Review Appointment:** The appointment and ratification of the Financial Reviewer moved from January to August.
- **Terminology Updates:** General "Audits" have been rebranded as "Financial Reviews" throughout the document.
- **Agency Name Update:** The "Registry of Charitable Trusts" was updated to the "Registry of Charities and Fundraisers."

Formalizing state membership due increase

- From the 2024-25 school year.



Other Expenditure Approval



Expenditures

- Busses (\$7,304)
- Helping Hands (\$1,000)
- Library (\$1,500)
- Science (\$500)



Treasurer's Report



Activity: July 1 – May 19

	TOTAL
Revenue	
Direct Donation	8,711.78
Membership	1,808.00
Scrip Card	864.67
Unfundraiser	8,986.41
Total for Revenue	\$20,370.86
Gross Profit	\$20,370.86
Expenditures	
8th Grade Tile Project (Students)	523.23
Charitable Trust	25.00
Department Grants (Site)	2,049.42
General Membership Disbursement	606.00
Hospitality (Staff)	524.73
Insurance	305.00
Pi Week	59.98
Unfundraiser Activities	1,000.00
Total for Expenditures	\$5,093.36
Net Operating Revenue	\$15,277.50
Other Revenue	
Other Miscellaneous Revenue	46.21
Total for Other Revenue	\$46.21
Net Other Revenue	\$46.21
Net Revenue	\$15,323.71

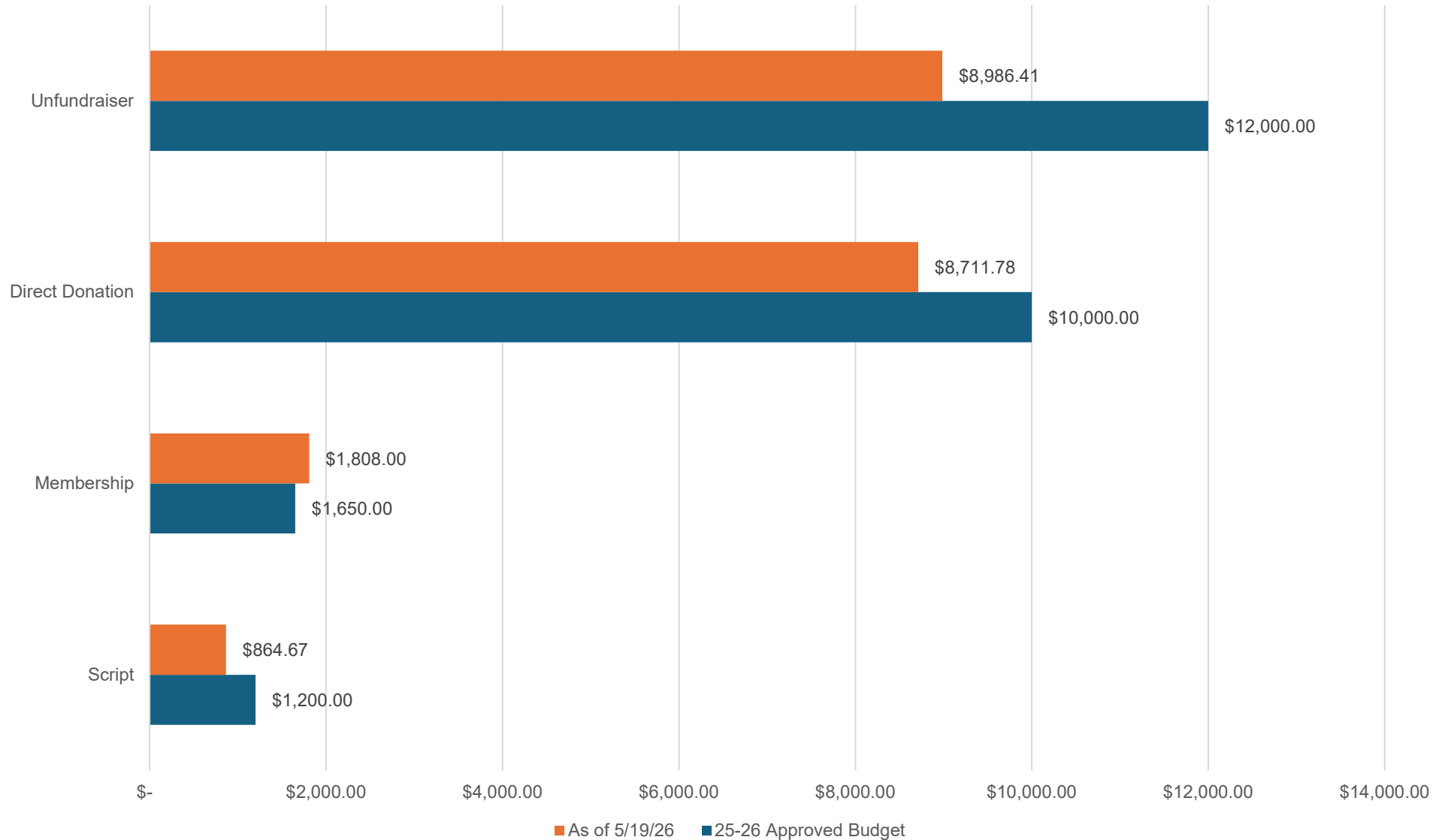


Financial Position: May 19, 2026

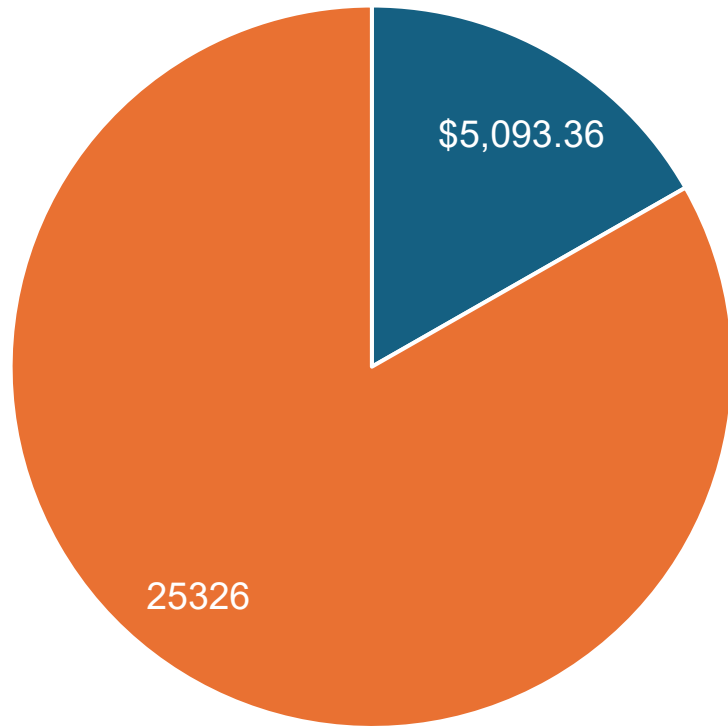
	TOTAL
Assets	
Current Assets	
Bank Accounts	
US bank Checking - 1556 - 3	35,370.14
Total for Bank Accounts	\$35,370.14
Total for Current Assets	\$35,370.14
Total for Assets	\$35,370.14
Liabilities and Equity	
Liabilities	
Total for Liabilities	
Equity	
Opening Balance Equity	12,341.99
Retained Earnings	7,704.44
Net Revenue	15,323.71
Total for Equity	\$35,370.14
Total for Liabilities and Equity	\$35,370.14



Budget Status at a Glance: Income



Budget Status at a Glance: Actual Expenditures



■ Spent ■ Budget

Also, \$16,059 in obligations unpaid/checks issued but uncashed:

- Busses - \$7,304
- Kona Ice - \$2,255
- Bounce house remaining payment - \$1,475
- Library - \$1,500
- Garden Grant - \$800
- Helping Hands - \$1,000
- Davis Parent University- \$750
- Science - \$500
- Unfundraiser mailing - \$475 (check issued)

Plus \$1,775 budgeted but not yet incurred:

- 7th Grade (Social/Emotional Health) \$500
- 9th Grade BBQ (Students) \$500
- Hospitality \$775 remains in budget

2026 -27 Budget



Revenue

Category	Approved 2025-26 Budget	Actual (3/31) 2025-26	Proposed 2026-27 Budget	Change: Approved to Proposed	Narrative / Reason for Change
Revenue					
Direct Donation	\$10,000.00	\$8,466.78	\$9,500.00	-\$500.00	Adjusted slightly downward to align with current year-to-date trajectory.
Membership	\$1,650.00	\$1,792.00	\$1,800.00	\$150.00	Increased to reflect strong current participation (108.6% of budget).
Unfundraiser	\$12,000.00	\$8,331.71	\$11,000.00	-\$1,000.00	Set more conservatively based on current actuals (~70% of goal).
Scrip Card	\$1,200.00	\$738.24	\$1,000.00	-\$200.00	Lowered to match current trend.
Restaurant Fundraisers	\$0.00		\$550.00	\$550.00	New line item. Based on projected earnings so far.
Grants	\$600.00	\$0.00	\$0.00	-\$600.00	No longer relevant
Total Revenue	\$25,450.00	\$19,328.73	\$23,850.00	-\$1,600.00	Reflects a more realistic revenue baseline.



Expenditures

Category	Approved 2025-26 Budget	Actual (3/31) 2025-26	Proposed 2026-27 Budget	Change: Approved to Proposed	Narrative / Reason for Change
7th Grade Health	\$500.00	\$0.00	\$500.00	\$0.00	School counts on us for this each year.
8th Grade Tile Project	\$500.00	\$0.00	\$750	\$0.00	School counts on us for this each year.
9th Grade BBQ	\$500.00	\$0.00	\$500.00	\$0.00	School counts on us for this each year.
Charitable Trust	\$25.00	\$25.00	\$25.00	\$0.00	Annual fee to State.
Dept Grants (Site)	\$2,000.00	\$2,049.42	\$2,600.00	\$200.00	Increased slightly given high demand.
Garden Grant (Site)	\$800.00	\$0.00	\$500.00	-\$300.00	Not used this year
State PTA Dues	\$550.00	\$606.00	\$650.00	\$100.00	Increased given higher membership volume
Helping Hands	\$1,000.00	\$0.00	\$1,000.00	\$0.00	Reserved for student emergency needs. School counts on us for this.
Hospitality (Staff)	\$1,300.00	\$524.73	\$1150	-\$400.00	Was higher during COVID; we can now leverage donations to promote engagement and keep spending down.
HSA (Site)	\$600.00	\$0.00	\$0.00	-\$600.00	Funds moved to Site Grants.
Insurance	\$300.00	\$305.00	\$315.00	\$15.00	Adjusted for a slight increase in premium costs.
Library (Site)	\$1,500.00	\$0.00	\$1,500.00	\$0.00	Maintained to support book/resource acquisitions.
Office/General Admin	\$150.00	\$0.00	\$100.00	-\$50.00	Placeholder for routine printing and supplies.
Parent Education	\$750.00	\$0.00	\$600.00	-\$150.00	For Davis Parent University
Parent Engagement	\$300.00	\$0.00	\$200.00	-\$100.00	Supports outreach to increase membership/engagement.
PBIS Support	\$1,500.00	\$0.00	\$200	-\$900.00	Leveraging community donations keeps spending down.
Pi Week	\$75.00	\$0.00	\$75.00	\$0.00	School counts on us for this each year.
Science (Site)	\$500.00	\$0.00	\$500.00	\$0.00	School counts on us for this each year.
Unfundraiser Activities	\$12,000.00	\$0.00	\$12,000.00	\$0.00	Predictable costs for year-end events.
Unfundraiser Admin	\$475.00	\$0.00	\$475.00	\$0.00	Mailing costs.
Contingency Reserve	\$0.00	\$0.00	\$710.00	\$710.00	New line to remain resilient given inflation and the financial constraints impacting many donors.
Total Expenditures	\$25,325.00	\$3,510.15	\$23,850.00	-\$1,475.00	Represents a balanced approach to supporting school needs.



2026 -27 Budget

- Realistic based on 2025-26 experience
- Enables us to still meet priority school needs, including fully fund the year-end celebratory school day (including Marin hike)
- Slightly increases teacher grants



Fundraising Planning and Report



End of School Year Student Experiences

- Getting our students where they need to go turned out to cost a little more than expected this year (apparently buses don't run on school spirit alone!).
- We're still raising funds to help cover increased transportation expenses and make sure every student can fully participate in this experience.
- If you're able, please consider donating at least \$25 to help cover your own student's participation and support opportunities for all students.



HOLMES JUNIOR HIGH PTA

Simple giving. HUGE impact.

Your donation ensures beloved Holmes traditions live on!

Your donations fund these unforgettable year-end events:

- 7th & 8th Grade – Day on the Green**
Day on the Green: Inflatable obstacle courses, slides & Koha Ice on campus
- 9th Grade – Marlin County Day Hike**
A signature Holmes tradition—often called the most memorable day of the year.

DONATE NOW

Online OR drop a check in the Holmes Office. Make it payable to Holmes PTA and write "Unfundraiser" on the memo line.

Yes! I want to support Holmes students through the Unfundraiser.
Please make checks payable to "Holmes Jr. High PTA" and write "Unfundraiser" on the memo line.

\$200 \$100 \$75 \$50 \$25 Other \$ _____

\$16 PTA Membership — Total \$ _____

Name(s): _____

Email: _____

Receipt for tax purposes?
 Yes No

A QR code located in the bottom right corner of the advertisement, used for quick access to the donation page.

Fundraising Updates

- Carousel Fundraiser was postponed until 9/5/26
- We did not file the permit for the raffle in time. The board will revisit in the new school year.
 - Must file Form CT-NRP-1 (Raffle Annual Registration) with the California DOJ
 - Deadline: At least 60 days before the raffle to allow processing
- Unfundraiser: Still seeking last minute contributions to cover costs for student experiences
- Next school year, we will add some retail revenue share nights in addition to the restaurant nights.



Restaurant nights



The advertisement features a background image of several sandwiches on a white surface. A cartoon character of a smiling man's head is positioned above the sandwiches. The Mike's logo, which includes the text "MIKE'S" in a stylized font and "LOVE & SANDWICHES" below it, is also present. Several green T-shaped signs are placed around the sandwiches, with text such as "#18. Matt Cain", "Mike", and "#111. Menage".

 **HOLMES
JUNIOR HIGH
PTA**

**Support Holmes:
Ike's**
Thurs. May 21st
212 F Street in Davis
(530) 746-2525
**Mention Holmes
at Checkout**

30% of sales go to our PTA



Membership Update



Spring Teacher Grants



Second Round: The Requests

Three grant requests totaling \$1,039.98

- **Counseling (\$160):** Materials for student engagement, regulation, and outreach events: Mini-fidget items (Needohs) and a prize wheel for building student trust.
- **Art (\$500):** Replenish rapidly depleting core materials due to rising inflation costs; maintains the art room as a "social sanctuary" for 7th–9th graders: Essential acrylic paints (black, white, blue) and low-fire clay for end-of-year ceramics.
- **Music / Choir (\$379.98):** High-quality audio equipment for the upcoming outdoor Spring Pops Concert in the Quad and future shared department use: Two 4-Channel UHF Wireless Microphone Systems so soloists can be heard over the live band/orchestra.



President's Report

- Great Teacher/Staff Appreciation Week participation



2026 -27 Year Recap

- *Enhanced School Support:* Expanded the teacher grant program to include a highly successful second round of funding, rather than just a single annual cycle.
- *Expanded Parental Engagement:* Re-established robust parental and community contributions to fully celebrate our educators during Teacher/Staff Appreciation Week and for PBIS rewards.
- *Diversified Revenue Streams:* Initiated a recurring monthly restaurant fundraiser series to drive steady, community-based financial support.
- *Digital Infrastructure Update:* Modernized the PTA website, streamlined the membership sign-up process, and transitioned to an efficient digital grant application process.



Special Recognition: Principal Kennedy

Congratulations Jean Kennedy on your retirement!

- **Deep Roots at Holmes:** Her institutional knowledge and commitment to the school run incredibly deep.
- **A Philosophy of Belonging:** In her leadership messages, Principal Kennedy has consistently emphasized that her primary mission is ensuring every student feels a deep sense of belonging and has a safe space to navigate the complex academic and emotional challenges of the adolescent years.
- **Principled Leadership:** She is widely respected for standing firmly by the school's core values. She has gained community-wide praise for delivering "pitch-perfect," unwavering statements clarifying that exclusion and intolerance have no place at Holmes.



Special Recognition: Ellen Shields

- **Pillar of Student Support:** Providing vital academic, social, and emotional guidance to junior high students through critical transitional years.
- **Excellence in Education:** Honored with a prestigious *Excellence Award* from the Yolo County School Boards Association.
- **Campus Climate Champion:** Spearheads innovative well-being initiatives, from student support programs to bringing therapy dogs to campus.
- **The Bridge to Our Families:** Acts as an invaluable resource, connecting parents, staff, and students to build a tight-knit community.



Special Recognition: PTA Team

- Megan Curione
- Crista Cannariato
- Jen Davis
- Jonathan Long
- Nihan Alassaad
- Ruby Germain
- Ying Chen Axt
- Melanie Vida
- Rihaf Elfarra
- Vivian Wang
- Susan Bridge
- Mahdu Sharma
- Ning Li
- Audrey Chen



Elections



Elections for 2026 -27 Term

- **Membership:** Candidates must have been a PTA member for past 30 days. If not a Holmes PTA member, must join within 30 days.
- **Nominations:** You don't need anyone to "second" a nomination to make it official.
- **Consent:** Anyone nominated must agree to take the position if they win.
- **Single Candidates:** If only one person is running for a role, the group can vote by voice instead of using paper ballots.
- **Multiple Candidates:** If two or more people are running for the same role, a secret ballot must be used.
- **Attendance:** You must be present to vote; you cannot send someone else to vote for you.
- **Term Limits:** An officer cannot serve in the same position for more than two terms in a row.
- **Single Roles:** A member can only hold one elected or appointed office at a time.
- **Start Date:** New officers officially begin their roles on July 1st.



Elections for 2026 -27

Position	Nominee(s) <u>Person Elected Underlined</u>
President	<u>Luke Reynolds</u>
First Vice President and Director of Communication	
Second Vice President and Director of Membership	
Third Vice President and Director of Fundraising	<u>Ruby Germain</u>
Secretary	<u>Megan Curione</u>
Treasurer	<u>Ying Axt</u>



Appointments for 2026 -27

Position	Person
Parliamentarian	Rihaf A
Financial Reviewer (formerly Auditor)	Audary Chen
Hospitality Committee	
Davis Parent University Liaison	



Open Discussion/Announcements



Next Membership Meeting:

September 10, 2026 at 7:00 p.m.



Adjourn

