



NISM Series XXI-A

PMS (Portfolio Management Services) Distributors Certification Training

Expand your product offering. Serve HNI Investors.

Build essential knowledge of PMS concepts and regulatory requirements.
Prep for NISM Series XXI-A certification examination.

[Mutual Funds](#) → [PMS](#) → [Wider Investment Solutions](#)

PMS: A Growing Opportunity

 ₹8.89 Lakh Cr Non-EPFO/PF PMS AUM	 2.18 Lakh+ Discretionary + Non-Discretionary Clients	 498 PMS Reporting Entities	 ₹50 Lakh Minimum Investment Requirement
---	--	--	---

SEBI data as of June 30, 2026. Minimum investment is subject to applicable provisions and exceptions.

What you'll learn

 01 Investment fundamentals Investments, securities markets, stocks, fixed income, derivatives & mutual funds	 02 Portfolio management Portfolio managers, PMS operations, strategies & portfolio management process
 03 Performance & evaluation Portfolio performance, measurement, benchmarks & evaluation	 04 Tax, regulation & ethics Taxation, regulatory framework, governance & ethical practices

Who is this for?

 Existing Mutual Fund Distributors	 ARN Holders
--	------------------------

Build PMS know-how. Prepare for certification.

[Enrol now](#) →

ABOUT ASSETPLUS ACADEMY

Take your wealth distribution expertise further

As client wealth and investment needs evolve, PMS can offer an additional investment solution for eligible investors.

How NISM XXI-A can help

 Expand your product offering Add PMS to your range of investment solutions.	 Serve HNI & affluent investors Understand PMS and engage clients with greater confidence.	 Deepen client relationships Offer solutions aligned with evolving investment needs.	 Build PMS distribution capability Gain expertise to navigate PMS distribution.
---	---	---	--

NISM XXI-A at a glance

 100 MCQs	 100 Marks	 2 hours Exam duration	 60% Passing score	 10% Negative marking
₹1,500 + applicable taxes Certificate validity: 3 years				

The NISM XXI-A curriculum

 Investments Investment objectives, risk, return & asset classes	 Securities markets Market structure, participants & markets	 Investing in stocks Equity investing, valuation & analysis	 Fixed income & derivatives Fixed income securities & derivatives
 Collective investment vehicles Mutual funds, AIFs & other investment vehicles	 Portfolio management Portfolio managers, operations & strategies	 Performance & evaluation Performance measurement, benchmarks & evaluation	 Tax, regulation & ethics Taxation, regulation, governance & ethical practices

Why AssetPlus Academy?

 Expert-led Learn from experienced industry professionals.	 Structured Follow a clear learning path.	 Practical Understand concepts through examples and practice.	 Growth-focused Build knowledge for your evolving distribution journey.
---	--	--	--

AssetPlus: The MFD growth ecosystem

Business tools + technology + learning + growth support

 23,000+ Distributors	 ₹9,000 Cr+ AUM	 ₹145 Cr+ Monthly SIP book	 5 Lakh+ Transactions every month
------------------------------------	------------------------------	---	--

Unlock the PMS Opportunity.

Build your PMS concepts. Prepare for NISM XXI-A certification exam.

[Enrol now](#) →



Valueplus Technologies Pvt. Ltd. (AssetPlus)

AMFI Registered MF Distributor | ARN-114376

APMI Registered Portfolio Manager | APRN-01029

AssetPlus Academy is an empowerment initiative by AssetPlus to enable Mutual Fund Distributors with the knowledge, tools, and skills required to strengthen their distribution practice.