

TOPADUR

EXECUTIVE SUMMARY

Creating a future where
vascular diseases no
longer limit life's
potential.

WHAT DRIVES US

With increasing life expectancy, aging-related diseases are on the rise, while effective treatments remain limited. Our mission is to promote healthy aging by developing innovative therapies that enhance local blood circulation, targeting chronic wounds, alopecia, and cancer.

TECHNOLOGY

Unique technology-platform with small molecules leading to unprecedented cGMP increase.

Proven effects on:

- Blood circulation
- Cancer signaling
- Fibrosis

KEY FACTS



Founded: 2015



3 Assets in Clinical/Pre-clinical Programs



Intellectual Property:
Strong IP Protection



Numerous Industry Awards



Investment Opportunity:

- **\$ 23M** Capital Increase
- **\$ 5M** Convertible Bonds

MANAGEMENT TEAM

CEO & Founder: Dr. Reto Naef

CIO & Deputy CEO: PD Dr. Matthias Schäfer

CFO a.i.: Cornelia Gehrig

BOARD OF DIRECTORS

Dr. Reto Naef (President)

Dr. Daniel L. Vasella (Vice President)

Dr. Dominik Escher

Silvia Scherer

Prof. Dr. Grünther Wess

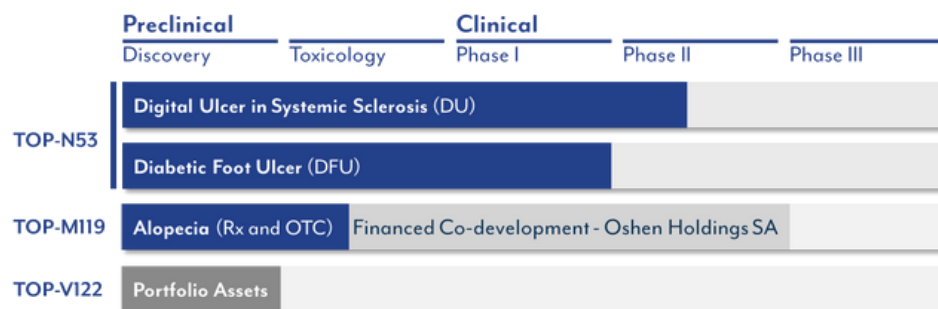
Cornelia Gehrig

Pascal Brenneisen

USPs

- **High-Value Pipeline:** Novel dual-mode of action drugs enabling blood circulation for multiple indications with large, unmet market needs
- **Robust Patent Portfolio:** Composition and formulation patents extending protection into the 2040s
- **Orphan Drug Advantage:** Accelerated market access and extended exclusivity for digital ulcer therapy
- **Strategic Partnerships:** Partnerships lined up for broader indications with substantial exit opportunities

PIPELINE



BUSINESS CASE

MARKET SIZE

Systemic Sclerosis:

\$ 2.9B p.a.

6.4% CAGR

Diabetic Foot Ulcer:

\$ 8.2B p.a.

5.9% CAGR

Alopecia:

\$ 8.8B p.a.

9.1% CAGR

REVENUE PROJECTION

Digital Ulcer:

> \$ 1B p.a.

Diabetic Foot Ulcer:

> \$ 1B p.a.

Alopecia:

> \$ 2B p.a.

Join us to deliver breakthrough solutions that address the most pressing unmet medical needs in aging-related diseases.

TOPADUR PHARMA AG

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