

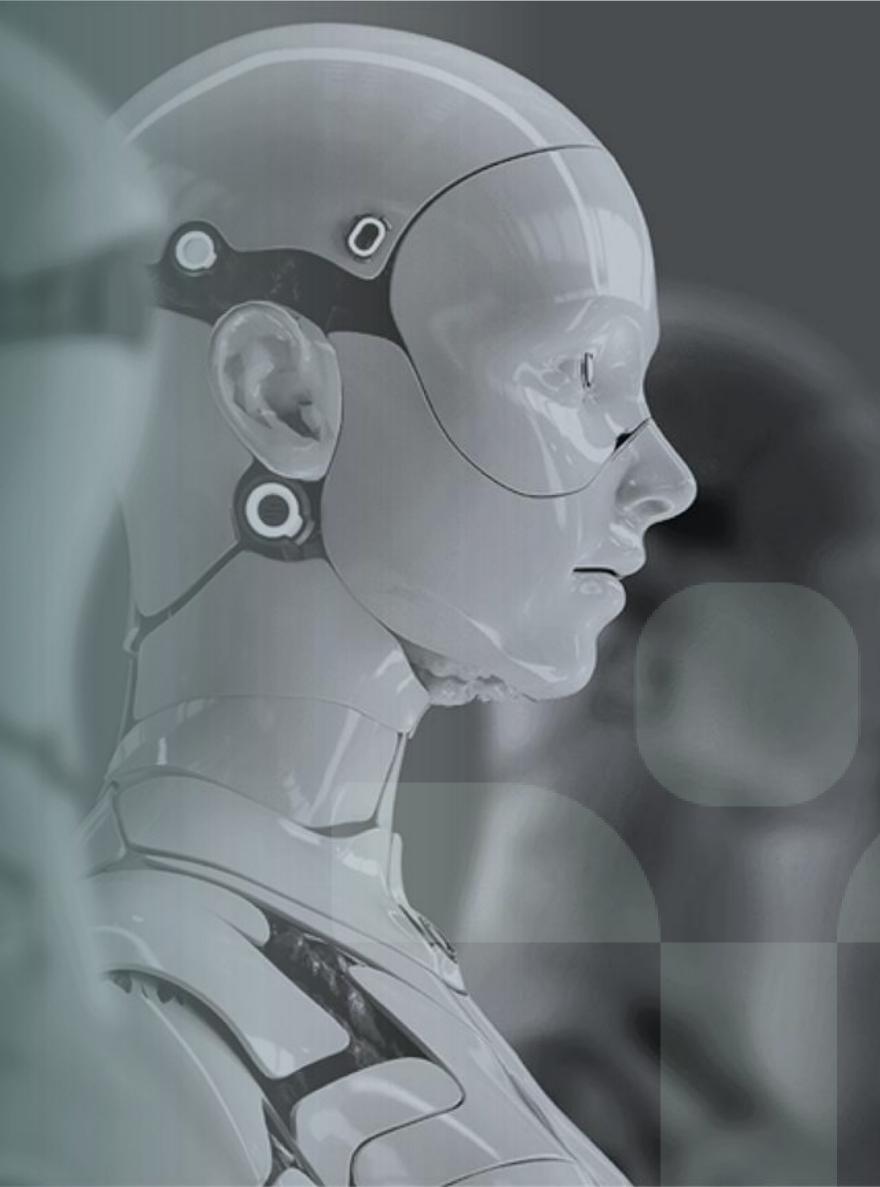
CSE: ROBO

OTC: RBOHF

FRA: **0XM1**

INVESTING IN TOMOROW

ENGINEERED BY INTELLIGENCE





Cautionary Disclaimer Regarding Forward-Looking Information and FOFI

This corporate presentation (the "**Presentation**") provides general background information about the activities of Humanoid Global" or the "**Company**"). Information disclosed in this Presentation is current as of December 5, 2025, except as otherwise provided herein and the Company does not undertake or agree to update this Presentation after the date hereof. All information disclosed in this Presentation is derived solely from management of the Company or is otherwise publicly available third-party information that has not been independently verified by the Company. Further, this Presentation does not purport to be complete nor is it intended to be relied upon as advice.

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This Presentation contains "forward-looking statements" and "forward-looking information" within the meaning of applicable securities laws. The use of any of the words "expect", "anticipate", "continue", "estimate", "objective", "may", "will", "project", "should", "believe", "plans", "intends" and similar expressions are intended to identify forward-looking information or statements. The forward-looking statements and informations made by the Company, including assumptions regarding expected growth, available financial resources, results of operations, performance, industry trends and growth opportunities. Although the Company believes that the expectations and assumptions on which such forward-looking statements and information are based are easonable, undue reliance should not be placed on the forward-looking statements and information are based are reasonable, undue reliance should not be correct. Since forward-looking statements and information are based are reasonable, undue reliance should not be placed on the forward-looking statements and information are based are reasonable, undue reliance should not be correct. Since forward-looking statements and information are based are reasonable, undue reliance should not be placed on the forward-looking statements and information are based are reasonable, undue reliance should not be correct. Since forward-looking statements and information are based are reasonable, undue reliance should not be correct. Since forward-looking statements and information are based and information are based are reasonable, undue reliance should not be correct. Since forward-looking statements and information are based and information are reasonable, undue reliance should not be located growth in the meaning on the forward-looking information are reasonable, undue reliance should nice information are reasonable, undue reliance should nice information are r

Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Accordingly, readers should not place undue reliance on forward-looking information. The Company and its directors, officers and employees each disclaim any obligation to update any forward-looking statements, whether as a result of new information, future events or results or otherwise, except as required by applicable law. Accordingly, readers should not place undue reliance on forward-looking statements due to the inherent uncertainty therein. All forward-looking information is expressly qualified in its entirety by this cautionary statement.

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This Presentation also contains future-oriented financial information and financial outlook (collectively, "FOFI"), including FOFI relating to Company's projected revenue, which is subject to the same assumptions, risk factors, limitations, and qualifications as set forth in the above paragraphs. FOFI contained in this Presentation was made by management as of the date of this Presentation and was included for the purpose of providing readers with an understanding of the Company's business plans, and are not an estimate of profitability or any other measure of financial performance. Readers are cautioned that the FOFI contained in this document should not be used for purposes other than for which it is disclosed herein.

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Comparables

Certain information presented herein compares the Company to other issuers and such data sets are considered to be "comparables". Comparable information about other issuers contained in this Presentation was obtained from public sources and has not been independently verified by the Company. The comparables are considered to be an appropriate basis for comparison with the Company based on their industry, commodity mix, jurisdiction, size, operating scale and other additional criteria. The comparable issuers may face different risks from those applicable to the Company. Prospective investors are cautioned that there are risks inherent in making an investment decision based on the comparables and that the performance of the Company may be materially different from the comparables contain a misrepresentation, investors do not have a remedy under securities legislation in any province of Canada. Prospective investors are cautioned to not put undue reliance on the comparables in making an investment decision.

Market and Industry Data

Market and industry data and forecasts contained in this Presentation have been obtained from third-party sources, industry publications and reports, websites and other publicly available information. The Company believes that the market and economic data presented throughout this Presentation is accurate but the Company cannot offer any assurance as to the accuracy or completeness thereof. The accuracy and completeness of the market and economic data presented throughout this Presentation are not guaranteed the Company makes no representation as to the accuracy of such data. Actual outcomes may vary materially from those forecasted in such reports or publications, and the prospect for material variation can be expected to increase as the length of the forecast period increases. Although the Company believes it to be reliable, the Company has not independently verified any of the data from third-party sources referred to in this Presentation, or analyzed or verified the underlying market, economic and other assumptions relied upon by such sources. Market and industry data are subject to variations and cannot be verified due to limits on the availability and reliability of data inputs, the voluntary nature of the data gathering process and other limitations and uncertainties inherent in any statistical survey.

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No securities regulatory authority has expressed an opinion about these securities and it is an offense to claim otherwise.



HUMANOID GLOBAL HOLDINGS CORP. AT-A-GLANCE

Humanoid Global Holdings Corp. ("Humanoid Global" or the "Company") is a publicly traded investment issuer focused on the humanoid robotics and embodied AI sector.

The Company is structured to serve as a global investment vehicle providing public markets access to this emerging private industry.

The Company intends to harness a disciplined investment approach to deploy long-term, actively managed capital across the entire value chain of the humanoid industry.





MARKET OPPORTUNITY

HUMANOIDS TRANSFORMING THE GLOBAL ECONOMY



Projected Market Growth

\$USD 5T

by 2050

The humanoid robotics market, including supply chains and support services, could reach \$USD 5 trillion by 2050^[1].



Humanoid Unit Cost

>40% Decline

from 2022 to 2024

From 2022 to 2024, the unit cost of humanoid robots declined by over 40%, while EU labor costs increased by 5% between 2023 and 2024^[2].



Projected Units

3B Units

in ownership globally by 2060

Total units in ownership for humanoid robots are projected to reach 3 billion units globally by 2060^[3].

³⁾ BOA ("Humanoid Robots 101." page 6)



FINAL STAGE OF AI

We Believe This Is The Last Investable Layer Of The Al Revolution

Perception AI

Speech Recognition Medical Imaging

Alphabet Inc.
Tesla, Inc.
Meta Platforms, Inc.

Al that sense and interprets the physical world.

Generative Al

Marketing Content
Drug Discovery

OpenAI, L.L.C.
Midjourney, Inc.
Adobe Inc.

Al that creates new content from learned data.

Agentic Al

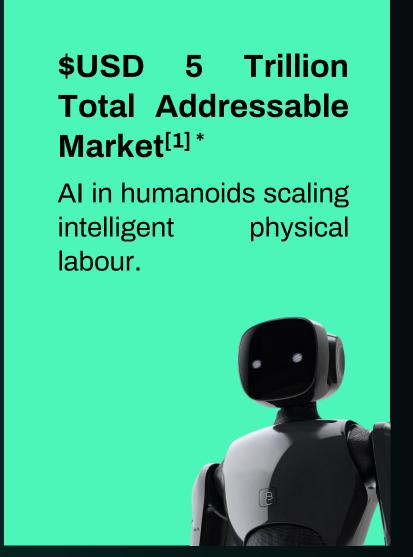
Customer Service Coding Assistant

Amazon.com, Inc.
Microsoft Corporation
Applied Intuition, Inc.

AI that makes autonomous decisions and takes action.

Physical AI





* Projected by 2050



EXECUTIVE SUMMARY

We seek to provide investors with the opportunity to participate in the growth of emerging humanoid and robotics-enabled technologies



Large Market Size, Strong Adoption Tailwinds

Capturing automation demand amid labour shortages and aging populations.



Pure-Play, Publicly-Listed Sector Proxy

A public vehicle investing in private robotics and humanoid technology companies.



Diversified, Cross-Sector Mandate

Diversified across hardware, software, and enablers, the portfolio targets humanoid technologies across varied end-use applications.



Long-Term, Active Management

Management and board target equity positions where strategic involvement drives value creation and downside protection.



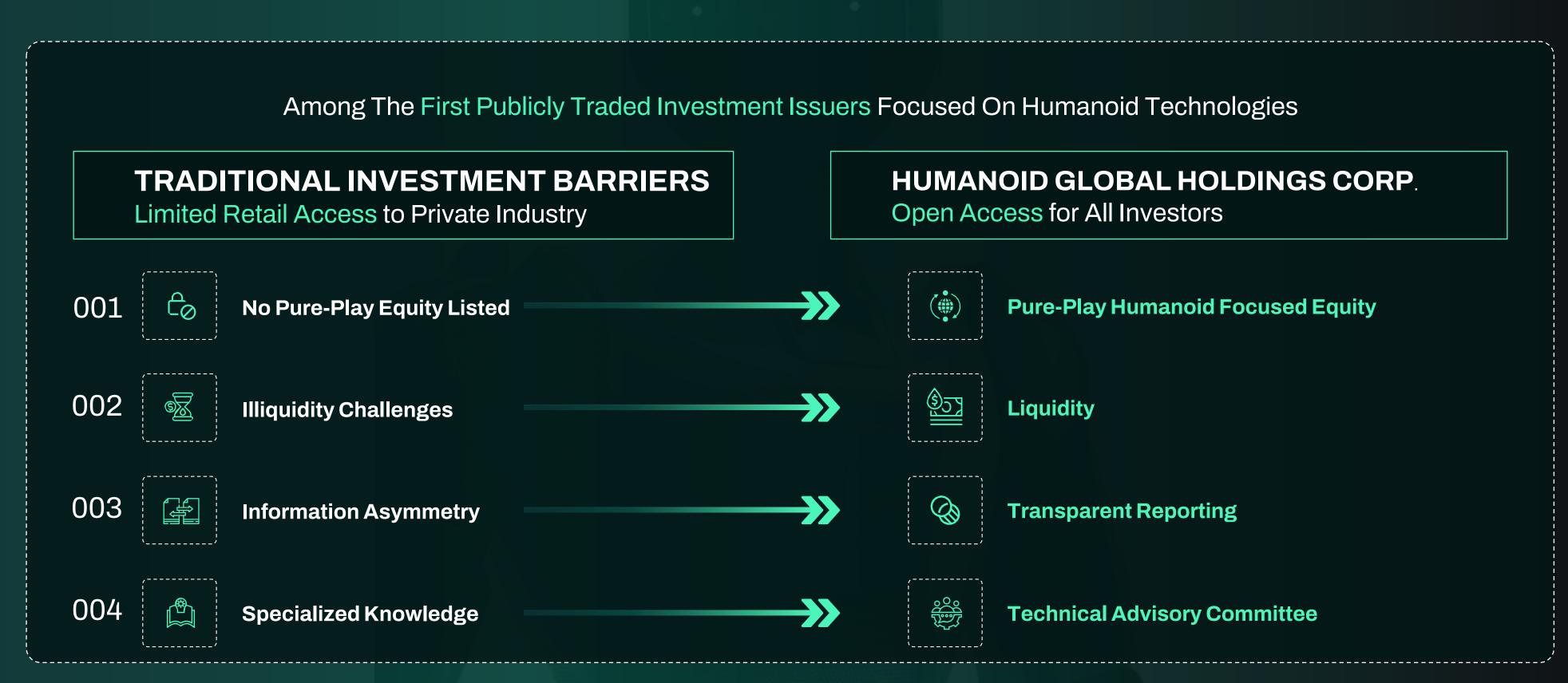
Experienced Leadership & Management

Proven management and board with experience in capital markets and technological sector.



INVESTMENT LANDSCAPE

EMERGING PURE-PLAY HUMANOID ROBOTICS COMPANIES ARE PRIVATE



Tesla, Inc.

SoftBank Group Corp.

Ubtech Robotics Corp Ltd

NVIDIA Corporation

Exchange-Traded Funds
Roundhill Financial Inc.

WisdomTree, Inc.

Global X Investments Canada Inc.

Robo Global, LLC

Humanoid Global Holdings Corp.



Opportunity set limited to select few companies, most of which are highly diversified (incl. Tesla, NVIDIA, Softbank Group, etc.).

Tradeable ETFs allow investors to obtain a broader exposure to the robotics and AI spaces across a variety of publicly-listed companies.

Liquid, publicly-traded investment issuer that will seek to deploy capital across the **entire humanoid robotics** value chain.

Available companies do not give pure-play exposure to the humanoid robotics value chain.

Often, these companies' main operations are focused on an adjacent – but not primary – sub-sector of the humanoids space. Underlying holdings still limited by exposure constraints with available publicly-traded humanoid robotics companies.

Investors incur expense ratios on ETF holdings.

Long-term, actively managed capital deployment across a broad range of opportunities not available to the public.

No management or performance fees / expense ratios.

Limited Proxy to Humanoids Sector

Pure-Play Opportunity



INEVITABLE SHIFT TO HUMANOID LABOUR

INDUSTRY APPLICATIONS



MANUFACTURING

Automating repetitive, high-precision tasks to offset skilled labour shortages.



HEALTHCARE

Assisting with patient care, mobility, and facility operations amid aging populations.



DEFENSE

Supporting logistics, surveillance, and hazardous operations in complex environments.



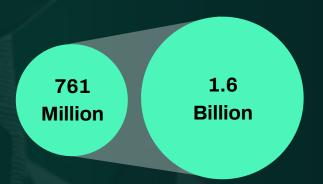
HOME

Providing autonomous assistance with daily tasks, caregiving, and personal support.

LABOUR SHORTAGE

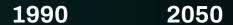
AGING WORKFORCE

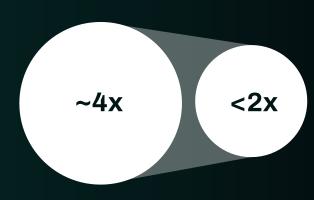
2021 2050



Global population older than $65^{[1]}$

SUPPORT RATIO DECLINE





Ratio of adults aged 24–65 to each person 65 or older in the EU and North America^[1]

HUMANOIDS NOW VIABLE

TECHNOLOGICAL ADVANCEMENT

Hardware cost declining in AI infrastructure (30% annually)^[2] and robotics bill of materials (estimated 40% decline in 2023)^[3].

WORKFORCE CAPABILITIES

~75% of jobs and ~40% of the workforce in the U.S. suited for humanoid integration^[4].

Bain & Company (https://www.bain.com/insights/humanoid-robots-at-work-what-executives-need-to-know/)

³⁾ Goldman Sachs ("Humanoid Robot,: The AI Accelerant," page 1)



THE HUMANOID ERA BEGINS

THE INFLECTION POINT FOR HUMANOID ROBOTICS

ENABLERS TIMELINE Targeting production of greater than 500K humanoid robots by Tesla, Inc. $2027^{[1]}$. Targeting production of 100K humanoid robots over the next four Figure AI, Inc years^[1]. Targeting 200K humanoid robots deployed by 2026 in their BYD Company Limited factories^[1].

1) Bain & Company (https://www.bain.com/insights/humanoid-robots-at-work-what-executives-need-to-know/)



VC'S BET ON HUMANOIDS

Capital Accelerating Humanoid Commercialization

ENABLERS

CAPITAL RAISED

NOTABLE BACKERS^[1]

Figure AI, Inc.

Total Raised: **\$USD 1.8B**^[1] Valuation: **\$USD 39.5BB**^[1]

NVIDIA Corporation

Agility Robotics, Inc.

Total Raised: **\$USD 651M**^[1]
Valuation: **\$USD 1.75B**^[1]

Amazon.com Inc.

Physical Intelligence (PI), Inc.

Total Raised: **\$USD 1B**^[1]
Valuation: **\$USD 5.6B**^[1]

OpenAI, L.L.C.



INVESTMENTS

Humanoid Robotics & Embodied Al Investments

Cartwheel Robotics Inc. | Enabler

Developing human-like robots that combines utility and companionship, with adaptive learning to expand functionality over time.

Agility Robotics, Inc. | Enabler

Developers of Digit, one of the world's first commercially deployable humanoid robot, designed to perform real-world tasks in logistics, warehousing, and manufacturing environments.

U.S. Private Humanoid Developer | Enabler

Developers of a general-purpose humanoid robot, designed to perform real-world tasks in 3PL, retail, and manufacturing environments.

RideScan Ltd. | Software

Artificial intelligence platform focused on pro-actively addressing reliability, safety and efficiency to optimize the performance of autonomous robots.

Formic Technologies, Inc. | Enabler

Provides automation solutions through a full-service robotsas-a-service model tailored to specific production requirements, with no capital expenditure and a single monthly fee.

HOWTOROBOT HOLDING INC. | Hardware

Global marketplace for end-to-end automation solutions including identification, sourcing, and implementation for buyers' specific operations.



INVESTMENT CRITERIA

We partner with and invest in **innovative founders, forward-thinking businesses**, and **tomorrow's technology** across the globe



Company Stage

R&D and IP Development

Target developing IP that is addressing mission critical vertical.

Committed Pipeline

Target has committed contracts with end users, but is pre-revenue.

Commercialization

Target has achieved revenue from the sale of its products / IP.



Technology

Proven Innovation

Target's technology portfolio is mission critical and difficult to replicate.

Strong Patent Portfolio

Target has exhibited high barriers to entry though unique IP & patents.

Commercial Potential

Clear IP monetization strategy and has a runway to commercialization.



Management

Operating Track Record

Management has proven success in building / scaling businesses.

Thought Leadership

Strong, long-term clarity of vision and is an industry thought leader.

Strong Governance

Target has robust governance practices and an engaged, independent board.



Structure

Active Management

We mitigate risk by being actively involved with our portfolio companies.

Minority Growth Capital

We seek to deploy equity capital into high-growth, innovative opportunities.

Long Time Horizon

We are long-term oriented and adopt a partnership approach with our teams.



PORTFOLIO MONITORING

OPTIMIZING INVESTMENT ALLOCATION THROUGH ACTIVE PORTFOLIO OVERSIGHT

Advisory Board Oversight

Technical experts in humanoid systems to advise on capital deployment and management strategies.

Progress Benchmarking

Use industry benchmarks to gauge advancement in robotic capabilities and compare burn rate to achieved milestone.

Milestone-Based Financing

Tie future funding tranches to concrete technical/product milestones that advance the IP to commercialization.

PORTFOLIO INVOLVEMENT

ACTIVE ENGAGEMENT TO DRIVE PORTFOLIO COMPANY GROWTH

Network Access

Engage our network of capital to stimulate future growth requirements.

Balances Engagement

Prioritize strategic consultations on go-tomarket strategy, regulatory guidance, and transaction advisory.

Relationship Building

Provide introductions to potential customers, suppliers or strategic partners.



MANAGEMENT



Shahab Samimi Chief Executive Officer

Experienced investor and technologist who previously assisted in the allocation of funds at 7 Gate Ventures, a VC fund with offices in San Francisco and Vancouver, investing in a diverse portfolio of early-stage technology companies globally. He has also served as a board member of Canada's first publicly listed EV charging company and is currently a Senior Product Manager leading enterprise software initiatives at a major Fortune 500 retail company.



Geoff Balderson

Chief Financial Officer

+25 years of public company experience in across a variety of corporate compliance, corporate secretarial, and corporate finance disciplines.

Board of Directors

Geoff Balderson

Director

+25 years of public company experience in across a variety of corporate compliance, corporate secretarial, and corporate finance disciplines.

Anthony Zelen

Director

+25 years of experience in finance, investor relations, and corporate development across various sectors, including digital assets and metals & mining.

Sunny Ray

Director

A serial entrepreneur who has founded some of the world's largest cryptocurrency exchanges. He has extensive experience in building and scaling digital asset businesses.



TECHNICAL ADVISORY COMMITTEE





Dr. Yue HuTechnical Advisor

Assistant Professor in the Department of Mechanical and Mechatronics Engineering at the University of Waterloo, leading the Active and Interactive Robotics Lab. Associate VP of the Robotics and Automation Society Members Activities Board. Research interests include physical-social human-robot interaction, collaborative robots, humanoid robots, privacy and cybersecurity in robotics, and optimal control.





Ahad Armin

Technical Advisor

Mechatronics specialist with expertise in robotic systems, sensor-actuator integration, and advanced prototyping. Holding a Ph.D. in Mechanical Engineering, he has led research and education across Canada. Currently a Lecturer at Simon Fraser University, Ahad is passionate about innovative engineering design, intelligent automation, and the future of human-centered mechatronic systems.





Marc Theermann

Technical Advisor

Marc oversees the commercialization and go-to-market efforts for Boston Dynamics' embodied Al and industrial robots (Atlas, Stretch, and Spot). As a member of the executive team, he is responsible for various functions, including partnerships, sales, marketing, customer success & solutions, strategy, service & support, and shareholder management. He joined Boston Dynamics from Google, where he managed cross-product strategy and key account management for the global gaming and startup verticals. He has over two decades of experience with high-growth companies like PlacelQ, AdMeld (sold to Google), and Millennial Media (sold to AOL/Verizon).



INVESTMENT ADVISORY BOARD





B. Spencer Martin

Venture Partner

Experienced Investor-operator and former Partner at TELUS Global Ventures with a focus on category-defining technology platforms that improve safety, mobility, and resilience. Career highlights include multiple exits (VMware, Entrust, Planet Labs, IMS, Splunk, Alactel-Lucent) and executing 50+ deals in the US, Canada, Australia, and UK with ranges from \$10M to \$350M. He has served on 10 board roles and has executed deep-tech investments and exits in AI, quantum, and radar. Mr. Martin holds his CFA, MBA, and is a Professional Engineer in NY State.





Olivier Vincent

Venture Partner

Mr. Vincent has served as a member of Serve's Board since July 2023. He co-founded and has served as Chief Executive Officer of Autozen Technology Ltd., a marketplace start-up in the automobile world, since March 2020. Prior to joining Autozen, Mr. Vincent served as Chief Executive Officer of Spliqs, an AI technology company. He previously served as President of WeatherBug, a weather application. Mr. Vincent has also served on the Board of Wishpond Technologies Ltd., a Canadian public company traded on the TSX (OTCMKTS: WPNDF), since December 2020. Mr. Vincent holds a Masters of Engineering in Computer Science from Ecole Nationale Superieure de Techniques Avancées Paris and a Masters of Business. Entrepreneurship Hautes **Etudes** from Commerciales Paris.





Saman Farid

Venture Partner

Mr. Farid is the CEO of Formic Technologies Inc. and brings extensive global investment experience in AI and robotics. He previously led Baidu Ventures' global investment fund and founded Comet Labs, an AI-focused fund and incubator. He has backed more than 40 companies across robotics, computer vision, healthcare, advanced manufacturing, and space technologies, with a focus on emerging technologies transforming industry.



CAPITALIZATION + CORPORATE INFORMATION

CAPITALIZATION TABLE November 27, 2025 C\$, Except Per Share Figures	Price	Shares	Market Cap
Issued & Outstanding		38,160,946	
Stock Options		843,333	
Restricted Share Units		800,000	
Warrants		10,985,000	
Broker Warrants		574,702	
Fully Diluted Shares Outstanding	\$1.15	51,363,981	\$59,068,578

USE OF PROCEEDS * C\$, Millions	
Corporate Development	~ \$1,650,000 **
Marketing	~ \$1,000,000 **
Working Capital & General	~ \$500,000 **
Total	\$3,150,000*

* Proceeds from closing of \$3.15M private placement

** As per board approval

CORPORATE INFORMATION

Trading Symbols

CSE: OTCQB: FRA: ROBO RBOHF 0XM1



THE WORLD IS CHANGING SHAPE

HUMANOID GLOBAL HOLDINGS CORP. INTENDS TO CONTRIBUTE TO THAT CHANGE

"AI's next great leap is in the physical world. Humanoid robotics will unlock new productivity, precision, and autonomy at an unprecedented scale—ushering in an era where artificial intelligence doesn't just think, but powers real work, transforming industries and daily life worldwide"

- Shahab Samimi, CEO Humanoid Global Holdings Corp.

Humanoid Global Holdings Corp.

Info@humanoidglobal.ai

1600 - 409 Granville Street Vancouver, BC | V6C 1T2

CSE:

OTCQB: RBOHF

FRA: **0XM1**





HUMANOID VALUE CHAIN

Identifying Investment Opportunities Within The Humanoid Stack



Enablers

Humanoid developers



Hardware

Actuators, wiring & vision sensors, batteries, and humanoid shell



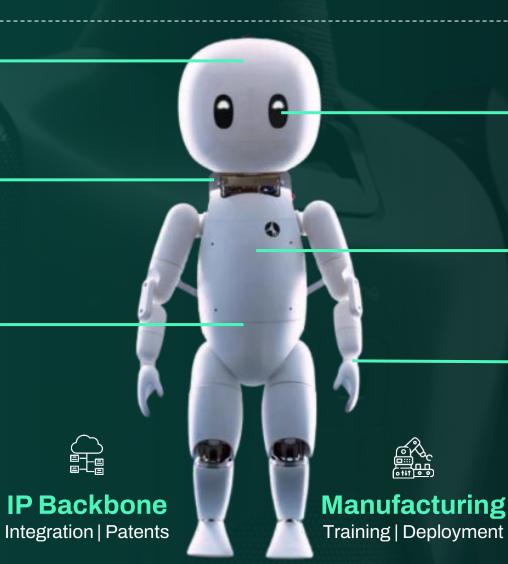
Software

Al models, data science analytics, simulation, vision, and control algorithms

Brain = Software^[1]

Nervous System = Wiring & Force Sensors^[1]

 $Metabolism = Batteries^{[1]}$



Eyes & Ears = Vision Sensors^[1]

Skeleton = Metal Shell^[1]

Joints = Actuators^[1]



WALL STREET JOURNAL

Forbes

Bloomberg

Humanoid Robots Finally Get Real Jobs

Newly powered by Al brains, these creatures of science fiction are moving toward a practical reality stacking, sorting and lifting

The Rise of the Humanoid Robotic Machines Is Nearing

Robotics Startups Hope the Al Era Means Their Time Has Come

Humanoid robots are still mostly in the prototype phase, but companies see an inflection point ahead.

HUMANOID GLOBAL PORTFOLIO

U.S. Private Humanoid Developer | Cost: \$USD 64,500

Developers of a general-purpose humanoid robot, designed to perform real-world tasks in 3PL, retail, and manufacturing environments.

HOWTOROBOT HOLDING INC. | Cost: \$USD 75,000

Global marketplace for end-to-end automation solutions including identification, sourcing, and implementation for buyers' specific operations.

Formic Technologies, Inc. | Cost: \$USD 99,997

Provides automation solutions through a full-service robots-as-a-service model tailored to specific production requirements, with no capital expenditure and a single monthly fee.

Agility Robotics, Inc. | Cost: \$USD 145,000

Robotics development company that designs, develops, and manufacturers robotics machines. Its flagship product Digit is the one of the world's first commercially deployable humanoid robot designed to perform real-world tasks in logistics, warehousing, and manufacturing environments.

RideScan Ltd. | Cost: \$75,000

Artificial intelligence platform focused on pro-actively addressing reliability, safety and efficiency to optimize the performance of autonomous robots.

Cartwheel Robotics Inc. | Cost: \$USD 150,000

Nevada-based robotics engineering firm specializing in the development of advanced robotic systems and Al-driven solutions. The Company has reimagined what robots can be, setting a new standard for emotional intelligence and usefulness in human-robot relationship, not just as tools, but trusted companions and collaborators.

Rosey Inc. | Cost: \$200,000

Focuses on the development of artificial intelligence tools aimed at enhancing productivity, creativity, and personal development. The Company offers an AI-powered command center that encompasses a suite of tools tailored for both personal and professional growth through intelligent recommendations and insights.

Longevity Al Inc. | Cost: \$840,000

Longevity is a health technology company that leverages artificial intelligence to enhance personalized healthcare and promote healthy aging. Their platform integrates a comprehensive suite of tools designed for various stakeholders, including healthcare providers, insurers, employers, and individual users.

AMPD Ventures Inc. | Cost: \$30,000

Provides high-performance computing and cloud solutions tailored for digital content creation, including virtual production, gaming, and AI workloads.

Pawtocol Holdings Corporation | Cost: \$3,450,000

Provides blockchain-based solutions for pet data management and monetization, utilizing NFTs to empower pet owners.

Stardust Solar Holdings Inc. | Cost: \$200,000

A North American franchisor specializing in renewable energy installation services, including solar panels, energy storage systems, and electric vehicle supply equipment. In October 2024, Stardust Solar began trading on the TSX Venture Exchange under the symbol SUN. The company has expanded its franchise network significantly and secured strategic partnerships, such as distributing and installing Tesla Powerwall systems across the United States.



HUMANOID GLOBAL PORTFOLIO

Ways of Will Inc. | Cost: \$143,470

Wellness company specializing in essential-oil-based products, with in-house manufacturing, multi-channel distribution across major retail and ecommerce platforms, anda growing North American sales footprint.

PlayLine Ltd. | Cost: \$250,829

Daily fantasy sports betting platform co-founded by UFC champion Michael Bisping.

Talon Esports Ltd. | Cost: \$405,000

Professional esports team operator in Asia, supporting players in triple-A gaming titles.

Real Luck Group Limited | Cost: \$150,000

An esports acquisition vehicle with investments in platforms like Luckbox, an esports wagering platform.

Digital Assets Technology Inc. | Cost: \$108,450

Publicly traded investment issuer that identifies and makes equity investments in global companies that are developing and commercializing innovative food tech, sustainability and technology. Through its wholly owned subsidiary, Liquidlink AI Corp., the Company has entered the blockchain technology sector with a focus on real-world asset tokenization, decentralized infrastructure, and advanced trading analytics.

TGS Esports Inc. | Cost: \$326,000

TGS Esports develops gaming engagement strategies for brands by planning, executing, and broadcasting white-label gaming tournaments and producing professional live streams with integrated brand messaging.