XYZ

Press Release

RSXYZ (XYZ) Shareholders Approve Capital Increase via PP and General Mandate, with Initial THB 168 Million to Purchase Bitcoin, Targeting 3,333 BTC

Bangkok, September 30, 2025 – RSXYZ Public Company Limited (RSXYZ, SET Ticker: XYZ / XYZ.BK) announced that its Extraordinary General Meeting of Shareholders (EGM) approved a capital increase through the issuance of 170 million new ordinary shares. These shares will be offered via Private Placement (PP) to five investors at a price of THB 1.10 per share, raising a total of THB 187 million (approximately USD 5.8 million), with payment due in October 2025.

Approximately 90% of the proceeds, or THB 168 million, will be allocated to purchase Bitcoin under RSXYZ's Bitcoin Treasury strategy. The company plans to complete this accumulation by 2027, with the goal of becoming one of the largest Bitcoin-holding listed companies in Thailand, targeting a total of 3,333 BTC within three years.

The remaining 10%, or THB 19 million, will be used as working capital to support new initiatives related to Bitcoin, Web3, and token businesses.

In addition, shareholders approved the allocation of 163 million new ordinary shares under a General Mandate, providing flexibility for future fundraising and further strengthening the company's capital base.

For more information, please visit www.rsxyz.com and https://x.com/XYZ_thailand

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About XYZ

RSXYZ (SET Ticker: XYZ / XYZ.BK) is a publicly listed company on the Stock Exchange of Thailand (SET), operating across hospitality, pet and community, education, and tech retail. We have shifted to a Bitcoin treasury strategy, actively accumulating BTC as our financial cornerstone to maximize long-term value on a Bitcoin standard, establishing us as a premier BTC treasury leader in Thailand. For more information, visit www.rsxyz.com or https://x.com/XYZ_thailand