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Minutes of the Extraordinary General Meeting of Shareholders No.2/2025**RSXYZ Public Company Limited****30 September 2025 at 14.00 hrs.****through electronic meeting only (e-Meeting)**

Date, Time and Venue

RSXYZ Public Company Limited (“ The Company ”) held the Extraordinary General Meeting of Shareholders No.2/2025 on 30 September 2025 at 14.00 hrs. through electronic means (e-Meeting) only in accordance with the Emergency Decree on Electronic Meeting, B.E. 2563 (2020) and other related laws and regulations by applying e-Meeting system from Inventech Systems (Thailand) Co.,Ltd. which is a service provider with standard systems and conducts self-assessments with the Electronic Transactions Development Agency (ETDA). The Company conducted a live broadcast of the meeting and recorded both video and audio in a video media form at Conference Room at No.27 Chetchot Building, Tower C, 5th floor, Prasert-Manukitch Rd. , Sena Nikhom, Chatuchak, Bangkok 10900 which is the location of the company's headquarters.

Directors of presented

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| 1. Mr. Surachai Chetchotisak | Chairman of the Board of Directors / Director, Member of the Investment Committee / Chairman of the Executive Committee. |
| 2. Mr. Suthep Tharawas | Independent Director / Director / Chairman of the Audit Committee / Chairman of the Nomination and Remuneration Committee / Chairman of the Risk Management Committee / Chairman of the Corporate Governance and Sustainable Development Committee. |
| 3. Mr. Somsak Phayapdechachai | Independent Director / Director / Member of the Audit Committee / Member of the Nomination and Remuneration Committee. |
| 4. Mr Chaiyot Saibuathong | Independent Director / Director / Member of the Audit Committee / Member of the Nomination and Remuneration Committee / Member of the Risk Management Committee. |
| 5. Mr. Chet Chetchotisak | Director / Chairman of the Investment Committee / Member of the Corporate Governance and Sustainable Development Committee / Member of the Executive Committee and Chief Executive Officer. |
| 6. Mr. Putthipong Yensamut | Director / Member of the Risk Management Committee. |
| 7. Ms. Waleewan Rojjanapakdee | Director / Member of the Investment Committee /Member of the Corporate Governance and Sustainability Committee / Member of the Executive Committee / Acting Chief Financial Officer |

Directors and executives absent

-None-

There were 7 directors attending the Meeting of the total number of 7 directors, representing 100 percent of the total number of directors.

Attendees

- Executives Management, Finance and Accounting Department, Internal Audit and Legal team.
- Representatives of Grant Thornton Co., Ltd.
- Representative of Shareholder's Right Protection Volunteer Mr. Chalermkiat Piroonchinda.
- Representative of Regulators.

Secretary of the Meeting and Minute Taker of the Meeting

Miss Rattapawee Lapnan

The meeting comprises 6 agenda items. The Company has published the invitation letter of the meeting and supplement documents on the Company's website in both Thai and English languages since 15 September 2025, to allow shareholders sufficient time to review the information in advance of the meeting. As detailed in the notice of meeting which has been sent to the shareholders in advance for their prior consideration.

The Company determined the Record date for the right of shareholders to attend the Extraordinary General Meeting of Shareholders No.2/2025 (Record Date) in accordance with the Securities and Exchange Act B.E. 2535 (1992), (Section 89/26) on 8 September 2025. Detailed information is available on the website of the Stock Exchange of Thailand, which includes key company information, the list of major shareholders, and other relevant news which in this Meeting, the Company had 2,246 shareholders, totaling 1,666,739,583 shares.

Quorum Requirements According to the Law and the Company's Articles of Association

This meeting is conducted in accordance with the Public Limited Company Act B.E. 2535 (1992), Section 103. For a shareholders' meeting, there must be at least twenty-five shareholders and proxies from shareholders (if any) present, or no less than half of the total number of shareholders. Additionally, the shares represented must total no less than one-third of the total issued shares for the meeting to constitute a quorum.

Furthermore, in accordance with the Company's Articles of Association, Clause 34, for a shareholders' meeting, there must be at least twenty-five (25) shareholders and proxies from shareholders (if any) present, or no less than half (1/2) of the total number of shareholders. The shares represented must total no less than one-third (1/3) of the total issued shares for the meeting to be properly constituted.

Shareholders and proxies attended the meeting opening

Shareholders attending in person	7	people	held an aggregate of	471,855	shares
Shareholders attending by proxy	25	people	held an aggregate of	1,262,984,374	shares
Total	32	people	held an aggregate of	1,263,456,229	shares

Representing percent of the total 75.804 issued shares of the Company amounting to 1,666,739,583 shares

And with the attendance of shareholders and proxies exceeding twenty-five, and the number of shares collectively held exceeding one-third of the total number of shares sold, thus constituting a quorum in accordance with the company's regulations,

Mr. Surachai Chetchotsak, Chairman of the Board of Directors, acted as Chairman of the Meeting ("Chairman") opened the meeting, with Miss Rattapawee Lapnan serving as Secretary of the Meeting and performing the duties of moderator in the meeting, as assigned by the Chairman, with the following details:

Meeting Recording

In this meeting, the Company has collected, used, and disclosed personal data, including recording still images, audio, and video footage of all participants. This is done for the purpose of documenting the meeting, preparing meeting reports, and managing the meeting in accordance with the principles of good corporate governance.

Methods and criteria for the Shareholders' Meeting via electronic method (e-Meeting).

- In casting a vote in the Meeting, shareholders have votes equal to the number of shares held and proxies,
- One share equals one vote and having right to vote in the Meeting “approval”, “disapproval” or “abstention” in any way, except for shareholders who are custodians who can split their votes.
- For the agenda item concerning the appointment of Directors to replace those retiring by rotation, individual voting will be applied to align with good corporate governance principles.

Rules, Vote Casting, Vote Counting and Q&A or comment procedures.

1. The meeting will consider matters in the order of the agenda as outlined in the invitation letter to the meeting. Information on each agenda item will be presented, and shareholders will be given the opportunity to ask questions before voting. The results of the votes will be announced to the meeting once the vote counting for each agenda item is completed in sequence.
2. To cast a vote, a shareholder may select and desired agenda then the system will show three buttons for votes; approval, disapproval and abstention.
 - For shareholders or many proxies, the system will display all names of proxies by voting separately for each user account.
 - If a shareholder would like to cancel one's vote, please select “Cancel the latest vote”. A selected vote can be cancelled until the vote has been closed. In the case that a shareholder has selected “Cancel the latest vote” or take no action, the Company would count it as an approval vote for that agenda. However, a shareholder may change one's decision until an agenda voting process ends. The Company allows time for voting caste one minute for each agenda when the voting is closed, the secretary of the meeting will announce the voting result for that agenda.
3. In case of Proxies holder, accepting proxies from many shareholders by using the same email and phone number to confirm identify in the proxy. The system will combine the names of all proxies in the same user account except using different email addresses and phone numbers to verify your identity. The system will not include the names of the proxies, but it will be used as a separate user account. To access other accounts press to select the menu “User Account” and press the “Change Account” button to access the accounts of other proxies by changing the accounts. The system will not remove votes from the meeting base.
4. In the event that shareholders left the meeting room before closing the meeting vote on any agenda Shareholders' votes will not be counted as a quorum for such agenda and the votes will not be counted in that agenda. However, left the meeting of any agenda will not deprive the shareholders' rights or proxies to return to the meeting and vote on the next agenda in the system.
5. Asking questions (Q&A) or expressing opinions in the meeting room. Before voting on each agenda The Company will give the meeting attendees, the opportunity to ask questions or express their opinions on issues related to that agenda as appropriate. The shareholders must choose the agenda that they want to ask questions or, then press the "Question" button. There are 2 channels for inquire as follows;

- Ask question via message, type your question or comment press “send question”. The company will answer questions in the meeting room on the agenda related to that question. However, the company reserves the right to consider selecting questions as appropriate or
- Ask question via Video, press “Conference” and then press “Ok” for confirm queue. After receiving permission from the staff, turn on the camera and microphone. The shareholders’ attendees must inform their name-surname and status as a shareholder or proxy before asking questions every time for the Company to be able to record in the minutes of the meeting accurately and completely.

The Company reserves the right to cut off images and audio of shareholders who ask questions or express impolite comments or defame others or violate any law, including violating the rights of other people or disrupting the meeting or cause distress to other meeting participants.

6. In the event that a large number of shareholders wish to ask questions with video conference in the system, in order to maintain the duration of the meeting, the shareholders kindly to ask questions via message for the staff to answer questions or bring your questions to answer at the end of the meeting or to answer on the Company's website.
7. In case of any difficulties on the meeting system or voting system, please see meeting instruction, which was attached with the meeting notice or choose menu “Help” in the system by contact “Inventech Call Center” 02-460-9225 and Line Official.
8. If the meeting system has been interrupted during the meeting, shareholders will receive an e-mail to access to back up system.

Voting at the shareholders' meeting

Openly voted.

Vote counting of shareholders attending in person

Voting on each agenda shall be openly voted by a shareholder who attend the meeting via electronic media. The shareholders may vote in each agenda by press buttons for votes; approval, disapproval or abstention in the system before the voting for that agenda is closed. Once the voting has been submitted, if any shareholders did not press any voting button, the system will assume that shareholders vote in agreement and cannot change the vote.

Vote counting of shareholders attending by proxies

A shareholder who grants a proxy to another person to attend a meeting via electronic media and vote on his/her behalf that has specified the voting in each agenda in the proxy form, the company will count the votes according to the wishes of the proxy grantor.

Number of shareholders or proxies

Each agenda may not be the same since there may be some shareholders or proxies attending the meeting additionally.

Procedure of inspection of vote counting

As the meeting via electronic and voting are done through the system, the company did not arrange for the shareholders' representative to act as an independent intermediary (Inspector) to check the vote counting at this meeting.

The shareholder acknowledged and has no other opinion on the voting method, vote counting, announcement of results and practices related to the meeting as proposed above.

The Chairman assigned Miss Rattapawee Lapnan, Secretary of the Meeting, to conduct the meeting according to the following agenda items.

Agenda item 1: To consider and approve for registered capital reduction.

Objective and Reason : Pursuant to the Public Limited Companies Act B.E. 2535 (as amended), the Company may increase its registered capital by issuing new shares only when all previously issued shares have been sold and fully paid up, or in the case that unsold shares remain, such remaining shares must be reserved for convertible debentures or warrants to purchase the Company's ordinary shares.

At present, the Company has 95,425,013 unissued ordinary shares, which remain from the allocation to accommodate the exercise of rights and the adjustment of rights under the warrants to purchase the Company's ordinary shares No. 2 (XYZ-W2), totaling 440,541,150 shares, as approved by the Extraordinary General Meeting of Shareholders No. 4/2023.

Therefore, the Company intends to reduce the Company's registered capital by 47,712,506.50 baht from the existing registered capital of 881,082,298.00 baht to the new registered capital 833,369,791.50 baht by eliminating the 95,425,013 unissued ordinary shares at a par value of 0.50 baht per share so that the Company's registered capital and paid-up capital will be equal.

Opinion of the Board of Directors: deemed it appropriate to propose to the Extraordinary General Meeting of Shareholders No. 2/2025 consider and approve the reduction of the Company's registered capital by 47,712,506.50 baht from the existing registered capital of 881,082,298.00 baht to the registered capital of 833,369,791.50 baht by eliminating the unissued ordinary shares in the amount of 95,425,013 shares at a par value of 0.50 baht per share, as set forth above.

The shareholders were granted an opportunity to raise questions and express their opinions.

As there were no further questions, proposed the shareholders' meeting to consider and approve for registered capital reduction as proposed.

Resolutions: The shareholders' meeting resolved to approve for registered capital reduction as proposed.

This agenda must be approved by a vote of not less than 3/4 of the total number of votes of shareholders.

Resolution	Approved	Disapproved	Abstained	Voided Ballots	Total
Number of votes	1,209,456,229	0	54,000,000	0	1,263,456,229
Percent	95.7260	0.0000	4.2739	0.0000	100.0000

Agenda item 2: To consider and approve the amendment of Article of the Company's Memorandum of Association to reflect capital reduction.

Objective and Reason: In connection with Agenda Item 1, in order to align with the registered capital reduction, the Company is required to amend Article 4 of the Company's Memorandum of Association, with the details as follows:

*Article 4.	Registered capital of	833,369,791.50 baht	(Eight Hundred Thirty-Three Million Three Hundred Sixty-Nine Thousand Seven Hundred Ninety-One and Fifty Satang)
	Divided into	1,666,739,583 shares	(One Billion Six Hundred Sixty-Six Million Seven Hundred Thirty-Nine Thousand Five Hundred Eighty-Three shares)
	Value of each share	0.50 baht	(Fifty Satang)

Divided into

Ordinary shares	1,666,739,583	shares	(One Billion Six Hundred Sixty-Six Million Seven Hundred Thirty-Nine Thousand Five Hundred Eighty-Three shares)
Preferred shares	-	shares	(- shares)

In this regard, the authorized directors of the Company, or any person designated by the authorized directors of the Company, shall have the authority to sign any applications or documents relating to the registration of amendments to the Company's Memorandum of Association; to amend or revise such applications or the text of such documents related to the registration of amendments to the Company's Memorandum of Association; and to submit the application for registration of amendments to the Department of Business Development, Ministry of Commerce. This authority shall also include undertaking any action in connection with these matters, as deemed appropriate, and ensuring compliance with applicable laws, regulations, rules, and interpretations of relevant government authorities, including any recommendations or directives issued by the Registrar or other competent government officers.

Opinion of the Board of Directors: Deemed it appropriate to propose to the Extraordinary General Meeting of Shareholders No. 2/2025 to consider and approve the amendment of Clause 4 of the Company's Memorandum of Association to reflect the reduction of the registered capital. Furthermore, it is proposed to authorize the Company's authorized directors and/or any person(s) delegated by them to have the power to undertake any actions necessary in relation to the reduction of the registered capital and the amendment to Clause 4 of the Company's Memorandum of Association, as set forth above.

The shareholders were granted an opportunity to raise questions and express their opinions.

As there were no further questions, proposed the shareholders' meeting to consider and approve the amendment of Article of the Company's Memorandum of Association to reflect the capital reduction as proposed.

Resolutions: The shareholders' meeting resolved to approve the amendment of Article of the Company's Memorandum of Association to reflect the capital reduction as proposed.

This agenda must be approved by a vote of not less than 3/4 of the total number of votes of shareholders.

Resolution	Approved	Disapproved	Abstained	Voided Ballots	Total
Number of votes	1,209,456,229	0	54,000,000	0	1,263,456,229
Percent	95.7260	0.0000	4.2739	0.0000	100.0000

Agenda item 3: To consider the approval for paid up capital increase with specific objectives for allocation to PP.

Objective and Reason: As the Company has clearly announced its long-term goals, strategic direction, and vision, it aims to become one of the Thai listed companies holding the largest amount of Bitcoin, targeting a holding of 3,333 BTC within 3 years. *

Note: This target is based on the national and global Bitcoin Rich List rankings. Nevertheless, the Company annually reviews its vision, mission, business objectives, and adjusts its strategies to align with current circumstances, to achieve its planned performance efficiently.

To support this initiative, the Company needs to secure funding for the purpose of increasing its registered capital with specific objectives, either in single or multiple tranches, by issuing 170,000,000 shares with a par value of 0.50 baht per share. The shares will be offered through a private placement to five specific investors (collectively referred to as the "PP Investors") at an offering price of 1.10 baht per share, with a total transaction value of 187,000,000.00 baht, with the following (the "PP Transaction"):

No.	Name of PP Investors		Number of Allocated Shares (Shares)	Value of the Shares to be Allocated (THB)
1	Mr. Sorat	Vanichvarakij	100,000,000	110,000,000
2	Mr. Weerapat	Punsak-udomsin	30,000,000	33,000,000
3	Mr. Chalermchoke	Lamsam	20,000,000	22,000,000
4	Mr. Thirasak	Puennngarm	10,000,000	11,000,000
5	Mrs. Pairin	Indasukha	10,000,000	11,000,000
Total			170,000,000	187,000,000

PP Investors are not connected to the people of the Company pursuant to the criteria under the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551 Re: Rules on Connected Transactions (as amended) and Notification of the Board of Directors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning Connected Transactions B.E. 2546 (as amended) (the “Notification on Connected Transactions”).

PP Investors have no relationship with each other that would constitute a concert party or any related parties under Section 258 of the Securities and Exchange Act B.E. 2535 (as amended), which would impose an obligation to submit a tender offer for all securities of the Company after the allocation of the newly issued ordinary shares of the Company.

In this regard, the PP transaction is the offering of newly issued shares through a Private Placement, in which the Board of Directors has clearly determined the offering price to be proposed for the consideration and determination of the offering price by the shareholders’ meeting, and it does not constitute an offering of new shares at a price less than 90 percent of the Market Price pursuant to the Notification of the Capital Market Supervisory Board No. TorJor. 28/2565 Re: Approval for Listed Companies to Offer Newly Issued Shares through a Private Placement (as amended) (the “Notification No. TorJor. 28/2565”). The “Market Price” refers to the weighted average market price of the Company’s ordinary shares on the Stock Exchange of Thailand (the “SET”) over the preceding 15 consecutive business days prior to the date on which the Board of Directors resolved to propose the matter for the consideration and approval of the PP Transaction by the shareholders’ meeting, specifically from 31 July 2025 to 22 August 2025, which is equivalent to 1.08 baht per share (Information sourced from SETSMART at www.setsmart.com)

In addition, according to the Notification No. TorJor. 28/2565, the Company must complete the share offering within the period approved by the shareholders’ meeting, but no later than 3 months from the date the shareholders’ meeting resolves to approve the offering of the newly issued shares. Alternatively, the Company must complete the share offering within 12 months from the date of the shareholders’ meeting resolution if the shareholders explicitly resolve that, after the 3- month period, the Board of Directors or a person authorized by the Board of Directors can determine the offering price according to the market price at the time of the offering. Therefore, the Board of Directors deems it appropriate to propose to the shareholders’ meeting to consider and approve the assignment to the Board of Directors or a person authorized by the Board of Directors to have authority to determine the offering price according to the market price at the time of the offering upon the expiration of 3 months from the date on which the shareholders’ meeting approved the offering of newly issued shares, which the offering price may be lower than the registered share value, but the offering price must not be less than 0.01 baht per share.

Consequently, the offering price of the newly issued ordinary shares under PP Transaction is not considered as an offering of newly issued shares at a price lower than 90 percent of the market price pursuant to the requirements of the Notification No. TorJor. 28/2565, the Company does not fall under the selling restriction (Silent Period). Therefore, the Company has no obligation to prevent PP Investors who receive shares from the Private Placement from selling all the shares they have received within the period specified by the requirements set out in the Notification of the Capital Market Supervisory Board Re: Rules, Conditions and Procedures for Consideration of Application for Listing of Ordinary Shares or Preferred Shares for Capital Increase as Listed Securities B.E. 2558 (2015), dated 11 May 2015 (as amended).

However, the allocation of shares as detailed above must not cause any of the PP Investors to hold shares in the Company in a number that reaches or exceeds any trigger point requiring to make a tender offer as required under the Notification of the Capital Market Supervisory Board TorJor. 12/2554 Re: Rules, Conditions, and Procedures for the Acquisition of Securities for Business Takeovers, dated 13 May 2011 (as amended). After this capital increase, none of the PP Investors shall take up a position or send a representative to take up a position as a director and/or executive of the Company.

In this regard, the authorized directors of the Company, or any person designated by the authorized directors of the Company, shall have the authority to take any action related to the issuance, offering, allocation and subscription of such newly issued ordinary shares, including, but not limited to, the following actions:

- (1) To determine or amend the details of the allocation of newly issued ordinary shares offered through a PP.
- (2) To determine or amend the method of allocating newly issued ordinary shares, such as, allocating at once or in several tranches, determination of date and time for subscription and payment, offering period, payment methods, other details of allocations and offerings.
- (3) To negotiate, enter into agreements, and sign relevant documents and contracts, and to undertake all necessary actions related to the allocation of the newly issued ordinary shares.
- (4) To sign applications for permission, waiver, notice or any document related to the allocation of newly issued ordinary shares, including contacting and filing documents to government agencies or other relevant agencies, as well as registering the newly issued shares as listed securities on the SET; and
- (5) To take any action necessary and relevant to the allocation of the newly issued ordinary shares in all respects under applicable laws and regulations.

Upon completion of the PP capital increase, the shareholding structure will be adjusted as follows:

Type	List of shareholders	Prior PP			PP (shares)	Post PP		
		Number of Shares (shares)	Shareholding Ratio (%)	Shareholder Ranking		Number of Shares (shares)	Shareholdin g Ratio (%)	Shareholder Ranking
Chetchotisak Group	Chetchot Holdings CO., LTD.	316,500,000	18.99	1		316,500,000	17.23	1
	Mr. Surachai Chetchotisak	257,431,932	15.45	3		257,431,932	14.02	3
	Mr. Chet Chetchotisak	5,000,000	0.30	30		5,000,000	0.27	31
	Mr. Chot Chetchotisak	36,300,000	2.18	9		36,300,000	1.98	10
Total		615,231,932	36.91			615,231,932	33.50	
Top 10 Shareholders	Mr. Weerapat Punsak-udomsin *	267,917,767	16.07	2	30,000,000	297,917,767	16.22	2
	Bangkok bank PCL.	132,000,000	7.92	4		132,000,000	7.19	4
	Miss Dared Sirilupth	58,660,600	3.52	5		58,660,600	3.19	6
	Ms. Kanokporn Remkanon by Daol Securities (Thailand) Public Company Limited	57,333,989	3.44	6		57,333,989	3.12	7
	Mr. Suppakit Ngamchitharoen	54,000,000	3.24	7		54,000,000	2.94	8
	Mr. Suksan Yasasin	54,000,000	3.24	8		54,000,000	2.94	9
	Mr. Pratkop Luesakulkitpaisal	31,267,400	1.88	10		31,267,400	1.70	12
	Pol. Gen. somyot poompanmoung	31,066,666	1.86	11		31,066,666	1.69	13
	Ms. Chomkamol Poompanmoung	26,161,966	1.57	12		26,161,966	1.42	14
	Mr. Sorat Vanichvarakij	25,878,400	1.55	13	100,000,000	125,878,400	6.85	5
	Total	738,286,788	44.30			868,286,788	47.27	
PP investors	Mr. Thirasak Puenngarm	22,607,400	1.36	15	10,000,000	32,607,400	1.78	11
	Mr. Chalermchoke Lamsam	2,830,000	0.17	38	20,000,000	22,830,000	1.24	16
	Mrs. Patrin Indasukha	6,562,000	0.39	25	10,000,000	16,562,000	0.90	18
Total		31,999,400	1.92			71,999,400	3.92	
Other shareholders		281,221,463	16.87		170,000,000	281,221,463	15.31	
Grand Total		1,666,739,583	100.00		170,000,000	1,836,739,583	100.00	

* Mr.Weerapat Punsak-udomsin and Mr. Sorat Vanichvarakij are PP investors who ranked among the top 10 shareholders prior to the PP transaction (top 10 shareholders excluding the Chetchotisak group)

Opinion of the Board of Directors: Deemed it appropriate to propose to the Extraordinary General Meeting of Shareholders No. 2/2025 consider and approve the increase of registered capital by issuing 170,000,000 new ordinary shares with a par value of 0.50 baht per share, totaling 85,000,000.00 baht with a specific objective for allocation to Private Placement (PP). In addition, consider approving the allocation of the newly issued ordinary shares, whether in one or multiple tranches, to the following five private placement (PP) investors: (1) Mr. Sorat Vanichvarakij (2) Mr. Weerapat Punsak-udomsin (3) Chalermchoke Lamsam (4) Mr.Thirasak Puenngarm (5) Mrs. Pairin Indasukha. Such PP investors are not related parties of the Company. The offering of the newly issued shares shall not be at a price lower than 90 percent of the market price. The offering price of the newly issued shares shall not be less than 1.08 baht per share, and the Company will offer the shares at 1.10 baht per share, for a total value of 187,000,000.00 baht. This transaction is therefore not subject to the Silent Period restrictions.

Furthermore, authorize the Company's authorized directors and/or their delegated representatives to take all necessary actions in connection with the allocation and offering of the newly issued ordinary shares to the designated private placement investors, as set forth above.

The shareholders were granted an opportunity to raise questions and express their opinions.

Mr. Chalermkiat Piroonchinda, the proxy representative from the Thai Investors Association, as follows:

1. Is the 187 million baht private placement (PP) increase intended to be used entirely for BTC investment, or will a portion be reserved for other business activities or expenses? How does the Company plan to deal with the risks arising from BTC price volatility? And if the BTC price drops sharply, what measures does the Company have in place to respond?

Ms. Rattapawee Lapnan, Secretary of the meeting, reading the answers from the management as follows:

For the capital increase through Private Placement (PP) in the amount of 187 million baht, the Company has specified the objectives for the use of proceeds as follows:

1. To invest in digital assets – totaling 168 million baht; and
2. To be used as working capital of the Company – totaling 19 million baht.

The details of the objectives of the capital increase and the plan for the utilization of proceeds are provided in the Notice of the Shareholders' Meeting, as attached in Attachment 2, Item 2 "Objectives of the Capital Increase and Plan for the Use of Proceeds", which has been sent to shareholders in advance.

2. How does the Company plan to manage the risks arising from the volatility of BTC prices, and what contingency plans do the Company have in place in the event of a sharp decline in BTC prices?

Ms. Rattapawee Lapnan, Secretary of the meeting, reading the answers from the management as follows:

According to the Company's investment policy, ongoing investments are subject to regular reviews to assess their current value and unrealized gains or losses, as well as continuously evaluate investment strategies and risk management plans. Reports on such reviews are submitted to the Board of Directors on a quarterly basis. In the event of significant price volatility that may result in losses, the Investment Committee will promptly conduct an additional risk assessment and propose appropriate measures to the Board of Directors for further consideration.

3. Given the significant reduction in the target of holding 3,333 BTC, approximately how much total investment will the Company require, and what are the expected sources of funding?

Ms. Rattapawee Lapnan, Secretary of the meeting, reading the answers from the management as follows:

The Company remains focused on its target of holding 3,333 BTC, with the total investment amount depending on the acquisition cost of Bitcoin at the respective time of purchase. The Company anticipates that the source of funds will come from capital increases through strategic partners or investors who share the Company's long-term vision, and discussions with such parties are currently underway.

4. Will the investors to whom the Company allocates shares in this Private Placement (PP) have any policy level or strategic influence over the Company?

Ms. Rattapawee Lapnan, Secretary of the meeting, reading the answers from the management as follows:

The investors who are allocated shares in this Private Placement (PP) are not related parties to the Company, and no additional conditions have been imposed for their participation in the capital increase. Upon completion of the capital increase, these investors will not be involved in the Company's policy formulation or strategic planning and will not assume any roles as directors or executives of the Company.

5. What measures does the Company have in place to protect existing shareholders if the newly issued PP shares are sold immediately after the allocation?

Ms. Rattapawee Lapnan, Secretary of the meeting, reading the answers from the management as follows:

The Company clarified that the private placement (PP) capital increase does not constitute an offering of newly issued shares at a price lower than 90 percent of the market price, as defined under the Notification of the Capital Market Supervisory Board No. TorJor. 28/2568. Therefore, the Company is not required to impose a Silent Period on the newly issued shares. The decision to hold or dispose of such securities shall be at the sole discretion of each individual shareholder. Nevertheless, the Company expects that this capital increase will create value, foster sustainable growth, and generate mutual long-term benefits for both the Company and its shareholders.

As there were no further questions, proposed the shareholder's meeting to consider the approval for paid up capital increase with specific objectives for allocation to PP as proposed.

Resolutions: The shareholders' meeting resolved to approve the approval for paid up capital increase with specific objectives for allocation to PP as proposed.

This agenda must be approved by a vote of not less than 3/4 of the total number of votes of shareholders.

Resolution	Approved	Disapproved	Abstained	Voided Ballots	Total
Number of votes	1,209,456,229	0	54,000,000	0	1,263,456,229
Percent	95.7260	0.0000	4.2739	0.0000	100.0000

Agenda Item 4: To consider the approval issuance of additional shares under a general mandate for Allocation to PP.

Objective and Reason: In order for the Company to operate its business efficiently and maintain operational flexibility in a timely manner, the Company proposes an increase in registered capital through a general mandate, whether once or several times, to allocate shares to specific investors (Private Placement in the amount of 163,260,417 newly issued ordinary shares with a par value of 0.50 baht per share), totaling 81,630,208.50 baht.

The Investors must not be the connected persons of the Company pursuant to the Notification on Connected Transactions, and the total number of newly issued ordinary shares offered must not exceed 10 percent of the Company's paid-up capital as of the date of approval by the Board of Directors. The allocation of newly issued ordinary shares through Private Placement shall not be an offering of newly issued shares at a price lower than 90 percent of the Market Price according to Notification No. TorJor. 28/2565. The "Market Price" refers to the weighted average market price of the Company's ordinary shares on the SET over the preceding 7 consecutive business days but not more than 15 consecutive business days prior to the date on which the Board of Directors resolves to determine each of offering price. The Company, if this requires the approval of a shareholders' meeting with the specific discount rate clearly defined, in compliance with Section 52 of the Public Limited Companies Act, under which the offering price of newly issued shares as detailed above shall not be lower than 0.01 baht per share.

In this regard, the board of directors, the authorized directors of the Company, or any person designated by the authorized directors of the Company, shall have the authority to take any action related to the issuance, offering, allocation and subscription of such newly issued ordinary shares, including but not limited to the following actions:

- (1) To determine or amend the details of the allocation of newly issued ordinary shares under General Mandate and the objectives of the issuance of newly issued ordinary shares.
 - (2) To determine or amend the method of allocating the newly issued ordinary shares, such as single allocation or divided into multiple allocation, the subscription and payment date and times, the offering period, the offering price, the payment method, and other details related to allocation and offering.
 - (3) To seek Private Placement investors, to negotiate, enter into agreements, and sign relevant documents and contracts, as well as undertake all necessary actions related to the allocation of the newly issued ordinary shares.
 - (4) To execute applications for permissions, waivers, notices or any document related to the allocation of newly issued ordinary shares, including contacting and filing documents to government agencies or other relevant agencies, as well as listing of the newly issued ordinary shares of the Company on SET.
 - (5) To undertake any action necessary for and relevant to the allocation of the newly issued ordinary shares through Private Placement under General Mandate in all respects, all subject to the conditions of relevant laws.
- In this regard, the allocation of the newly issued ordinary shares under General Mandate must be completed by the date that the Company arranges for the next annual general meeting of shareholders of the Company or within the date required by law to hold the next annual general meeting of shareholders, whichever is the earliest.

Additional details are provided in Capital Increase Report Form (F53-4) (Enclosure No.1) and Information Memorandum Concerning the Issuance and Offering of the Newly Issued Ordinary Shares of the Company (Enclosure No.2).

Opinion of the Board of Directors: deemed it appropriate to propose to the Extraordinary General Meeting of Shareholders No. 2/2025 consider and approve the allocation of the Company's newly issued ordinary shares under a general mandate (General Mandate), the amount of 163,260,417 newly issued ordinary shares with a par value of 0.50 baht per share, totaling 81,630,208.50 baht whether in one or multiple tranches, for offer to specific investors through a private placement (PP). Such PP investors are not related parties of the Company, and the number of shares to be offered shall not exceed 10 percent of the Company's paid-up registered capital. Furthermore, authorize the Company's authorized directors and/or their delegated representatives to take all necessary actions in connection with the allocation of the newly issued ordinary shares under the General Mandate, as set forth above.

The shareholders were granted an opportunity to raise questions and express their opinions.

Mr. Chalermkiat Piroonchinda, the proxy representative from the Thai Investors Association, as follows:

1. The shareholder inquired about the Company's intended business purposes or projects for utilizing the General Mandate (Private Placement - PP)?

Ms. Rattapawee Lapnan, Secretary of the meeting, reading the answers from the management as follows:

The objective of seeking a capital increase under the General Mandate (Private Placement - PP) is to enable the Company to access funding sources in a timely manner to support its operations and enhance financial flexibility. The proceeds may be utilized as working capital, for business expansion, or for additional investments in digital assets when appropriate. In any case, when the Company identifies a suitable investment opportunity, the Investment Committee will review and propose the matter to the Board of Directors for consideration and approval, and the Company will subsequently inform the shareholders accordingly.

2. The shareholder inquired about the criteria used by the Company in selecting investors for Private Placement (PP)?

Ms. Rattapawee Lapnan, Secretary of the meeting, reading the answers from the management as follows:

The Company selected investors for Private Placement (PP) by considering their financial strength and stability, investment experience, as well as their vision and alignment with the Company's business plans and strategies at the relevant time.

As there were no further questions, proposed the shareholders' meeting to approve the issuance of additional shares under a general mandate for Allocation to PP as proposed.

Resolutions: The shareholders' meeting resolved to approve the issuance of additional shares under a general mandate for Allocation to PP as proposed.

This agenda must be approved by a vote of not less than 3/4 of the total number of votes of shareholders.

Resolution	Approved	Disapproved	Abstained	Voided Ballots	Total
Number of votes	1,137,482,275	71,973,954	54,000,000	0	1,263,456,229
Percent	90.0294	5.6965	4.2739	0.0000	100.0000

Agenda Item 5: To consider and approve the amendment of Article of the Company's Memorandum of Association to reflect capital increase.

Objectives and Reasons: Following Agenda Items 3 and 4, in which the Meeting resolved to consider and approve the increase of the Company's registered capital, the details are as follows:

Agenda 3 capital increase with specific objectives 170,000,000 shares 0.50 baht per share Total 85,000,000.00 baht

Agenda 4 capital increase with general mandate 163,260,417 shares 0.50 baht per share Total 81,630,208.50 baht

As a result, the Company must amend Clause 4 of its Memorandum of Association to be consistent with the said increase in registered capital, totaling 166,630,208.50 Baht, by increasing the registered capital from the previous amount of 833,369,791.50 baht to the new registered capital of 1,000,000,000.00 baht, through the issuance of up to 333,260,417 new ordinary shares at a par value of 0.50 baht per share, with the details as follows:

"Article 4	Registered capital of	1,000,000,000	baht	(One billion baht)
	Divided into	2,000,000,000	shares	(Two billion shares)
	Value of each share	0.50	baht	(Fifty Satang)
Divided into				
	Ordinary shares	2,000,000,000	shares	(Two billion shares)
	Preferred shares	-	shares	(-shares)

In this regard, the authorized directors of the Company, or any person designated by the authorized directors of the Company, shall have the authority to sign any applications or documents relating to the registration of amendments to the Company's Memorandum of Association; to amend or revise such applications or the text of such documents related to the registration of amendments to the Company's Memorandum of Association; and to submit the application for registration of amendments to the Department of Business Development, Ministry of Commerce. This authority shall also include undertaking any action in connection with these matters, as deemed appropriate, and ensuring compliance with applicable laws, regulations, rules, and interpretations of relevant government authorities, including any recommendations or directives issued by the Registrar or other competent government officers.

Opinion of the Board of Directors: deemed it appropriate to propose to the Extraordinary General Meeting of Shareholders No. 2/2025 consider and approve amend Clause 4 of the Company's Memorandum of Association to reflect the increase of the registered capital in the amount of 166,630,208.50 baht, from the existing registered capital of 833,369,791.50 baht to the new registered capital of 1,000,000,000.00 baht , by issuing not exceeding 333,260,417 newly issued ordinary shares with a par value of 0.50 per share, as set forth above.

The shareholders were granted an opportunity to raise questions and express opinions. There was no shareholder raising any questions on this agenda.

Proposed the shareholder's meeting to consider and approve the amendment of Article of the Company's Memorandum of Association to reflect the capital increase as proposed.

Resolutions: The shareholders' meeting resolved to approve the amendment of Article of the Company's Memorandum of Association to reflect the capital increase as proposed.

This agenda must be approved by a vote of not less than 3/4 of the total number of votes of shareholders.

Resolution	Approved	Disapproved	Abstained	Voided Ballots	Total
Number of votes	1,209,455,765	464	54,000,000	0	1,263,456,229
Percent	95.7259	0.0000	4.2739	0.0000	100.0000

Agenda item 6: To consider the approval for the acquisition of assets in the case of investment in digital assets.

Objective and Reason: The Company, by virtue of the resolution of the Extraordinary General Meeting of Shareholders No. 1/2025, deemed it appropriate to approve the framework for digital asset operations for the purpose of investing in digital assets. the Company has been gradually and appropriately investing in digital assets. As of now, the Company holds a total of 53 Bitcoin. In order to achieve its goal of becoming one of the listed companies in Thailand with the highest Bitcoin holdings targeting 3,333 Bitcoins within three years — the Company has planned to raise additional capital through an increase of its registered capital to support future investment opportunities, as proposed in the preceding agenda.

The proceeds from the capital increase are planned to be utilized for asset acquisition, specifically the investment in digital assets amounting to 168,000,000.00 baht, which is expected to be fully completed by 2027. The details are as follows:

1. Date of the Transaction

After receiving approval from the shareholders' meeting and upon completion of fund disbursement from the financing source, the transaction is expected to be completed within the year 2027.

2. Contracting Parties and Their Relationship with the Company

Investor: RSXYZ Public Company Limited

Investment Recipient / Investment Service Provider: BitGo Trust Company, Inc.

Relationship: The investor and the investment recipient/ service provider are not related parties

3. Type and Nature of the Transaction

The Company will gradually invest in digital assets in the form of Bitcoin (BTC) with a total amount of 168,000,000.00 baht. This transaction constitutes an acquisition of assets by the Company under the Capital Market Supervisory Board Notification No. TorChor 20/2551 regarding the Criteria for Transactions of Material Significance Constituting Acquisition or Disposal of Assets (as amended), and the Notification of the Securities and Exchange Commission of Thailand regarding Disclosure and Conduct of Listed Companies in the Acquisition or Disposal of Assets B.E. 2547(2004) (as amended) (collectively, the "Acquisition or Disposal Notification"). Upon considering the size of the related transactions and the types of asset- and

service-related transactions under the Related Transaction Notification, this transaction is not deemed a related-party transaction (details appear in Item 7, “Criteria for Determining Consideration Value”).

The Company’s Board of Directors has authorized the Chief Executive Officer to place purchase orders at appropriate timing and prices. All actions will be conducted in accordance with the digital asset investment policy and framework previously approved by the shareholders’ meeting. The Investment Committee is responsible for monitoring market movements and closely observing the Investment Company criteria, and will report updates to the Company’s Board of Directors accordingly.

However, the Company has established measures to address conflicts of interest, which include implementing an internal information barrier (Chinese Wall) to prevent the leakage of confidential information or situations that may give rise to conflicts of interest between internal departments. These measures aim to maintain transparency, prevent the misuse of insider information, or the exploitation of informational advantages among departments, and to promote business operations in accordance with good corporate governance principles, fairness, and legal compliance.

Currently, the Company has established an Investment Committee to oversee various investments, comprising:

- | | | | |
|----|--------------|---------------|--------------------------------------|
| 1) | Mr. Chet | Chetchotisak | Chairman of the Investment Committee |
| 2) | Mr. Surachai | Chetchotisak | Investment Committee Member |
| 3) | Ms. Waleewan | Rodjanapakdee | Investment Committee Member |

4. Details of the Asset

The asset in which the Company will invest is Bitcoin (BTC), the world’s first cryptocurrency built on “Blockchain” technology, which is designed to verify any transactions related to Bitcoin. The core principle of Bitcoin is “decentralization,” meaning it is free from control by intermediaries, governments, or financial institutions. All Bitcoin transactions are recorded on a decentralized ledger, making them extremely difficult to reverse, alter, or destroy. Bitcoin currently holds the highest market value and share in the cryptocurrency market, with massive daily trading volumes. The total supply of Bitcoin is limited to approximately 21 million coins.

Over 90 percent of which has already been mined. It is estimated that all Bitcoin will be mined by the year 2140 (B.E. 2683). The primary factor contributing to Bitcoin’s value is its “scarcity,” consistent with the fundamental economic theory of supply and demand: when supply is limited and continually decreasing while demand for Bitcoin continues to rise, the price is expected to increase over time.

5. Payment Method and Other Key Conditions

Payment will be made in cash through the investment service provider. The phased investment is expected to be completed within 2027.

6. Value of the Asset Acquired or Disposed

The total investment value is 168,000,000.00 baht. The exact amount of Bitcoin acquired will depend on the prevailing market price at the time of purchase. (as of the date the Company’s Board of Directors approved the resolution, the exchange rate was 3,682,444 baht per 1 Bitcoin).

7. Basis for Determining the Value of Consideration

The maximum transaction size is equivalent to 8.08 percent based on the total value of consideration (total consideration amounting to 168,000,000.00 baht), calculated from the Company's consolidated financial statements reviewed by the certified public accountant for the six-month period ended 30 June 2025. During the past six months, the Company has engaged in other asset acquisition transactions totaling 6.39 percent. Accordingly, the Company's aggregate asset acquisition transaction size is 14.47 percent, which is below 15.00 percent of the total value of consideration. This transaction does not constitute a connected transaction, as its terms and conditions are consistent with normal business practice with service providers or contractual parties, and there is no transfer of benefits between the Company and any person who may have a conflict of interest. Therefore, the Company is not required to undertake any further actions.

Consequently, the Company has scheduled the Extraordinary General Meeting of Shareholders No. 2/2025 on 30 September 2025, the Company proposes to include this agenda for consideration at that meeting.

8. Benefits to the Listed Company

The Company will gain the opportunity to invest in new business in accordance with its investment plan, which aligns with the objectives and business direction previously approved by the Extraordinary General Meeting of Shareholders. This will also serve to expand the Company's investments while diversifying business risks and reducing dependency on the telecommunications technology business, which is currently its core business. Furthermore, The Company has Mr. Chet Chetchotisak serving as both Chief Executive Officer and Chairman of the Investment Committee. He possesses extensive knowledge, expertise, and experience in digital asset investments, which enables the Company to conduct its business efficiently. In addition, the Company engages specialized advisory teams to provide further expert support as needed.

9. Source of Funds for Asset Acquisition

For this investment in digital assets, the planned sources of funds include cash received from the issuance and offering of newly issued ordinary shares to specific persons of the Company, totaling 168,000,000.00 baht, as approved by the Company's Board of Directors at its meeting No. 8/2025 on 25 August 2025. The Company will submit this matter to the shareholders' meeting for further approval.

Opinion of the Audit Committee: The Audit Committee has carefully considered the matter and is of the opinion that the entering into this transaction is reasonable, as it serves to diversify business risks and to enhance the Company's long-term stability and growth for the benefit of the Company and its shareholders. None of the Audit Committee members expressed a differing opinion. The Audit Committee therefore deemed it appropriate to propose this agenda item to the Board of Directors and the Shareholders' Meeting for further consideration and approval.

Opinion of the Board of Directors: Deemed it appropriate to propose to the Extraordinary General Meeting of Shareholders No. 2/2025 consider and approve for the acquisition of assets in the case of investment in digital assets in the amount 168,000,000.00 baht. The phased investment is expected to be completed by 2027. The acquisition of these assets is intended to support the Company's operations, in line with its clearly articulated long-term goals, strategic direction, and vision. The Company aims to become one of the tops publicly listed companies in Thailand in terms of Bitcoin holdings, targeting the ownership of 3,333 Bitcoins within three years, as ranked on the national and global Bitcoin Rich List. Nevertheless, the Company conducts annual reviews of its vision, mission, business objectives, and strategic plans to ensure alignment with the current market conditions and to achieve operational results effectively in accordance with the established plans.

This maximum transaction size is equivalent to 8.08 percent based on the total value of consideration, calculated from the Company's consolidated financial statements reviewed by the certified public accountant for the six-month period ended 30 June 2025. During the past six months, the Company has engaged in other asset acquisition transactions totaling 6.39 percent. Accordingly, the Company's aggregate asset acquisition transaction size is 14.47 percent, which is below 15.00 percent of the total value of consideration. This transaction does not constitute a connected transaction, as its terms and conditions are consistent with normal business practice with service providers or contractual parties, and there is no transfer of benefits between the Company and any person who may have a conflict of interest. Therefore, the Company is not required to undertake any further actions.

The shareholders were granted an opportunity to raise questions and express opinions. There was no shareholder raising any questions on this agenda.

Propose the shareholders' meeting to consider the approval of the acquisition of assets in the case of investment in digital assets as proposed.

Resolutions: The shareholders' meeting resolved to approve the acquisition of assets in the case of investment in digital assets as proposed.

This agenda must be approved by a vote of not less than 3/4 of the total number of votes of shareholders

Resolution	Approved	Disapproved	Abstained	Voided Ballots	Total
Number of votes	1,209,456,029	0	54,000,200	0	1,263,456,229
Percent	95.7259	0.0000	4.2740	0.0000	100.0000

The shareholders were granted an opportunity to raise questions and express opinions.

Once no further questions were raised:

The Chairman thanked the shareholders for attending the meeting and then closed the meeting.

The Meeting was closed at 15.05 hrs.

-Signed-

(Mr. Surachai Chetchotisak)

Chairman of the Board of Directors / Chairman of the Meeting

- Signed-

(Ms. Rattapawee Lapnan)

Secretary of the Meeting / Minutes Taker