



The following is required reading before proceeding with VX Global Inc.'s process. This "Position Letter" has been created and approved by the VX Global President and CEO, its investors and Board. It is our guiding policy.

- VXGI provides preparation services and profile publishing. Regulatory requirements are considerable and VXGI treats all offerings and Issuers uniformly in order to maintain compliance. SEE TERMS
- VXGI does not guarantee funding or engagement by capital sources. VXGI cannot work on an incentive basis, neither as a finder or as a Broker, nor as a dealer. In accordance with regulatory requirements no services, fees or charges will be performed on a pro-bono, incentive basis.
- We do not track or maintain funding data for legal reasons. We do not have a "sweet spot", nor are we engaged on a personal level in the first round. We gauge our campaigns based on size, strength, need, stage, industry, geography and other filters. Not all issuers will qualify to be on the platform.
- VXGI requires soft background checks prior to onboarding. VXGI may require that personal and corporate information, identification, financial statements, social security number(s) and other documentation be submitted during this process if questions arise during the process.
- VXGI also requires that exemption filings are published or posted prior to marketing efforts.
- We do not maintain references per FTC regulations as they expose liability to a referencing or endorsing party. (See FTX Brady lawsuit). In addition to this fact, we receive over 15 requests per month to be on the platform. Our previous issuers do not need to field phone calls from potential clients in order to satisfy your need to think you are purchasing an outcome. You're not. You are engaging in a marketing effort.
- We require a legitimate company bank statement prior to effort to verify the existence of a corporate account. We then cross-reference this with the SoS Office in the State of Incorporation.
- These processes protect both parties as VXGI is not a Broker Dealer, nor does it sell securities.