

General Solicitations

Helpful Links

General Knowledge

<https://www.sec.gov/corpfin/facilitating-capital-formation-secg>

<https://corpgov.law.harvard.edu/2021/06/21/general-solicitation-and-general-advertising/>

<https://www.sec.gov/news/press-release/2020-273>

Reg 506 D Rule C

[https://www.sec.gov/education/smallbusiness/exemptofferings/rule506c#:~:text=Rule%20506\(c\)%20permits%20issuers,in%20Regulation%20D%20are%20satisfied](https://www.sec.gov/education/smallbusiness/exemptofferings/rule506c#:~:text=Rule%20506(c)%20permits%20issuers,in%20Regulation%20D%20are%20satisfied)

Test the Waters QIB

<https://www.sec.gov/news/press-release/2019-188>

Regulation A

https://www.sec.gov/files/Knyazeva_RegulationA%20.pdf

Crowd Funding Regulations

<https://www.sec.gov/education/smallbusiness/exemptofferings/regcrowdfunding>

Filing Form C

<https://www.sec.gov/corpfin/announcement/staff-guidance-edgar-filing-form-c>

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<https://www.ecfr.gov/current/title-16/chapter-I/subchapter-B/part-255>