



## 23<sup>RD</sup> ANNUAL M&A ADVISOR AWARDS FINALISTS

### I. SECTOR DEALS OF THE YEAR

#### REAL ESTATE DEAL OF THE YEAR

##### **Sale of Renter's Warehouse**

SSG Capital Advisors, LLC

K&L Gates LLP

Davis Polk & Wardwell, LLP

Winthrop & Weinstine P.A.

##### **Restructuring and Financing of Global Premier Regency Palms Colton**

Winthrop Golubow Hollander, LLP

Wilshire Pacific Capital Advisors, LLC

Baird Holm LLP

##### **Management Buyout of Brait Builders Corporation**

Palm Tree LLC

Brait Holdings, Inc.

##### **Restructuring of PREIT**

DLA Piper

PJT Partners

Houlihan Lokey

Wachtell, Lipton, Rosen & Katz

Paul Hastings LLP

#### TELECOMMUNICATIONS DEAL OF THE YEAR

##### **Restructuring of Starry Inc.**

FTI Consulting

M3 Partners

Latham & Watkins LLP

PJT Partners

McDermott Will & Emery

Sheppard Mullin

**Restructuring of Audacy, Inc.**

Katten Muchin Rosenman LLP	Greenhill & Co.
FTI Consulting	Gibson, Dunn & Crutcher LLP
Akin Gump Strauss Hauer & Feld LLP	Latham & Watkins LLP
Evercore	PJT Partners

**Acquisition of AtLink Services by Element8 and Digital Alpha**

Generational Group	Generational Capital Markets
Condon Tobin Sladek Thornton Nerenberg PLLC	Lerman Senter PLLC
E8 Technology Investment Group	

**Restructuring of QualTek Services Inc.**

Katten Muchin Rosenman LLP	Kirkland & Ellis LLP
Blank Rome LLP	Paul, Weiss, Rifkind, Wharton & Garrison LLP
Davis Polk & Wardwell LLP	QualTek Services Inc.

**UTILITIES DEAL OF THE YEAR****Acquisition of Amped Electric by Evolution Strategy Partners**

Evolution Strategy Partners	Purpose Equity
Amped Electric	UHY LLP
Morgan, Lewis & Bockius LLP	

**Recapitalization of JDC Power Systems by Madison River Capital**

Carl Marks Securities	Holland & Knight LLP
Coviello Weber & Dahill LLP	JDC Power Systems
DLA Piper	Madison River Capital LLC
Finn Dixon & Herling LLP	Morgan Stanley

**Acquisition of CivilCorp, LLC by ESP Associates, Inc.**

Benchmark International	Strength Capital Partners
ESP Associates, Inc.	Taft Stettinius & Hollister LLP

**Sale by Dominion Energy of three natural gas distribution companies to Enbridge, Inc.**

McGuireWoods LLP	McCarthy Tetrault
Dominion Energy	Sullivan & Cromwell LLP
Enbridge, Inc.	

**MATERIALS DEAL OF THE YEAR**

**Acquisition of The Tarp Depot by Impact Environmental Group (IEG)**

Chamberlain, Hrdlicka	Impact Environmental Group
Aurora Capital Partners	The Tarp Depot

**Acquisition of Watson Metals by Georgia Metals, a CID Capital Company**

Generational Group	Generational Capital Markets, Inc.
Brunini Attorneys at Law	Ice Miller
CID Capital	RubinBrown

**Sale of Sandin Manufacturing to MultiTech Industries, an Argonaut Private Equity portfolio company**

Dresner Partners Investment Banking	Sandin Manufacturing
Argonaut Private Equity	

**Acquisition of Rock Materials by SRS Distribution**

GulfStar Group	Rock Materials
BakerHostetler	SRS Distribution
Leonard Green & Partners	Weaver
Norton Rose Fulbright US LLP	

**Acquisition of Morgan Wood by the EP Group**

Benchmark International	EP Group
Dinsmore & Shohl LLP	Williams Mullen
Elliot Davis LLC	

**Management Buyout of Brait Builders Corporation**

Palm Tree LLC	Brait Holdings, Inc.
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**Restructuring of DCL Holdings**

Province, Inc.	Quinn Emanuel Urquhart & Sullivan, LLP
Morris James LLP	

**Restructuring of Venator Materials PLC**

Katten Muchin Rosenman LLP	Kirkland & Ellis LLP
Alvarez & Marsal Holdings, LLC	Moelis & Company, LLC
Gibson, Dunn & Crutcher LLP	White & Case LLP

**ENERGY DEAL OF THE YEAR (UNDER \$75MM)****Acquisition of ZinCo GmbH by Holcim**

Benchmark International	Holcim
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**Sale of Top of Iowa Wind Farm by Black Hills Corporation to Peregrine Energy Solutions**

Lakeside Partners	Peregrine Energy Solution
Black Hills Corporation	

**Acquisition of BCM & Associates by JMR Services**

Romanchuk & Co.	French Benton, PLLC
Atkins, Hollman, Jones, Peacock, Lewis & Lyon	JMR Services
BCM & Associates	

**Acquisition of Power of Clean Energy by Fidelity Building Services Group, a portfolio company of  
ONEX Partners**

Northern Edge Advisors LLC	Power of Clean Energy
Fidelity Building Services Group	

**Acquisition of R&F Industries by Candler Industries**

Generational Group	R&F Industries
CaMaster	Robert M. Mendell, Attorney at Law, P.C.
Friedman & Feiger	

**Restructuring and Sale of Project Element**

Spencer Fane LLP	Chabina Energy Partners
Alliance Capital Management, LLC	Compeer Financial
BrownWinick Law Firm	Datasite
Cardinal Ethanol, LLC	

**Sale of IMG to Tenaska**

FTI Capital Advisors	Tenaska
FTI Consulting	Vorys, Sater, Seymour and Pease LLP
IMG Energy Solutions	

**Acquisition of Miller Integrated Solutions by KLH Capital**

GulfStar Group	Miller Intergrated Solutions
Akerman LLP	PNC Mezzanine
FORVIS	SCA Transaction Services
Katten Muchin Rosenman LLP	Texas Capital Bank
KLH Capital	Trinity Hunt Partners
Lockton	

**Acquisition of NORMco Pump & Power, LLC by Hunter Equity Capital, LLC & Mangrove Equity Partners**

Generational Group	Hunter Equity Capital
CompuSource Business Services	Mangrove Equity Partners
Elliot Davis LLC	Old National Bank
Generational Capital Markets, Inc.	Troutman Pepper Hamilton Sanders LLP
Hall & Estill	

**ENERGY DEAL OF THE YEAR (OVER \$75MM)**

**Divestment of Assets by Naviera Naranja**

Alvarez & Marsal México	La Nao Consulting México
Coöperatieve Rabobank U.A.	Palacios Cervantes Abogados S.C.
Francisco Román Álvarez Varea	Zapata, Velasco, Gomez-Mont, S.C.

**363 Sales and Liquidating Plan of Alpine Summit Energy Partners, Inc.**

Huron Consulting Group	Houlihan Lokey
Porter Hedges LLP	Jackson Walker LLP
Akin Gump Strauss Hauer & Feld LLP	
Bank 7	

**Acquisition of ZymeFlow by ShawKwei & Partners**

GulfStar Group	ShawKwei & Partners
Alvarez & Marsal	Sidley Austin
BDO	Thompson Street Capital Partners
Hunton Andrews Kurth LLP	ZymeFlow
KPMG	

**Acquisition of Timewise from Landmark Industries, LLC by Spring Partners Retail, a joint venture of ExxonMobil Corp. and Global Partners, LP**

Chamberlain, Hrdlicka	Global Partners
Blakely & Weeks-Thome	Landmark Industries
Freshfields Bruckhaus Deringer LLP	Troutman Pepper Hamilton Sanders LLP

**Sale by Dominion Energy of three natural gas distribution companies to Enbridge, Inc.**

McGuireWoods LLP	McCarthy Tetrault
Dominion Energy	Sullivan & Cromwell LLP
Enbridge, Inc.	

**Acquisition of Republic Tube LLC by Tenaris**

Chamberlain, Hrdlicka	Morgan, Lewis & Bockius LLP
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**Acquisition of QuarterNorth Energy inc. By Talos Energy Inc.**

Holland & Knight LLP	Akin Gump Strauss Hauer & Feld LLP
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**FINANCIALS DEAL OF THE YEAR (UNDER \$500MM)**

**Acquisition of Envisage International by NSM Insurance Group, a portfolio company of the Carlyle Group**

Navagant	NSM Insurance Group
Carlyle Group	PwC
Envisage International	Smith Hulsey & Busey
Holland & Knight LLP	

**Debt Refinancing of C3 Rentals**

Ankura Capital Advisors	Morris, Manning & Martin LLP
C3 Rentals, LLC	WhiteHawk Capital Partners
Holland & Knight LLP	

**Sale of Finical to Celero, a LLR PortCo**

Leonis Partners	Finical Payments
Celero Commerce	

**Restructuring and 363 Sale of Plastiq**

Portage Point Partners

Priority Technology Holdings

Blue Torch Capital

**Acquisition of Mirador, Inc. by Institutional Capital Network, Inc.**

Duncan Bergman Mandell

Mirador, Inc.

Goodwin Proctor LLP

Morgan Stanley

iCapital

Raymond James

**FINANCIALS DEAL OF THE YEAR (OVER \$500MM)****Take-Private Sale of Avantax, inc. by Aretec Group, Inc.**

Haynes and Boone, LLP

PJT Partners

Avantax, Inc.

Willkie Farr & Gallagher LLP

Cetera Financial Group

**Merger of Luther Burbank Corporation with WaFd inc.**

Holland & Knight LLP

Davis Wright Tremaine LLP

**Restructuring of PREIT**

DLA Piper

PJT Partners

Houlihan Lokey

Wachtell, Lipton, Rosen & Katz

Paul Hastings LLP

**Restructuring of Voyager Digital Ltd.**

Katten Muchin Rosenman LLP

Kirkland & Ellis LLP

ArentFox Schiff LLP

McDermott Will & Emery LLP

Berkeley Research Group, LLC

Moelis & Company, LLC

Kilpatrick Townsend & Stockton LLP

Quinn Emanuel Urquhart & Sullivan, LLP

## **CONSUMER DISCRETIONARY DEAL OF THE YEAR (UNDER \$50MM)**

### **Acquisition of Heavy Equipment Colleges of America by Argosy Capital**

Navagant	McGuireWoods LLP
Argosy Capital	MillerCooper
Benesch Friedlander Coplan & Aronoff LLP	Powers Pyle
IceMiller	

### **Acquisition of Allstate Can by Ohio Art**

Capstone Partners	Ohio Art
Huntington Bank	Parcrest Advisors

### **Acquisition of I-Deal Optics, Inc. By Highland Rim Capital**

Prairie Capital Advisors, Inc.	Holland & Knight LLP
Clark Hill	I-Deal Optics
Connor Group	Main Street Capital Holdings, LLC
Grossman Yanak & Ford, LLP	Servis First
Highland Rim Capital	

### **Growth Capital and Restructuring of Initiative Foods**

Chiron Financial LLC	Green Hasson & Janks LLP
Alliant Insurance Services	Troutman Pepper Hamilton Sanders LLP
Corbel Capital Partners	Weinrib Tobin
CVF Capital Partners	

### **Acquisition of Executive Landscaping Inc. by Fairwood Brands**

Madison Street Capital, LLC	Crane Group
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### **Acquisition of 4All Promos by Hadley Capital**

Touchstone Advisors	Stewart Capital
Hadley Capital	Thomas J. O'Neill, III, LLC
Spring Capital	

**Restructuring and Sale of Soft Surroundings Holdings, LLC**

SSG Capital Advisors, LLC	Otterbourg P.C.
Drivetrain, LLC	Province, Inc.
Greenberg Traurig, LLP	Riemer & Braunstein LLP
Katten Muchin Rosenman LLP	SierraConstellation Partners, LLC
Kelley Drye & Warren LLP	The Law Office of Liz Freeman
Kirkland & Ellis LLP	Winstead PC

**Acquisition of Mackinac Island Ferry Company by the Hoffmann Group**

Cascade Partners	Honigman Law
Campoamor Business Law	Mackinac Island Ferry Company
Hoffmann Family of Companies	Osprey Capital

**Acquisition of Monarch Roofing by Vertex Service Partners, LLC, a portfolio company of Alpine Investors**

Northern Edge Advisors LLC	KPMG
Alpine Investors	Monarch Roofing
Alvarez & Marsal	Morrison Foerster
Aon plc	The Bellamy Law Firm
Cordasco & Company	Vertex Service Partners

**CONSUMER DISCRETIONARY DEAL OF THE YEAR (\$50MM TO \$100MM)****Restructuring and Sale of iMedia to Innovation Ventures**

Huron Consulting Group	Lincoln International
Greenberg Traurig, LLP	Ropes & Gray LLP
IV Media LLC	

**Financing of Kappa**

Palm Tree LLC	Whitehorse Capital
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**Sale of Pegasus Home Fashions, Inc.**

SSG Capital Advisors, LLC	RAS Management Advisors, LLC
Alvarez & Marsal	Schulte Roth & Zabel LLP
Landis Rath & Cobb LLP	Thompson Coburn LLP
Lowenstein Sandler LLP	Young Conaway Stargatt & Taylor LLP
Morris James LLP	

**Sale of BowFlex Inc. to Johnson Health Tech Retail**

FTI Consulting	Kelley Drye & Warren
FTI Capital Advisors	Sidley Austin LLP
Johnson Health Tech Retail	

**CONSUMER DISCRETIONARY DEAL OF THE YEAR (\$100MM TO \$1B)****Acquisition of POLYWOOD by Arsenal Capital Partners and BayPine**

Piper Sandler & Co.	Nelson Mullins Riley & Scarborough
Arsenal Capital Partners	Oxford Financial Group
BayPine	POLYWOOD
Cardinal Equity Partners	

**Restructuring of Benitago Inc.**

Portage Point Partners	Coventure
Cove Brands	Togut Segal & Segal, LLP

**Merger of Bedding Industries of America with Saatva**

Dresner Partners Investment Banking	TZP Group
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**Recapitalization of Checkers Drive-In Restaurants, Inc.**

Miller Buckfire & Co.	Province, LLC
Paul Hastings, LLP	Stifel
Paul, Weiss, Rifkind, Wharton & Garrison LLP	

**Initial Public Offering and Secondary Offering of ODDITY Tech Ltd. by L Catterton**

L Catterton	ODDITY Tech Ltd.
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**CONSUMER DISCRETIONARY DEAL OF THE YEAR (OVER \$1B)**

**Restructuring of National CineMedia LLC**

FTI Consulting	Latham & Watkins LLP
Alvarez & Marsal	Lazard
Centerview Partners LLC	Paul, Weiss, Rifkind, Wharton & Garrison LLP
Gibson, Dunn & Crutcher LLP	White & Case LLP

**Restructuring of Thrasio**

Katten Muchin Rosenman LLP	Gibson, Dunn & Crutcher LLP
Kelley Drye & Warren LLP	Kirkland & Ellis LLP
AlixPartners LLP	Morrison & Foerster LLP
Centerview Partners LLC	Province, Inc.
Cole Schotz P.C.	

**Sale of Jim Koons to Asbury Automotive**

Holland & Knight LLP	Asbury Automotive Group
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**Initial Public Offering of L Catterton's Investment in BIRKENSTOCK**

L Catterton	BIRKENSTOCK
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## **CONSUMER STAPLES DEAL OF THE YEAR (UNDER \$100MM)**

### **Acquisition of Whywaste by Invafresh, backed by Tailwind Capital**

Harbor Views Advisors	Osler, Hoskin & Harcourt LLP
Advokatfirman Delphi	Tailwind Capital
Invafresh	Vinge
KPMG Sweden	Whywaste

### **Acquisition of Zaaschila by La Anita**

PC Capital	La Anita
Alimentos Tres G	

### **Acquisition of Readfield Meats, Inc. By Dominion Equity LLC**

Madison Street Capital	Readfield Meats, Inc.
Dominion Equity, LLC	

### **Acquisition of Sunny Morning Foods by Burris Logistics**

Benchmark International	Sunny Morning Foods
Burris Logistics	

### **Growth Capital and Restructuring of Initiative Foods**

Chiron Financial LLC	Green Hasson & Janks LLP
Alliant Insurance Services	Troutman Pepper Hamilton Sanders LLP
Corbel Capital Partners	Weintrub Tobin
CVF Capital Partners	

### **Sale of Kosmos Q to L2 Capital**

Generational Group	Troutman Pepper Hamilton Sanders LLP
Elizabeth Morgan & Associates	Valley Oak Financial PLC
L2 Capital Partners, LP	Withum Smith+Brown, PC

**Acquisition of St. Armands Baking Company by Engelman's Bakery, a portfolio company of Shoreline Equity Partners**

Hyde Park Capital

Shoreline Equity Partners

**Financing of Kappa**

Palm Tree LLC

Whitehorse Capital

**Acquisition of RP Foods by Benford Capital Partners**

Generational Group

Hargrove Firms

Benford Capital Partners

Haynes and Boone, LLP

Byline Bank

RP Foods

DLA Piper

RSM US

Generational Wealth Advisors

TriVista

**Restructuring of Meduri Farms, Inc.**

SierraConstellation Partners

Meridian Capital LLC

Agribusiness trading Group, Inc.

Pathward, NA

Aldrich CPAs + Advisors LLP

Pioneer Trust Bank

Heltzel Williams PC

Tonkon Torp LLP

**CONSUMER STAPLES DEAL OF THE YEAR (OVER \$100MM)**

**Acquisition of Frosty Boy Global by KENT Precision Foods Group**

Nolan & Associates

Kent Precision Foods

Deloitte

Landers & Rogers

Frosty Boy / Advent Partners

Oaktower

Herbert Smith Freehills LLP

**Acquisition of Australian Oilseeds by EDOC SPAC**

CohnReznick LLP

EDOC Acquisition Corp

Australian Oilseeds (Pty) Ltd.





## **HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (\$50MM TO \$100MM)**

### **Financing of Elevate Dental Partners**

Configure Partners	Five Arrows
Elevate Dental Partners	

### **Sale of Contract Pharmaceuticals Limited Canada and its affiliates**

SSG Capital Advisors, LLC	Katten Muchin Rosenman LLP
Aird & Berlis LLP	Kirkland & Ellis LLP
Bennett Jones LLP	KSV Restructuring Inc.
Cassels Brock & Blackwell LLP	Landis Rath & Cobb LLP
Chaitons LLP	Osler, Hoskin & Harcourt LLP
Ernst & Young Global Limited	Raymond James & Associates, Inc.
Goodmans LLP	

### **Formation and Financing of Coastal Administrative Group LLC**

FTI Consulting	Metropolitan Partners Group
FTI Capital Advisors	Nixon Peabody
McGuireWoods LLP	

### **Restructuring of Mariner Health Central Inc. and affiliates**

Robinson+Cole	Province
Mariner Health Central Inc.	Raines Feldman Littrell LLP
Pachulski Stang Ziehl & Jones LLP	Sheppard Mullen Richter & Hampton LLP
Pillsbury Winthrop	SierraConstellation Partners, LLC

### **Recapitalization of Pyx Health by TT Capital Partners**

Bass, Berry & Sims PLC	TT Capital Partners
Brownstein Hyatt Farber Schreck, LLP	WeissBrown
Triple Tree	

**Acquisition of Accuhealth Technologies by Sunstone Partners**

Hyde Park Capital	Sunstone Partners
Accuhealth Technologies	

**Restructuring of Gamida Cell Ltd and Gamida Cell Inc.**

Cooley LLP	Highbridge Capital Management, LLC
Blank Rome LLP	Meitar Law Offices
Gamida Cell Ltd.	Herzog Fox & Neeman
Paul Hastings LLP (professional formerly at King & Spalding)	

**Acquisition of Neuroscience Education Institute by HMP Global**

Navagant	Neuroscience Education Institute
Armstrong Teasdale	RSM LLP
CohnReznick LLP	Troutman Pepper Hamilton Sanders LLP
HMP Global	

**HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (\$100MM TO \$1B)**

**Sale of AQuity Solutions by IKS Health**

IKS Health	Bass, Berry & Sims PLC
AQuity Solutions	Katten Muchin Rosenman LLP

**Sale of State of Franklin Healthcare Associates to the SOFHA Employee Stock Ownership Trust**

CSG Partners	SCJ Fiduciary Services
Benesch	State of Franklin Healthcare Associates
Holland & Knight LLP	Stout Risius Ross, LLC
PennStuart	

**Acquisition of Exceptional Emergency Center by Altus Community Healthcare, a portfolio company of ZT Corporate**

Chamberlain, Hrdlicka	Exceptional Emergency Centers
ZT Corporate	Gray Reed & McGraw LLP
Altus Community Healthcare	

**Sale of MSDR by AMN Healthcare**

Nolan & Associates	Morgan, Lewis & Bockius LLP
AMN Healthcare	RSM US LLP
DRW Healthcare Staffing	Sheppard Mullin
Medical Search International, Inc.	Wells Fargo

**Restructuring of SiO2 Medical Products, Inc.**

Katten Muchin Rosenman LLP	Ropes & Gray LLP
Alvarez & Marsal Holdings, LLC	Sullivan & Cromwell LLP
Kirkland & Ellis LLP	White & Case LLP
Lazard Inc.	

**Acquisition of the Sansum Clinic by Sutter Health**

ECG Management Consultants	Bain & Company
Sansum Clinic	Sutter Health

**Sale of Xpress Wellness by Latticework Capital Management to Goldman Sachs Alternatives**

Latticework Capital Management	Goldman Sachs
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**Joint Venture between the Orthopedic Institute of Wisconsin, Midwest Orthopedic Specialty Hospital, & affiliates and Surgery Partners**

Hyde Park Capital	Surgery Partners
Orthopedic Institute of Wisconsin	

**Restructuring and Sale of Benefytt Technologies Inc.**

Province, Inc.	Lowenstein Sandler LLP
AlixPartners LLP	McDermott Will & Emery LLP

**Restructuring of Careismatic Brands**

Pachulski Stang Ziehl & Jones LLP	Kirkland & Ellis LLP
Careismatic Brands	

**HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (OVER \$1B)****Restructuring of Amyris Inc.**

Intrepid Investment Bankers	Pachulski Stang Ziehl & Jones LLP
Ankura Consulting Group, LLC	Paul Hastings LLP
CR3 Partners	PwC
Goodwin Procter LLP	The Michel-Shaked Group
Jefferies Group LLC	White & Case LLP

**Restructuring of Genesis Care**

Katten Muchin Rosenman LLP	Kirkland & Ellis LLP
Akin Gump Strauss Hauer & Feld LLP	Kobre & Kim LLP
Alvarez & Marsal Holdings, LLC	Kramer Levin Naftalis & Frankel LLP
Clayton Utz	PJT Partners
Herbert Smith Freehills LLP	

**Acquisition of Tenet's Coastal South Carolina Hospitals by Novant Health**

Novant Health	RBC
Deloitte	Sidley Austin LLP
Chartis	Tenet Healthcare
Guidehouse	

**Restructuring of Air Methods Corporation**

Katten Muchin Rosenman LLP	Lazard Inc.
Alvarez & Marsal Holdings, LLC	McDermott Will & Emery LLP
Davis Polk & Wardwell LLP	Weil, Gotshal & Manges LLP

**Restructuring of Envision Healthcare Corporation and AmSurg**

Katten Muchin Rosenman LLP	Milbank LLP
Gibson, Dunn & Crutcher LLP	Paul, Weiss, Rifkind, Wharton & Garrison LLP
Kirkland & Ellis LLP	

**Acquisition of Seagen by Pfizer**

Deloitte Consulting LLP	Seagen
Pfizer	Wachtell, Lipton, Rosen & Katz

**INDUSTRIALS DEAL OF THE YEAR (\$10MM TO \$50MM)****Acquisition of Jantech Services, Inc. by Concentric, a subsidiary of Mitsubishi Heavy Industries Ltd.**

Northern Edge Advisors LLC	Jantech Services, Inc.
Chamberlain, Hrdlicka	Morici & Morici LLP
Concentric, LLC	Willkie Farr & Gallagher LLP
Forvis Mazars, LLP	

**Acquisition of Solar-Tite by US WDS**

UHY Advisors, Inc.	US WDS, LP
Solar-Tite Inc.	

**Acquisition of Amped Electric by Evolution Strategy Partners**

Evolution Strategy Partners	Purpose Equity
Amped Electric	UHY LLP
Morgan, Lewis & Bockius LLP	

**Acquisition of MT Global Freight Solutions, Inc. by HBx Capital Management**

Benchmark International	MT Global Freight Solutions, Inc.
HBx Capital Management	

**Acquisition of Wave Reaction Inc. by Elmore Companies**

Generational Group	Generational Capital Markets, Inc.
Elmore Companies	Koley Jessen

**Add-on of Arch Auto Parts by Blue Point's Transtar Holding Company**

Blue Point Capital Partners	Transtar Holding Company
Arch Auto Parts	

**Investment in UAE's Inventure Metal Products Industries from an Omani investor**

Alpen Capital (ME) Ltd.	Suhail Bahwan Group
Inventure Metal Products Industries	

**Acquisition of Space City Services by Quantix**

Romanchuk & Co.	Quantix
BoyarMiller	Ramboll
iDeals	Scopelitis, Garvin, Light, Hanson & Feary, P.C.
Kirkland & Ellis LLP	Space City Services
KPMG	Wind Point Partners
Marsh	

**Acquisition of Rock Materials by SRS Distribution**

GulfStar Group	Rock Materials
BakerHostetler	SRS Distribution
Leonard Green & Partners	Weaver
Norton Rose Fulbright US LLP	

## **INDUSTRIALS DEAL OF THE YEAR (\$50MM TO \$100MM)**

### **Acquisition of PurgeRite by Milton Street Capital**

GulfStar Group	Milton Street Capital
DLA Piper	Moss Adams LLP
Ewing & Jones, PLLC	Plante Moran
Main Street Capital Corporation	PurgeRite

### **Acquisition of Environmental Restoration by the Environmental Restoration Employee Stock Ownership Plan**

ButcherJoseph & Co.	Environmental Restoration
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### **Portfolio Investment by Main Street Capital Corporation to facilitate the recapitalization of Pinnacle Plastics, Inc. and Integrity Plastics, Inc.**

Chamberlain, Hrdlicka	Main Street Capital Corporation
Akin Gump Strauss Hauer & Feld LLP	Pinnacle Plastics, LLC & Integrity Plastics LLC
Hancock Firm	

### **Sale of Merlot Vango Tarping Solutions to Safe Fleet**

CIBC Capital Markets	Metz Lewis Brodman Must O'Keefe LLC
CliftonLarsonAllen LLP	Miller, Canfield, Paddock and Stone, P.L.C.
Continuum Equity Partners	Paul, Weiss, Rifkind, Wharton & Garrison LLP
KPMG	Safe Fleet
Merlot Vango Tarping Solutions, Inc.	Taft Stettinius & Hollister LLP

### **Sale of Garner Industries, Inc. to Shoreview Capital**

Bridgepoint Investment Banking	GMB Capital Partners
Dykema	Koley Jessen
First National Bank of Omaha	UHY LLP
FORVIS	

**Formation of Better Protection by Abry Partners**

Lancor

Assurant Fire Protection

Abry Partners

**Management Buyout of Brait Builders Corporation**

Palm Tree LLC

Brait Holdings, Inc.

**Majority Stake Investment and Recapitalization of SERVPRO of Saginaw by City Capital Ventures**

Calder Capital, LLC

Palm Tree LLC

City Capital Ventures

SERVPRO of Saginaw

E78 Partners

Varnum LLP

Jones Walker LLP

Yeo & Yeo

**Sale of Barnhart Transportation to SMGI**

Generational Group

Scopelitis, Garvin, Light, Hanson & Feary, P.C.

Faegre Drinker Biddle & Reath LLP

SMG Industries, Inc.

**Acquisition of Walbar Engine Components by Arlington Capital Partners**

UHY Advisors, Inc.

Cornerstone Capital Holdings

Arlington Capital Partners

Perella Weinberg Partners

**INDUSTRIALS DEAL OF THE YEAR (OVER \$100MM)****Acquisition of Vapor Power International by Thermon Group Holdings, Inc.**

CIBC Capital Markets

Pope Shamsie & Dooley LLP

BDO

Shook, Hardy & Bacon

Fifth Third Securities

Stone Pointe Investments

Houlihan Lokey

Thermon Group Holdings, Inc.

Locke Lord LLP

Vapor Power International

**Acquisition of Outsource Utility Contractor Corp by Jumana Capital**

Romanchuk & Co.	Outsource Utility Contractor Corp
BoyarMiller	Riveron
iDeals	RPS Environmental
Jumana Capital	Wells Fargo
Locke Lord LLP	

**Acquisition of Big Top Manufacturing by Altamont Capital Partners**

Altamont Capital Partners	Big Top Shelters
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**Acquisition of Merrill Technologies Group by Arlington Capital Partners**

Charter Capital Partners	Merrill Technologies Group
Arlington Capital Partners	

**Acquisition of National Safety Apparel by Blue Point Capital Partners**

Blue Point Capital Partners	National Safety Apparel
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**Sale of Suntec Concrete to the Suntec Concrete Employee Stock Ownership Trust**

CSG Partners	Stout Risius Ross, LLC
Faegre Drinker Biddle & Reath LLP	Suntec Concrete
Prudent Fiduciary Services	Vedder Price

**Sale of Regional Enterprises LLC to Champion Home Builders and Champion Retail Housing**

Bass, Berry & Sims PLC	Regional Homes
Foley & Lardner LLP	

**Acquisition of USA DeBusk LLC by H.I.G. Capital**

Holland & Knight LLP	McDermott Will & Emery LLP
H.I.G. Capital	USA DeBusk LLC

**Sale of AirX Climate Solutions by L Catterton Buyout Fund VII to Gryphon Investors**

L Catterton	Gryphon Investors
Alvarez & Marsal	Kirkland & Ellis LLP
Baird	Nomura Securities International, Inc.

**Acquisition of Waupaca Foundry**

Monomoy Capital Partners	Waupaca Foundry
Bain Capital	

**INFORMATION TECHNOLOGY DEAL OF THE YEAR (\$10MM TO \$50MM)**

**Acquisition of Wave Central by Codan Communications**

UHY Advisors, Inc.	Near Earth LLC
Codan Limited	Wave Central

**Acquisition of Dextara Digital Private Limited by Datamatics**

Palm Tree LLC	Dextara Digital Private Limited
Datamatics	

**Acquisition of LocalSodFarm.com to Forge Equity Partners**

Generational Group	LocalSodFarm
Forge Equity Partners	

**Acquisition of The Lumery by Accenture**

Technology Holdings	The Lumery
Accenture	

**Sale of Max Kelsen Consulting to Bain & Company**

Record Point	Max Kelsen Consulting
Bain & Company	

**Investment in RKON from Post Capital Partners**

Harbor View Advisors	Post Capital Partners
Crowe	RKON
Ice Miller LLP	SFE Partners
Kernel Advisory	Weaver and Tidwell, LLP
Northwest Bank	Winston & Strawn
NTFLTD	

**Acquisition of Push Technologies SL by Cendyn**

Benchmark International	Cendyn
Accel-KKR CO LLC	Push Technologies SL

**Majority Recapitalization of Hawkes Learning by GVC Americas**

Navagant	Gould Ratner
CLA	Hawkes Learning
Golden Vision Capital Americas	Taft Law

**INFORMATION TECHNOLOGY DEAL OF THE YEAR (\$50MM TO \$100MM)****Acquisition of RecDesk by Clubessential Holdings a portfolio company of Battery Ventures & Silver Lake**

Ascend Capital Group	Greenberg Traurig, LLP
Battery Ventures	RecDesk
Clubessential Holdings	Silver Lake
Cooley LLP	

**Sale of ONSET to LI-COR Environmental, a portfolio company of Battery Ventures**

Mirus Capital Advisors	ONSET
Battery Ventures	

**Acquisition of a majority stake of Aggne by Wipro**

Technology Holdings	Wipro
Aggne	

**Financing of Kappa**

Palm Tree LLC	Whitehorse Capital
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**Sale of Sawyer to DaySmart, a Parthenon Capital and LLR Partners PortCo**

Leonis Partners	Shanahan
Sawyer	

**Acquisition of Accuhealth Technologies by Sunstone Partners**

Hyde Park Capital	Sunstone Partners
Accuhealth Technologies	

**Acquisition of Banyan Security, Inc. by SonicWall, Inc.**

Saul Ewing LLP	Goodwin Procter LLP
SonicWall, Inc.	Banyan Security, Inc.

**INFORMATION TECHNOLOGY DEAL OF THE YEAR (\$100MM TO \$1B)**

**Acquisition of Adapt2 Solutions by Blackstone Energy Transition Partners & Vista Equity Partners**

Crutchfield Capital	Kirkland & Ellis LLP
Alvarez & Marsal	The Blackstone Group
Foley & Lardner LLP	Vista Equity Partners

**Sale of Netalytics**

Bass, Berry & Sims PLC	Polsinelli
Houlihan Lokey	Prairie Capital LP
Netsmart Technologies	

**Strategic Investment in Kaseware by The Riverside Company**

Ascend Capital Group	Pillsbury Winthrop Shaw Pittman LLP
Jones Day	The Riverside Company
Kaseware Inc.	

**Acquisition of Plat4mation by Keensight Capital & ServiceNow Ecosystem Ventures**

Technology Holdings	Plat4mation
Keensight Capital	ServiceNow Ecosystem Ventures

**Acquisition of Versent by Telstra (ASX:TLS)**

Record Point	Telstra Ltd.
DLA Piper	Versent Pty Ltd.

**Strategic Majority Investment in Sayari by TPG Growth**

Manatt, Phelps & Phillips, LLP	William Blair & Company, L.L.C.
Kirkland & Ellis LLP	

**Sale of DocuPhase, a LoneTree portfolio company, to Aquiline Capital Partners**

Leonis Partners	DocuPhase
Aquiline Capital Partners	

**Merger of me&u and Mr Yum**

Record Point	KWM
Herbert Smith Freehills LLP	MA Financial

**Restructuring and Sale of Benefytt Technologies Inc.**

Province, Inc.	Lowenstein Sandler LLP
AlixPartners LLP	McDermott Will & Emery LLP

**Sale of Exostar by Thoma Bravo to Arlington Capital Partners**

Thoma Bravo	Exostar
Arlington Capital Partners	

**INFORMATION TECHNOLOGY DEAL OF THE YEAR (OVER \$1B)****Restructuring of Cyxtera Technologies, Inc.**

Katten Muchin Rosenman LLP	Guggenheim Partners, LLC
AlixPartners LLP	Kirkland & Ellis LLP
Alvarez & Marsal Holdings, LLC	Pachulski Stang Ziehl & Jones LLP
Gibson, Dunn & Crutcher LLP	

**Restructuring of Thrasio**

Katten Muchin Rosenman LLP	Gibson, Dunn & Crutcher LLP
Kelley Drye & Warren LLP	Kirkland & Ellis LLP
AlixPartners LLP	Morrison & Foerster LLP
Centerview Partners LLC	Province, Inc.
Cole Schotz P.C.	

**Acquisition of Splunk by Cisco**

Skadden, Arps, Slate, Meagher & Flom	Morgan Stanley
Goldman Sachs	Wachtell, Lipton, Rosen & Katz

**Sale of Adenza to Nasdaq**

Thoma Bravo	Nasdaq
Adenza	Wachtell, Lipton, Rosen & Katz

## **PROFESSIONAL SERVICES DEAL OF THE YEAR (\$10MM TO \$50MM)**

### **Acquisition of OperationsRx by Accordion**

Harbor View Advisors	OperationsRx
Accordion	Trenam Law
Charlesbank Capital Partners	Willkie Farr & Gallagher LLP

### **Acquisition of ITR Economics by Crowe LLP**

Dvorak Law Group, LLC	Levenfeld Pearlstein, LLC
ButcherJoseph & Co.	OnPoint LLC
Crowe LLP	

### **Sale of Integrated Digital Strategies by Ignite Visibility, a portfolio company of Mountaingate Capital**

Lakeside Partners	Integrated Digital Strategies
Ignite Visibility	Mountaingate Capital

### **Acquisition of Cenergy International Services Inc by First Tek Inc.**

Madison Street Capital	First Tek Inc.
Cenergy International Services Inc.	

### **Acquisition of certain SCSR LLC assets by Wipfli LLP**

Northern Edge Advisors LLC	Godfrey & Kahn, S.C.
SCSR, L.L.C	Wipfli LLP
Dwyer Murphy Calvert LLP	

### **Acquisition of Dextara Digital Private Limited by Datamatics**

Palm Tree LLC	Dextara Digital Private Limited
Datamatics	

**Sale of Max Kelsen Consulting to Bain & Company**

Record Point	Max Kelsen Consulting
Bain & Company	

**Acquisition of Davis Brody Bond LLP by Page**

Chamberlain, Hrdlicka	Page
Davis Brody Bond LLP	Rusk O'Brien Gido + Partners, LLC
Lawson & Weitzen, LLP	

**Acquisition of Axis Corporate by Accenture**

Technology Holdings	Axis Corporate
Accenture	

**Acquisition of CivilCorp, LLC by ESP Associates, Inc.**

Benchmark International	Strength Capital Partners
ESP Associates, Inc.	Taft Stettinius & Hollister LLP

**PROFESSIONAL SERVICES DEAL OF THE YEAR (\$50MM TO \$100MM)****Financing of Kappa**

Palm Tree LLC	Whitehorse Capital
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**Sale of Business Development Resources, Inc. to Southfield Capital, LP**

Dvorak Law Group, LLC	Troutman Pepper Hamilton Sanders LLP
Betts Austin Johnson PLLC	Uplift Partners
KPMG	

**Acquisition of TopSpot by Outerbox**

Statesman Business Advisors	WILsquare Capital
Gray Reed & McGraw LLP	Winston & Strawn LLP
TopSpot	

**Acquisition of a majority stake of Aggne by Wipro**

Technology Holdings	Wipro
Aggne	

**Management Buyout of Brait Builders Corporation**

Palm Tree LLC	Brait Holdings, Inc.
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**Acquisition of Neuroscience Education Institute by HMP Global**

Navagant	Neuroscience Education Institute
Armstrong Teasdale	RSM LLP
CohnReznick LLP	Troutman Pepper Hamilton Sanders LLP
HMP Global	

**Investment in Identiti by Keystone Capital**

CIBC Capital Markets	Keystone Capital
DLA Piper	Kroll
Identiti Resources Ltd.	Quarles & Brady LLP

**PROFESSIONAL SERVICES DEAL OF THE YEAR (OVER \$100MM)**

**Sale of Secure Collateral Management, LLC**

EdgePoint	McDermott Will & Emery LLP
Fishman Haygood L.L.P.	Secure Collateral Management

**Recapitalization of The Re-Sourcing Group by MidOcean Partners**

CohnReznick LLP	The Re-Sourcing Group
MidOcean Partners	

**Sale of Proactive Dealer Solutions to Better Car People**

Capitala Group	Proactive Dealer Solutions
Better Car People	

**Sale of My Plan Manager to Gallagher Bassett (NYSE:AJG)**

Record Point	IFM Investors
Deloitte	McCullough Robertson
Gallagher Bassett	PwC
Gilbert + Tobin	

**Acquisition of Plat4mation by Keensight Capital & ServiceNow Ecosystem Ventures**

Technology Holdings	Plat4mation
Keensight Capital	ServiceNow Ecosystem Ventures

**Acquisition of Versent by Telstra (ASX:TLS)**

Record Point	Telstra Ltd.
DLA Piper	Versent Pty Ltd.

**II. FIRMS OF THE YEAR****ACCOUNTING/DUE DILIGENCE FIRM OF THE YEAR**

**E78 Partners**

**PKF O'Connor Davies**

**Vcheck**

**Grant Thornton**

**SMALL BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR**

**Lakeside Partners**

**Nolan & Associates**

**Romanchuk & Co.**

**SSG Capital Advisors LLC**

**Stone Key Partners**

**Wofford Advisors**

## **MID SIZE BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR**

**Bridgepoint Investment Banking**  
**Hyde Park Capital**  
**MeCap Partners, LLC**  
**Navagant**  
**Objective, Investment Banking & Valuation**  
**Record Point**

## **LARGE BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR**

**Configure Partners**  
**CSG Partners**  
**GulfStar Group**  
**Leonis Partners**  
**Prairie Capital Advisors, Inc.**  
**Technology Holdings**

## **COMMUNICATIONS FIRM OF THE YEAR**

**FTI Consulting**  
**Joele Frank, Wilkinson Brimmer Katcher**  
**MiddleM Creative**  
**Kekst CNC**

## **CONSULTING FIRM OF THE YEAR**

**Align Business Advisory Services**  
**Generational Consulting Group**  
**Mercer**  
**Portage Point Partners**  
**SBI, Growth Advisory**  
**Vector Advisory Services, LLC**

## **INVESTMENT BANKING FIRM OF THE YEAR**

**BDA Partners**  
**Benchmark International**  
**Capstone Partners**  
**Clayton Capital Partners**  
**Generational Group**  
**Mirus Capital Advisors**

## **LAW FIRM OF THE YEAR**

**Chamberlain, Hrdlicka, White, Williams & Aughtry, P.C.**  
**Dvorak Law Group, LLC**  
**Holland & Knight LLP**  
**Robinson & Cole LLP**

## **LENDER FIRM OF THE YEAR**

**Brinley Partners, LP**  
**Churchill Asset Management**  
**Golub Capital**  
**Madison Capital Funding**

## **PRIVATE EQUITY FIRM OF THE YEAR (UP TO \$5B AUM)**

**Access Holdings**  
**Atar Capital**  
**Blue Point Capital Partners**  
**VSS Capital Partners**

## **PRIVATE EQUITY FIRM OF THE YEAR (OVER \$5B AUM)**

**L Catterton**  
**Monomoy Capital Partners**  
**Thoma Bravo**  
**Vestar Capital Partners**

## **VALUATION FIRM OF THE YEAR**

**Empire Valuation Consultants**  
**Generational Group**  
**Objective, Investment Banking & Valuation**  
**Prairie Capital Advisors, Inc.**  
**Valuation Research Corporation (VRC)**

## **III. PRODUCT/SERVICE OF THE YEAR**

**Portfolio Protect, Portfolio Cyber Risk Services, Alliant | M&A**  
**The Gold Guarantee, Buy-Side Gold Services, Calder Capital**  
**Nexus Marketplace, E78 Partners**  
**Termgrid**  
**Merger & Acquisition Integration, Vector Advisory Services, LLC**  
**Datasite Intelligence**

## **IV. PROFESSIONALS OF THE YEAR**

### **INVESTMENT BANKER OF THE YEAR**

**Brad Romanchuk, Managing Director, Romanchuk & Co.**  
**Chris Heckert, Senior Managing Director, Generational Capital Markets, Inc.**  
**James Roth, Managing Director, Record Point**  
**Kendall Stafford, Managing Partner, Benchmark International**  
**Matthew Baas, Co-Founder, Managing Partner & Advisor, Calder Capital**  
**Michael Goss, Executive Managing Director, Central US, Generational Group**

### **BUSINESS DEVELOPMENT PROFESSIONAL OF THE YEAR**

**Dave Heymann, Senior M&A Advisor, Generational Group**  
**Drew Deal, National Sales Director, Benchmark International**  
**Gregg Blatt, Partner, SBI Growth Advisory**  
**Renn laboni, Managing Director, Head of Origination, Monomoy Capital Partners**  
**Tracy Hansen, Partner, Practice Lead, SBI Growth Advisory**

## **SERVICE PROFESSIONAL OF THE YEAR**

**Andrew Suh, Partner, PKF O'Connor Davies**

**Chad Allan Neale, Senior Vice President Transaction Advisory, Alliant | M&A**

**Christopher Migliaccio, Partner, PKF O'Connor Davies**

**Jawad Hussain, Partner, MorganFranklin Consulting**

## **LEGAL ADVISOR OF THE YEAR**

**Habeeb "Hobbs" Gnaim , Shareholder, Chamberlain, Hrdlicka**

**Mike Vogel, Partner, Paul, Weiss, Rifkind, Wharton & Garrison LLP**

**Rezwan Pavri, Partner, Wilson Sonsini**

**Jamie Edmonson and Rachel Jaffe Mauceri, Partners, Robinson & Cole LLP**

## **V. FINANCING OF THE YEAR**

### **DEBT FINANCING OF THE YEAR (UNDER \$100MM)**

#### **Growth Capital and Restructuring of Initiative Foods**

Chiron Financial LLC

Green Hasson & Janks LLP

Alliant Insurance Services

Troutman Pepper Hamilton Sanders LLP

Corbel Capital Partners

Weintrub Tobin

CVF Capital Partners

#### **Restructuring and Financing of Global Premier Regency Palms Colton**

Winthrop Golubow Hollander, LLP

Wilshire Pacific Capital Advisors, LLC

Baird Holm LLP

#### **Consolidation of Financing for Promise Holdings and Refinancing of a Critical Acquisition**

Chiron Financial LLC

Paceline Equity

Cadence Bank

Promise Holdings

#### **Financing of Kappa**

Palm Tree LLC

Whitehorse Capital

**Financing of Elevate Dental Partners**

Configure Partners	Five Arrows
Elevate Dental Partners	

**Formation and Financing of Coastal Administrative Group LLC**

FTI Consulting	Metropolitan Partners Group
FTI Capital Advisors	Nixon Peabody
McGuireWoods LLP	

**DEBT FINANCING OF THE YEAR (OVER \$100MM)****Financing of Vivos Holdings, LLC, a subsidiary of Emprise Group, Inc. (formerly Vi-Jon Holding, Inc.)**

Armory Group	Vivos Holdings, LLC
Emprise Group, Inc.	

**Debt Refinancing of C3 Rentals**

Ankura Capital Advisors	Morris, Manning & Martin LLP
C3 Rentals, LLC	WhiteHawk Capital Partners
Holland & Knight LLP	

**Sale of Suntec Concrete to the Suntec Concrete Employee Stock Ownership Trust**

CSG Partners	Stout Risius Ross, LLC
Faegre Drinker Biddle & Reath LLP	Suntec Concrete
Prudent Fiduciary Services	Vedder Price

**Sale of Exostar by Thoma Bravo to Arlington Capital Partners**

Thoma Bravo	Exostar
Arlington Capital Partners	

## **EQUITY FINANCING OF THE YEAR**

### **Consolidation of Financing for Promise Holdings and Refinancing of a Critical Acquisition**

Chiron Financial LLC	Paceline Equity
Cadence Bank	Promise Holdings

### **Initial Public Offering and Secondary Offering of ODDITY Tech Ltd. by L Catterton**

L Catterton	ODDITY Tech Ltd.
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### **Initial Public Offering of L Catterton's Investment in BIRKENSTOCK**

L Catterton	BIRKENSTOCK
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### **Recapitalization of Checkers Drive-In Restaurants, Inc.**

Miller Buckfire & Co.	Province, LLC
Paul Hastings, LLP	Stifel
Paul, Weiss, Rifkind, Wharton & Garrison LLP	

## **VI. RESTRUCTURING OF THE YEAR**

### **RESTRUCTURING OF THE YEAR (\$10MM TO \$50MM)**

#### **Consolidation of Financing for Promise Holdings and Refinancing of a Critical Acquisition**

Chiron Financial LLC	Paceline Equity
Cadence Bank	Promise Holdings

#### **Restructuring and Sale of Soft Surroundings Holdings, LLC**

SSG Capital Advisors, LLC	Otterbourg P.C.
Drivetrain, LLC	Province, Inc.
Greenberg Traurig, LLP	Riener & Braunstein LLP
Katten Muchin Rosenman LLP	SierraConstellation Partners, LLC
Kelley Drye & Warren LLP	The Law Office of Liz Freeman
Kirkland & Ellis LLP	Winstead PC

**Growth Capital and Restructuring of Initiative Foods**

Chiron Financial LLC	Green Hasson & Janks LLP
Alliant Insurance Services	Troutman Pepper Hamilton Sanders LLP
Corbel Capital Partners	Weintrub Tobin
CVF Capital Partners	

**Restructuring of Curitec, LLC**

Dentons US LLP	Curitec, LLC
MACCO Restructuring Group, LLC	Norton Rose Fulbright
Ankura Consulting Group, LLC	Hooper, Lundy & Bookman, P.C.
US Department of Justice	Godes & Preis, LLP

**Restructuring of Meduri Farms, Inc.**

SierraConstellation Partners	Meridian Capital LLC
Agribusiness trading Group, Inc.	Pathward, NA
Aldrich CPAs + Advisors LLP	Pioneer Trust Bank
Heltzel Williams PC	Tonkon Torp LLP

**Restructuring and Sale of Project Element**

Spencer Fane LLP	Chabina Energy Partners
Alliance Capital Management, LLC	Compeer Financial
BrownWinick Law Firm	Datasite
Cardinal Ethanol, LLC	

**Restructuring and Financing of Global Premier Regency Palms Colton**

Winthrop Golubow Hollander, LLP	Wilshire Pacific Capital Advisors, LLC
Baird Holm LLP	

## **RESTRUCTURING OF THE YEAR (\$50MM TO \$100MM)**

### **Restructuring and Sale of iMedia to Innovation Ventures**

Huron Consulting Group	Lincoln International
Greenberg Traurig, LLP	Ropes & Gray LLP
IV Media LLC	

### **Restructuring of Mariner Health Central Inc. and Affiliates**

Robinson+Cole	Province
Mariner Health Central Inc.	Raines Feldman Littrell LLP
Pachulski Stang Ziehl & Jones LLP	Sheppard Mullen Richter & Hampton LLP
Pillsbury Winthrop	SierraConstellation Partners, LLC

### **Sale of BowFlex Inc. to Johnson Health Tech Retail**

FTI Consulting	Kelley Drye & Warren
FTI Capital Advisors	Sidley Austin LLP
Johnson Health Tech Retail	

### **363 Sales and Liquidating Plan of Alpine Summit Energy Partners, Inc.**

Huron Consulting Group	Houlihan Lokey
Porter Hedges LLP	Jackson Walker LLP
Akin Gump Strauss Hauer & Feld LLP	
Bank 7	

### **Restructuring of Gamida Cell Ltd and Gamida Cell Inc.**

Cooley LLP	Highbridge Capital Management, LLC
Blank Rome LLP	Meitar Law Offices
Gamida Cell Ltd.	Herzog Fox & Neeman
Paul Hastings LLP (professional formerly at King & Spalding)	

## **RESTRUCTURING OF THE YEAR (\$100MM TO \$250MM)**

### **Restructuring of Benitago Inc.**

Portage Point Partners	Coventure
Cove Brands	Togut Segal & Segal, LLP

### **Restructuring of DCL Holdings**

Province, Inc.	Quinn Emanuel Urquhart & Sullivan, LLP
Morris James LLP	

### **Restructuring and 363 Sale of Plastiq**

Portage Point Partners	Priority Technology Holdings
Blue Torch Capital	

### **Restructuring of Starry Inc.**

FTI Consulting	M3 Partners
Latham & Watkins LLP	PJT Partners
McDermott Will & Emery	Sheppard Mullin

## **RESTRUCTURING OF THE YEAR (\$250MM TO \$1B)**

### **Recapitalization of Checkers Drive-In Restaurants, Inc.**

Miller Buckfire & Co.	Province, LLC
Paul Hastings, LLP	Stifel
Paul, Weiss, Rifkind, Wharton & Garrison LLP	

### **Restructuring of SiO2 Medical Products, Inc.**

Katten Muchin Rosenman LLP	Ropes & Gray LLP
Alvarez & Marsal Holdings, LLC	Sullivan & Cromwell LLP
Kirkland & Ellis LLP	White & Case LLP
Lazard Inc.	

### **Restructuring and Sale of Benefytt Technologies Inc.**

Province, Inc.	Lowenstein Sandler LLP
AlixPartners LLP	McDermott Will & Emery LLP

### **Restructuring of Careismatic Brands**

Pachulski Stang Ziehl & Jones LLP	Kirkland & Ellis LLP
Careismatic Brands	

### **Restructuring of QualTek Services Inc.**

Katten Muchin Rosenman LLP	Kirkland & Ellis LLP
Blank Rome LLP	Paul, Weiss, Rifkind, Wharton & Garrison LLP
Davis Polk & Wardwell LLP	QualTek Services Inc.

## **RESTRUCTURING OF THE YEAR (\$1B TO \$5B)**

### **Restructuring of Amyris Inc.**

Intrepid Investment Bankers	Pachulski Stang Ziehl & Jones LLP
Ankura Consulting Group, LLC	Paul Hastings LLP
CR3 Partners	PwC
Goodwin Procter LLP	The Michel-Shaked Group
Jefferies Group LLC	White & Case LLP

### **Restructuring of Audacy, Inc.**

Katten Muchin Rosenman LLP	Greenhill & Co.
FTI Consulting	Gibson, Dunn & Crutcher LLP
Akin Gump Strauss Hauer & Feld LLP	Latham & Watkins LLP
Evercore	PJT Partners

### **Restructuring of Venator Materials PLC**

Katten Muchin Rosenman LLP	Kirkland & Ellis LLP
Alvarez & Marsal Holdings, LLC	Moelis & Company, LLC
Gibson, Dunn & Crutcher LLP	White & Case LLP

**Restructuring of Cyxtera Technologies, Inc.**

Katten Muchin Rosenman LLP	Guggenheim Partners, LLC
AlixPartners LLP	Kirkland & Ellis LLP
Alvarez & Marsal Holdings, LLC	Pachulski Stang Ziehl & Jones LLP
Gibson, Dunn & Crutcher LLP	

**Restructuring of National CineMedia LLC**

FTI Consulting	Latham & Watkins LLP
Alvarez & Marsal	Lazard
Centerview Partners LLC	Paul, Weiss, Rifkind, Wharton & Garrison LLP
Gibson, Dunn & Crutcher LLP	White & Case LLP

**Restructuring of Genesis Care**

Katten Muchin Rosenman LLP	Kirkland & Ellis LLP
Akin Gump Strauss Hauer & Feld LLP	Kobre & Kim LLP
Alvarez & Marsal Holdings, LLC	Kramer Levin Naftalis & Frankel LLP
Clayton Utz	PJT Partners
Herbert Smith Freehills LLP	

**Restructuring of PREIT**

DLA Piper	PJT Partners
Houlihan Lokey	Wachtell, Lipton, Rosen & Katz
Paul Hastings LLP	

**Restructuring of Thrasio**

Katten Muchin Rosenman LLP	Gibson, Dunn & Crutcher LLP
Kelley Drye & Warren LLP	Kirkland & Ellis LLP
AlixPartners LLP	Morrison & Foerster LLP
Centerview Partners LLC	Province, Inc.
Cole Schotz P.C.	

**Restructuring of Air Methods Corporation**

Katten Muchin Rosenman LLP	Lazard Inc.
Alvarez & Marsal Holdings, LLC	McDermott Will & Emery LLP
Davis Polk & Wardwell LLP	Weil, Gotshal & Manges LLP

**RESTRUCTURING OF THE YEAR (OVER \$5B)****Restructuring of Voyager Digital Ltd.**

Katten Muchin Rosenman LLP	Kirkland & Ellis LLP
ArentFox Schiff LLP	McDermott Will & Emery LLP
Berkeley Research Group, LLC	Moelis & Company, LLC
Kilpatrick Townsend & Stockton LLP	Quinn Emanuel Urquhart & Sullivan, LLP

**Restructuring of Envision Healthcare Corporation and AmSurg**

Katten Muchin Rosenman LLP	Milbank LLP
Gibson, Dunn & Crutcher LLP	Paul, Weiss, Rifkind, Wharton & Garrison LLP
Kirkland & Ellis LLP	

**Restructuring of BlockFi**

Haynes and Boone, LLP	Kirkland & Ellis LLP
Berkeley Research Group, LLC	M3 Partners LP
Brown Rudnick LLP	Moelis & Company
Cole Schotz P.C.	

**Reorganization of Cineworld**

FGS Global	Kirkland & Ellis LLP
AlixPartners, LLP	PJT Partners
Arnold & Porter Kaye Scholer LLP	Slaughter & May

## **VII. CORPORATE/STRATEGIC DEALS OF THE YEAR**

### **CORPORATE/STRATEGIC DEAL OF THE YEAR (\$10MM TO \$25MM)**

#### **Acquisition of OperationsRx by Accordion**

Harbor View Advisors	OperationsRx
Accordion	Trenam Law
Charlesbank Capital Partners	Willkie Farr & Gallagher LLP

#### **Acquisition of DermaTouch RN, LLC by Empower Aesthetics, a portfolio company of Shore Capital Partners**

Chamberlain, Hrdlicka	DLA Piper
Carma, LLC	Shore Capital Partners
DermaTouch RN-SA LLC	

#### **Acquisition of ITR Economics by Crowe LLP**

Dvorak Law Group, LLC	Levenfeld Pearlstein, LLC
ButcherJoseph & Co.	OnPoint LLC
Crowe LLP	

#### **Acquisition of Zaaschila by La Anita**

PC Capital	La Anita
Alimentos Tres G	

#### **Sale of Top of Iowa Wind Farm by Black Hills Corporation to Peregrine Energy Solutions**

Lakeside Partners	Peregrine Energy Solution
Black Hills Corporation	

#### **Acquisition of Cenergy International Services Inc by First Tek Inc.**

Madison Street Capital	First Tek Inc.
Cenergy International Services Inc.	

**Acquisition of BCM & Associates by JMR Services**

Romanchuk & Co.	French Benton, PLLC
Atkins, Hollman, Jones, Peacock, Lewis & Lyon	JMR Services
BCM & Associates	

**Acquisition of Dextara Digital Private Limited by Datamatics**

Palm Tree LLC	Dextara Digital Private Limited
Datamatics	

**Acquisition of LocalSodFarm.com to Forge Equity Partners**

Generational Group	LocalSodFarm
Forge Equity Partners	

**Acquisition of certain SCSR LLC assets by Wipfli LLP**

Northern Edge Advisors LLC	Godfrey & Kahn, S.C.
SCSR, L.L.C	Wipfli LLP
Dwyer Murphy Calvert LLP	

**CORPORATE/STRATEGIC DEAL OF THE YEAR (\$25MM TO \$50MM)****Acquisition of Allstate Can by Ohio Art**

Capstone Partners	Ohio Art
Huntington Bank	Parcrest Advisors

**Acquisition of Davis Brody Bond LLP by Page**

Chamberlain, Hrdlicka	Page
Davis Brody Bond LLP	Rusk O'Brien Gido + Partners, LLC
Lawson & Weitzen, LLP	

**Sale of Sandin Manufacturing to MultiTech Industries, an Argonaut Private Equity portfolio company**

Dresner Partners Investment Banking	Sandin Manufacturing
Argonaut Private Equity	

**Sale of Applied BioMath to Certara, Inc.**

Mirus Capital Advisors	Katz, Nannis + Solomon
Certara, Inc.	Morse Law

**Acquisition of Rock Materials by SRS Distribution**

GulfStar Group	Rock Materials
BakerHostetler	SRS Distribution
Leonard Green & Partners	Weaver
Norton Rose Fulbright US LLP	

**Acquisition of Watson Metals by Georgia Metals, a CID Capital Company**

Generational Group	Generational Capital Markets, Inc.
Brunini Attorneys at Law	Ice Miller
CID Capital	RubinBrown

**Acquisition of Yates Line Construction by GridTek Utility Services**

Romanchuk & Co.	Jones Walker LLP
CBIZ	SLR Consulting
GridTek Utility Services	Yates Line Construction
iDeals	

**Restructuring and Sale of Project Element**

Spencer Fane LLP	Chabina Energy Partners
Alliance Capital Management, LLC	Compeer Financial
BrownWinick Law Firm	Datasite
Cardinal Ethanol, LLC	

**Acquisition of ZinCo GmbH by Holcim**

Benchmark International

Holcim

**CORPORATE/STRATEGIC DEAL OF THE YEAR (\$50MM TO \$75MM)****Acquisition of Envisage International by NSM Insurance Group, a portfolio company of the Carlyle Group**

Navagant	NSM Insurance Group
Carlyle Group	PwC
Envisage International	Smith Hulsey & Busey
Holland & Knight LLP	

**Acquisition of EMI Industries by LSI Industries**

Hyde Park Capital	LSI Industries
Grant Thornton LLP	Marcum LLP
KMK Law	Trenam Law

**Sale of the Scrap Metal Division of Wall Recycling to Foss Recycling**

GulfStar Group	Foss Recycling
Allied Industrial Partners	Tuggle Duggins & Meschan
Alvarez & Marsal	Wall Recycling
Driver, McAfee, Hawthorne & Diebenow	Windham Brannon
First Citizens Bank	

**Acquisition of RecDesk by Clubessential Holdings a portfolio company of Battery Ventures & Silver Lake**

Ascend Capital Group	Greenberg Traurig, LLP
Battery Ventures	RecDesk
Clubessential Holdings	Silver Lake
Cooley LLP	

**Management Buyout of Brait Builders Corporation**

Palm Tree LLC

Brait Holdings, Inc.

**Acquisition of TopSpot by Outerbox**

Statesman Business Advisors

WILsquare Capital

Gray Reed & McGraw LLP

Winston & Strawn LLP

TopSpot

**Portfolio Investment by Main Street Capital Corporation to facilitate the recapitalization of Pinnacle Plastics, Inc. and Integrity Plastics, Inc.**

Chamberlain, Hrdlicka

Main Street Capital Corporation

Akin Gump Strauss Hauer & Feld LLP

Pinnacle Plastics, LLC & Integrity Plastics LLC

Hancock Firm

**Sale of Barnhart Transportation to SMGI**

Generational Group

Scopelitis, Garvin, Light, Hanson & Feary, P.C.

Faegre Drinker Biddle & Reath LLP

SMG Industries, Inc.

**Sale of Finical to Celero, a LLR PortCo**

Leonis Partners

Finical Payments

Celero Commerce

**Sale of Merlot Vango Tarping Solutions to Safe Fleet**

CIBC Capital Markets

Metz Lewis Brodman Must O'Keefe LLC

CliftonLarsonAllen LLP

Miller, Canfield, Paddock and Stone, P.L.C.

Continuum Equity Partners

Paul, Weiss, Rifkind, Wharton & Garrison LLP

KPMG

Safe Fleet

Merlot Vango Tarping Solutions, Inc.

Taft Stettinius & Hollister LLP

## **CORPORATE/STRATEGIC DEAL OF THE YEAR (\$75MM TO \$100MM)**

### **363 Sales and Liquidating Plan of Alpine Summit Energy Partners, Inc.**

Huron Consulting Group	Houlihan Lokey
Porter Hedges LLP	Jackson Walker LLP
Akin Gump Strauss Hauer & Feld LLP	
Bank 7	

### **Acquisition of Neuroscience Education Institute by HMP Global**

Navagant	Neuroscience Education Institute
Armstrong Teasdale	RSM LLP
CohnReznick LLP	Troutman Pepper Hamilton Sanders LLP
HMP Global	

### **Sale of a Majority Interest of Isometric Micro Molding to Nissha Medical Technologies**

Northborne Partners	Redpath & Co.
Barclay Damon	Takenaka Partners
Isometric Micro Molding	Verrill Dana LLP
Nissha Medical Technologies	

### **Acquisition of Banyan Security, Inc. by SonicWall, Inc.**

Saul Ewing LLP	Goodwin Procter LLP
SonicWall, Inc.	Banyan Security, Inc.

## **CORPORATE/STRATEGIC DEAL OF THE YEAR (\$100MM TO \$250MM)**

### **Acquisition of Exceptional Emergency Center by Altus Community Healthcare, a portfolio company of ZT Corporate**

Chamberlain, Hrdlicka	Exceptional Emergency Centers
ZT Corporate	Gray Reed & McGraw LLP
Altus Community Healthcare	

**Sale of Secure Collateral Management, LLC**

EdgePoint	McDermott Will & Emery LLP
Fishman Haygood L.L.P.	Secure Collateral Management

**Restructuring and 363 Sale of Plastiq**

Portage Point Partners	Priority Technology Holdings
Blue Torch Capital	

**Sale of Fluid Components International to Process Sensing Technologies**

Objective, Investment Banking & Valuation	Sheppard Mullin
PST	

**Acquisition of Frosty Boy Global by KENT Precision Foods Group**

Nolan & Associates	Kent Precision Foods
Deloitte	Landers & Rogers
Frosty Boy / Advent Partners	Oaktower
Herbert Smith Freehills LLP	

**Acquisition of Vapor Power International by Thermon Group Holdings, Inc.**

CIBC Capital Markets	Pope Shamsie & Dooley LLP
BDO	Shook, Hardy & Bacon
Fifth Third Securities	Stone Pointe Investments
Houlihan Lokey	Thermon Group Holdings, Inc.
Locke Lord LLP	Vapor Power International

**Acquisition of Mirador, Inc. by Institutional Capital Network, Inc.**

Duncan Bergman Mandell	Mirador, Inc.
Goodwin Proctor LLP	Morgan Stanley
iCapital	Raymond James

**Merger of Bedding Industries of America with Saatva**

Dresner Partners Investment Banking

TZP Group

**Acquisition of Versent by Telstra (ASX:TLS)**

Record Point

Telstra Ltd.

DLA Piper

Versent Pty Ltd.

**Strategic Partnership between Pinnacle Home Care with HCS-Girling**

Hyde Park Capital

Shumaker, Loop &amp; Kendrick, LLP

Girling Health Care of New York, Inc.

**CORPORATE/STRATEGIC DEAL OF THE YEAR (\$250MM TO \$1B)****Acquisition of the Sansum Clinic by Sutter Health**

ECG Management Consultants

Bain &amp; Company

Sansum Clinic

Sutter Health

**Sale of MSDR by AMN Healthcare**

Nolan &amp; Associates

Morgan, Lewis &amp; Bockius LLP

AMN Healthcare

RSM US LLP

DRW Healthcare Staffing

Sheppard Mullin

Medical Search International, Inc.

Wells Fargo

**Joint Venture between the Orthopedic Institute of Wisconsin, Midwest Orthopedic Specialty Hospital, & affiliates and Surgery Partners**

Hyde Park Capital

Surgery Partners

Orthopedic Institute of Wisconsin

**Acquisition of Sunniland Corporation by SRS Distribution**

Hyde Park Capital

SRS Distribution

Shutts &amp; Bowen LLP

**Sale of My Plan Manager to Gallagher Bassett (NYSE:AJG)**

Record Point	IFM Investors
Deloitte	McCullough Robertson
Gallagher Bassett	PwC
Gilbert + Tobin	

**Sale of Regional Enterprises LLC to Champion Home Builders and Champion Retail Housing**

Bass, Berry & Sims PLC	Regional Homes
Foley & Lardner LLP	

**Acquisition of FLEXIM Group by EMERSON Electric Co.**

Commerzbank AG

**CORPORATE/STRATEGIC DEAL OF THE YEAR (\$1B TO \$5B)****Sale of Southeastern Grocers, Inc. To ALDI Inc., and the sale of the Pharmacy and Fresco y Más business to non-affiliated ALDI entities**

FTI Consulting	Ernst & Young, LLP
ALDI	RBC Capital Markets
Baker & McKenzie LLP	Southeastern Grocers
Deutsche Bank Securities	Willkie Farr & Gallagher LLP

**Acquisition of Tenet's Coastal South Carolina Hospitals by Novant Health**

Novant Health	RBC
Deloitte	Sidley Austin LLP
Chartis	Tenet Healthcare
Guidehouse	

**Sale of Imperva to Thales**

Thoma Bravo	Cleary Gottlieb
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**Carve-Out and Spin-Off of Êxito by GPA**

BR Partners

Êxito Group

**CORPORATE/STRATEGIC DEAL OF THE YEAR (OVER \$5B)**

**Acquisition of Hostess Brands by The J.M. Smucker Co.**

FTI Consulting

Morgan, Lewis & Bockius LLP

BofA

RBC

Hostess Brands

The J.M. Smucker Co.

Morgan Stanley

Wachtell, Lipton, Rosen & Katz

**Sale by Dominion Energy of three natural gas distribution companies to Enbridge, Inc.**

McGuireWoods LLP

McCarthy Tetrault

Dominion Energy

Sullivan & Cromwell LLP

Enbridge, Inc.

**Acquisition of Seagen by Pfizer**

Deloitte Consulting LLP

Seagen

Pfizer

Wachtell, Lipton, Rosen & Katz

**Sale of Adenza to Nasdaq**

Thoma Bravo

Nasdaq

Adenza

Wachtell, Lipton, Rosen & Katz

**Acquisition of Newcrest Mining Limited by Newmont Corporation**

White & Case LLP

Newmont Corporation

Newcrest Mining Limited

## **VIII. CROSS BORDER DEALS OF THE YEAR**

### **CROSS-BORDER DEAL OF THE YEAR (\$10MM TO \$50MM)**

#### **Acquisition of Dextara Digital Private Limited by Datamatics**

Palm Tree LLC	Dextara Digital Private Limited
Datamatics	

#### **Acquisition of The Lumery by Accenture**

Technology Holdings	The Lumery
Accenture	

#### **Acquisition of Whywaste by Invafresh, backed by Tailwind Capital**

Harbor Views Advisors	Osler, Hoskin & Harcourt LLP
Advokatfirman Delphi	Tailwind Capital
Invafresh	Vinge
KPMG Sweden	Whywaste

#### **Sale of Max Kelsen Consulting to Bain & Company**

Record Point	Max Kelsen Consulting
Bain & Company	

#### **Acquisition of Axis Corporate by Accenture**

Technology Holdings	Axis Corporate
Accenture	

#### **Acquisition of Push Technologies SL by Cendyn**

Benchmark International	Cendyn
Accel-KKR CO LLC	Push Technologies SL

**Investment in UAE's Inventure Metal Products Industries from an Omani investor**

Alpen Capital (ME) Ltd.	Suhail Bahwan Group
Inventure Metal Products Industries	

**CROSS-BORDER DEAL OF THE YEAR (\$50MM TO \$100MM)**

**Sale of Contract Pharmaceuticals Limited Canada and its affiliates**

SSG Capital Advisors, LLC	Katten Muchin Rosenman LLP
Aird & Berlis LLP	Kirkland & Ellis LLP
Bennett Jones LLP	KSV Restructuring Inc.
Cassels Brock & Blackwell LLP	Landis Rath & Cobb LLP
Chaitons LLP	Osler, Hoskin & Harcourt LLP
Ernst & Young Global Limited	Raymond James & Associates, Inc.
Goodmans LLP	

**Sale of BowFlex Inc. to Johnson Health Tech Retail**

FTI Consulting	Kelley Drye & Warren
FTI Capital Advisors	Sidley Austin LLP
Johnson Health Tech Retail	

**Acquisition of Farmers Copper by Wieland Group**

GulfStar Group	Moss Adams
Farmers Copper	Nathan Sommers Jacobs
Keating Muething & Klekamp	Wieland Group

**Acquisition of a majority stake of Aggne by Wipro**

Technology Holdings	Wipro
Aggne	

**Restructuring of Gamida Cell Ltd and Gamida Cell Inc.**

Cooley LLP	Highbridge Capital Management, LLC
Blank Rome LLP	Meitar Law Offices
Gamida Cell Ltd.	Herzog Fox & Neeman
Paul Hastings LLP (professional formerly at King & Spalding)	

**Acquisition of ZymeFlow by ShawKwei & Partners**

GulfStar Group	ShawKwei & Partners
Alvarez & Marsal	Sidley Austin
BDO	Thompson Street Capital Partners
Hunton Andrews Kurth LLP	ZymeFlow
KPMG	

**Divestment of Assets by Naviera Naranja**

Alvarez & Marsal México	La Nao Consulting México
Coöperatieve Rabobank U.A.	Palacios Cervantes Abogados S.C.
Francisco Román Álvarez Varea	Zapata, Velasco, Gomez-Mont, S.C.

**CROSS-BORDER DEAL OF THE YEAR (\$100MM TO \$1B)****Acquisition of Frosty Boy Global by KENT Precision Foods Group**

Nolan & Associates	Kent Precision Foods
Deloitte	Landers & Rogers
Frosty Boy / Advent Partners	Oaktower
Herbert Smith Freehills LLP	

**Sale of Fluid Components International to Process Sensing Technologies**

Objective, Investment Banking & Valuation	Sheppard Mullin
PST	

**Acquisition of Plat4mation by Keensight Capital & ServiceNow Ecosystem Ventures**

Technology Holdings	Plat4mation
Keensight Capital	ServiceNow Ecosystem Ventures

**Sale of Primal Harvest to WM Partners**

Raymond James	WM Partners
Primal Harvest	

**Acquisition of Versent by Telstra (ASX:TLS)**

Record Point	Telstra Ltd.
DLA Piper	Versent Pty Ltd.

**Acquisition of Australian Oilseeds by EDOC SPAC**

CohnReznick LLP	EDOC Acquisition Corp
Australian Oilseeds (Pty) Ltd.	

**Sale of My Plan Manager to Gallagher Bassett (NYSE:AJG)**

Record Point	IFM Investors
Deloitte	McCullough Robertson
Gallagher Bassett	PwC
Gilbert + Tobin	

**Acquisition of FLEXIM Group by EMERSON Electric Co.**

Commerzbank AG

**Acquisition of EQS Group**

Thoma Bravo	GLNS
EQS Group	

## **CROSS-BORDER DEAL OF THE YEAR (OVER \$1B)**

### **Restructuring of Genesis Care**

Katten Muchin Rosenman LLP	Kirkland & Ellis LLP
Akin Gump Strauss Hauer & Feld LLP	Kobre & Kim LLP
Alvarez & Marsal Holdings, LLC	Kramer Levin Naftalis & Frankel LLP
Clayton Utz	PJT Partners
Herbert Smith Freehills LLP	

### **Restructuring of Venator Materials PLC**

Katten Muchin Rosenman LLP	Kirkland & Ellis LLP
Alvarez & Marsal Holdings, LLC	Moelis & Company, LLC
Gibson, Dunn & Crutcher LLP	White & Case LLP

### **Initial Public Offering of L Catterton's Investment in BIRKENSTOCK**

L Catterton	BIRKENSTOCK
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### **Sale by Dominion Energy of three natural gas distribution companies to Enbridge, Inc.**

McGuireWoods LLP	McCarthy Tetrault
Dominion Energy	Sullivan & Cromwell LLP
Enbridge, Inc.	

### **Acquisition of Newcrest Mining Limited by Newmont Corporation**

White & Case LLP
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## **IX. PRIVATE EQUITY DEALS OF THE YEAR**

### **PRIVATE EQUITY DEAL OF THE YEAR (\$10MM TO \$25MM)**

#### **Acquisition of Amped Electric by Evolution Strategy Partners**

Evolution Strategy Partners	Purpose Equity
Amped Electric	UHY LLP
Morgan, Lewis & Bockius LLP	

**Acquisition of Dr. Frank Fechner Facial Plastic Surgery & MedSpa by APDerm, a portfolio company of Waud Capital**

EdgePoint	Epstein Becker Green
APDerm	McDonald Hopkins
Dr. Frank Fechner Facial Plastic Surgery & MedSpa	Waud Capital Partners

**Acquisition of Heavy Equipment Colleges of America by Argosy Capital**

Navagant	McGuireWoods LLP
Argosy Capital	MillerCooper
Benesch Friedlander Coplan & Aronoff LLP	Powers Pyle
IceMiller	

**Acquisition of Readfield Meats, Inc. by Dominion Equity LLC**

Madison Street Capital	Readfield Meats, Inc.
Dominion Equity, LLC	

**Sale of Kosmos Q to L2 Capital**

Generational Group	Troutman Pepper Hamilton Sanders LLP
Elizabeth Morgan & Associates	Valley Oak Financial PLC
L2 Capital Partners, LP	Withum Smith+Brown, PC

**Acquisition of MT Global Freight Solutions, Inc. by HBx Capital Management**

Benchmark International	MT Global Freight Solutions, Inc.
HBx Capital Management	

**Sale of BxB Media, LLC to Southfield Capital, LP**

Dvorak Law Group, LLC	Troutman Pepper Hamilton Sanders LLP
KPMG	Uplift Partners

**Acquisition of Urban Tree Management, Inc. by Canopy Service Partners, a portfolio company of Alpine Investors**

Northern Edge Advisors LLC	Gunderson Dettmer
Alpine Investors	Morrison Foerster
Canopy Service Partners	Urban Tree Management, Inc.
CBIZ, Inc.	Westpro Ltd.
Ernst & Young	

**Acquisition of OperationsRx by Accordion**

Harbor View Advisors	OperationsRx
Accordion	Trenam Law
Charlesbank Capital Partners	Willkie Farr & Gallagher LLP

**Acquisition of I-Deal Optics, Inc. by Highland Rim Capital**

Prairie Capital Advisors, Inc.	Holland & Knight LLP
Clark Hill	I-Deal Optics
Connor Group	Main Street Capital Holdings, LLC
Grossman Yanak & Ford, LLP	Servis First
Highland Rim Capital	

**PRIVATE EQUITY DEAL OF THE YEAR (\$25MM TO \$50MM)**

**Acquisition of 2000 Industries Group by Venquest Capital Partners**

Generational Group	Venquest Capital Partners
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**Add-on of Arch Auto Parts by Blue Point's Transtar Holding Company**

Blue Point Capital Partners	Transtar Holding Company
Arch Auto Parts	

**Acquisition of 4All Promos by Hadley Capital**

Touchstone Advisors	Stewart Capital
Hadley Capital	Thomas J. O'Neill, III, LLC
Spring Capital	

**Acquisition of Push Technologies SL by Cendyn**

Benchmark International	Cendyn
Accel-KKR CO LLC	Push Technologies SL

**Acquisition of Mackinac Island Ferry Company by The Hoffmann Group**

Cascade Partners	Honigman Law
Campoamor Business Law	Mackinac Island Ferry Company
Hoffmann Family of Companies	Osprey Capital

**Majority Recapitalization of Hawkes Learning by GVC Americas**

Navagant	Gould Ratner
CLA	Hawkes Learning
Golden Vision Capital Americas	Taft Law

**Sale of Sandin Manufacturing to MultiTech Industries, an Argonaut Private Equity portfolio company**

Dresner Partners Investment Banking	Sandin Manufacturing
Argonaut Private Equity	

**Acquisition of Moonshot**

SierraConstellation Partners	McDonald Hopkins LLC
Infinite Commerce LLC	Vedder Price
Katten Muchin Rosenman LLP	Victory Park Capital

**Acquisition of Monarch Roofing by Vertex Service Partners, LLC, a portfolio company of Alpine Investors**

Northern Edge Advisors LLC	KPMG
Alpine Investors	Monarch Roofing
Alvarez & Marsal	Morrison Foerster
Aon plc	The Bellamy Law Firm
Cordasco & Company	Vertex Service Partners

## **PRIVATE EQUITY DEAL OF THE YEAR (\$50MM TO \$75MM)**

### **Acquisition of PurgeRite by Milton Street Capital**

GulfStar Group	Milton Street Capital
DLA Piper	Moss Adams LLP
Ewing & Jones, PLLC	Plante Moran
Main Street Capital Corporation	PurgeRite

### **Restructuring and Sale of iMedia to Innovation Ventures**

Huron Consulting Group	Lincoln International
Greenberg Traurig, LLP	Ropes & Gray LLP
IV Media LLC	

### **Acquisition of Texcel by Harbour Group**

GulfStar Group	Lockton Companies
Blank Rome LLP	Moss Adams LLP
BoyarMiller	PwC
Harbour Group	Texcel

### **Sale of Business Development Resources, Inc. to Southfield Capital, LP**

Dvorak Law Group, LLC	Troutman Pepper Hamilton Sanders LLP
Betts Austin Johnson PLLC	Uplift Partners
KPMG	

### **Sale of Garner Industries, Inc. to Shoreview Capital**

Bridgepoint Investment Banking	GMB Capital Partners
Dykema	Koley Jessen
First National Bank of Omaha	UHY LLP
FORVIS	

### **Sale of ONSET to LI-COR Environmental, a portfolio company of Battery Ventures**

Mirus Capital Advisors	ONSET
Battery Ventures	

**Acquisition of Morgan Wood by the EP Group**

Benchmark International	EP Group
Dinsmore & Shohl LLP	Williams Mullen
Elliot Davis LLC	

**Sale of Barnhart Transportation to SMGI**

Generational Group	Scopelitis, Garvin, Light, Hanson & Feary, P.C.
Faegre Drinker Biddle & Reath LLP	SMG Industries, Inc.

**Sale of Merlot Vango Tarping Solutions to Safe Fleet**

CIBC Capital Markets	Metz Lewis Brodman Must O'Keefe LLC
CliftonLarsonAllen LLP	Miller, Canfield, Paddock and Stone, P.L.C.
Continuum Equity Partners	Paul, Weiss, Rifkind, Wharton & Garrison LLP
KPMG	Safe Fleet
Merlot Vango Tarping Solutions, Inc.	Taft Stettinius & Hollister LLP

**PRIVATE EQUITY DEAL OF THE YEAR (\$75MM TO \$100MM)****Acquisition of Accuhealth Technologies by Sunstone Partners**

Hyde Park Capital	Sunstone Partners
Accuhealth Technologies	

**Financing for Kingswood Capital Management's Acquisition of Progress Lighting**

Configure Partners	Progress Lighting
Kingswood Capital Management	

**Investment in Identiti by Keystone Capital**

CIBC Capital Markets	Keystone Capital
DLA Piper	Kroll
Identiti Resources Ltd.	Quarles & Brady LLP

**Acquisition of RP Foods by Benford Capital Partners**

Generational Group	Hargrove Firms
Benford Capital Partners	Haynes and Boone, LLP
Byline Bank	RP Foods
DLA Piper	RSM US
Generational Wealth Advisors	TriVista

**Acquisition of ZymeFlow by ShawKwei & Partners**

GulfStar Group	ShawKwei & Partners
Alvarez & Marsal	Sidley Austin
BDO	Thompson Street Capital Partners
Hunton Andrews Kurth LLP	ZymeFlow
KPMG	

**Recapitalization of Pyx Health by TT Capital Partners**

Bass, Berry & Sims PLC	TT Capital Partners
Brownstein Hyatt Farber Schreck, LLP	WeissBrown
Triple Tree	

**PRIVATE EQUITY DEAL OF THE YEAR (\$100MM TO \$250MM)****Sale of Proactive Dealer Solutions to Better Car People**

Capitala Group	Proactive Dealer Solutions
Better Car People	

**Acquisition of Adapt2 Solutions by Blackstone Energy Transition Partners & Vista Equity Partners**

Crutchfield Capital	Kirkland & Ellis LLP
Alvarez & Marsal	The Blackstone Group
Foley & Lardner LLP	Vista Equity Partners

**Acquisition of Exceptional Emergency Center by Altus Community Healthcare, a portfolio company of ZT Corporate**

Chamberlain, Hrdlicka	Exceptional Emergency Centers
ZT Corporate	Gray Reed & McGraw LLP
Altus Community Healthcare	

**Sale of Netalytics**

Bass, Berry & Sims PLC	Polsinelli
Houlihan Lokey	Prairie Capital LP
Netsmart Technologies	

**Strategic Majority Investment in Sayari by TPG Growth**

Manatt, Phelps & Phillips, LLP	William Blair & Company, L.L.C.
Kirkland & Ellis LLP	

**Sale of DocuPhase, a LoneTree portfolio company, to Aquiline Capital Partners**

Leonis Partners	DocuPhase
Aquiline Capital Partners	

**Sale of Primal Harvest to WM Partners**

Raymond James	WM Partners
Primal Harvest	

**Acquisition of Mini Melts by Altamont Capital Partners**

Altamont Capital Partners	Mini Melts
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**Recapitalization of JDC Power Systems by Madison River Capital**

Carl Marks Securities	Holland & Knight LLP
Coviello Weber & Dahill LLP	JDC Power Systems
DLA Piper	Madison River Capital LLC
Finn Dixon & Herling LLP	Morgan Stanley

**Recapitalization of The Re-Sourcing Group by MidOcean Partners**

CohnReznick LLP

The Re-Sourcing Group

MidOcean Partners

**PRIVATE EQUITY DEAL OF THE YEAR (\$250MM TO \$500MM)**

**Acquisition of Merrill Technologies Group by Arlington Capital Partners**

Charter Capital Partners

Merrill Technologies Group

Arlington Capital Partners

**Acquisition of National Safety Apparel by Blue Point Capital Partners**

Blue Point Capital Partners

National Safety Apparel

**Sale of Xpress Wellness by Latticework Capital Management to Goldman Sachs Alternatives**

Latticework Capital Management

Goldman Sachs

**Sale of Exostar by Thoma Bravo to Arlington Capital Partners**

Thoma Bravo

Exostar

Arlington Capital Partners

**Sale of My Plan Manager to Gallagher Bassett (NYSE:AJG)**

Record Point

IFM Investors

Deloitte

McCullough Robertson

Gallagher Bassett

PwC

Gilbert + Tobin

**Sale of Shaw Development by Monomoy Capital Partners to Madison Dearborn Partners**

Monomoy Capital Partners

Shaw Development

Madison Dearborn Partners

**Sale of Sportech by Monomoy Capital Partners to Patrick Industries**

Monomoy Capital Partners	Patrick Industries
Sportech	

**PRIVATE EQUITY DEAL OF THE YEAR (OVER \$500MM)**

**Acquisition of USA DeBusk LLC by H.I.G. Capital**

Holland & Knight LLP	McDermott Will & Emery LLP
H.I.G. Capital	USA DeBusk LLC

**Acquisition of POLYWOOD by Arsenal Capital Partners and BayPine**

Piper Sandler & Co.	Nelson Mullins Riley & Scarborough
Arsenal Capital Partners	Oxford Financial Group
BayPine	POLYWOOD
Cardinal Equity Partners	

**Acquisition of Waupaca Foundry**

Monomoy Capital Partners	Waupaca Foundry
Bain Capital	

**Initial Public Offering and Secondary Offering of ODDITY Tech Ltd. by L Catterton**

L Catterton	ODDITY Tech Ltd.
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**Sale of AirX Climate Solutions by L Catterton Buyout Fund VII to Gryphon Investors**

L Catterton	Gryphon Investors
Alvarez & Marsal	Kirkland & Ellis LLP
Baird	Nomura Securities International, Inc.

**Take-Private Sale of Avantax, Inc. by Aretec Group, Inc.**

Haynes and Boone, LLP	PJT Partners
Avantax, Inc.	Willkie Farr & Gallagher LLP
Cetera Financial Group	

## **Initial Public Offering of L Catterton's Investment in BIRKENSTOCK**

L Catterton

BIRKENSTOCK

## **X. M&A DEALS OF THE YEAR**

### **M&A DEAL OF THE YEAR (\$10MM TO \$25MM)**

#### **Acquisition of Dr. Frank Fechner Facial Plastic Surgery & MedSpa by APDerm, a portfolio company of Waud Capital**

EdgePoint	Epstein Becker Green
APDerm	McDonald Hopkins
Dr. Frank Fechner Facial Plastic Surgery & MedSpa	Waud Capital Partners

#### **Acquisition of I-Deal Optics, Inc. by Highland Rim Capital**

Prairie Capital Advisors, Inc.	Holland & Knight LLP
Clark Hill	I-Deal Optics
Connor Group	Main Street Capital Holdings, LLC
Grossman Yanak & Ford, LLP	Servis First
Highland Rim Capital	

#### **Acquisition of ITR Economics by Crowe LLP**

Dvorak Law Group, LLC	Levenfeld Pearlstein, LLC
ButcherJoseph & Co.	OnPoint LLC
Crowe LLP	

#### **Acquisition of Wave Central by Codan Communications**

UHY Advisors, Inc.	Near Earth LLC
Codan Limited	Wave Central

#### **Acquisition of Zaaschila by La Anita**

PC Capital	La Anita
Alimentos Tres G	

**Acquisition of Readfield Meats, Inc. by Dominion Equity LLC**

Madison Street Capital	Readfield Meats, Inc.
Dominion Equity, LLC	

**Acquisition of Amped Electric by Evolution Strategy Partners**

Evolution Strategy Partners	Purpose Equity
Amped Electric	UHY LLP
Morgan, Lewis & Bockius LLP	

**Acquisition of BCM & Associates by JMR Services**

Romanchuk & Co.	French Benton, PLLC
Atkins, Hollman, Jones, Peacock, Lewis & Lyon	JMR Services
BCM & Associates	

**Acquisition of Espresso Parts by Diversified Foodservice Supply**

Benchmark International	New Mountain Capital
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**Acquisition of Jantech Services, Inc. by Concentric, a subsidiary of Mitsubishi Heavy Industries Ltd.**

Northern Edge Advisors LLC	Jantech Services, Inc.
Chamberlain, Hrdlicka	Morici & Morici LLP
Concentric, LLC	Willkie Farr & Gallagher LLP
Forvis Mazars, LLP	

**Acquisition of Sundance Consulting by True Environmental, a Halle Capital Company**

Generational Group	Haynes and Boone, LLP
CDS	Pullman & Comley LLC
Generational Capital Markets, Inc.	True Environmental
Halle Capital	

**Acquisition of The Lumery by Accenture**

Technology Holdings

The Lumery

Accenture

**M&A DEAL OF THE YEAR (\$25MM TO \$50MM)****Restructuring and Sale of Soft Surroundings Holdings, LLC**

SSG Capital Advisors, LLC

Otterbourg P.C.

Drivetrain, LLC

Province, Inc.

Greenberg Traurig, LLP

Riemer & Braunstein LLP

Katten Muchin Rosenman LLP

SierraConstellation Partners, LLC

Kelley Drye & Warren LLP

The Law Office of Liz Freeman

Kirkland & Ellis LLP

Winstead PC

**Acquisition of Mackinac Island Ferry Company by The Hoffmann Group**

Cascade Partners

Honigman Law

Campoamor Business Law

Mackinac Island Ferry Company

Hoffmann Family of Companies

Osprey Capital

**Sale of Applied BioMath to Certara, Inc.**

Mirus Capital Advisors

Katz, Nannis + Solomon

Certara, Inc.

Morse Law

**Investment in RKON from Post Capital Partners**

Harbor View Advisors

Post Capital Partners

Crowe

RKON

Ice Miller LLP

SFE Partners

Kernel Advisory

Weaver and Tidwell, LLP

Northwest Bank

Winston & Strawn

NTFLTD

**Acquisition of AtLink Services by Element8 and Digital Alpha**

Generational Group	Generational Capital Markets
Condon Tobin Sladek Thornton Nerenberg PLLC	Lerman Senter PLLC
E8 Technology Investment Group	

**Acquisition of Axis Corporate by Accenture**

Technology Holdings	Axis Corporate
Accenture	

**Acquisition of Monarch Roofing by Vertex Service Partners, LLC, a portfolio company of Alpine Investors**

Northern Edge Advisors LLC	KPMG
Alpine Investors	Monarch Roofing
Alvarez & Marsal	Morrison Foerster
Aon plc	The Bellamy Law Firm
Cordasco & Company	Vertex Service Partners

**Acquisition of Yates Line Construction by GridTek Utility Services**

Romanchuk & Co.	Jones Walker LLP
CBIZ	SLR Consulting
GridTek Utility Services	Yates Line Construction
iDeals	

**Acquisition of Push Technologies SL by Cendyn**

Benchmark International	Cendyn
Accel-KKR CO LLC	Push Technologies SL

**Restructuring and Sale of Project Element**

Spencer Fane LLP	Chabina Energy Partners
Alliance Capital Management, LLC	Compeer Financial
BrownWinick Law Firm	Datasite
Cardinal Ethanol, LLC	

**M&A DEAL OF THE YEAR (\$50MM TO \$75MM)****Sale of IMG to Tenaska**

FTI Capital Advisors	Tenaska
FTI Consulting	Vorys, Sater, Seymour and Pease LLP
IMG Energy Solutions	

**Acquisition of RecDesk by Clubessential Holdings a portfolio company of Battery Ventures & Silver Lake**

Ascend Capital Group	Greenberg Traurig, LLP
Battery Ventures	RecDesk
Clubessential Holdings	Silver Lake
Cooley LLP	

**Formation of Better Protection by Abry Partners**

Lancor	Assurant Fire Protection
Abry Partners	

**Acquisition of TopSpot by Outerbox**

Statesman Business Advisors	WILsquare Capital
Gray Reed & McGraw LLP	Winston & Strawn LLP
TopSpot	

**Acquisition of a majority stake of Aggne by Wipro**

Technology Holdings	Wipro
Aggne	

**Acquisition of Morgan Wood by the EP Group**

Benchmark International	EP Group
Dinsmore & Shohl LLP	Williams Mullen
Elliot Davis LLC	

**Management Buyout of Brait Builders Corporation**

Palm Tree LLC

Brait Holdings, Inc.

**Sale of Barnhart Transportation to SMGI**

Generational Group

Scopelitis, Garvin, Light, Hanson &amp; Feary, P.C.

Faegre Drinker Biddle &amp; Reath LLP

SMG Industries, Inc.

**Sale of Merlot Vango Tarping Solutions to Safe Fleet**

CIBC Capital Markets

Metz Lewis Brodman Must O'Keefe LLC

CliftonLarsonAllen LLP

Miller, Canfield, Paddock and Stone, P.L.C.

Continuum Equity Partners

Paul, Weiss, Rifkind, Wharton &amp; Garrison LLP

KPMG

Safe Fleet

Merlot Vango Tarping Solutions, Inc.

Taft Stettinius &amp; Hollister LLP

**Sale of Sawyer to DaySmart, a Parthenon Capital and LLR Partners PortCo**

Leonis Partners

Shanahan

Sawyer

**M&A DEAL OF THE YEAR (\$75MM TO \$100MM)****Acquisition of Banyan Security, Inc. by SonicWall, Inc.**

Saul Ewing LLP

Goodwin Procter LLP

SonicWall, Inc.

Banyan Security, Inc.

**Divestment of Assets by Naviera Naranja**

Alvarez &amp; Marsal México

La Nao Consulting México

Coöperatieve Rabobank U.A.

Palacios Cervantes Abogados S.C.

Francisco Román Álvarez Varea

Zapata, Velasco, Gomez-Mont, S.C.

**Acquisition of Walbar Engine Components by Arlington Capital Partners**

UHY Advisors, Inc.

Cornerstone Capital Holdings

Arlington Capital Partners

Perella Weinberg Partners

**Majority Stake Investment and Recapitalization of SERVPRO of Saginaw by City Capital Ventures**

Calder Capital, LLC	Palm Tree LLC
City Capital Ventures	SERVPRO of Saginaw
E78 Partners	Varnum LLP
Jones Walker LLP	Yeo & Yeo

**363 Sales and Liquidating Plan of Alpine Summit Energy Partners, Inc.**

Huron Consulting Group	Houlihan Lokey
Porter Hedges LLP	Jackson Walker LLP
Akin Gump Strauss Hauer & Feld LLP	
Bank 7	

**Acquisition of Neuroscience Education Institute by HMP Global**

Navagant	Neuroscience Education Institute
Armstrong Teasdale	RSM LLP
CohnReznick LLP	Troutman Pepper Hamilton Sanders LLP
HMP Global	

**Investment in Identiti by Keystone Capital**

CIBC Capital Markets	Keystone Capital
DLA Piper	Kroll
Identiti Resources Ltd.	Quarles & Brady LLP

**M&A DEAL OF THE YEAR (\$100MM TO \$250MM)**

**Acquisition of Adapt2 Solutions by Blackstone Energy Transition Partners & Vista Equity Partners**

Crutchfield Capital	Kirkland & Ellis LLP
Alvarez & Marsal	The Blackstone Group
Foley & Lardner LLP	Vista Equity Partners

**Acquisition of Exceptional Emergency Center by Altus Community Healthcare, a portfolio company of ZT Corporate**

Chamberlain, Hrdlicka	Exceptional Emergency Centers
ZT Corporate	Gray Reed & McGraw LLP
Altus Community Healthcare	

**Acquisition of Frosty Boy Global by KENT Precision Foods Group**

Nolan & Associates	Kent Precision Foods
Deloitte	Landers & Rogers
Frosty Boy / Advent Partners	Oaktower
Herbert Smith Freehills LLP	

**Recapitalization of JDC Power Systems by Madison River Capital**

Carl Marks Securities	Holland & Knight LLP
Coviello Weber & Dahill LLP	JDC Power Systems
DLA Piper	Madison River Capital LLC
Finn Dixon & Herling LLP	Morgan Stanley

**Sale of Proactive Dealer Solutions to Better Car People**

Capitala Group	Proactive Dealer Solutions
Better Car People	

**Strategic Investment in Kaseware by The Riverside Company**

Ascend Capital Group	Pillsbury Winthrop Shaw Pittman LLP
Jones Day	The Riverside Company
Kaseware Inc.	

**Acquisition of Mirador, Inc. by Institutional Capital Network, Inc.**

Duncan Bergman Mandell	Mirador, Inc.
Goodwin Proctor LLP	Morgan Stanley
iCapital	Raymond James



**Acquisition of Sunniland Corporation by SRS Distribution**

Hyde Park Capital	SRS Distribution
Shutts & Bowen LLP	

**Restructuring and Sale of Benefytt Technologies Inc.**

Province, Inc.	Lowenstein Sandler LLP
AlixPartners LLP	McDermott Will & Emery LLP

**Sale of My Plan Manager to Gallagher Bassett (NYSE:AJG)**

Record Point	IFM Investors
Deloitte	McCullough Robertson
Gallagher Bassett	PwC
Gilbert + Tobin	

**Sale of Regional Enterprises LLC to Champion Home Builders and Champion Retail Housing**

Bass, Berry & Sims PLC	Regional Homes
Foley & Lardner LLP	

**Sale of Sportech by Monomoy Capital Partners to Patrick Industries**

Monomoy Capital Partners	Patrick Industries
Sportech	

**M&A DEAL OF THE YEAR (\$500MM TO \$1B)****Acquisition of Waupaca Foundry**

Monomoy Capital Partners	Waupaca Foundry
Bain Capital	

**Acquisition of POLYWOOD by Arsenal Capital Partners and BayPine**

Piper Sandler & Co.	Nelson Mullins Riley & Scarborough
Arsenal Capital Partners	Oxford Financial Group
BayPine	POLYWOOD
Cardinal Equity Partners	

**Sale of AirX Climate Solutions by L Catterton Buyout Fund VII to Gryphon Investors**

L Catterton	Gryphon Investors
Alvarez & Marsal	Kirkland & Ellis LLP
Baird	Nomura Securities International, Inc.

**Acquisition of FLEXIM Group by EMERSON Electric Co.**

Commerzbank AG

**M&A DEAL OF THE YEAR (\$1B TO \$10B)**

**Take-Private Sale of Avantax, Inc. by Aretec Group, Inc.**

Haynes and Boone, LLP	PJT Partners
Avantax, Inc.	Willkie Farr & Gallagher LLP
Cetera Financial Group	

**Sale of Jim Koons to Asbury Automotive**

Holland & Knight LLP	Asbury Automotive Group
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**Restructuring of PREIT**

DLA Piper	PJT Partners
Houlihan Lokey	Wachtell, Lipton, Rosen & Katz
Paul Hastings LLP	

**Acquisition of Tenet's Coastal South Carolina Hospitals by Novant Health**

Novant Health	RBC
Deloitte	Sidley Austin LLP
Chartis	Tenet Healthcare
Guidehouse	

**Acquisition of Hostess Brands by The J.M. Smucker Co.**

FTI Consulting	Morgan, Lewis & Bockius LLP
BofA	RBC
Hostess Brands	The J.M. Smucker Co.
Morgan Stanley	Wachtell, Lipton, Rosen & Katz

**M&A DEAL OF THE YEAR (OVER \$10B)**

**Sale by Dominion Energy of three natural gas distribution companies to Enbridge, Inc.**

McGuireWoods LLP	McCarthy Tetrault
Dominion Energy	Sullivan & Cromwell LLP
Enbridge, Inc.	

**Acquisition of Seagen by Pfizer**

Deloitte Consulting LLP	Seagen
Pfizer	Wachtell, Lipton, Rosen & Katz

**Sale of Adenza to Nasdaq**

Thoma Bravo	Nasdaq
Adenza	Wachtell, Lipton, Rosen & Katz

**Acquisition of Newcrest Mining Limited by Newmont Corporation**

White & Case LLP
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