Report generated on 8/5/2025

## Sparrows Nest of NW MT

Housing Youth, Building Futures

Former name: Sparrow's Nest Northwest Montana aka: Sparrow's Nest of Northwest Montana

Platinum Transparency 2025

Candid.

**EIN** 47-2120103

Executive

Rachelle Buckley

Location Kalispell, MT

**Director** 

Year founded 2014

IRS subsection 501(c)(3) Public Charity

Ruling year 2015

Organization type Public charities

### Mission

 $Dedicated \ to \ ensuring \ safe, supportive \ housing \ and \ resources \ for \ unaccompanied \ homeless \ high \ school$ students in the Flathead Valley, enabling them to graduate and become productive, contributing members of our community

#### Ontribution tax deductible as of July 15, 2025





#### IRS filing requirement

This organization is required to file an IRS Form 990 or 990-EZ.

### Our focus

#### Subject area



**Education** 



#### **NTEE codes**

Homeless Services/Centers (P85)

#### Geographic area served

Montana

#### Population served

Out-of-home youth | Youth aging out of foster care | Adolescents

### Contact

#### **Primary contact**

Rachelle Buckley **Executive Director** 

#### **Fundraising contact**

Alexis Anttonen Director of Development 406-309-5196

development@sparrowsnestnwmt.org

8/5/25, 11:53 AM

Mailing address

PO Box 8384

Kalispell, MT 59904

Phone: 309

http://www.sparrowsnestnwmt.org

**Donation payable** 

Legal name of organization: Sparrows Nest of NW MT

EIN for payable organization: 47-2120103

PO Box 8384

Kalispell, MT 59904

Sparrows Nest of NW MT | Print | Candid Physical address

> 204 7th Ave W Kalispell, MT 59901

## Program

## What we aim to solve

Housing instability for a high school student is the most detrimental obstacle to their ability to completing their secondary education. The numbers are horrendous. 73% of high school students who admit to experiencing homelessness report at least one episode lasting longer than a month. A student experiencing homelessness is 75% more likely than their housed peer to not complete high school. The primary purpose of the Sparrow's Nest of Northwest Montana home is to provide safe and stable housing for the students in the Flathead Valley struggling with housing instability. In the organization's current capacity, they operate an eight-bedroom home. In addition to this home, the staff provide assistance through the schools to ensure that students in need of public assistance are receiving their full benefits, case management on accessing social services in the community, and support for completing their secondary education.

Total programs

3

#### The Sparrow's Nest of Northwest Montana Home

The primary focus of Sparrow's Nest of Northwest Montana is operating a home for unaccompanied homeless youth in the Flathead Valley. The program is available to any students from the Bigfork, Columbia Falls, Kalispell, and Whitefish school districts, who may be facing homelessness or living in an unstable environment that may result in their homelessness. Sparrow's Nest is able to offer housing to students in multiple school districts through the McKinney-Vento Homeless Assistance Act that was passed through the Department of Education. The legislation mandates that school districts provide transportation to and from school for the students residing on the McKinney-Vento list.

Population served: Adolescents

Geographic area served: Flathead County (Montana)

#### Program results

The Sparrow's Nest of Northwest Montana Home

Number of homeless participants engaged in housing services

Year	Total impact
2016	5
2017	8
2018	6
2019	10

	Year	Total impact
_	2020	7
	2021	11
	2022	11
	2023	15
	2024	15

#### Program results

The Sparrow's Nest of Northwest Montana Home

Number of treatment and support plans that include behavior support plan

Year	Total impact
2016	4
2017	8
2018	9
2019	10

#### Youth Advisory Board

Sparrow's Nest serves as the primary contact for the Montana Continuum of Care's Youth Action Board in the following western Montana Counties: Flathead, Lincoln, Glacier, and Lakedside. The purpose of this board is to facilitate youth experiencing, or at risk of experiecing, homelessness to shape the regional and statewide approached to addressing youth homelessness.

Population served: Adolescents

Geographic area served: Flathead County (Montana) Glacier County (Montana) Lincoln County (Montana) Lake County (Montana)

#### Program results

Youth Advisory Board

Number of advisory councils the organization is a part of

Year	Total impact
2018	1
2019	1

#### Note:

Sparrow's Nest facilitates the northwest Montana Youth Advisory Board, which directs the Montana CoC's policies on the issue of youth homelessness.

#### Backpack Program

Sparrow's Nest of Northwest Montana operates the Linderman Alternative School backpack program to ensure that students have access to food over the weekend. This program places 200 pounds of food into backpacks every week

**Population served:** Adolescents **Geographic area served:** Kalispell

#### Program results

Backpack Program

Total pounds of food rescued

Year	Total impact
2018	10,750
2019	11,080

#### Note:

In the past year, the Sparrow's Nest of Northwest Montana partnered with the Flathead Valley Food Bank to supply weekend groceries to the local alternative school.

## Grants given

\$0		Grant averages	
Total grant value		Mean	\$0
		Median	\$0
Grants	0	Mode	\$0
Recipients	0	Range	\$0

## Grants received

\$1,554,772		Grant averages	
Total grant value		Mean	\$14,007
		Median	\$5,000
Grants	111	Mode	\$5,000
Funders	40	Range	\$210-\$166.2K

## **Impact**

## Goals

#### What we aim to solve?

Housing instability for a high school student is the most detrimental obstacle to their ability to completing their secondary education. The numbers are horrendous. 73% of high school students who admit to experiencing homelessness report at least one episode lasting longer than a month. A student experiencing homelessness is 75% more likely than their housed peer to not complete high school. The primary purpose of the Sparrow's Nest of Northwest Montana home is to provide safe and stable housing for the students in the Flathead Valley struggling with housing instability. In the organization's current capacity, they operate an eight-bedroom home. In addition to this home, the staff provide assistance through the schools to ensure that students in need of public assistance are receiving their full benefits, case management on accessing social services in the community, and support for completing their secondary education.

#### What is the organization aiming to accomplish?

Our primary focus is to provide exemplary individual care to the adolescents residing in the Sparrow's Nest home that ensures these individuals complete high school. Our secondary focus is to ensure that high school students not residing in the home receive the support they need to graduate high school.

#### What are the organization's **key strategies** for making this happen?

Our primary strategy is for the adolescents residing in the program's care is to provide a homelike environment that promotes stability and safety with a sense of permanence and value. This success is a product of a consistent staff schedule and a wrap-around case management plan that addresses academic, emotional, and physical needs.

### Results

Number of homeless participants engaged in housing services

 Year	Total impact
2016	5
2017	8
2018	6
2019	10
2020	7
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## Board leadership practices

Board Orientation & Education  Does the board conduct a formal orientation for new board members and require all board members to sign a written agreement regarding their roles, responsibilities, and expectations?	Yes
CEO Oversight  Has the board conducted a formal, written assessment of the chief executive within the past year?	Yes
Ethics & Transparency  Have the board and senior staff reviewed the conflict-of-interest policy and completed and signed disclosure statements within the past year?	Yes
Board Composition  Does the board ensure an inclusive board member recruitment process that results in diversity of thought and leadership?	Yes
Board Performance  Has the board conducted a formal, written self-assessment of its performance within the past three years?	Yes

 $Note: Candid\ worked\ with\ BoardSource,\ the\ national\ leader\ in\ nonprofit\ board\ leadership\ and\ governance,\ to\ create\ this\ section.$ 

## People

## Leadership

**Executive Director** 

## Rachelle Buckley

director@sparrowsnestnwmt.org

### **Board** members

Linda Kaps Retired; Columbia Falls High

School Board chair

Clint McClure McClure Management Engel & Voelkers

Jake Berry

Tina Blair

Kelly Ruby Glacier Bank Mary Obermiller Obermiller Law

Sean Frampton Frampton Purdy Law

### Staff

Alexis Anttonen Director of Development

Nicholas Petrove

House Staff

Indigo ReVander Program Coordinator

Rachelle Buckley **Executive Director** 

Kyra Shcroeder House Staff

**Robert Breke** Program Manager

Susie Bertram **Tawny Kinslow** House Staff House Staff

## Number of employees

	Year	Total number of employees
-	2024	11
	2023	11
	2022	13
	2021	17
	2020	18
	2019	16
	2018	12
	2017	6

Source: IRS Form 990

### Contact

#### **Primary contact**

Rachelle Buckley

**Executive Director** 

#### **Fundraising contact**

Alexis Anttonen

Director of Development

406-309-5196

development@sparrowsnestnwmt.org

# $\begin{array}{c} Demographics \\ \text{SOURCE: Self-reported; last updated} \end{array}$

#### This organization's Executive Director identifies as:

- White/Caucasian/European

— Female

### Financial summary - 2024, Jul 01 - Jun 30

Total liabilities Total assets

\$1,108,114 \$3,128

Total revenue Total expenses Net gain/loss

+\$79,921 \$513,272 \$433,351

Revenue Expenses

Source	Amount	Percent of total	Source	Amount	Percent of total
Contributions	\$492,900	96%	Program services	\$385,031	88.8%
Gov't grants	\$0	0%	Administration	\$48,320	11.2%
Program services	\$0	0%	Fundraising	\$0	0%
Investments	\$22,829	4.4%			
Special events	\$-2,457	-0.5%			
Sales	\$0	0%			
Other	\$0	0%			

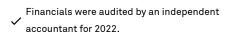
#### 2022 Paid Preparer

JUNKERMIERCLARKCAMPANELLASTEVENSPC

EIN: 810348775 PO BOX 9047

KALISPELL, MT 59904

Tel: 4067553681



#### 2023 Paid Preparer

JUNKERMIERCLARKCAMPANELLASTEVENSPC

EIN: 81-0348775 PO BOX 9047

KALISPELL, MT 59904 Tel: 406-755-3681

Financials were audited by an independent accountant for 2023.

#### 2024 Paid Preparer

JUNKERMIERCLARKCAMPANELLASTEVENSPC

EIN: 81-0348775 PO BOX 9047

KALISPELL, MT 59904 Tel: 406-755-3681

Financials were audited by an independent accountant for 2024.

This snapshot of Sparrows Nest of NW MT's financial trends applies Nonprofit Finance Fund® analysis to data hosted by Candid. While it highlights the data that matter most, remember that context is key – numbers only tell part of any story.

Created in partnership with



## Financial trends analysis

Fiscal year: Jul 01 - Jun 30

### Business model indicators

Profitability	2020	2021	2022	2023	2024
Unrestricted surplus (deficit) before depreciation	\$105,967	\$73,573	\$101,755	\$123,905	\$92,906
As % of expenses	26.4%	20.1%	25.4%	31.5%	22.1%
Unrestricted surplus (deficit) after depreciation	\$92,178	\$60,034	\$88,216	\$110,447	\$79,921
As % of expenses	22.2%	15.8%	21.3%	27.2%	18.4%
Revenue composition	2020	2021	2022	2023	2024
Total revenue (unrestricted & restricted)	\$507,771	\$439,686	\$502,003	\$517,023	\$513,272
Total revenue, % change over prior year	16.3%	-13.4%	14.2%	3.0%	-0.7%
Program services revenue	0.0%	0.0%	0.0%	0.0%	0.0%
Membership dues	0.0%	0.0%	0.0%	0.0%	0.0%
Investment income	0.0%	0.0%	0.1%	2.3%	4.4%
Government grants	0.0%	0.0%	0.0%	0.0%	0.0%
All other grants and contributions	100.0%	100.0%	99.9%	97.7%	95.6%
Other revenue	0.0%	0.0%	0.0%	0.0%	0.0%
Expense composition	2020	2021	2022	2023	2024
Total expenses before depreciation	\$401,804	\$366,113	\$400,248	\$393,118	\$420,366
Total expenses, % change over prior year	18.0%	-8.9%	9.3%	-1.8%	6.9%
Personnel	76.6%	73.3%	77.8%	84.0%	83.0%
Professional fees	4.0%	2.0%	1.7%	1.8%	2.8%
Occupancy	2.2%	2.5%	1.3%	0.0%	0.0%
Interest	0.0%	0.0%	0.0%	0.0%	0.0%
Pass-through	0.2%	0.0%	0.0%	0.0%	0.0%
All other expenses	17.0%	22.2%	19.2%	14.2%	14.2%
Full cost components (estimated)	2020	2021	2022	2023	2024
Total expenses (after depreciation)	\$415,593	\$379,652	\$413,787	\$406,576	\$433,351
One month of savings	\$33,484	\$30,510	\$33,354	\$32,760	\$35,031
Debt principal payment	\$0	\$0	\$0	\$0	\$0
Fixed asset additions	\$0	\$0	\$0	\$0	\$18,974
Total full costs (estimated)	\$449,077	\$410,162	\$447,141	\$439,336	\$487,356
Capital structure indicate	ors				
Liquidity	2020	2021	2022	2023	2024
Months of cash	11.2	14.9	16.6	20.5	21.3

0/3/23, 11.33 AW	Sparrows Nest of NW Will   Filling Candid					
Liquidity	2020	2021	2022	2023	2024	
Months of cash and investments	11.2	14.9	16.6	20.5	21.3	
Months of estimated liquid unrestricted net assets	11.0	14.5	16.3	20.4	21.2	
Balance sheet composition	2020	2021	2022	2023	2024	
Cash	\$375,715	\$453,075	\$553,554	\$670,154	\$745,084	
Investments	\$0	\$0	\$0	\$0	\$0	
Receivables	\$0	\$0	\$0	\$0	\$0	
Gross land, buildings, equipment (LBE)	\$431,681	\$431,681	\$431,681	\$431,681	\$450,655	
Accumulated depreciation (as a % of LBE)	7.9%	11.0%	14.2%	17.3%	19.4%	
Liabilities (as a % of assets)	0.9%	1.3%	1.0%	0.2%	0.3%	
Unrestricted net assets	\$766,368	\$826,402	\$914,618	\$1,025,065	\$1,104,986	
Temporarily restricted net assets	N/A	N/A	N/A	N/A	N/A	
Permanently restricted net assets	N/A	N/A	N/A	N/A	N/A	
Total restricted net assets	\$0	\$0	\$0	\$0	\$0	
Total net assets	\$766,368	\$826,402	\$914,618	\$1,025,065	\$1,104,986	
Key data checks						
Key data checks	2020	2021	2022	2023	2024	
Material data errors	No	No	No	No	No	

Source: IRS Form 990, Form 990-EZ, Form 990-PF

<u>Audited financials</u> <u>Form 990s</u> <u>Glossary and formula definitions</u> <u>Digitizing IRS form 990 data</u> <u>All organizational documents</u>