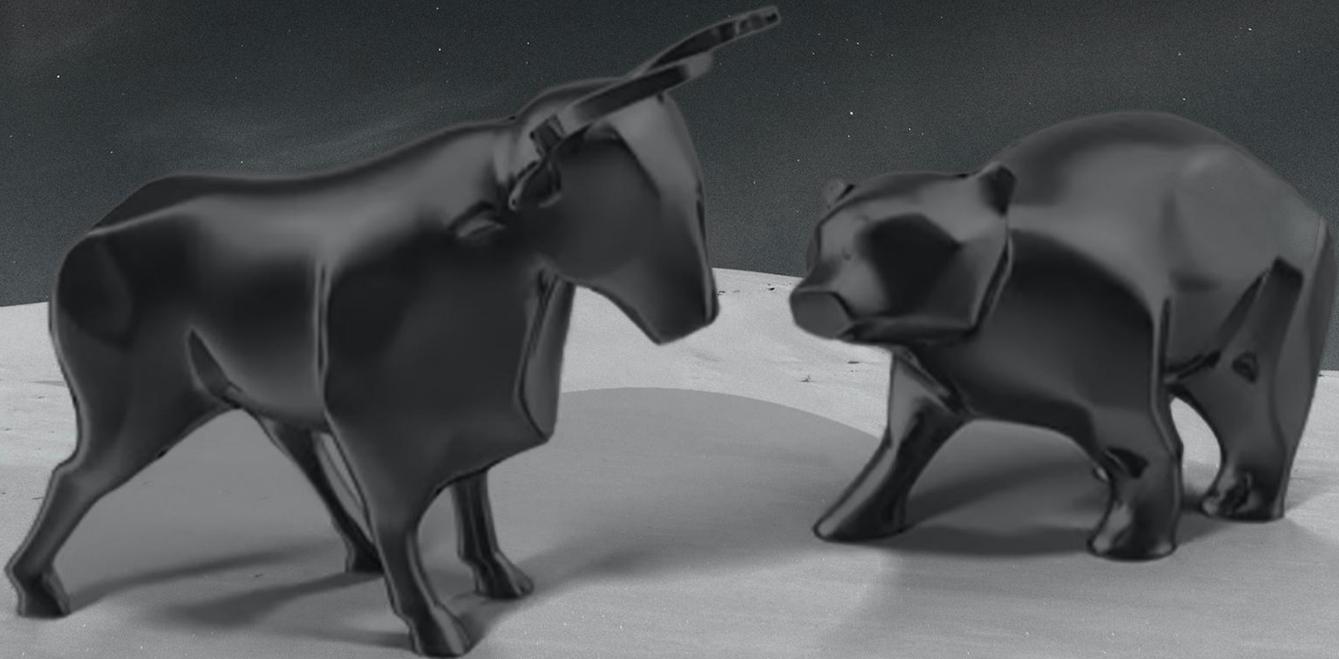




Givtrade

Daily Technical Report

Wednesday, February 11, 2026



CFDs and FX are complex instruments that carry a high level of risk and may result in a rapid partial or total loss of invested capital due to high leverage. You should consider whether you understand how CFDs work and ensure you can afford to take the risks involved.

Nasdaq 100

UT100

Market Price: 25182.52



Technical Overview

- The Nasdaq and S&P 500 slipped 0.6% and 0.3%, respectively. The divergence highlights ongoing sector rotation, with blue-chip stocks outperforming tech.
- US retail sales for December came in flat, missing expectations for a 0.4% increase, while sales excluding autos were also unchanged. The softer data pushed the 10-year Treasury yield down to around 4.15%, reflecting easing growth expectations.
- In earnings-driven moves, Spotify surged 15% and Credo Technology jumped 9%, while Upwork tumbled 19% and Coca-Cola declined 1.5%. Datadog led S&P 500 gainers with a 14% rally, whereas S&P Global and Raymond James dropped sharply on AI-related concerns.
- Bitcoin hovered near \$69,000 after pulling back from overnight highs, while the US dollar index remained flat around 96.80. Gold and silver futures declined, and WTI crude traded slightly lower near \$64 per barrel.

Resistance levels: A Break above R1 opens the door toward 25768.42 → 26052.57

- R1: 25479.81
- R2: 25768.42
- R3: 26052.57

Support levels: A Drop below S1 increases bearish pressure toward 24588.09 → 24289.37

- S1: 24889.23
- S2: 24588.09
- S3: 24289.37

Dow Jones US 30

US30

Market Price: 50276.00



Technical Overview

- Dow Jones hits fresh all-time intraday high at 50,509.22, closes at 50,259.81 (+0.25%), marking fourth straight record.
- S&P 500 gains 0.47% to 6,964.82; Nasdaq jumps 0.90% to 23,238.67 as software stocks rebound
- December Retail Sales flat at 0.0% MoM (vs +0.4% expected); Control Group -0.1%, signaling consumer slowdown.
- Q4 Employment Cost Index rises 0.7% (vs 0.8% expected), slowest pace since Q3 2020, reinforcing dovish Fed bets.
- Rate traders increase expectations for more than two Fed cuts in 2026.
- Commerce Secretary Lutnick projects 5%+ Q1 GDP growth (6% possible with rate cuts); IMF forecasts 2.1% growth for the year.

Resistance levels: A Break above R1 opens the door toward 51435.70 → 51930.15

- R1: 50928.24
- R2: 51435.70
- R3: 51930.15

Support levels: A Drop below S1 increases bearish pressure toward 49093.57 → 48599.12

- S1: 49627.05
- S2: 49093.57
- S3: 48599.12

German DAX 40

DAX

Market Price: 24989.40



Technical Overview

- DAX trades at 24,989.40, holding just below the psychological 25,000 resistance level.
- Index remains supported by strong performance in industrials and export-driven names amid improving global demand sentiment.
- German bond yields stable, providing a neutral backdrop for equities.
- Investors monitoring upcoming Eurozone inflation data and ECB rate expectations for further directional cues.
- Ongoing weakness in the Euro may continue to support Germany's export-heavy sectors, particularly autos and industrial manufacturers.
- Market participants remain cautious ahead of key corporate earnings releases, which could drive short-term volatility around the 25,000 level.

Resistance levels: A Break above R1 opens the door toward 25576.18 → 25849.61

- R1: 25315.17
- R2: 25576.18
- R3: 25849.61

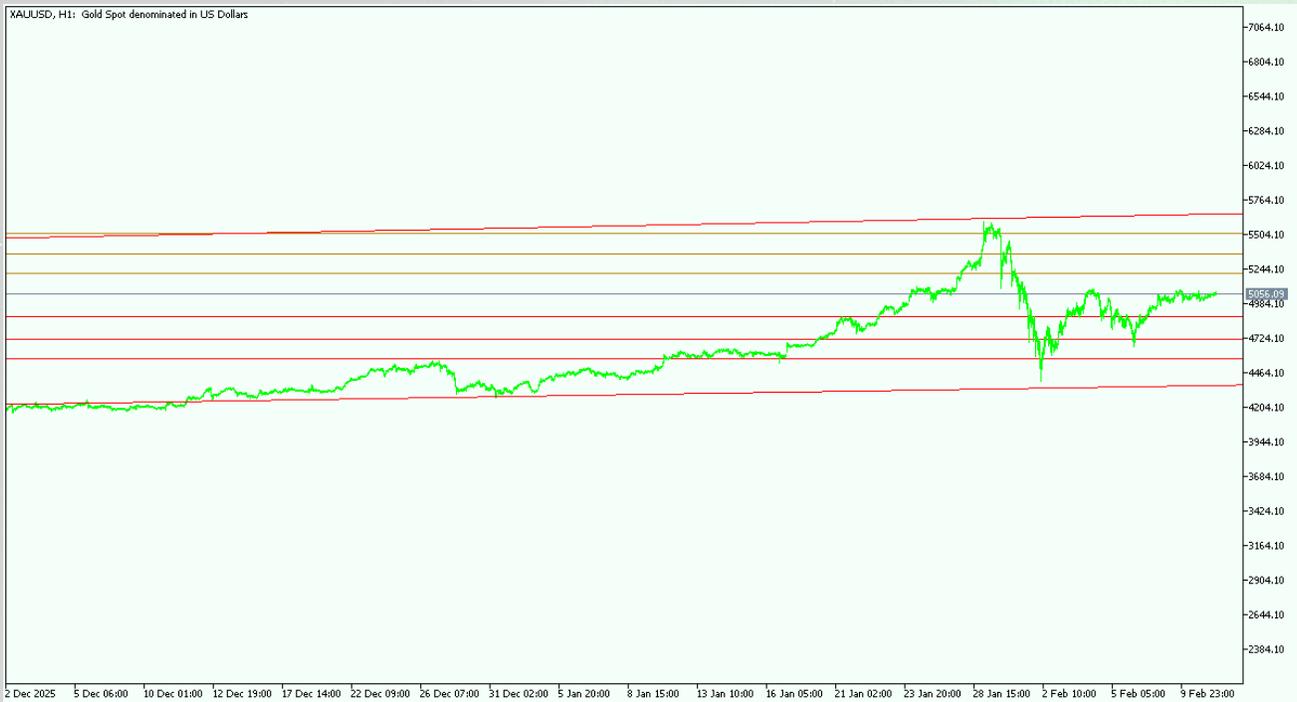
Support levels: A Drop below S1 increases bearish pressure toward 24414.08 → 24146.85

- S1: 24693.73
- S2: 24414.08
- S3: 24146.85

Gold

XAUUSD

Market Price: 5056.09



Technical Overview

- Gold (XAU/USD) holds modest gains above \$5,050 during the European session, supported by renewed US Dollar weakness.
- Expectations of additional Fed rate cuts weigh on the USD, with money markets pricing in around 58bps of easing in 2026.
- December US Retail Sales came in flat (0.0%) versus expectations of +0.4%, reinforcing concerns about slowing consumer momentum.
- Concerns over Fed independence resurfaced after President Trump suggested potential legal action against Fed Chair nominee Kevin Warsh if rates are not lowered.

Resistance levels: A Break above R1 opens the door toward 5359.25 → 5513.10

R1: 5213.71

R2: 5359.25

R3: 5513.10

Support levels: A Drop below S1 increases bearish pressure toward 4718.87 → 4569.17

S1: 4885.20

S2: 4718.87

S3: 4569.17