



Givtrade

Daily Technical Report

Thursday, April 2, 2026

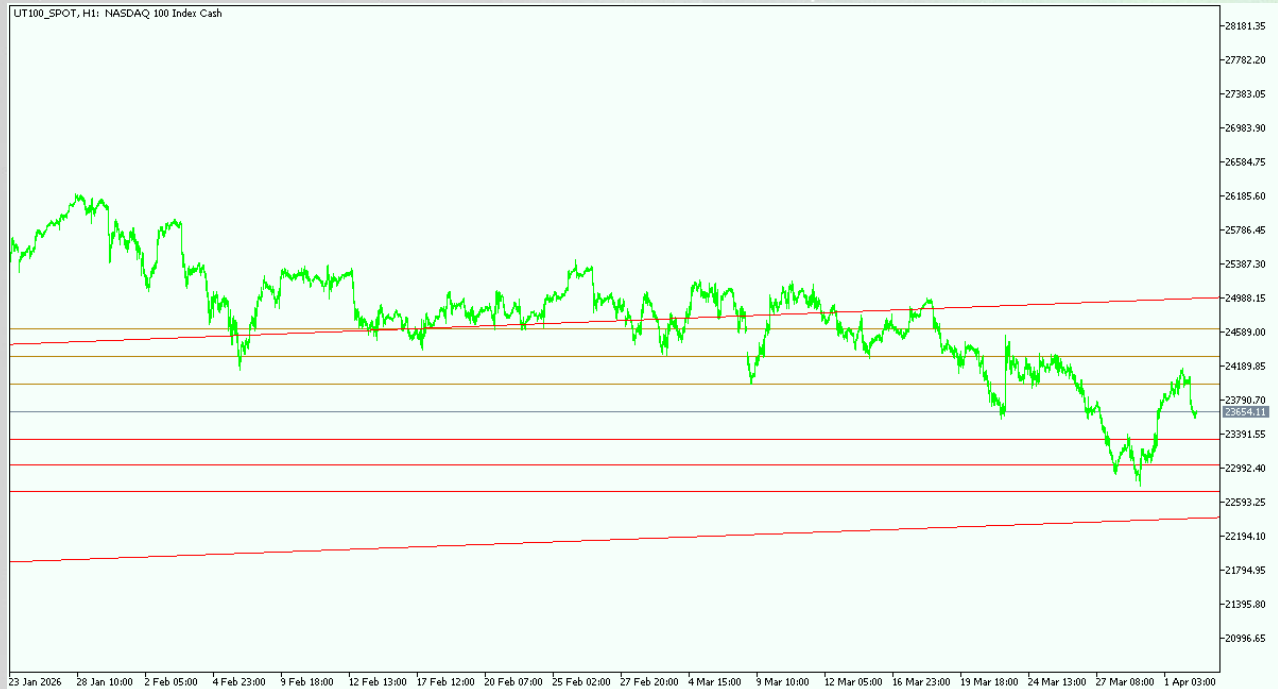


CFDs and FX are complex instruments that carry a high level of risk and may result in a rapid partial or total loss of invested capital due to high leverage. You should consider whether you understand how CFDs work and ensure you can afford to take the risks involved.

Nasdaq 100

UT100

Market Price: 23654.11



Technical Overview

- The Nasdaq, S&P 500, and Dow extended their recovery on Wednesday, closing up 1.2%, 0.7%, and 0.5% respectively as the second quarter began with renewed optimism.
- Memory chip leaders Western Digital (WDC) and SanDisk (SNDK) led the S&P 500 gains, while industrial giants Boeing (BA) and Caterpillar (CAT) paced the Dow's advance.
- Markets remained buoyed by President Trump's recent comments that U.S. forces could leave Iran within two to three weeks, with a national address scheduled for 9 p.m. ET tonight.
- The ADP private payrolls report showed 62,000 jobs were added in March, significantly outperforming the economist consensus of 39,000 despite the ongoing regional conflict.
- February Retail Sales data also beat expectations, offering a stronger-than-anticipated snapshot of U.S. economic health immediately prior to the start of the Middle East war.

Resistance levels: A Break above R1 opens the door toward 24301.95 → 24627.17

· R1: 23975.68

· R2: 24301.95

· R3: 24627.17

Support levels: A Drop below S1 increases bearish pressure toward 23024.70 → 22718.78

· S1: 23323.96

· S2: 23024.70

· S3: 22718.78

Dow Jones US 30

US30

Market Price: 46043.00



Technical Overview

- The Dow Jones Industrial Average climbed 400 points on Wednesday, gaining roughly 0.9% as equities extended their rally for a second straight session on de-escalation hopes.
- The Nasdaq Composite outperformed the broader market with a 1.6% jump, fueled by a resurgence in mega-cap technology names after weeks of geopolitical pressure.
- President Trump sparked early bullish sentiment by posting on Truth Social that Iran's president had requested a ceasefire, though he maintained a firm stance on conditions.
- Trump specified that the U.S. would only consider a ceasefire once the Strait of Hormuz is "open, free, and clear," continuing his aggressive rhetoric toward Tehran.
- Markets are pricing in a swifter resolution following the President's remarks that U.S. military forces could potentially leave Iran within a two to three-week timeframe.

Resistance levels: A Break above R1 opens the door toward 47573.16 → 48318.79

- R1: 46792.85
- R2: 47573.16
- R3: 48318.79

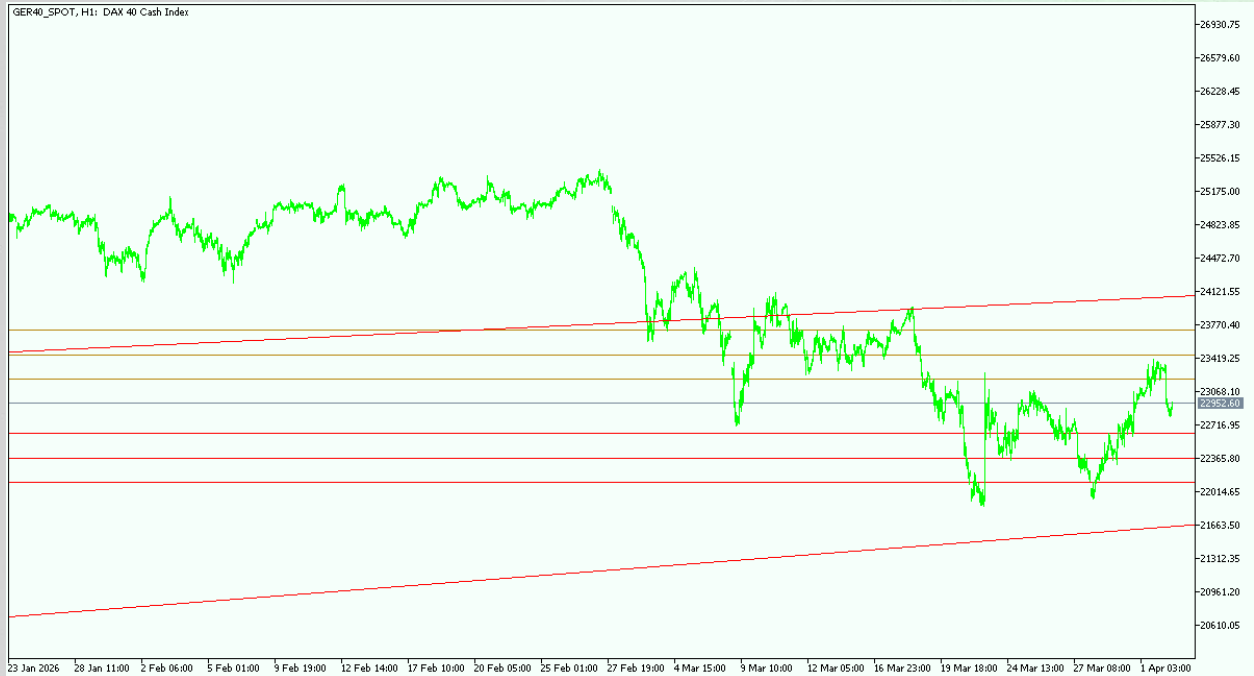
Support levels: A Drop below S1 increases bearish pressure toward 44513.42 → 43810.32

- S1: 45206.44
- S2: 44513.42
- S3: 43810.32

German DAX 40

DAX

Market Price: 22952.60



Technical Overview

- The DAX 40 is currently trading at 22,952.60, dropping roughly 1.5% on Thursday as European markets react with disappointment to President Trump's national address.
- The index has surrendered the 23,000 psychological level it briefly reclaimed yesterday, as the "peace rally" faded following Trump's vow to hit Iran "extremely hard" over the next few weeks.
- Brent crude surged back above \$107 a barrel during the Frankfurt session, reviving fears of a prolonged energy-driven recession for Germany's manufacturing-heavy economy.
- Siemens Energy and Rheinmetall, which led yesterday's surge, are seeing significant profit-taking as traders reassess the timeline for a full reopening of the Strait of Hormuz.
- European natural gas prices jumped 6% to \$58 following the address, placing renewed pressure on the energy-intensive German chemicals and industrial sectors.

Resistance levels: A Break above R1 opens the door toward 23453.64 → 23710.86

- R1: 23196.43
- R2: 23453.64
- R3: 23710.86

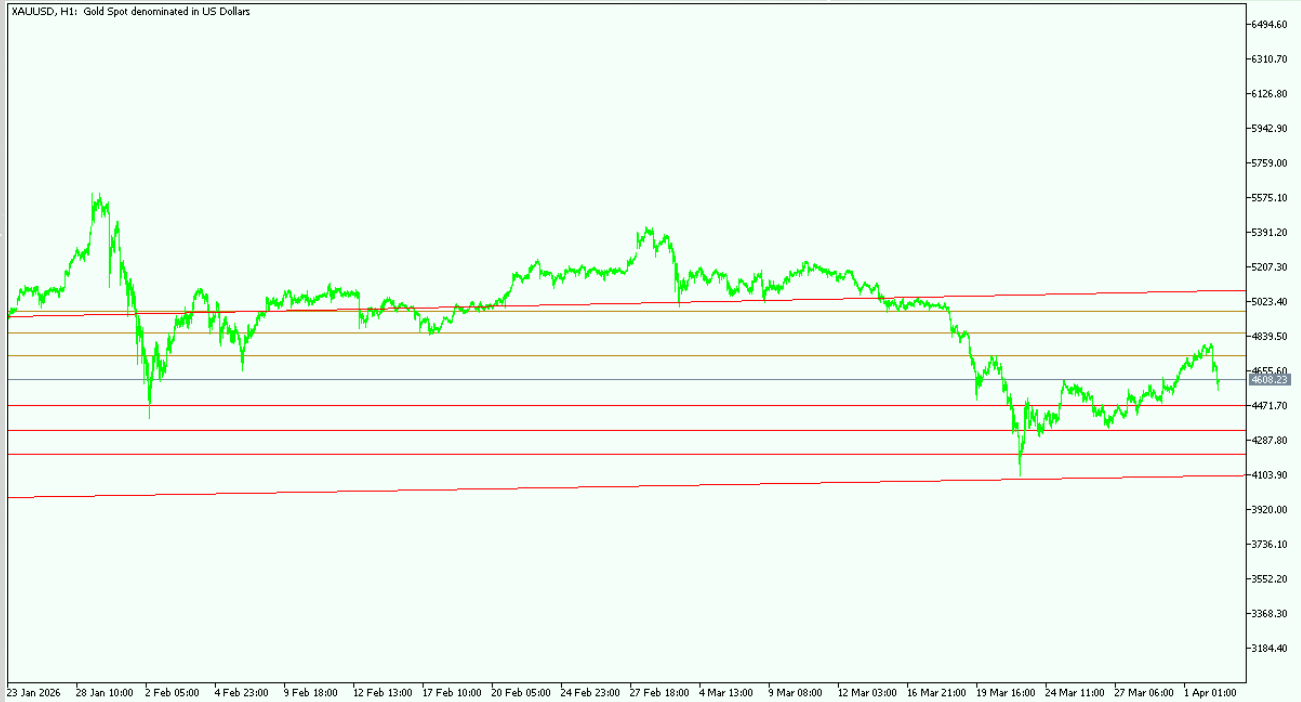
Support levels: A Drop below S1 increases bearish pressure toward 22370.93 → 22113.71

- S1: 22628.15
- S2: 22370.93
- S3: 22113.71

Gold

XAUUSD

Market Price: 4608.23



Technical Overview

- Gold (XAU/USD) extended its rally to approximately \$4,775 during Thursday's early Asian session, buoyed by a softening U.S. Dollar and shifting geopolitical headlines.
- President Trump claimed via Truth Social that Iran's president requested a ceasefire, though an Iranian spokesperson quickly dismissed the assertion as "false and baseless."
- The Federal Reserve maintained the federal funds rate at 3.50% to 3.75% in March, with the "dot plot" now suggesting only a single 25-basis-point cut for all of 2026.
- U.S. weekly Initial Jobless Claims and Friday's Nonfarm Payrolls (NFP) report are the next major economic catalysts that could trigger further volatility in the Greenback.

Resistance levels: A Break above R1 opens the door toward 4857.58 → 4974.49

R1: 4737.59

R2: 4857.58

R3: 4974.49

Support levels: A Drop below S1 increases bearish pressure toward 4340.71 → 4214.57

S1: 4469.61

S2: 4340.71

S3: 4214.57