



Grantmaker Assessment Template

Use this template to assess alignment between your company and potential Grantmakers before applying.

GRANTMAKER NAME:

PROGRAM NAME:

INQUIRY	
If the Grantmaker and their program are a good match for your company, all of the below inquiries should be affirmed. ✓	
My company is based in the Grantmakers' geographical service area	
My company's Founders meet the Grantmakers' demographic requirements such as residency, race/ethnicity, sex and/or sexual identity, student enrollment, etc.	
My company operates in an industry of the Grantmakers' interest	
My company's products and services aligns with the Grantmakers' mission, vision, and funding interest	
My company meets the Grantmakers' physical operations requirements (i.e. commercial location or brick-and-mortar storefront,)	
My company meets the Grantmakers' tenure requirements. (Years in business)	
The amount of funding my company will request is ≤ the amount of funding per awardee	
The company meets the minimum and/or maximum employee requirements identified by the Grantmaker	
My company meets the minimum and/or maximum revenue requirements identified by the Grantmaker	
My company meets the minimum and/or maximum fundraising and finance requirements identified by the Grantmaker (i.e. "at least \$50,000 raised" or "at least \$100,000 in previous financing secured")	
My company's Founders have no conflict of interest with companies or institutions affiliated with the Grantmaker	