# NATIONAL SURVEY OF UKRAINE

**July 2025** 



#### Detailed Methodology

- The survey was conducted by the Sociological Group "Rating" on behalf of the <u>Center for Insights in Survey Research (CISR)</u> of the International Republican Institute (IRI).
- The survey was conducted throughout Ukraine (except for the occupied territories of Crimea and Donbas) from 22 27 July, 2025 through computer-assisted telephone interviews (CATI) based on a random sample of mobile telephone numbers.
- The total sample consists of n= 2,400 Ukrainians aged 18 and older. While not explicitly excluded, none of the potential respondents who ultimately completed the interview were located outside Ukraine.
- The survey data obtained was weighted by region (oblast of residence and type of settlement, except Luhansk region where only oblast of residence was used) and age indicators using data by the State Statistics Service of Ukraine as of January 1, 2022. Unlike its polls in Ukraine prior to 2022, IRI did not use a gender weight due to uneven temporary migration outside Ukraine.
- Mobile numbers were generated randomly by special software using 12 codes of the three largest mobile operators in Ukraine: KYIVSTAR, VODAFONE Ukraine and LIFECELL. Each randomly generated number package includes an equal quantity of each code (050, 063, 066, 067, 068, 073, 093, 095, 096, 097, 098, 099).
- The midrange margin of error under a simple random sampling assumption is ±2.0 points at the 95% interval. However, due to the uncertain degree of variance between the current de facto population and the latest available population statistics (January 1, 2022), this margin of error may be underestimated.
- The response rate was 10 percent.
- Charts and graphs may not add up to 100 percent due to rounding.

#### Frequently Cited Disaggregates\*

Disaggregate	Category	Base
Region**	West (Chernivtsi, Ivano-Frankivsk, Khmelnytsky, Lviv, Rivne, Ternopil, Volyn, Zakarpattia)	n= 704
	Center (Cherkasy, Chernihiv, Kirovohrad, Kyiv oblast, Kyiv city, Poltava, Sumy, Vinnytsia, Zhytomyr)	n= 918
	South (Dnipro, Kherson, Mykolayiv, Odesa, Zaporizhzhia)	n= 576
	East (Donetsk, Kharkiv, Luhansk)	n= 202
Age Groups (3)	18-35	n=694
	36-50	n=656
	51+	n=1,050
Income Groups†	Very poor	n= 414
	Poor	n= 541
	Low income	n= 622
	Middle income	n= 469
	High income	n= 328
Gender	Male	n= 1,106
	Female	n= 1,294

<sup>\*</sup>Cited bases are weighted. Margin of error will vary with sample size n.

<sup>\*\*</sup>Unlike previous IRI polls, this poll based the regional disaggregate on respondents' current oblast of residence rather the oblast of residence as of February 2022, reflecting the stabilized demographic situation and current population distribution.

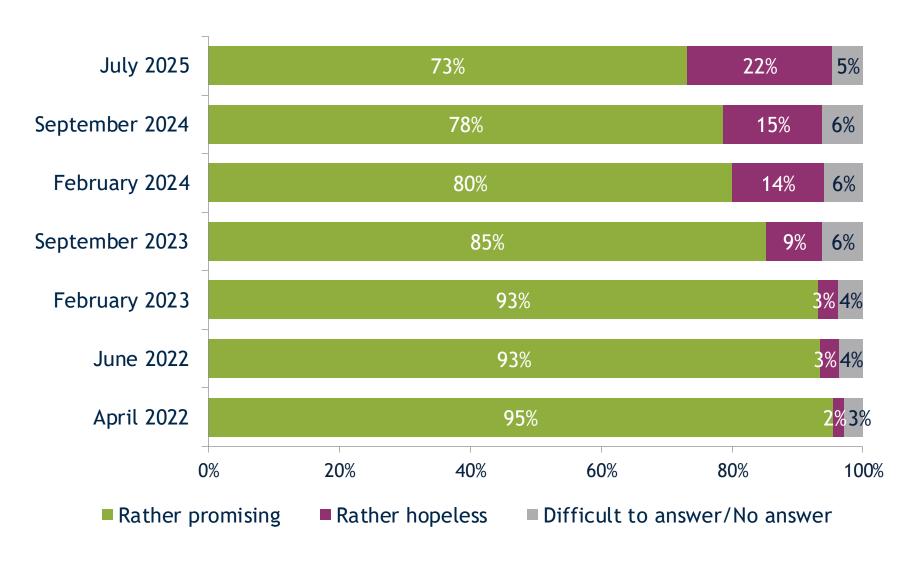
<sup>†</sup> Respondents were asked "What can you say about the financial situation in your family?" The possible answers presented were 1. "We need to save money for food" (Very poor); 2. "We have enough money for food, but we need to save or borrow money to buy clothes and shoes" (Poor); 3. "We have enough money for food and necessary clothing and shoes, but we need to save or borrow money for other purchases like a good suit, a mobile phone, or a vacuum cleaner" (Low income); 4. "We have enough money for food, clothing, shoes, and other purchases, but we need to save or borrow money for purchasing more expensive things" (Middle income); 5. "We have enough money for food, clothes, shoes, and expensive purchases, but we need to save or borrow money for purchases like a car or an apartment" (High income) and 6. "We can buy anything at any time" (High income).

### **Current Events**

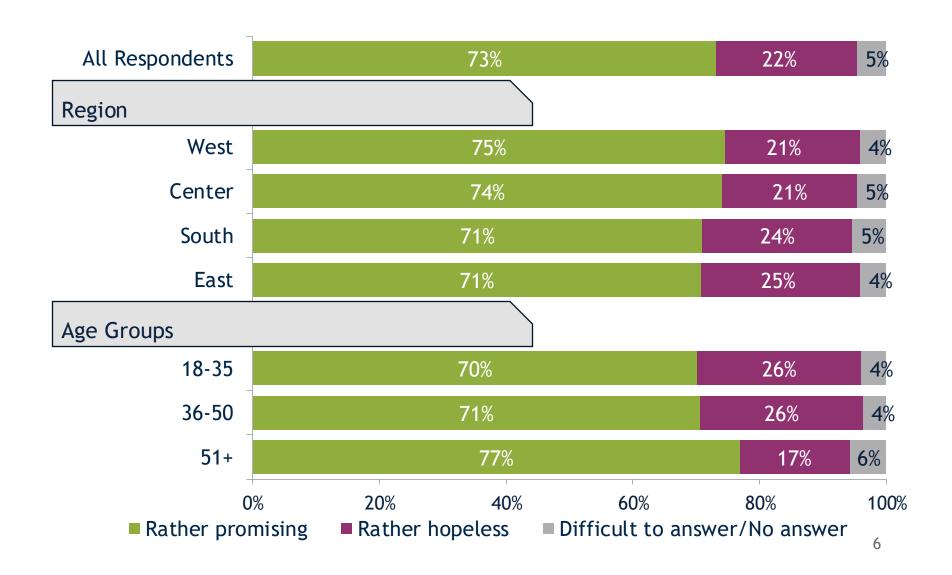




### How do you see the future of Ukraine?

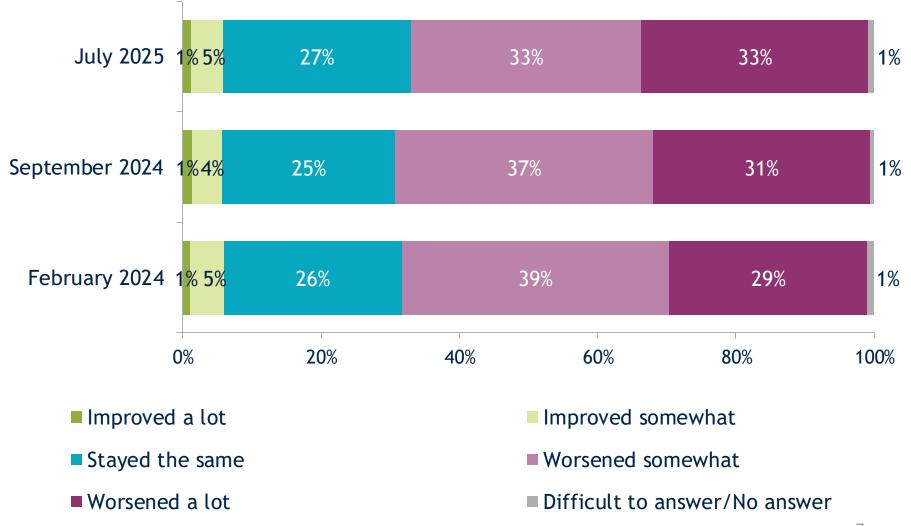


#### How do you see the future of Ukraine?

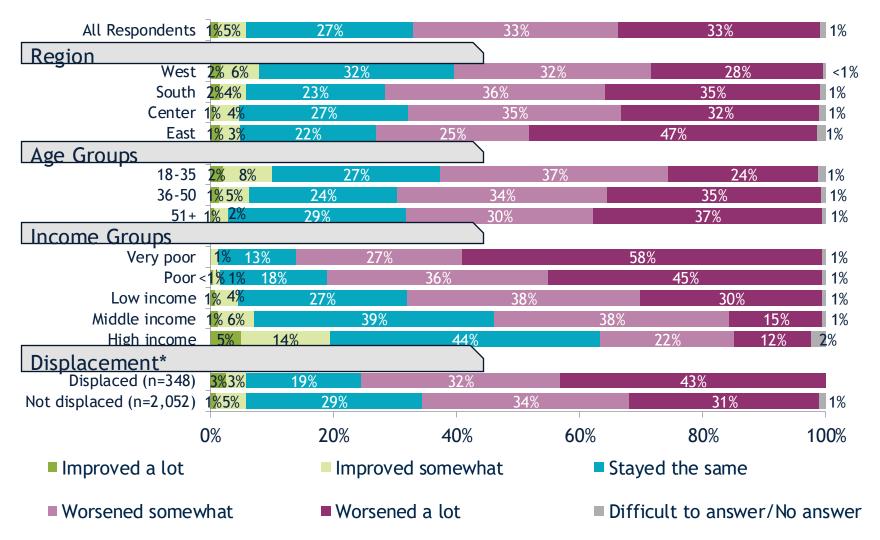




# Compared to the period before the full-scale invasion, how has the economic situation of your household changed?



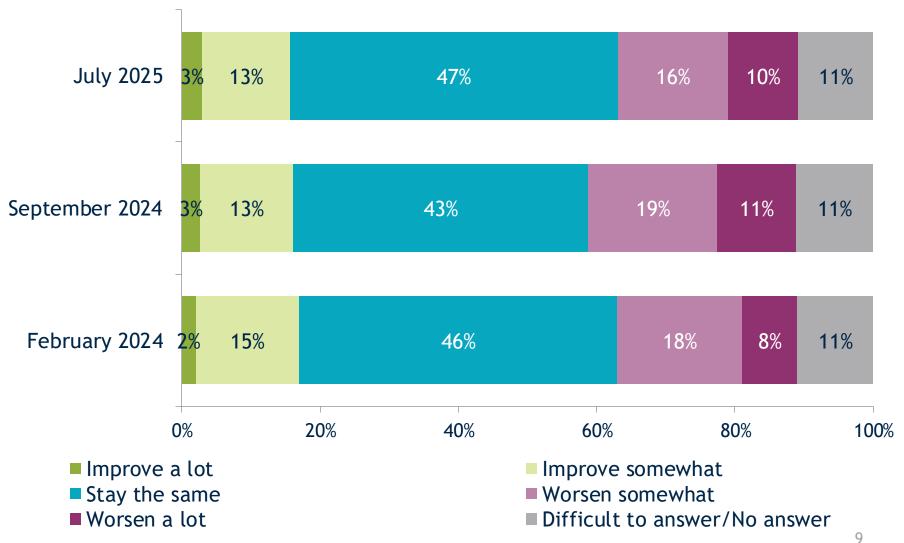
# Compared to the period before the full-scale invasion, how has the economic situation of your household changed?



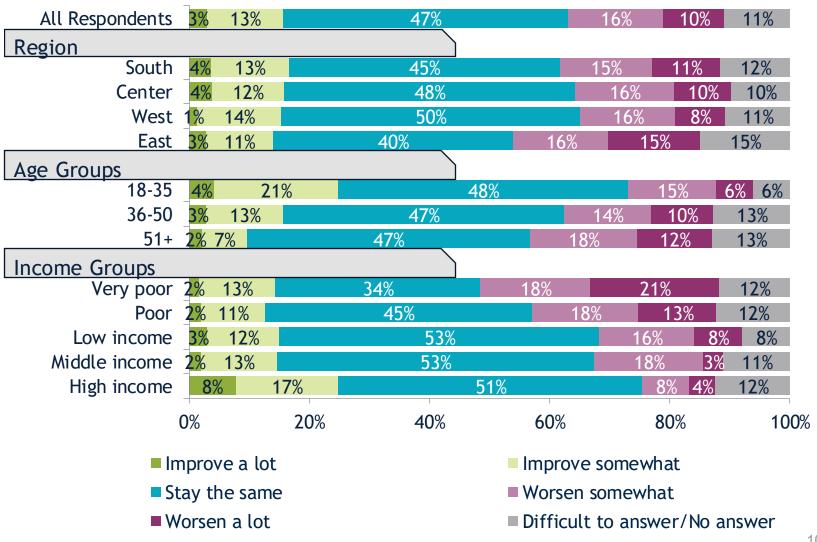
<sup>\*</sup> The category "displaced" covers those who relocated to another oblast or declared that their type of settlement has changed within the same oblast since February 2022



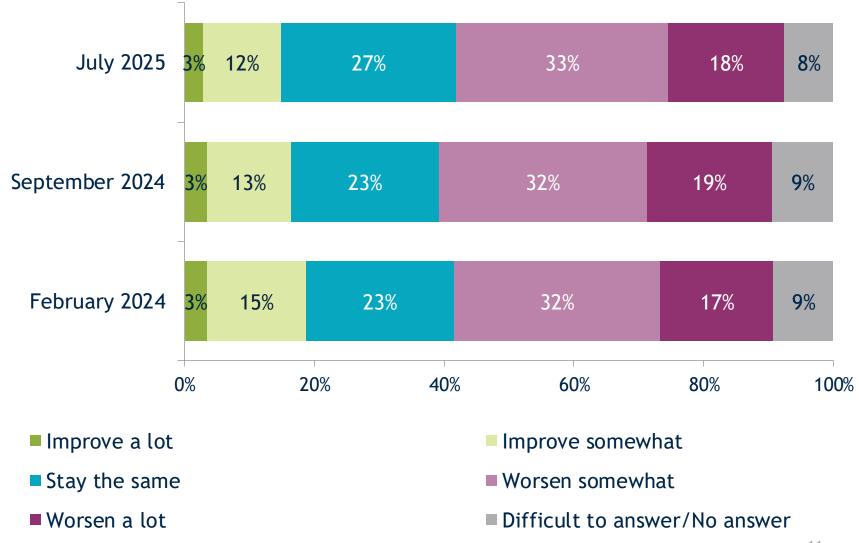
### In the next 12 months, how do you expect the economic situation of your household to change?



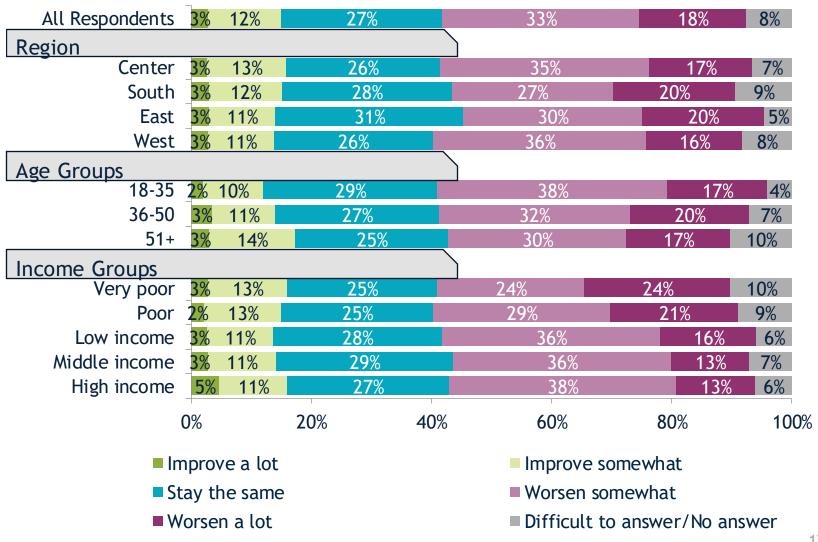
### In the next 12 months, how do you expect the economic situation of your household to change?



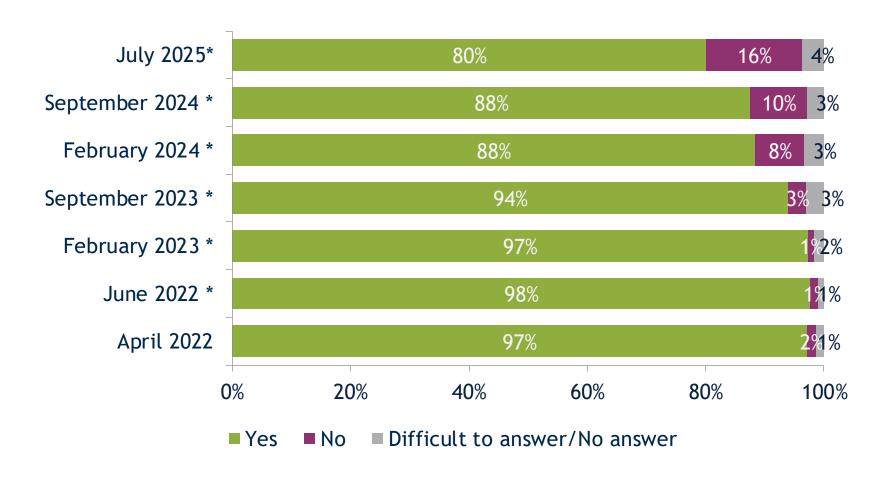
# In the next 12 months, how do you expect the economic situation in Ukraine to change?



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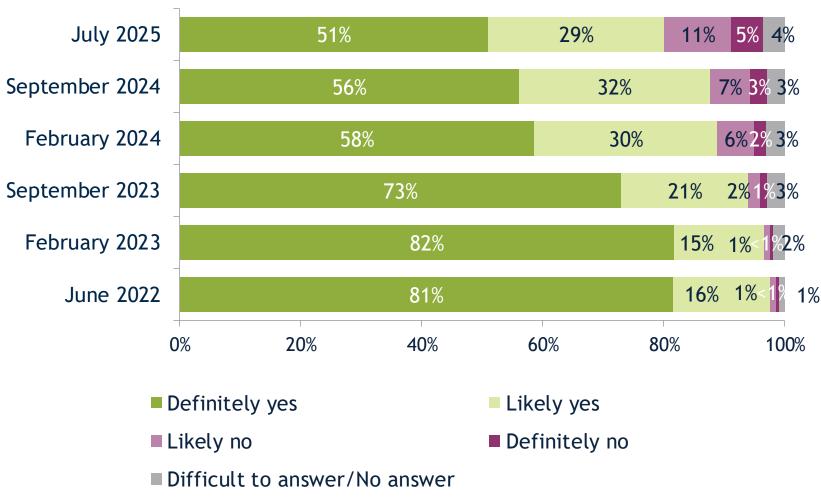


#### Do you believe that Ukraine will win the war?

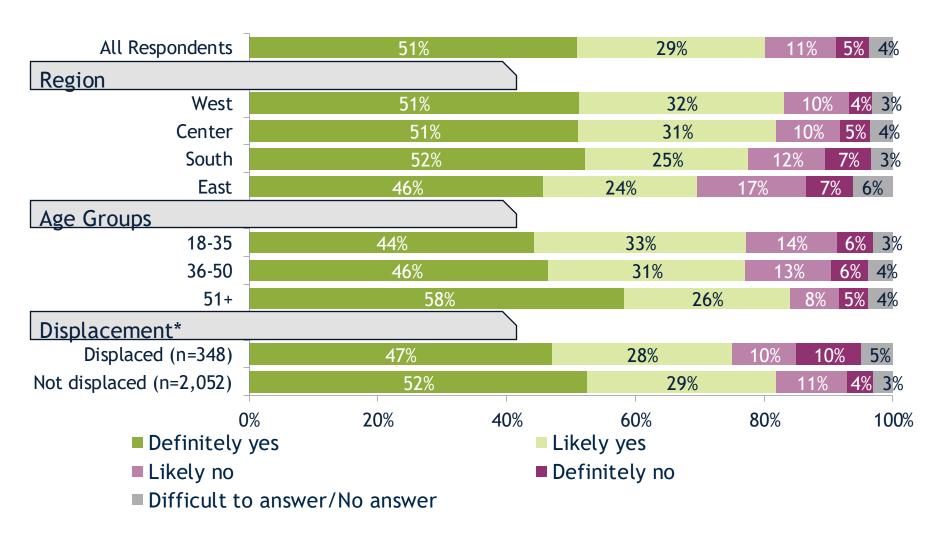


<sup>\* &</sup>quot;Yes" consists of the merged responses "Definitely yes" and "Likely yes"; "No" consists of the merged responses "Likely no" and "Definitely no" and "Definitely no"

### Do you believe that Ukraine will win the war?

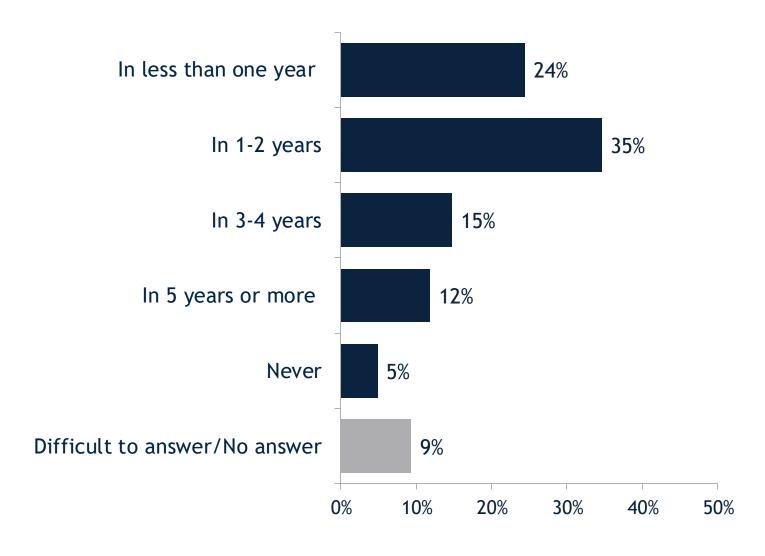


#### Do you believe that Ukraine will win the war?



<sup>\*</sup> The category "displaced" covers those who relocated to another oblast or declared that their type of settlements has changed within the same oblast since February 2022

### In your opinion, when will the war end?



### In your opinion, when will the war end?\*

	February 2024	September 2024	July 2025
In less than one year	26%	31%	24%
In 1-2 years	37%	33%	35%
In 3-4 years	14%	11%	15%
In 5 years or more	8%	9%	12%
Never	3%	4%	5%
Difficult to answer/No answer	11%	12%	9%

<sup>\*</sup>Comparison should be considered with caution since the response text was not changed between waves; the period between the first and the second waves is 7 months; the period between the third and the second waves is 10 month.

### In your opinion, when will the war end?

	Age Groups			Region				
	18-35	36-50	51+	West	Center	South	East	
In less than one year	13%	23%	33%	22%	26%	23%	30%	
In 1-2 years	38%	36%	32%	36%	34%	36%	31%	
In 3-4 years	22%	15%	10%	14%	15%	16%	13%	
In 5 years or more	17%	13%	8%	12%	12%	10%	13%	
Never	5%	4%	5%	4%	5%	6%	4%	
Difficult to answer/No answer	4%	9%	13%	11%	8%	9%	9%	

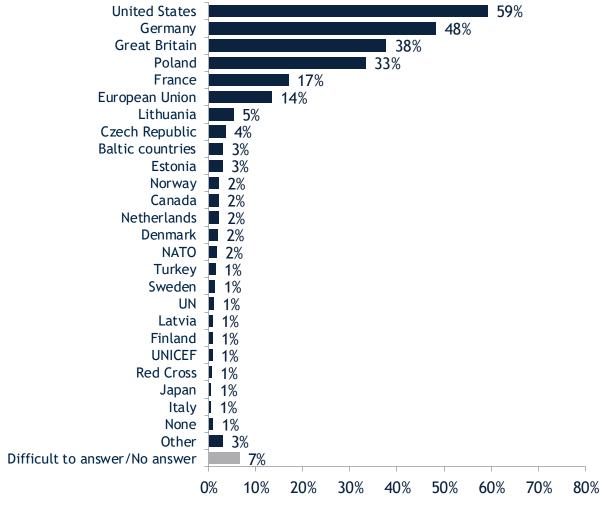
# International Relations







In your opinion, which countries and international organizations provided the most support to Ukraine in the context of Russian military aggression, if any? (Up to three responses; spontaneous response)





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(Up to three responses; spontaneous response)

	Age Groups			Region				
	18-35	36-50	51+	West	Center	South	East	
United States	64%	60%	56%	66%	58%	55%	53%	
Germany	44%	48%	51%	45%	48%	51%	51%	
Great Britain	35%	37%	41%	38%	41%	34%	34%	
Poland	35%	33%	32%	36%	33%	32%	28%	
France	14%	15%	20%	17%	17%	18%	15%	
European Union	16%	15%	11%	15%	14%	12%	11%	
Lithuania	4%	4%	<b>7</b> %	6%	6%	4%	<b>6</b> %	
Czech Republic	4%	4%	3%	4%	3%	3%	4%	
Baltic countries	2%	3%	4%	3%	3%	2%	4%	
Estonia	4%	2%	3%	3%	4%	2%	3%	
Norway	1%	3%	3%	1%	2%	4%	2%	
Canada	2%	2%	2%	2%	2%	3%	3%	
Netherlands	1%	3%	3%	2%	2%	3%	2%	
Denmark	2%	2%	2%	1%	3%	3%	1%	
NATO	3%	1%	1%	2%	3%	<1%	<1%	
Turkey	1%	2%	1%	1%	2%	2%	1%	
Sweden	1%	<b>2</b> %	2%	1%	2%	1%	<1%	
UN	1%	1%	1%	1%	1%	1%	1%	
Latvia	1%	1%	1%	1%	1%	1%	-	
Finland	1%	1%	1%	1%	1%	1%	1%	
UNICEF	1%	1%	<1%	1%	1%	1%	1%	
Red Cross	1%	1%	<1%	<1%	1%	1%	1%	
Japan	1%	1%	<1%	1%	<1%	1%	1%	
Italy	<1%	1%	<1%	1%	<1%	<1%	2%	
None	<1%	2%	1%	1%	1%	1%	2%	
Other	4%	6%	2%	4%	4%	4%	3%	
Difficult to answer/No answer	6%	6%	<b>7</b> %	5%	6%	<b>7</b> %	_ 11%	

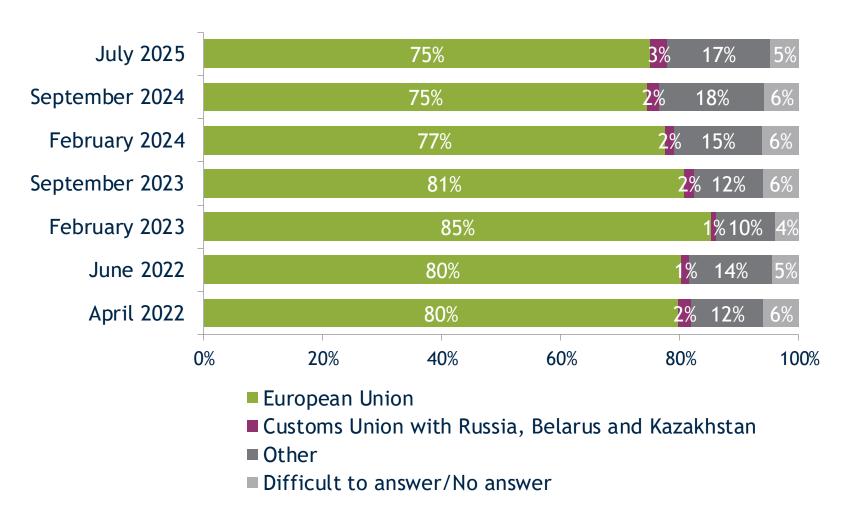
<sup>\*</sup>Responses mentioned by less than 1% are collapsed into 'Other'

# Geopolitical Alignment



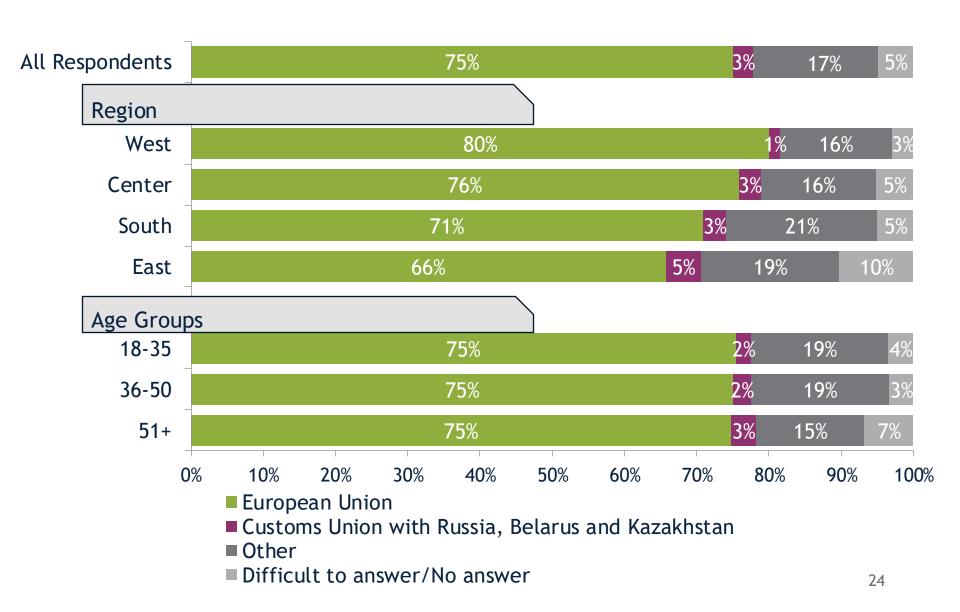


## If Ukraine was able to enter only one international economic union, which one of the following should it be?

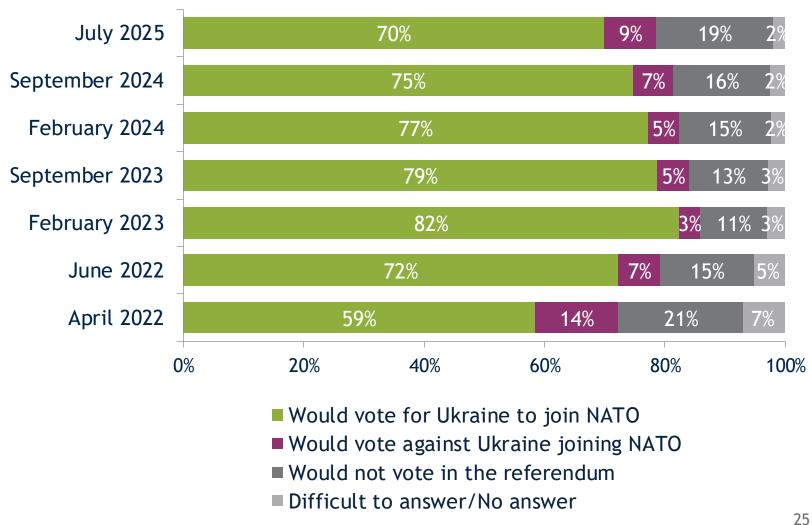




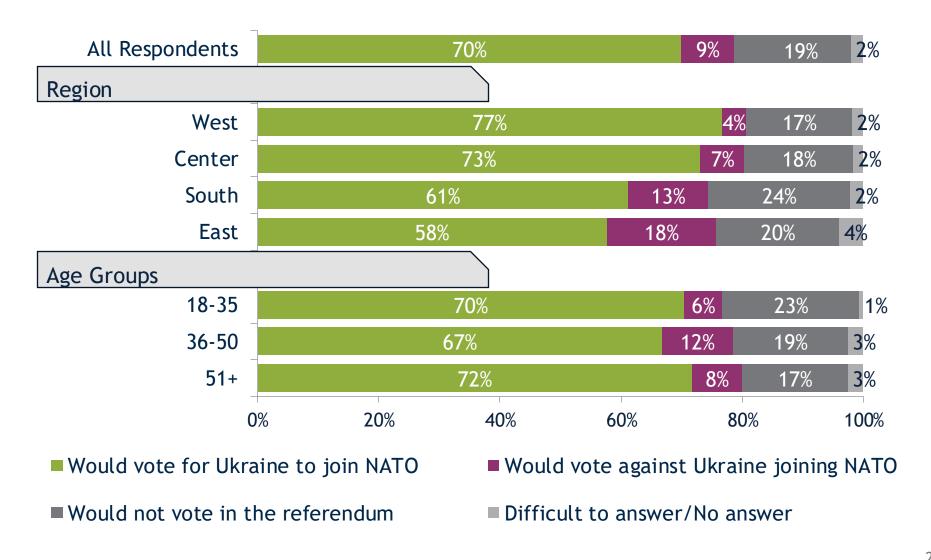
# If Ukraine was able to enter only one international economic union, which one of the following should it be?



### If a referendum was held today on Ukraine joining NATO, how would you vote?

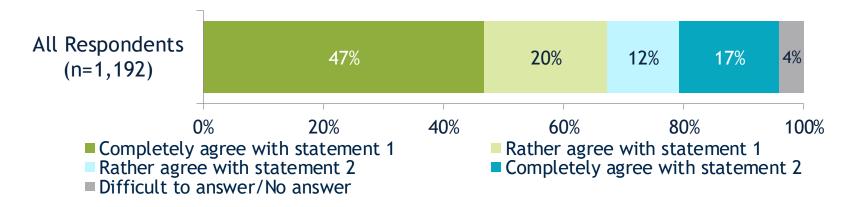


### If a referendum was held today on Ukraine joining NATO, how would you vote?

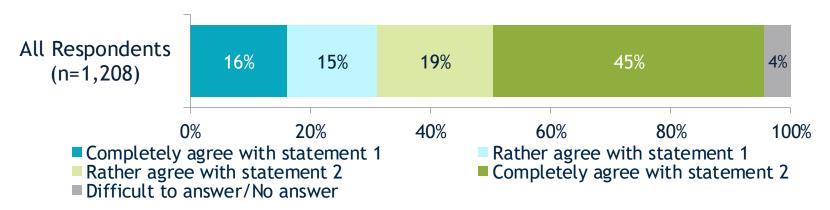




Please say which of the following statements you agree with more: "Ukraine should join NATO" (1) or "Ukraine should be a country with neutral status" (2)?

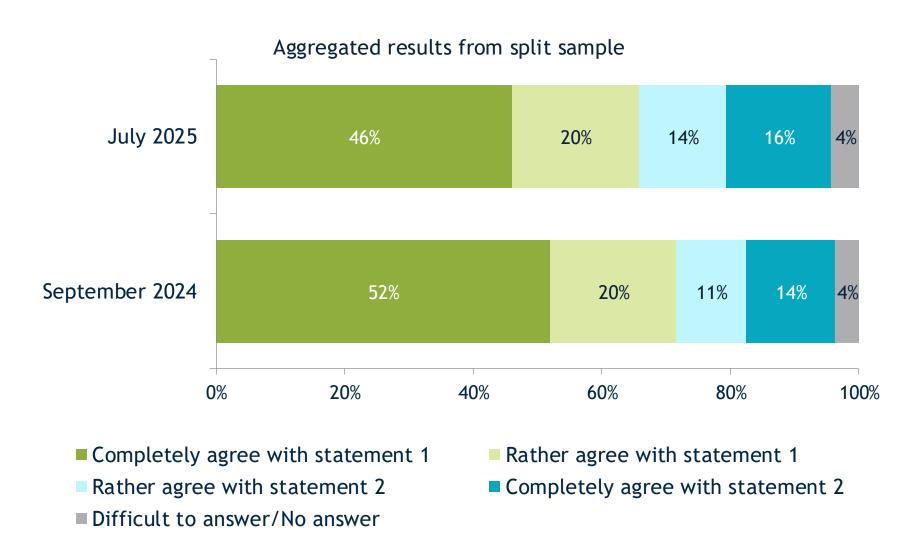


Please say which of the following statements you agree with more: "Ukraine should be a country with neutral status" (1) or "Ukraine should join NATO" (2)?



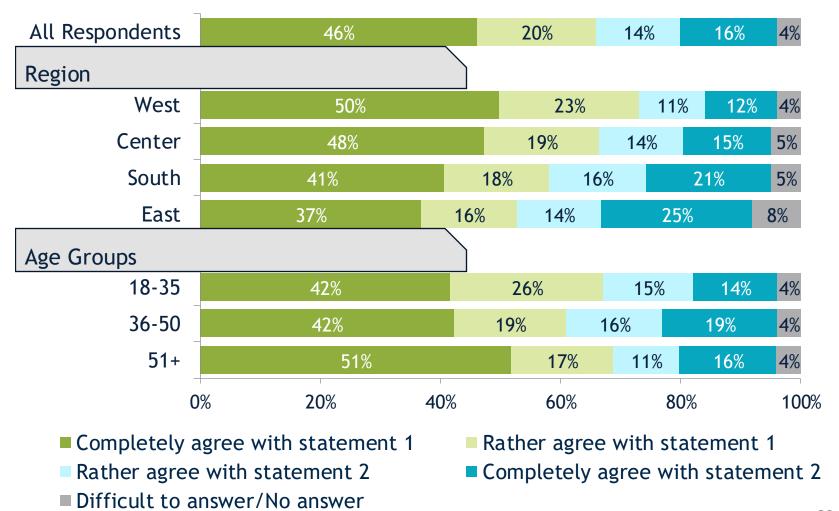


# Please say which of the following statements you agree with more: "Ukraine should join NATO" (1) or "Ukraine should be a country with neutral status" (2)?



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#### Aggregated results from split sample

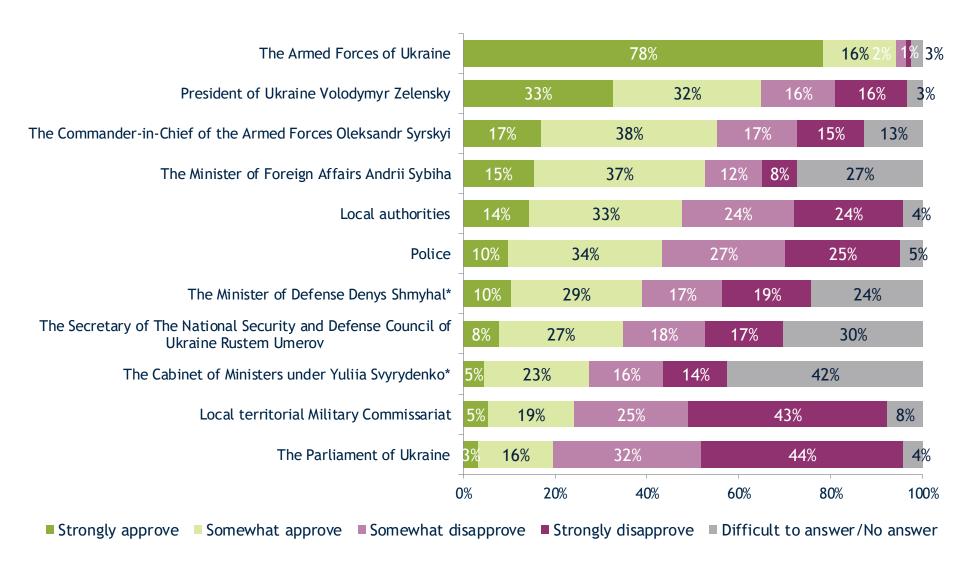


# Evaluation of Government Activities



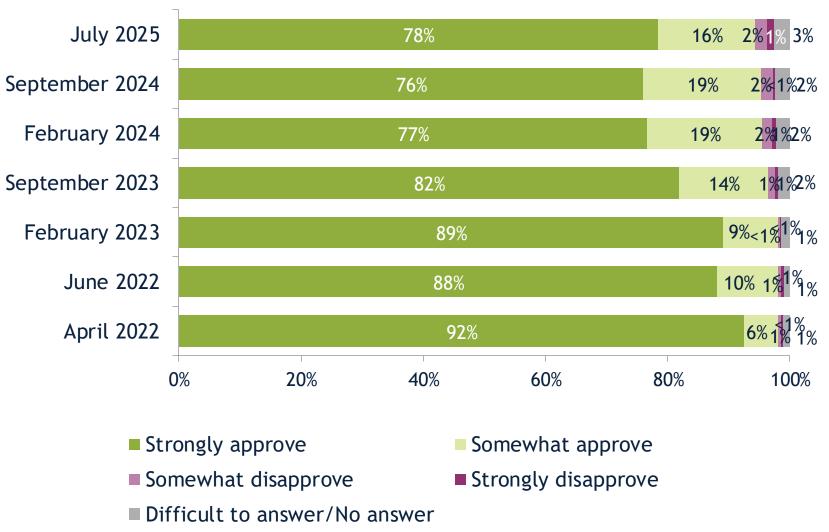


#### Do you approve or disapprove of the activities of...?

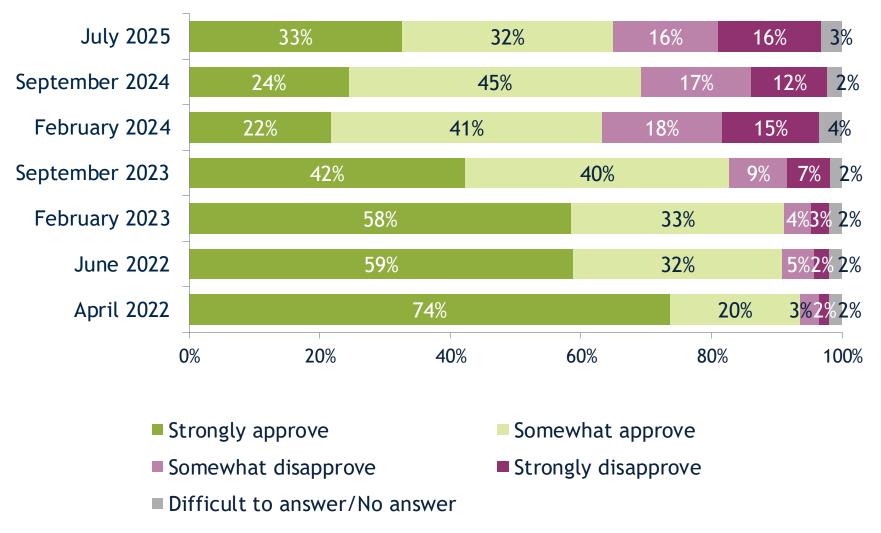


<sup>\*</sup> Prime Minister Yulia Svyrydenko, Minister of Defense Denys Shmyhal, Secretary of the National Security and Defense Council of Ukraine Rustem Umerov assumed these current positions on July 17 and July 18, shortly ahead of the beginning of data collection on July 22.

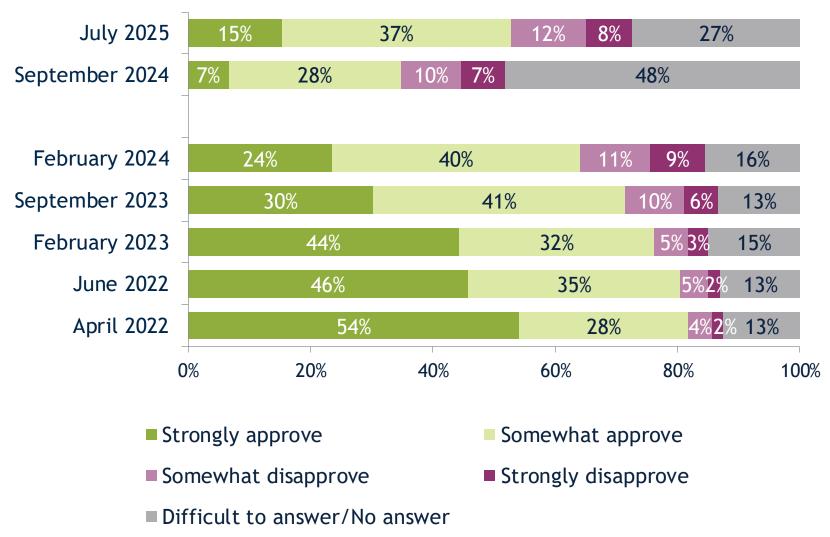
### Do you approve or disapprove of the activities of the Armed Forces of Ukraine?



### Do you approve or disapprove of the activities of President of Ukraine Volodymyr Zelensky?

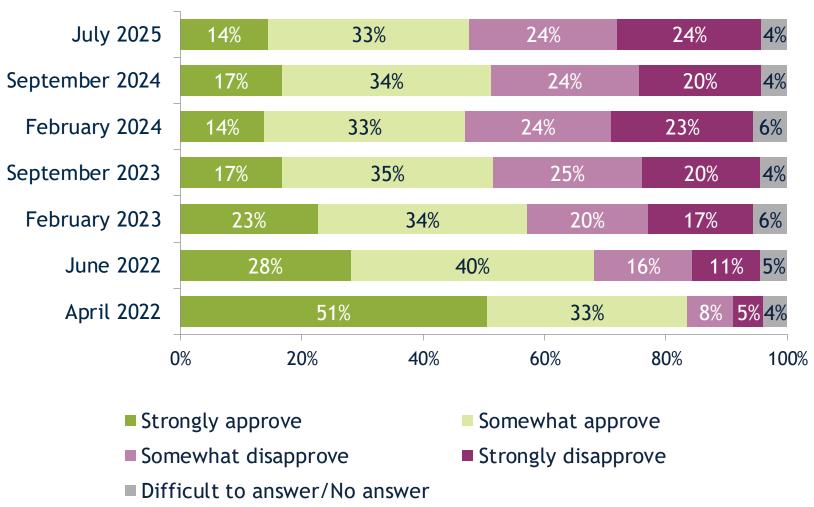


## Do you approve or disapprove of the activities of the Minister of Foreign Affairs Andrii Sybiha\*?

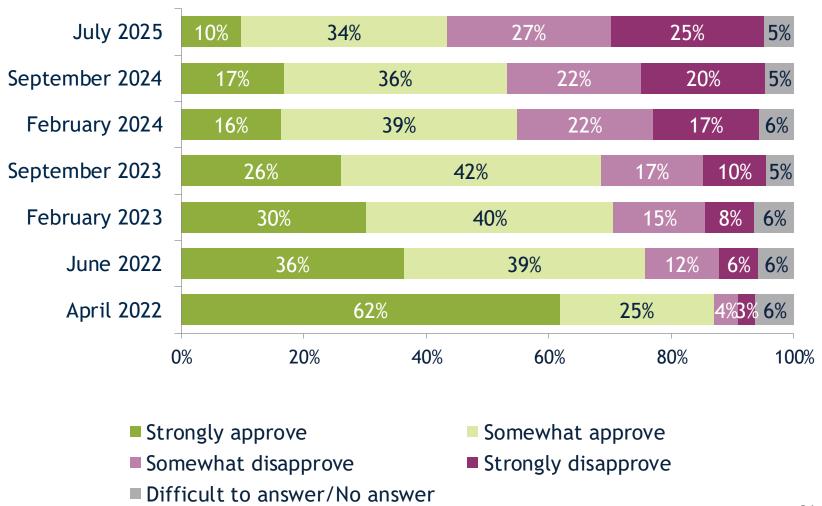


<sup>34</sup> 

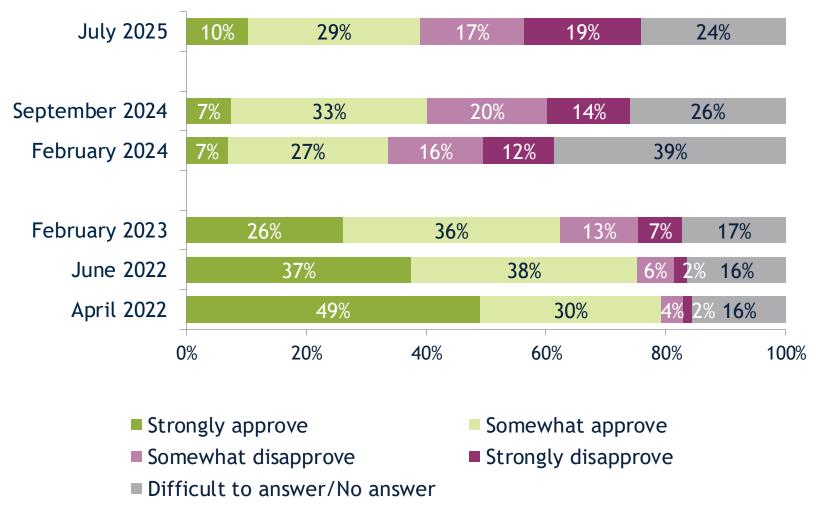
### Do you approve or disapprove of the activities of local authorities?



# Do you approve or disapprove of the activities of the police?



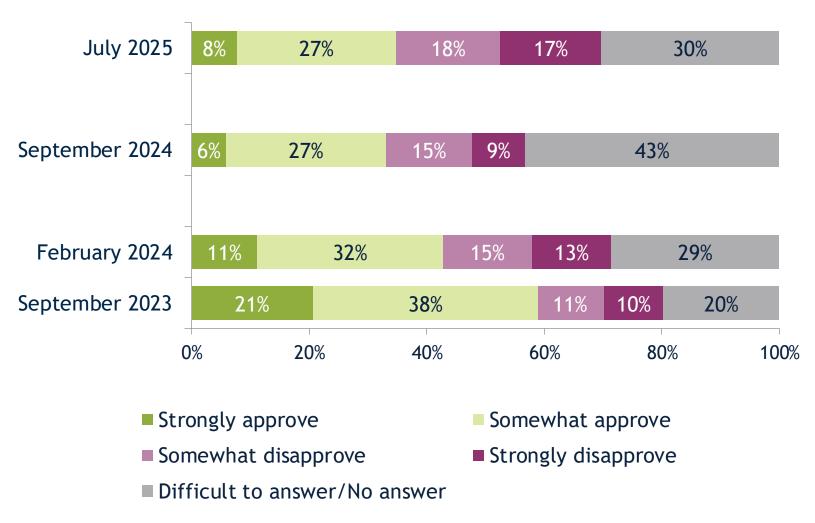
## Do you approve or disapprove of the activities of the Minister of Defense Denys Shmyhal\*?



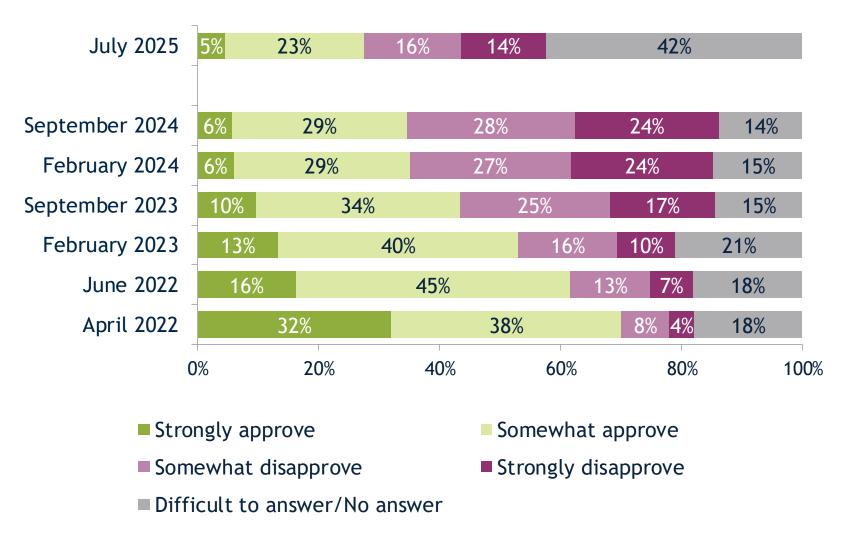
<sup>37</sup> 



## Do you approve or disapprove of the activities of the Secretary of The National Security and Defense Council of Ukraine Rustem Umerov\*?

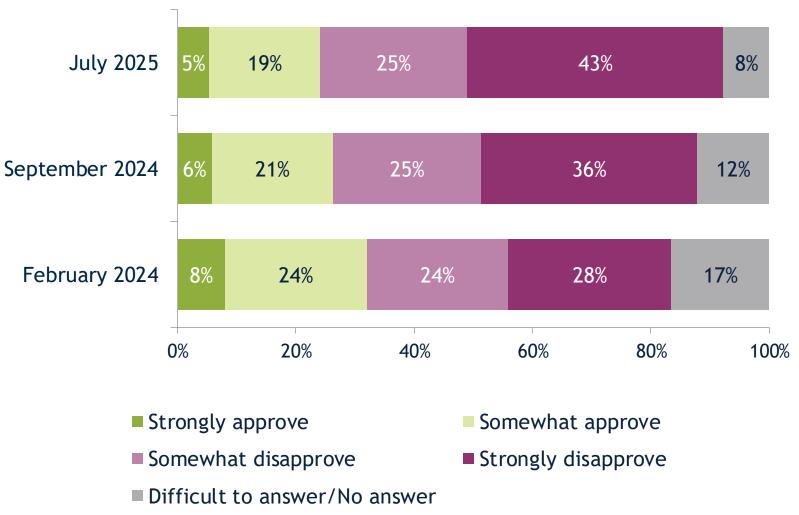


## Do you approve or disapprove of the activities of the Cabinet of Ministers under Yulia Svyrydenko\*?

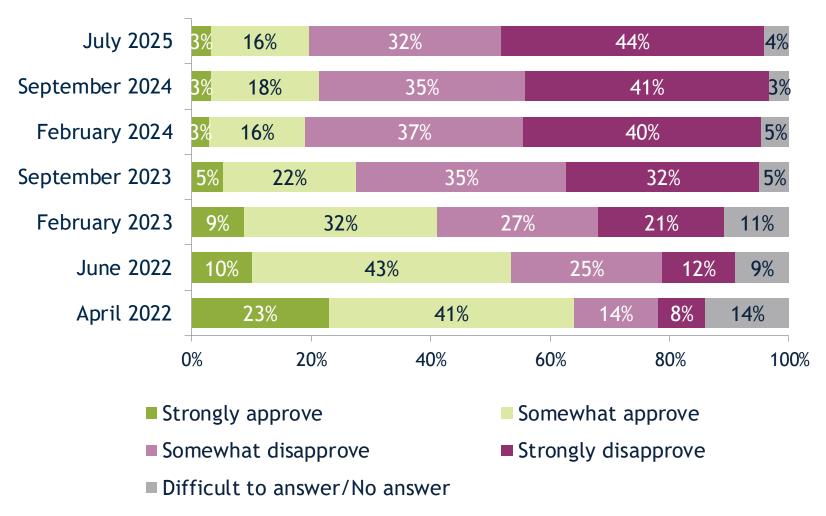


<sup>39</sup> 

## Do you approve or disapprove of the activities of Local territorial Military Commissariat?



### Do you approve or disapprove of the activities of the Parliament of Ukraine?



### Do you approve or disapprove of the activities of...

(Sum of responses "Strongly approve" and "Somewhat approve")

	All	A	Age Group	S		Reg	ion	
	Respondents	18-35	36-50	51+	West	Center	South	East
The Armed Forces of Ukraine	94%	96%	93%	94%	95%	95%	92%	92%
President of Ukraine Volodymyr Zelensky	65%	66%	65%	64%	64%	67%	64%	58%
The Commander-in-Chief of the Armed Forces Oleksandr Syrskyi	55%	53%	54%	58%	57%	<b>57</b> %	53%	50%
The Minister of Foreign Affairs Andrii Sybiha	53%	54%	53%	52%	57%	55%	48%	41%
Local authorities	48%	46%	43%	51%	48%	46%	45%	63%
Police	43%	51%	41%	39%	42%	45%	42%	45%
The Minister of Defense Denys Shmyhal	39%	48%	38%	34%	38%	42%	38%	33%
The Secretary of The National Security and Defense Council of Ukraine Rustem Umerov	35%	40%	34%	32%	34%	37%	34%	29%
The Cabinet of Ministers under Yuliia Svyrydenko	27%	36%	24%	23%	26%	31%	26%	22%
Local territorial Military Commissariat	24%	22%	22%	27%	24%	24%	24%	26%
The Parliament of Ukraine	20%	21%	18%	20%	14%	22%	23%	18%

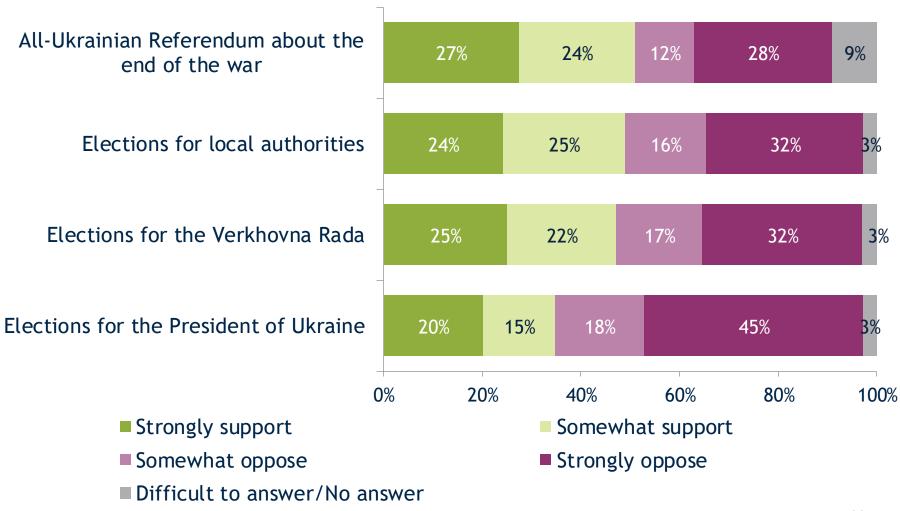
## **Elections**



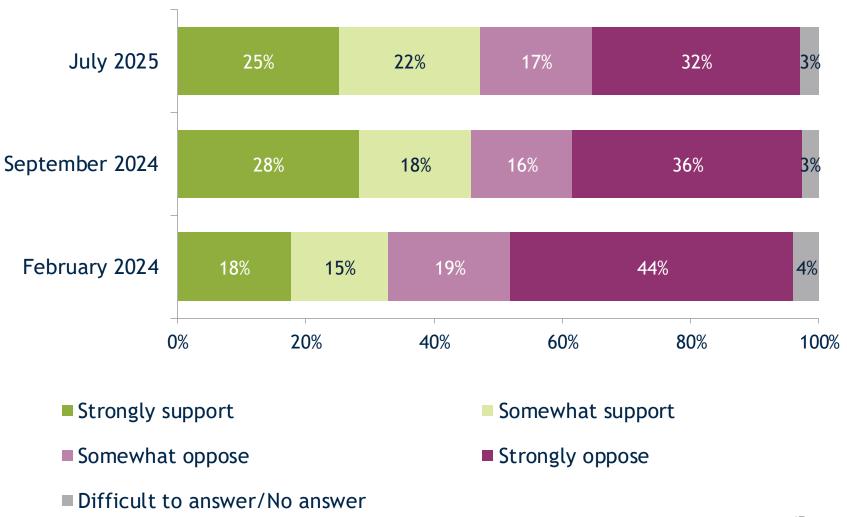




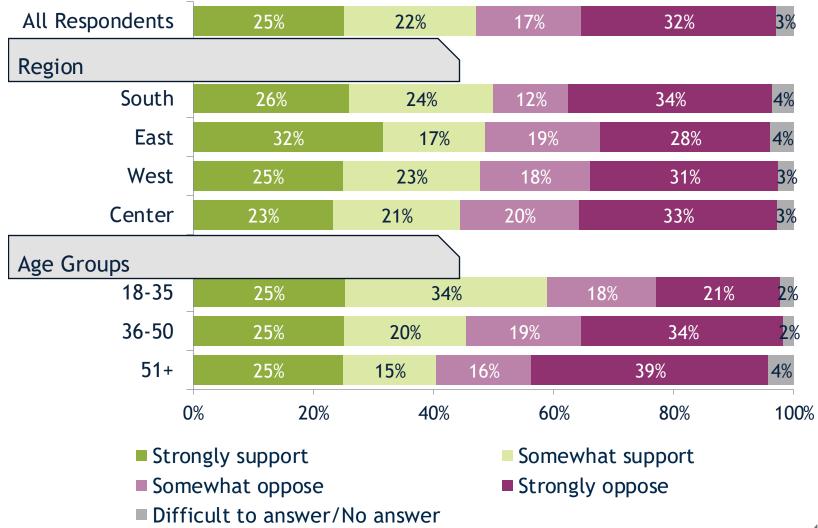
# Please tell me if you support or oppose the idea of conducting each of the following elections while the war is ongoing?



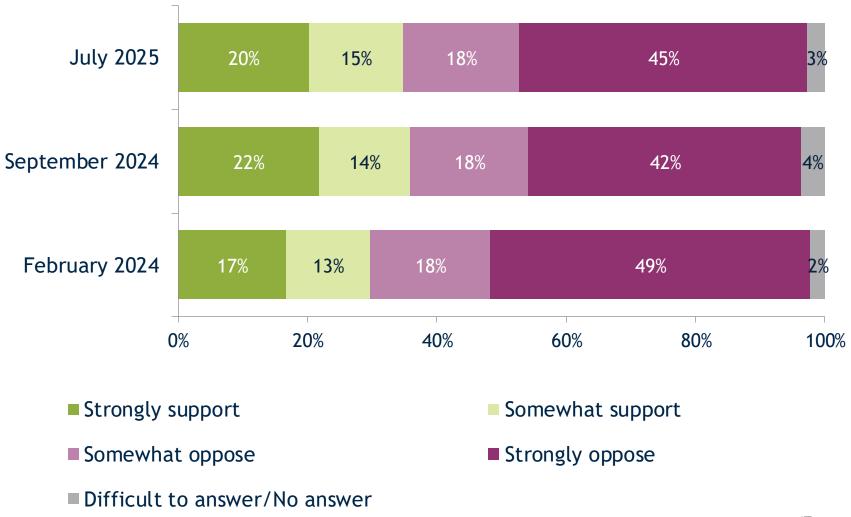
# Please tell me if you support or oppose the idea of conducting <u>elections for the Verkhovna Rada</u> while the war is ongoing?



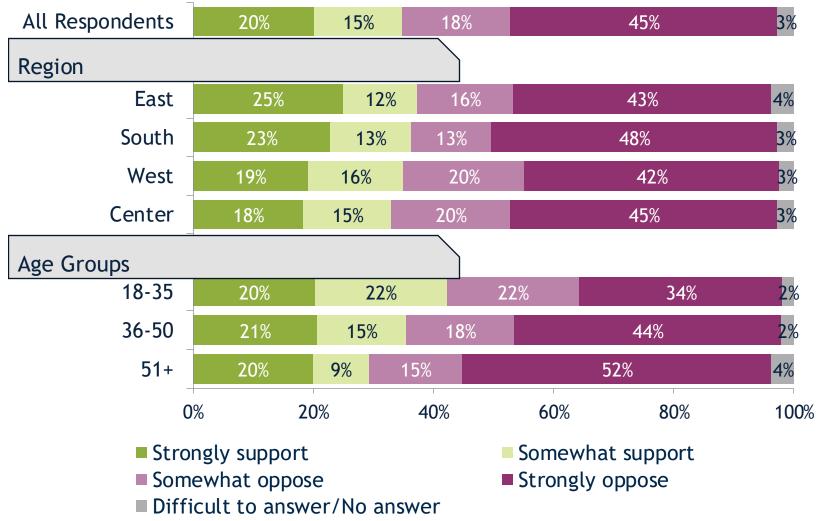
# Please tell me if you support or oppose the idea of conducting <u>elections for the Verkhovna Rada</u> while the war is ongoing?



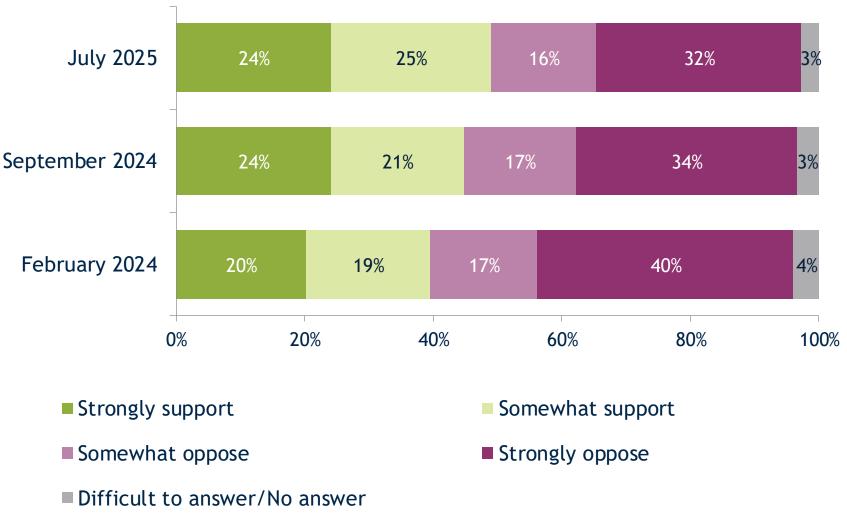
# Please tell me if you support or oppose the idea of conducting <u>elections for the President of Ukraine</u> while the war is ongoing?



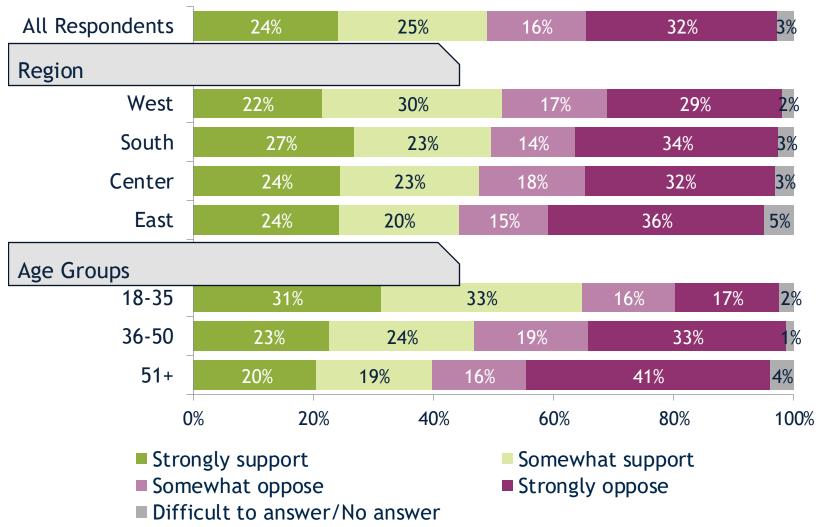
# Please tell me if you support or oppose the idea of conducting <u>elections for the President of Ukraine</u> while the war is ongoing?



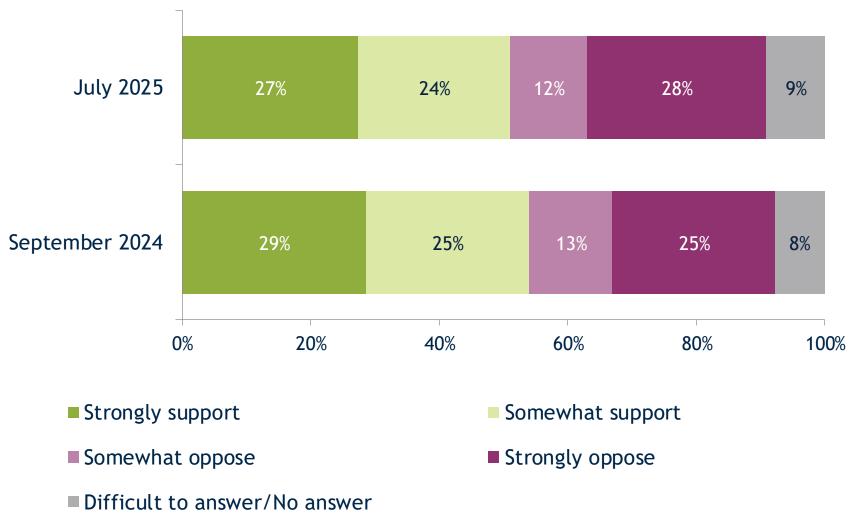
# Please tell me if you support or oppose the idea of conducting <u>elections for the local authorities</u> while the war is ongoing?



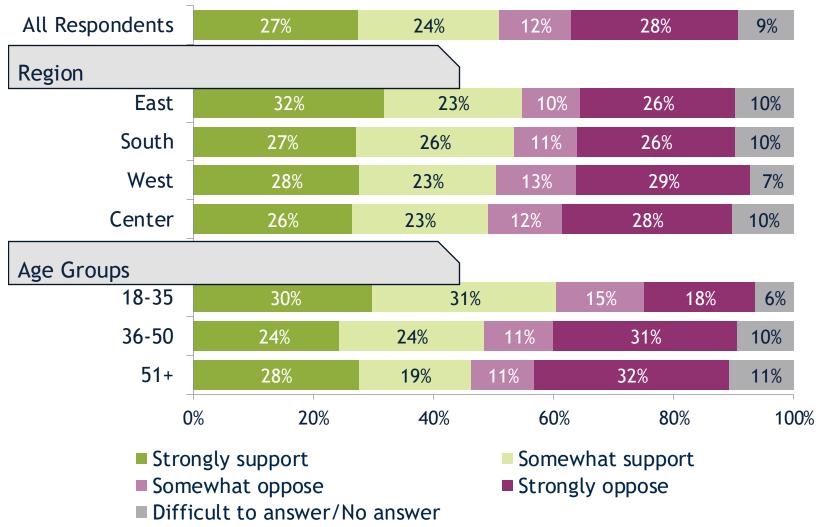
# Please tell me if you support or oppose the idea of conducting <u>elections for local authorities</u> while the war is ongoing?



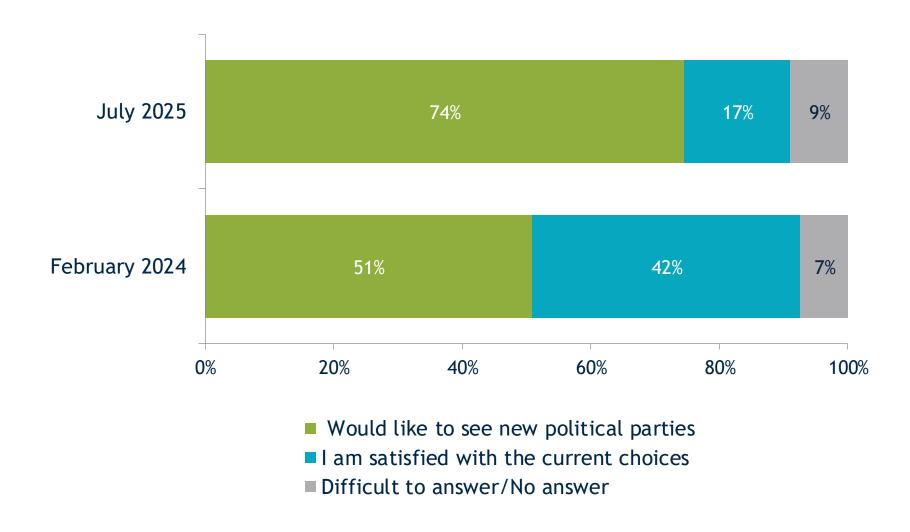
# Please tell me if you support or oppose the idea of conducting <u>all-Ukrainian Referendum about the end of</u> the war while the war is ongoing?



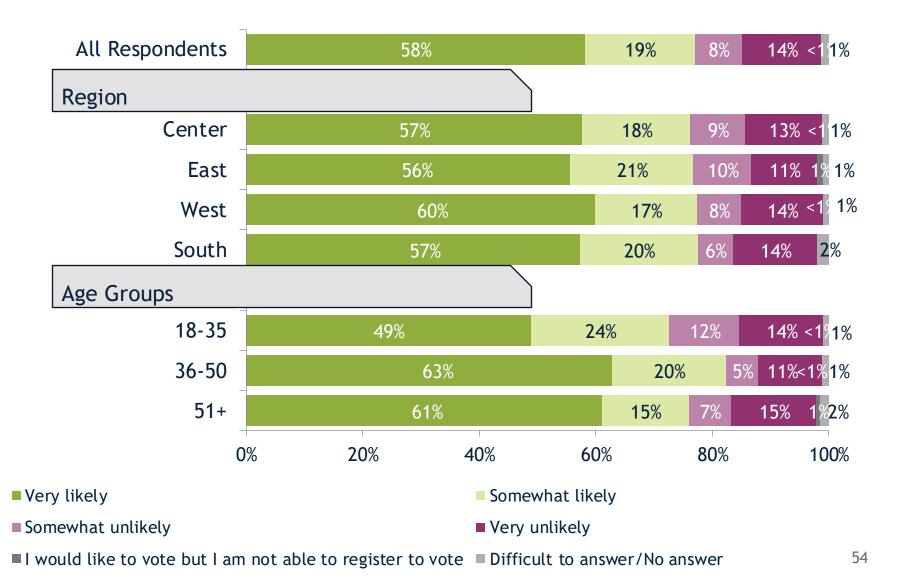
# Please tell me if you support or oppose the idea of conducting <u>all-Ukrainian Referendum about the end of</u> the war while the war is ongoing?



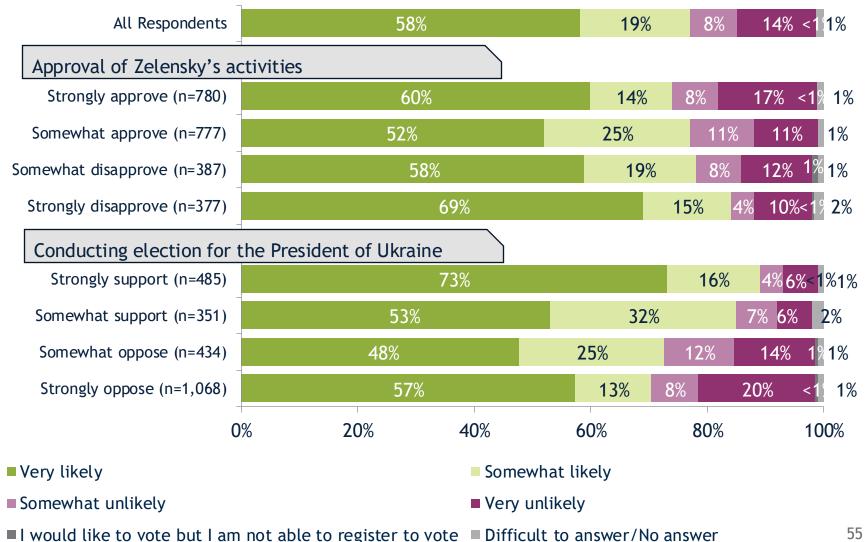
## Would you like to see new political parties in future elections or are you satisfied with the current choices?



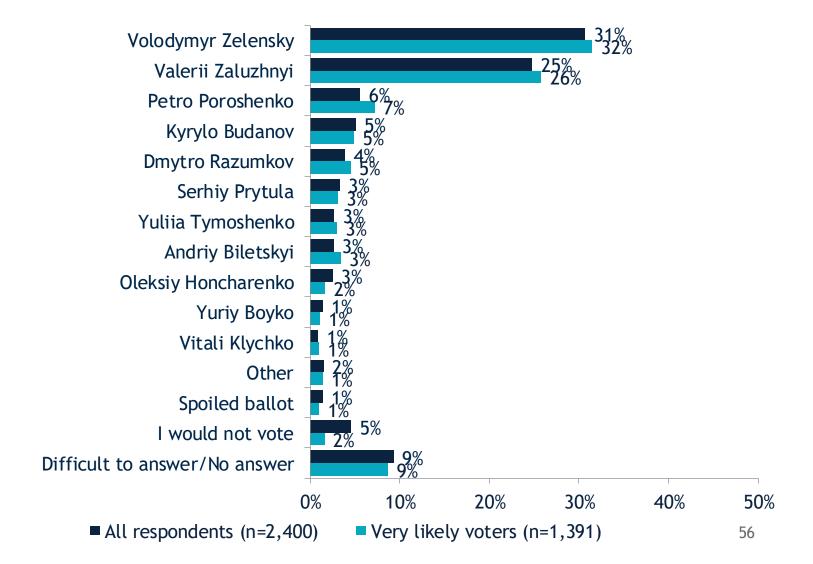
## If presidential elections were held this coming Sunday how likely or unlikely are you to vote? I would like to remind you that your response is confidential



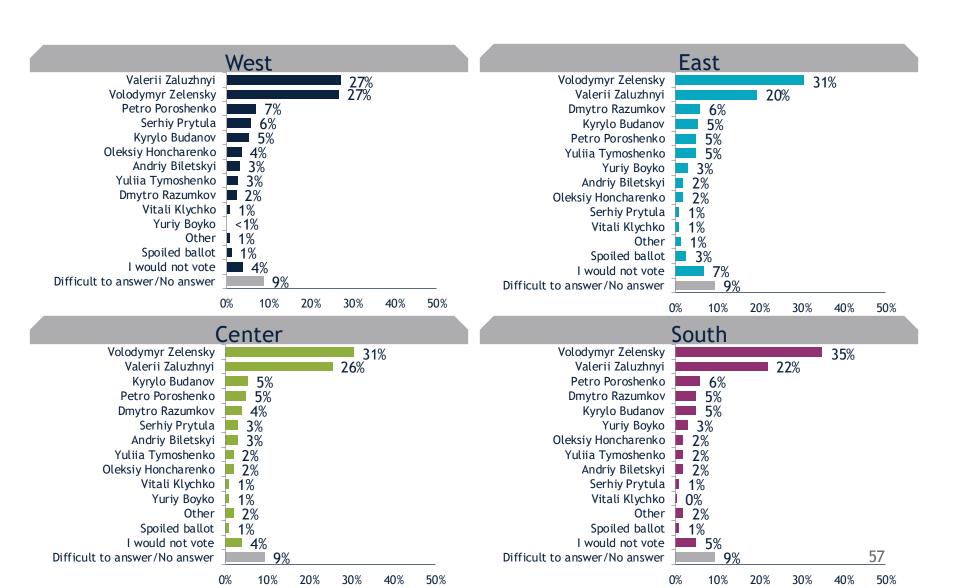
#### If presidential elections were held this coming Sunday how likely or unlikely are you to vote? I would like to remind you that your response is confidential



### If presidential elections were held this coming Sunday for which candidate, if any, would you vote? I would like to remind you that your response is confidential



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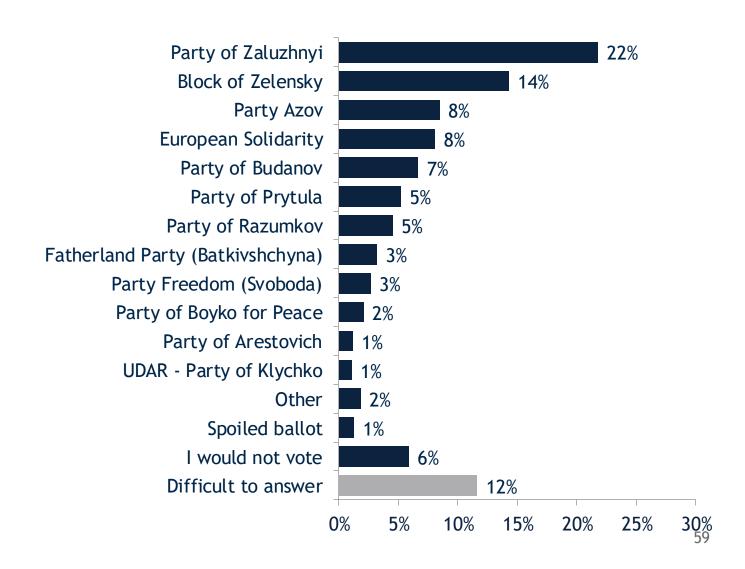




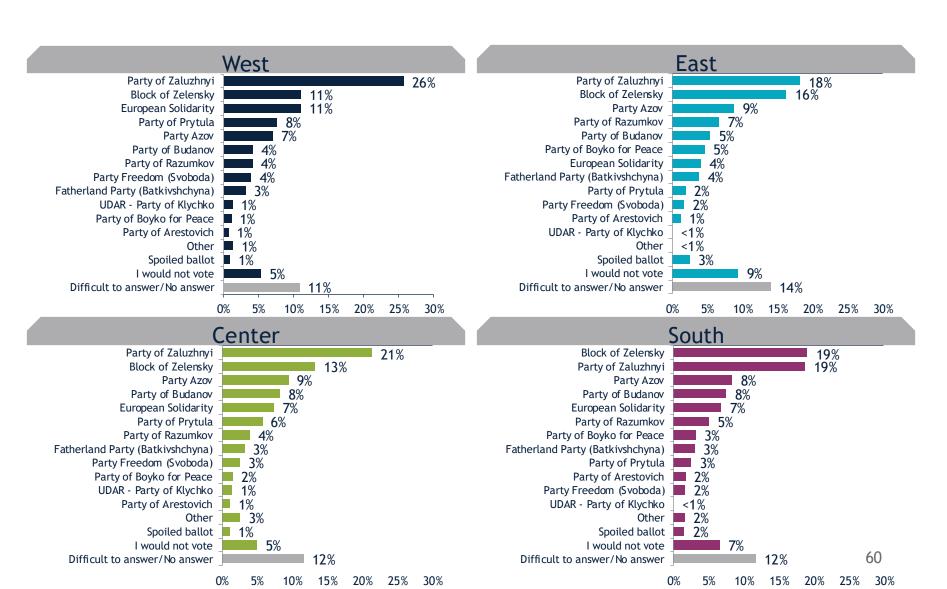
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	A	ge Group	OS	Region				
	18-35	36-50	51+	West	Center	South	East	
Volodymyr Zelensky	27%	35%	30%	27%	31%	35%	31%	
Valerii Zaluzhnyi	17%	22%	31%	27%	26%	22%	20%	
Petro Poroshenko	5%	5%	<b>6</b> %	<b>7</b> %	5%	6%	5%	
Kyrylo Budanov	8%	5%	3%	5%	5%	5%	5%	
Dmytro Razumkov	3%	3%	5%	2%	4%	5%	6%	
Serhiy Prytula	8%	2%	1%	6%	3%	1%	1%	
Yuliia Tymoshenko	4%	2%	2%	3%	2%	2%	5%	
Andriy Biletskyi	4%	2%	2%	3%	3%	2%	2%	
Oleksiy Honcharenko	4%	3%	1%	4%	2%	2%	2%	
Yuriy Boyko	1%	1%	2%	<1%	1%	3%	3%	
Vitali Klychko	<1%	1%	1%	1%	1%	<1%	1%	
Other	1%	2%	1%	1%	2%	2%	1%	
Spoiled ballot	1%	2%	1%	1%	1%	1%	3%	
I would not vote	6%	4%	4%	4%	4%	5%	7%	
Difficult to answer/No answer	10%	10%	8%	9%	9%	<b>9</b> %	<b>9</b> %	

## If Parliamentary elections were held next Sunday, for which party, if any, would you vote? I would like to remind you that your response is confidential



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	A	ge Group	OS				
	18-35	36-50	51+	West	Center	South	East
Party of Zaluzhnyi	17%	22%	25%	26%	21%	19%	18%
Block of Zelensky	11%	14%	17%	11%	13%	19%	16%
Party Azov	11%	9%	<b>7</b> %	<b>7</b> %	<b>9</b> %	8%	<b>9</b> %
European Solidarity	6%	8%	10%	11%	<b>7</b> %	7%	4%
Party of Budanov	8%	7%	<b>6</b> %	4%	8%	8%	5%
Party of Prytula	11%	4%	2%	8%	6%	3%	2%
Party of Razumkov	4%	3%	<b>6</b> %	4%	4%	5%	<b>7</b> %
Fatherland Party (Batkivshchyna)	4%	2%	3%	3%	3%	3%	4%
Party Freedom (Svoboda)	3%	2%	3%	4%	3%	2%	2%
Party of Boyko for Peace	1%	1%	3%	1%	2%	3%	5%
Party of Arestovich	1%	2%	1%	1%	1%	2%	1%
UDAR - Party of Klychko	1%	2%	1%	1%	1%	<1%	<1%
Other	2%	3%	1%	1%	3%	2%	<1%
Spoiled ballot	1%	2%	1%	1%	1%	2%	3%
I would not vote	8%	6%	5%	5%	5%	<b>7</b> %	<b>9</b> %
Difficult to answer/No answer	11%	14%	10%	11%	12%	12%	14%

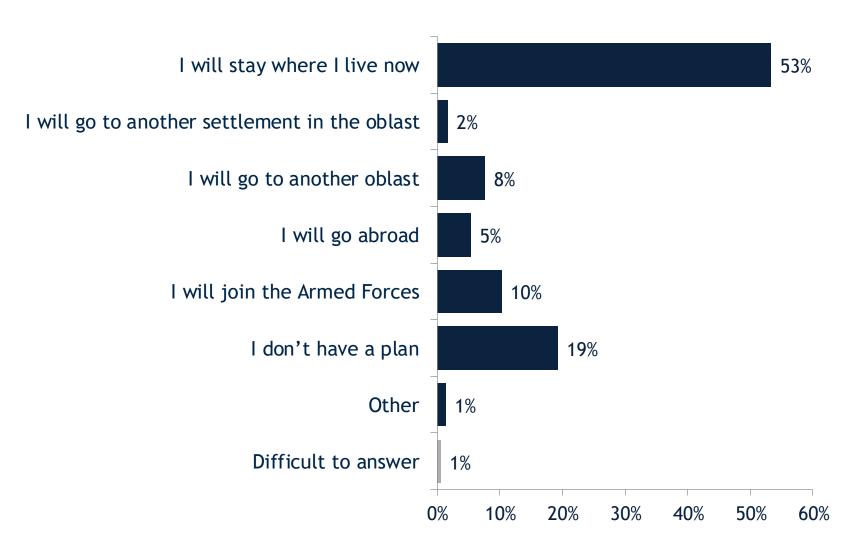
## Migration







# What do you plan to do in the event of aggravation of the situation at the front, for example, a Russian breakthrough on one of the fronts?



# What do you plan to do in the event of aggravation of the situation at the front, for example, a Russian breakthrough on one of the fronts?

	September 2024	July 2025
I will stay where I live now	56%	53%
I will go to another settlement in the oblast	2%	2%
I will go to another oblast	8%	8%
I will go abroad	3%	5%
I will join the Armed Forces	7%	10%
I don't have a plan	21%	19%
Other	2%	1%
Difficult to answer/No answer	2%	1%

# What do you plan to do in the event of aggravation of the situation at the front, for example, a Russian breakthrough on one of the fronts?

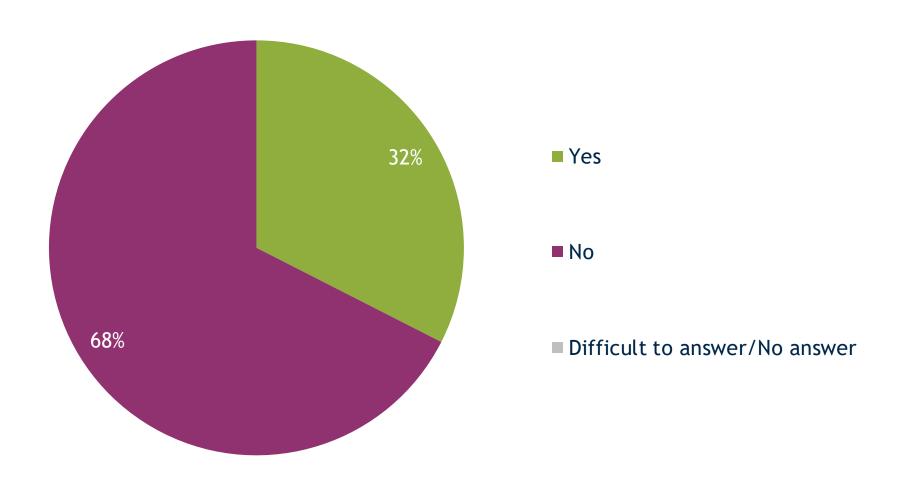
	Age Groups			Region				Gender	
	18-35	36-50	51+	West	Center	South	East	Male	Female
I will stay where I live now	48%	45%	63%	65%	55%	43%	37%	48%	58%
I will go to another settlement in the oblast	3%	2%	1%	<1%	1%	3%	4%	1%	3%
I will go to another oblast	9%	10%	5%	1%	7%	14%	18%	<b>7</b> %	8%
I will go abroad	7%	8%	3%	5%	5%	7%	5%	3%	<b>7</b> %
I will join the Armed Forces	12%	13%	<b>7</b> %	12%	11%	8%	10%	19%	3%
I don't have a plan	19%	21%	19%	16%	20%	22%	21%	19%	20%
Other	2%	1%	1%	1%	2%	1%	2%	2%	1%
Difficult to answer	<1%	1%	1%	<1%	1%	1%	2%	1%	<1%

## Demographics



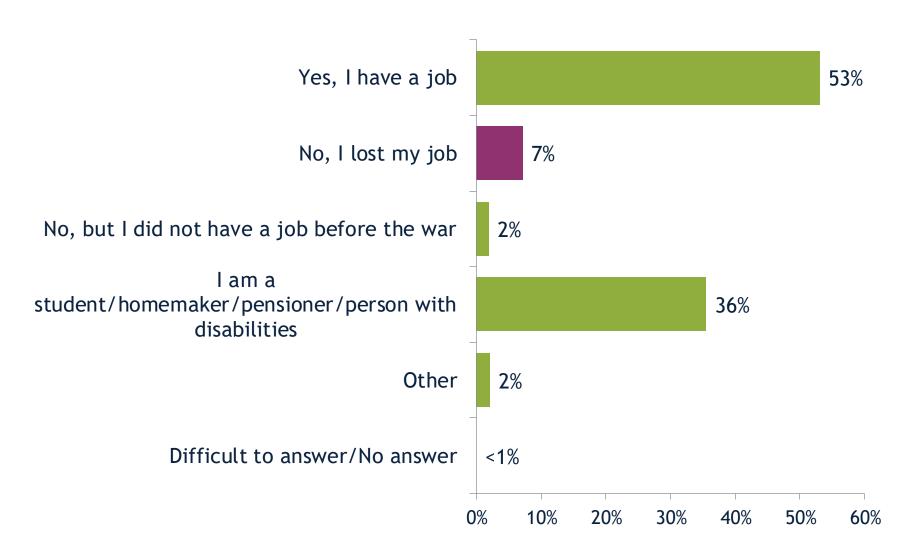


## Do you have children under the age of 18 who are staying with you?





### Do you currently have a job or a means of earning an income?

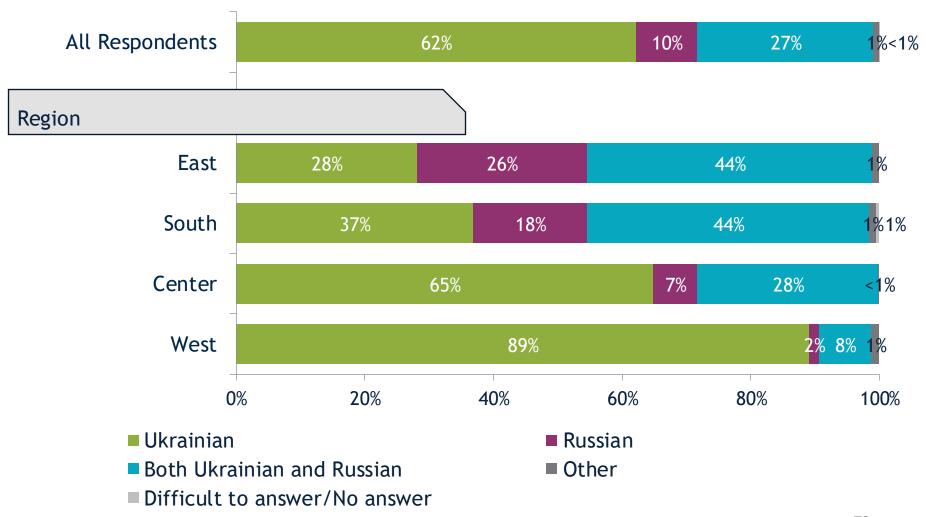




## Do you currently have a job or a means of earning an income?

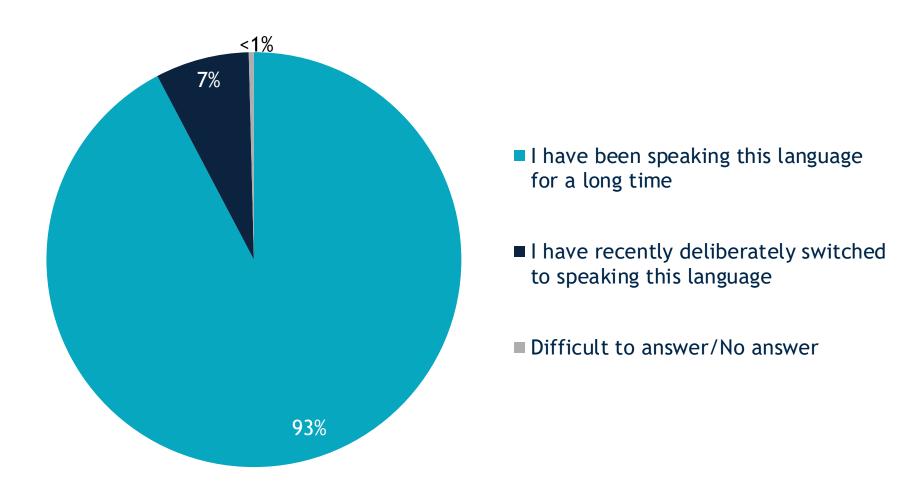
	Age Groups		Region				Gender		
	18-35	36-50	51+	West	Center	South	East	Male	Female
Yes, I have a job	66%	70%	34%	52%	57%	48%	50%	60%	47%
No, I lost my job	8%	9%	5%	7%	6%	8%	14%	<b>7</b> %	<b>7</b> %
No, but I did not have a job before the war	2%	2%	2%	2%	2%	3%	<1%	2%	2%
I am a student/homemaker/pensioner/per son with disabilities/maternity leave	21%	15%	58%	37%	33%	40%	31%	27%	43%
Other	2%	3%	2%	2%	2%	2%	5%	3%	1%
Difficult to answer/No answer	-	<1%	-	<1%	<1%	-	-	<1%	<1%

### Which language do you usually speak at home?





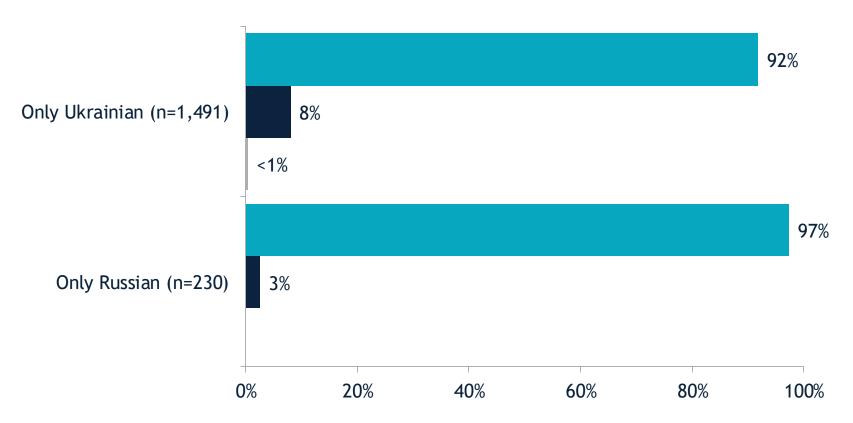
(Among those who usually speak only Ukrainian or only Russian at home, n=1,721)



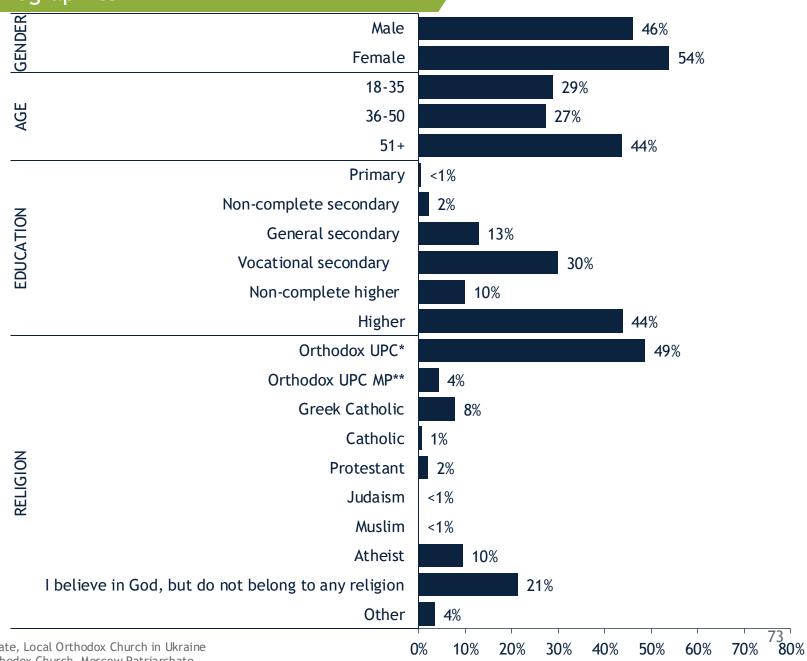
## Have you been speaking this language for a long time or have you specifically switched to this language recently?

(Among those who usually speak only Ukrainian or only Russian at home, n=1,721)

- I have been speaking this language for a long time
- I have recently deliberately switched to speaking this language
- Difficult to answer/No answer

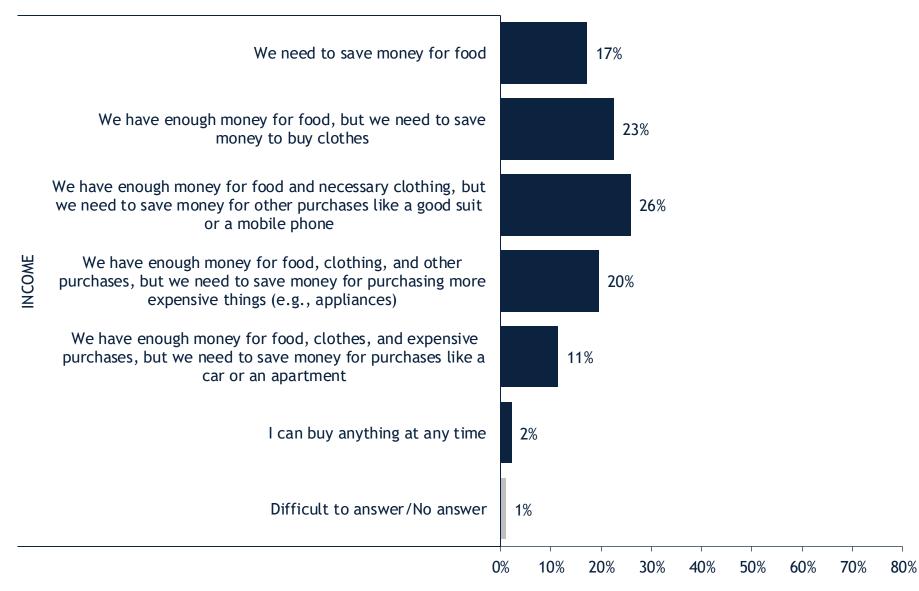


#### Demographics



\*Kyiv Patriarchate, Local Orthodox Church in Ukraine \*\*Ukrainian Orthodox Church, Moscow Patriarchate

#### **Demographics**



### Oblast of Residence

	Usual Oblast of Residence	Current Oblast of Residence
Vinnytsia	4%	4%
Volyn	3%	3%
Dnipro	8%	10%
Donetsk	4%	2%
Zhytomyr	3%	3%
Zakarpattia	3%	4%
Zaporizhzhia	5%	4%
Ivano-Frankivsk	4%	4%
Kyiv oblast	5%	5%
Kirovohrad	2%	3%
Luhansk	2%	-
Lviv	<b>7</b> %	<b>7</b> %
Mykolayiv	3%	3%

	Usual Oblast of Residence	Current Oblast of Residence
Odesa	6%	<b>7</b> %
Poltava	4%	4%
Rivne	3%	3%
Sumy	3%	3%
Ternopil	3%	3%
Kharkiv	<b>7</b> %	<b>7</b> %
Kherson	3%	1%
Khmelnytsky	3%	4%
Cherkasy	3%	4%
Chernivtsi	2%	3%
Chernihiv	3%	3%
Kyiv	8%	10%

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