

April 2, 2010

Subject: Invitation to the 17 Annual General Meeting of the Shareholders

To: **Shareholders**

Attachment: 1. Annual Report and Balance Sheet and Statement of Profit and Loss for the year as at December 31, 2009.

2. Copy of the Minutes of the Annual General Meeting of Shareholders No. 16

3. Information on proposed directors in replacement of those retired by rotation

4. Definition of Independent Director

5. Criteria and Process for Nominate Director

6. Articles of Association of SUC to concern the Meeting

7. Proxy

8. Map of the Meeting Location

With The Board of Director had a resolution to call the Annual General Shareholders' Meeting No. 17 of Saha-Union Public Company Limited on Thursday, April 22, 2010 at 10.30 a.m., at the 1st floor Meeting room of Saha-Union Building No. 1828 Sukhumvit Rd., Bangchak, Phrakanong, Bangkok, with the follows agendas :-

Agenda 1 Consideration and approval of the Minutes of the Annual General Shareholders' Meeting No. 16

The Directors' opinion

Proposed the shareholders to approve the above minutes.

Agenda 2 Acknowledgment of Directors' report on last year's performance.

The Directors' opinion

Proposed the shareholders to approve the above report.

Agenda 3 Consideration and approval of the Balance Sheet and Profit and Loss Accounts for the year ending December 31, 2009

The Directors' opinion

Proposed the shareholders to approve the above financial statements as approved by the auditor.

Agenda 4 Appropriation of profit and dividend payment.

The Directors' opinion

Proposed the shareholders to appropriate the net profit for the year 2009 as legal reserved at Baht 62,887,631 and the dividend payment to shareholders at Baht 1.50 per share, amounting to Baht 450 million. The remaining profit was to be reserved as retained earnings. The dividend will be paid to shareholders whose names appeared in the

registration book on April 2, 2010 and the right to receive dividends was pending for the approval from the shareholders' Meeting. The Thailand Securities Depository Co., Ltd. (TSD) would send dividends to shareholders within 1 month beginning April 22, 2010.

Agenda 5 Consideration on the Company's Directors, their authority and remuneration.

5.1 Consideration on the Company's Directors

The Directors' opinion

Proposed the shareholders' to reappoint the following 5 directors whose terms were due to expire :-

- | | |
|---------------------|---------------|
| 1. Mr. Panas | Simasathien |
| 2. Miss Araya | Arunanondchai |
| 3. Mr. Chakchai | Panichapat |
| 4. Mr. Thitivat | Suebsaeng |
| 5. Mr. Aksornprasit | Darakananda |

These directors have been individually and thoroughly examined by the Nomination and Remuneration Committee to be highly knowledgeable and capable.

5.2 Consideration on Directors' authority

The Directors' opinion

Proposed authorities of directors as follows : "Two Directors jointly sign with Company seal, except Mr.Sompop Amatayakul , Mrs. Araya Arunanondchai , Miss Pakinee Pruthidhamrong , Mr. Chakchai Panichapat and Mr. Yanyong Tangchitkul who were Audit Committee and/or Independent Directors."

5.3 Consideration on Directors' remuneration

The Directors' opinion

Proposed the 2010 Directors' remuneration as approved by the Nomination and Remuneration Committee at the identical and not exceeding amount of Baht 20,000,000.

Agenda 6 Proposed the appointment and remuneration of the auditor for the year 2010.

The Directors' opinion

Proposed the appointment of Mr. Supachai Phanyawattano (certified auditor No. 3930) and/or Mr. Termpong Opanaphunt (certified auditor No. 4501) and/or Miss Tippawan Nananuwat (certified auditor No. 3459) and/or Mr. Kisada ledwana (certified auditor No. 4958) from Ernst & Young Office Limited, the auditor office approved by the Audit Committee, as the Company's 2010 auditor (for the 4th year). These auditors had no relationships and/or any interests with the Company / its executives / major shareholders. And proposed the remuneration for the Company's auditors at Baht 1,600,000 per annum or Baht 430,000 above last year.

To fix the closing date of the share registration on April 2, 2009 until the adjournment of the meeting in order to entitle the shareholders whose names appeared in the shareholder list on the closing date of the registration book to attend the Annual General Shareholders' Meeting No. 17

All Shareholders are invited to participate the Meeting at the place, date and time as aforementioned.

Yours sincerely,

-Signature-

Mrs. Sirinun Sansanakom

Secretary of the Company

Remark

1. Shareholders Present Identification Card or Government Official Identification Card or Passport (for non-Thai nationals) for registration.

2. Proxy : For your convenience, please deliver the proxy Form B to SUC at least one day prior to the Meeting day

2.1 In case proxy grantor is ordinary person:

Please enclose copies of the identification card/passport (for non-Thai nationals) of the proxy grantor.

All copies of the documents must be certified as true.

2.2 In case proxy grantor is juristic person.

Please enclose copies of the Affidavit of the Juristic Person and identification card/passport (for non-Thai nationals) of the director/s who has/have the authority to sign the proxy. Please enclose evidences of proxy grantor in accordance with (2.1)