



- TRANSLATION -

No. Por 009/2567

13 November 2024

Subject: Submit the Financial Statements and Management Discussion and Analysis

To: The President

The Stock Exchange of Thailand

Attached document: 1 Copy of The Report and Consolidated interim financial statements

We would like to submit the report and the interim financial statements for the three-month period ended 30 September 2024, which compare to the same period of last year per attached document.

The operating results of our company and its subsidiaries in the third quarter of the year 2024 had a net profit of Baht 346.90 million attributable to equity holders of the company, calculated under the equity method in the consolidated income statement. Such net profit had increased Baht 127.26 million or 57.94 percent when compared to the same period of last year's figure of Baht 219.64 million. The main reasons for the difference were as follows:

1. Sales and service income decreased by Baht 257.99 million compared to the same quarter in 2023. This decline is primarily due to reduced sales and service income in the trading business, resulting from unforeseen delays in customer orders and deliveries of both hardware and software. Additionally, the Baht's appreciation in the current quarter has reduced the export value of the plastics, rubber, and metals business. These factors collectively led to a decrease in gross profit of Baht 63.33 million compared to the same quarter last year.
2. Gains on investments designated at fair value through profit or loss were primarily due to marking the trading securities of overseas subsidiaries to market price at the end of the period, in accordance with accounting standards. As of 30 September 2024, there were unrealized gains from the revaluation of trading securities amounting to Baht 65.67 million, compared to unrealized losses of Baht 50.57 million from the revaluation of investments in the third quarter of 2023. Consequently, unrealized gains from this transaction increased by Baht 116.24 million compared to the same quarter in 2023.
3. Gains on derivatives designated at fair value through profit or loss arose from marking forward contracts to market value at the end of the period, in line with the financial reporting standards for financial instruments. In the current quarter, unrealized gains on the fair value of these forward contracts amounting to Baht 26.94 million. In contrast, the same quarter in 2023 showed unrealized losses from this revaluation amounting to Baht 7.07

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million. This results in an unrealized profit of Baht 34.01 million from this transaction, driven by fluctuations in the exchange rate between the Baht and the US Dollar.

4. Other income in the current quarter increased by Baht 44.75 million compared to the third quarter of 2023. This increase was primarily due to gains from foreign exchange fluctuations, resulting from the volatility of the Baht against the US Dollar and Hong Kong Dollar. Conversely, the third quarter of 2023 recorded foreign exchange losses.

For other transactions, there are no significant differences.

Please be informed accordingly.

Yours faithfully

- Signature-

(Ms. Pawasut Seewirot)

President

13/11/23