

6 February 2026

To

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Maharashtra, India

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051
Maharashtra, India

Dear Sir/Madam,

Re: Proposed Initial Public Offering of equity shares of face value ₹1 each (the "Equity Shares") of Clean Max Enviro Energy Solutions Limited (the "Company") comprising a fresh issue and an offer for sale, and such offering, the "Offer")

In relation to the Offer, our Company has filed a draft red herring prospectus dated August 16, 2025 ("DRHP") with the Securities and Exchange Board of India ("SEBI"), the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges"). Prior to the filing of the DRHP, our Promoters, Kuldeep Jain, Nidhi Jain and KEMPINC LLP, had entered into three share purchase agreements dated July 30, 2025, July 30, 2025, and August 4, 2025, with BGTF One Holdings (DIFC) Limited, Augment India I Holdings, LLC, and DSDG HOLDING APS (together the "Transferors"), respectively, in respect of sale and transfer of certain Equity Shares held by the Transferors in our Company to KEMPINC LLP. ("Promoter Transfers"). In this regard, we have received an intimation dated 6 February 2026, from KEMPINC LLP, disclosing the transfer of, in aggregate, 4,730,790 Equity Shares in its favour pursuant to the Promoter Transfers. The details of the Promoter Transfers have been enclosed as **Annexure A**.

The disclosures with respect to the Promoter Transfers shall be updated at all relevant places, including the "Summary of the Offer Document", "Risk Factors", "Capital Structure", "Basis for Offer Price" and "Our Promoters and Promoter Group" sections, in the Red Herring Prospectus and Prospectus to be filed with the Registrar of Companies, Maharashtra at Mumbai and thereafter with SEBI and the Stock Exchanges, as applicable.

This intimation is issued in terms of Regulation 54(1) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and SEBI directive dated July 4, 2023, for dissemination on your website and for your records.

All capitalized terms used and not specifically defined herein shall have the meaning ascribed to them in the DRHP.

Thank you.

Yours faithfully,

Clean Max Enviro Energy Solutions Limited
(formerly known as Clean Max Enviro Energy Solutions Private Limited)

Ullash Parida

Company Secretary and Compliance Officer

Membership No.: FCS 8689

Address: Flat No. 102, 1st Floor, Shree Siddhivinayak Tower
Mahatma Phule Road, Dombivali (West) - 421202
Thane Maharashtra, India

Annexure A

In terms of Regulation 54 of the SEBI ICDR Regulations, please see below the details of the Promoter Transfers:

S. No.	Date of transfer	Name of the transferor	Name of the transferee	Nature of transaction	Number of Equity Shares	Nature of consideration	Face value per Equity Share (₹)	Transfer price per Equity Share (₹)	Percentage of pre-Offer share capital of the Company on a fully diluted basis	Total consideration (₹ in million)	Relationship of transferee with the Company, its Promoters, Promoter Group, Directors, KMPs, Subsidiaries, Group Companies, and the directors and key managerial personnel of the Group Companies and Subsidiaries
1.	5 February 2026	Augment India I Holdings, LLC	KEMPINC LLP	Secondary transfer	1,318,452	Cash	1.00	Negligible**	1.27	Negligible**	Not connected, other than to the extent that KEMPINC LLP is a Promoter of our Company, and our Promoter-
2.	5 February 2026	DSDG HOLDING APS		Secondary transfer	262,338	Cash	1.00	Negligible**	0.25	Negligible**	

Registered & Head Office Address: 4th Floor, The International, 16 Maharshi Karve Road, New Marine Lines, Cross Road No. 1, Churchgate, Mumbai – 400020, Maharashtra, India | +91 22 6252 0000 | www.cleanmax.com | info@cleanmax.com

S. No.	Date of transfer	Name of the transferor	Name of the transferee	Nature of transaction	Number of Equity Shares	Nature of consideration	Face value per Equity Share (₹)	Transfer price per Equity Share (₹)	Percentage of pre-Offer share capital of the Company on a fully diluted basis	Total consideration (₹ in million)	Relationship of transferee with the Company, its Promoters, Promoter Group, Directors, KMPs, Subsidiaries, Group Companies, and the directors and key managerial personnel of the Group Companies and Subsidiaries
3.	5 February 2026	BGTF One Holdings (DIFC) Limited		Secondary transfer	3,150,000	Cash	1.00	Negligible**	3.04	Negligible**	Directors Kuldeep Jain and Nidhi Jain are designated partners of KEMPINC LLP

** As per the share purchase agreements dated July 30, 2025, July 30, 2025, and August 4, 2025, entered by Kuldeep Jain, Nidhi Jain and KEMPINC LLP, with BGTF One Holdings (DIFC) Limited, Augment India I Holdings, LLC, and DSDG HOLDING APS respectively, the total transfer price was ₹1.00 for each share purchase agreement.