

February 7, 2026

To,

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Maharashtra, India

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Maharashtra, India

Sub: Proposed initial public offering of equity shares of face value of ₹1 each (“Equity Shares”) of Clean Max Enviro Energy Solutions Limited (“Company”) comprising of a fresh issue and an offer for sale by certain selling shareholders (“Offer”).

Dear Sir/ Madam,

This is in relation to the draft red herring prospectus of our Company dated August 16, 2025 (“**DRHP**”), filed with the Securities and Exchange Board of India (“**SEBI**”), the BSE Limited (the “**BSE**”) and the National Stock Exchange of India Limited (the “**NSE**” and together with BSE, the “**Stock Exchanges**”) in connection with the Offer, disclosing inter alia, the intention of our Company to undertake a further issue of specified securities, for an amount aggregating up to ₹3,000.00 million (Rupees Three Thousand Million Only), through a private placement (“**Pre-IPO Placement**”), prior to the filing of the red herring prospectus (“**RHP**”) with the Registrar of Companies, Mumbai-I at Mumbai.

This is to inform you that the Pre-IPO Placement of Equity Shares by way of a private placement was approved through resolution dated February 2, 2026, by our board of directors (“**Board**”) and by our Shareholders through resolution dated February 4, 2026. Further, as a part of the Pre-IPO Placement, a share subscription agreement dated February 5, 2026 (“**Share Subscription Agreement**”) was executed between our Company and Jongsong Investments Pte Ltd.

The allotment of Equity Shares in relation to the Pre-IPO Placement to Jongsong Investments Pte. Ltd. was made pursuant to the resolution to the resolution of Stakeholders Relationship Committee of the Board of Directors dated February 6, 2026, in accordance with the terms and conditions specified in the Share Subscription Agreement. The details of the Pre-IPO Placement have been provided below:

S. No.	Name of the allottee	Date of allotment	No. of Equity Shares allotted	Issue price (in ₹)	Face value per Equity Share (in ₹)	Premium per Equity Share (in ₹)	Total consideration (in ₹ million)	Percentage of Pre- Offer share capital of the Company on a fully diluted basis
1.	Jongsong Investments Pte Ltd.	February 6, 2026	2,819,548	1,053.00	1.00	1,052.00	2,968.98	2.65%

We hereby confirm that Jongsong Investments Pte. Ltd., is not connected with our Company, Subsidiaries, Promoters, Promoter Group, Directors, Key Managerial Personnel, Group Companies and the directors or key managerial personnel of the Subsidiaries or the Group Companies.

We hereby confirm that the amount proposed to be raised through the Fresh Issue shall be reduced by ₹2,968.98 million pursuant to the Pre-IPO Placement and the size of the Fresh Issue has been revised to up to ₹12,000.00 million, subject to the Offer complying with Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957.

Further, our Company has undertaken that the proceeds from such Pre-IPO Placement, shall be completely utilized towards the general corporate purposes portion of the Objects of the Offer.

In accordance with the directive dated July 4, 2023 issued by SEBI to the Association of Investment Bankers of India (the “SEBI Directive”), we further undertake that the disclosures regarding the Pre-IPO Placement shall be updated in the RHP and Prospectus, as applicable, and be made part of the price band advertisement.

Further, in accordance with SEBI’s directive dated May 29, 2024, our Company has appropriately intimated Jongsong Investments Pte. Ltd., prior to allotment pursuant to the Pre-IPO Placement, that there is no guarantee that our Company will proceed with the Offer, or that the Offer will be successful and subsequently, result into listing of the Equity Shares on the Stock Exchanges.

We request you to kindly take the same on record and publish this intimation for public inspection in accordance with the SEBI Directive.

Further, in terms of the SEBI Directive, our Company will issue an advertisement in the following newspapers informing about the details of the Pre-IPO Placement:

Publication	Language	Edition
Financial Express	English	All editions
Jansatta	Hindi	All editions
Navshakti	Marathi	All editions

Should you require any clarification, we request you to contact the following official from our Company:

Contact Person	Telephone	Email
Ullash Parida	+91 22 6252 0000	Secretarial@cleanmax.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to such terms in the DRHP.

This information is provided in accordance with SEBI Directive for dissemination on your website, to the public and for your records.

Thank you.

Yours faithfully
For **Clean Max Enviro Energy Solutions Limited**

Name: Ullash Parida
Designation: Company Secretary & Compliance Officer
Membership no. FCS 8689
Email: Secretarial@cleanmax.com
Telephone No.: +91 22 6252 0000