



Website Terms of Use

Effective Date: 07/28/2025

Ducere Wealth Management

Locations: Newport Beach, CA and Las Vegas, NV

1. About Ducere Wealth Management

Ducere Wealth Management ("Ducere", "we", "our", or "us") is a Securities and Exchange Commission ("SEC") registered investment adviser. Registration does not imply a certain level of skill or training. We offer investment management, financial planning, and retirement planning services. Our services are available only to clients in jurisdictions where we are legally permitted to operate.

This website is intended to provide general information about our services and philosophy. It is not intended to offer investment advice, legal advice, or tax advice.

2. Use of this Website

By accessing this site, you agree to these Terms of Use. If you do not agree, please do not use the website.

You must be at least 18 years old and reside in the United States to use this website. You agree to use the website only for lawful purposes.

3. No Investment Advice or Offer

Nothing on this site constitutes an offer or solicitation to buy or sell any security or investment product. The content is for **informational purposes only** and is not intended to provide personalized investment advice.

All investments involve risk, including the potential loss of principal. Past performance does not guarantee future results.

4. Privacy and Your Information

We take your privacy seriously. Please review our [Privacy Policy](#) to understand how we collect, use, and protect your personal information.

We comply with the **California Consumer Privacy Act (CCPA)** and **Nevada privacy laws**. If you are a California or Nevada resident, you may have additional rights regarding your personal data, including the right to access, delete, or restrict certain data uses. Please contact us at connect@ducerewealth.com to exercise those rights.

We do **not sell** personal information to third parties.

5. Cookies and Tracking

Our website uses cookies and similar tracking technologies to improve user experience and analyze traffic. By using our site, you consent to the use of these technologies. You may manage cookie preferences through your browser settings.

6. Intellectual Property

All content on this website (text, images, logos, graphics, and other materials) is owned by or licensed to Ducere and is protected by copyright and other laws. You may view or download materials for **personal, non-commercial use only**.

You may not reproduce, republish, distribute, or modify any content without our written permission.

7. Third-Party Links

This website may include links to third-party websites. Ducere does not control these sites and is not responsible for their content, accuracy, or practices. Visiting these sites is at your own risk.

8. Limitation of Liability

This website and its content are provided “**as is**” without warranties of any kind. We do not guarantee that the site will be error-free, secure, or always available.

To the fullest extent permitted by law, we disclaim all liability for any damages resulting from your use of this website, including but not limited to direct, indirect, incidental, or consequential damages.

9. Indemnification

You agree to defend, indemnify, and hold harmless Ducere, its officers, employees, and agents from any claims, losses, or liabilities arising from your use of this website or your violation of these Terms.

10. Governing Law

These Terms are governed by the laws of the State of **California**, without regard to its conflict of laws principles. Any disputes shall be resolved in the state or federal courts located in **Orange County, California**, unless otherwise required by law.

Residents of **Nevada** may also contact the Nevada Attorney General regarding privacy rights at:

- **Office of the Nevada Attorney General**
100 N. Carson Street, Carson City, NV 89701
Phone: (775) 684-1100
Email: BCPINFO@ag.state.nv.us
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11. Changes to These Terms

We may update these Terms from time to time. When we do, we will update the effective date at the top of this page. Your continued use of the website after any changes constitutes your acceptance of the revised Terms.

12. Contact Us

If you have any questions about these Terms or our services, please contact:

Ducere Wealth Management
Newport Beach, CA & Las Vegas, NV
Email: compliance@ducerewealth.com
Phone: (714) 393-0959